

# Biological Seed Treatment Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

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The future of the global biological seed treatment market looks promising with opportunities in the agriculture industry. The global biological seed treatment market is expected to grow with a CAGR of 9%-11% from 2020 to 2025. The major drivers for this market are growing demand for sustainable agriculture, increasing demand for chemical-free crops, and government policies encouraging microbial products.

A total of XX figures / charts and XX tables are provided in this more than 150-pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global biological seed treatment market report, please download the report brochure.

In this market, microbial is the largest ingredient type of biological seed treatment, whereas corn is the largest crop. Growth in various segments of the biological seed treatment market are given below:

The study includes trends and forecast for the global biological seed treatment market by ingredient type, crop, function, and region as follows:

By Ingredient Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Microbials

Bacteria

## Fungi

Botanicals

Others

By Crop [Value (\$ Million) shipment analysis for 2014 – 2025]:

Corn

Wheat

Soybean

Cotton

Sunflower

Vegetable

Others

By Function [Value (\$ Million) shipment analysis for 2014 – 2025]:

Bio Fertilizers

Bio Stimulants

Bio Insecticides

Bio Fungicides

Other

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the biological seed treatment companies profiled in this report include Syngenta, Bayer, BASF, Monsanto, DuPont, INCOTEC, Koppert, Italtollina, Precision, and Plant Health Care.

Lucintel forecasts that microbial biological seed treatment will remain the largest type segment over the forecast period, as it helps protect crops against soil-borne diseases and pests.

Within this market, corn will remain the largest crop segment over the forecast period due to growing requirement of corn as animal protein and ethanol in the feed and automobile industries, respectively.

North America will remain the largest region over the forecast period due to rising acceptance of streamlined guidelines, procedures, and effective feedback adopted by North American agrochemical regulatory agencies.

## Features of the Global Biological Seed Treatment Market

**Market Size Estimates:** Global biological seed treatment market size estimation in terms of value (\$M) shipment.

**Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments.

**Segmentation Analysis:** Global biological seed treatment market size by various segments such as, ingredient type, crop, and function in terms of value.

**Regional Analysis:** Global biological seed treatment market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

**Growth Opportunities:** Analysis of growth opportunities in different ingredient type, crop, function, and region for the global biological seed treatment market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global biological seed treatment market.

**Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global biological seed treatment market by ingredient type (microbials (bacteria and fungi), botanicals, and other), crop (corn, wheat, soybean, cotton, sunflower, vegetable, and other), function (bio fertilizers, bio stimulants, bio insecticides, bio fungicides, and other), and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global biological seed treatment market?

Q.5 What are the business risks and threats to the global biological seed treatment market?

Q.6 What are the emerging trends in this biological seed treatment market and the reasons behind them?

Q.7 What are some changing demands of customers in this biological seed treatment market?

Q.8 What are the new developments in this biological seed treatment market? Which companies are leading these developments?

Q.9 Who are the major players in this biological seed treatment market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this biological seed treatment market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global biological seed treatment market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Ingredient Type (Microbials (Bacteria and Fungi), Botanicals, and Other), Crop (Corn, Wheat, Soybean, Cotton, Sunflower, Vegetable, and Other), and Function (Bio Fertilizers, Bio Stimulants, Bio Insecticides, Bio Fungicides, and Other)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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