

Biopharmaceutical CMO & CRO Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the global biopharmaceutical CMO (Contract Manufacturing Organization) & CRO (Contract Research Organization) market looks promising with opportunities in the pharmaceutical, biotechnological, and medical device industries. The global biopharmaceutical CMO & CRO market is expected to grow with a CAGR of 7%-9% from 2020 to 2025. The major drivers for this market are increasing demand for biologics, rising biopharmaceutical industry, and time and cost saving benefits offered to biopharmaceutical companies by contract services.

A total of XX figures / charts and XX tables are provided in this more than 150-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global biopharmaceutical CMO & CRO market report, please download the report brochure.

In this market, biologics is the largest product type of biopharmaceutical CMO & CRO, whereas mammalian is the largest source. Growth in various segments of the biopharmaceutical CMO & CRO market are given below:

The study includes trends and forecast for the global biopharmaceutical CMO & CRO market by product, service, source, and region as follows:

By Product [Value (\$ Million) shipment analysis for 2014 – 2025]:

Biologics

Monoclonal Antibodies (MAbs)

Recombinant Proteins

Vaccines

Antisense, RNAi (Ribonucleic Acid Interference), & Molecular Therapy

Others

Biosimilars

By Service [Value (\$ Million) shipment analysis for 2014 – 2025]:

Contract Manufacturing

Process Development

? Downstream

? Upstream

Fill & Finish Operations

Analytical & QC (Quality Control) Studies

Packaging

Contract Research

Oncology

Inflammation & Immunology

Cardiology

Neuroscience

Others

By Source [Value (\$ Million) shipment analysis for 2014 – 2025]:

Mammalian

Non-Mammalian

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the biopharmaceutical CMO & CRO companies profiled in this report include Lonza, Rentschler Biotechnologie, Boehringer Ingelheim, JRS Pharma, Inno Biologics, ProBioGen, Fujifilm Diosynth Biotechnologies, Samsung BioLogics, and Toyobo.

Lucintel forecasts that biologics will remain the largest product segment over the forecast period due to complex manufacturing steps, high specificity of biologics, and a higher success rate than other drug molecules.

Within this market, mammalian will remain the largest segment by source over the forecast period due to their capabilities of adding human-like post-translational modifications to complex protein therapeutics and new developments in this segment, leading to more productive and efficient manufacturing of biologics using mammalian cells.

North America will remain the largest region over the forecast period due to the presence of a large number of small and mid-size biopharmaceutical entities (SMEs) that are lacking the resources and budget to establish facilities with well-equipped resources in the region.

Features of the Global Biopharmaceutical CMO & CRO Market

Market Size Estimates: Global biopharmaceutical CMO & CRO market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global biopharmaceutical CMO & CRO market size by various segments, such as product, service, and source in terms of value.

Regional Analysis: Global biopharmaceutical CMO & CRO market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product, service, source, and region for the global biopharmaceutical CMO & CRO market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global biopharmaceutical CMO & CRO market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global biopharmaceutical CMO & CRO market by product (biologics (monoclonal antibodies (MAbs), recombinant proteins, vaccines, antisense, RNAi, & molecular therapy, and others) and biosimilars), service (contract manufacturing (process development (downstream and upstream), fill & finish operations, analytical & QC studies, and packaging) and contract research (oncology, inflammation & immunology, cardiology, neuroscience, and others)), source (mammalian and non-mammalian), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global biopharmaceutical CMO & CRO market?

Q.5 What are the business risks and threats to the global biopharmaceutical CMO & CRO market?

Q.6 What are the emerging trends in this biopharmaceutical CMO & CRO market and the reasons behind them?

Q.7 What are some changing demands of customers in this biopharmaceutical CMO & CRO market?

Q.8 What are the new developments in this biopharmaceutical CMO & CRO market? Which companies are leading these developments?

Q.9 Who are the major players in this biopharmaceutical CMO & CRO market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this biopharmaceutical CMO & CRO market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global

biopharmaceutical CMO & CRO market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Product (Biologics (Monoclonal Antibodies (MAbs), Recombinant Proteins, Vaccines, Antisense, RNAi, & Molecular Therapy, and Others) and Biosimilars), Service (Contract Manufacturing (Process Development (Downstream and Upstream), Fill & Finish Operations, Analytical & QC Studies, and Packaging) and Contract Research (Oncology, Inflammation & Immunology, Cardiology, Neuroscience, and Others)), Source (Mammalian and Non-Mammalian)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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