

# Biosimilar Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

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The future of the global biosimilar market looks promising with opportunities in oncology, chronic diseases, blood disorders, and autoimmune diseases. The global biosimilar market is expected to grow with a CAGR of 30%-32% from 2020 to 2025. The major drivers for this market are increasing prevalence of chronic diseases, rising demand for biosimilar drugs, and increase in sedentary lifestyle.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global biosimilar market report, please download the report brochure.

biosimilar market

The study includes trends and forecast for the global biosimilar market by product, technology, application, and region as follows:

By Product [Value (\$ Million) shipment analysis for 2014 – 2025]:

Insulin  
Monoclonal Antibodies  
Recombinant Human Growth Hormone (rhGH)  
Granulocyte Colony-Stimulating Factor  
Interferon  
Erythropoietin  
Etanercept  
Follitropin  
Glucagon  
Calcitonin  
Teriparatide  
Enoxaparin Sodium

By Technology [Value (\$ Million) shipment analysis for 2014 – 2025]:

## Recombinant DNA Technology Monoclonal Antibodies Technology

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Oncology Chronic Diseases Blood Disorders Autoimmune Diseases

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America United States Canada Mexico Europe United Kingdom Germany France Asia Pacific China India Japan The Rest of the World Brazil

Some of the biosimilar companies profiled in this report include Pfizer, Novartis, Biocon, Fresenius Kabi, Boehringer Ingelheim, Mylan, Eli Lilly Teva Pharmaceutical, Dr. Reddy's Laboratories, and Amgen.

Lucintel forecasts that monoclonal antibodies will remain the largest product segment over the forecast period due to increasing prevalence of chronic diseases, such as cancer, and a rising number of new product developments in the segment.

Within this market, oncology will remain the largest segment by application over the forecast period due to increasing cases of cancer, recent approvals of biosimilars for treatment of cancer, and new product launches in the field of oncology.

Europe will remain the largest region over the forecast period due to increasing geriatric population, presence of a well-defined regulatory framework by governments for biosimilars, and increasing prevalence of chronic diseases in the region.

### Features of the Global Biosimilar Market

**Market Size Estimates:** Global biosimilar market size estimation in terms of value (\$M) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global biosimilar market size by various segments, such as product, technology, and application, in terms of value. **Regional Analysis:** Global biosimilar market breakdown by North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different products, technologies, applications, and regions for the global biosimilar market. **Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global biosimilar market. **Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global biosimilar market by product (insulin, monoclonal antibodies, recombinant human growth hormone (rhGH), granulocyte colony-stimulating factor, interferon, erythropoietin, etanercept, follitropin, glucagon, calcitonin, teriparatide, and enoxaparin sodium), technology (recombinant DNA technology and monoclonal antibodies technology), application (oncology, chronic diseases, blood disorders, and autoimmune diseases), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global biosimilar market?

Q.5 What are the business risks and threats to the global biosimilar market?

Q.6 What are the emerging trends in this biosimilar market and the reasons behind them?

Q.7 What are some changing demands of customers in this biosimilar market?

Q.8 What are the new developments in this biosimilar market? Which companies are leading these developments?

Q.9 Who are the major players in this biosimilar market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this biosimilar market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global biosimilar market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecast, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Product (Insulin, Monoclonal Antibodies, Recombinant Human Growth Hormone (rhGH), Granulocyte Colony-Stimulating Factor, Interferon, Erythropoietin, Etanercept, Follitropin, Glucagon, Calcitonin, Teriparatide, and Enoxaparin Sodium), Technology (Recombinant DNA Technology and Monoclonal Antibodies Technology, and Application (Oncology, Chronic Diseases, Blood Disorders, and Autoimmune Diseases)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Germany, and France), Asia Pacific (China, India, and Japan), and ROW (Brazil)

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