

Biaxially Oriented Polyester (BOPET) Film Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the BOPET film market looks attractive with opportunities in the packaging, industrial, and electrical & electronics industries. The global BOPET film market is expected to reach an estimated \$25.7 billion by 2023 with a CAGR of 6.1% from 2018 to 2023. The major growth drivers for this market are increasing demand for flexible packaging and growth in the flat panel display market.

Emerging trends, which have a direct impact on the dynamics of the BOPET film industry, include the development of bio-degradable and water-soluble films, and increasing use in the weather resistant layer of PV cell modules.

A total of 135 figures/charts and 113 tables are provided in this 193 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this BOPET film market report download the report brochure.

BOPET film market by thickness

BOPET film market

BOPET manufacturers

The study includes the BOPET film market size and forecast for the global BOPET film market through 2023, segmented by end use industry, thickness, function, and region as follows:

BOPET Film Market by End Use Industry [Volume (Kilotons) and \$M shipment analysis

for 2012 – 2023]:

Packaging Industrial Electrical and Electronics Magnetic Media Imaging

BOPET Film Market by Function [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Barrier Safety Decorative Microporous Others

BOPET Film Market by Thickness [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

Thin Thick

BOPET Film Market by Region [Volume (Kilotons) and \$M shipment analysis for 2012 – 2023]:

North America US Canada Mexico Europe Germany Italy France Spain Asia Pacific
China India South Korea Japan The Rest of the World

Some of the BOPET film companies profiled in this report include DuPont Teijin Films, Toray, Polyplex, Jindal Poly House, SKC Films, Uflex, Mitsubishi Film, Kolon Industries, and AJ and others.

Lucintel forecasts that thin film is expected to remain the largest segment, and witness the highest growth over the forecast period due to increasing demand in the food and pharmaceutical packaging markets.

Within the BOPET film market, packaging will remain the largest end use industry, and it is also expected to witness the highest growth due to the increasing demand for food, personal care, and pharmaceutical packaging.

Asia Pacific is expected to remain the largest market by value and volume, and also witness the highest growth over the forecast period due to the growth in flexible packaging, and increasing demand for flat panel displays, printed circuit boards, and solar back sheets.

Some of the features of “Biaxially Oriented Polyester (BOPET) Film Market Report: Trends, Forecast and Competitive Analysis” Include:

Market size estimates: Global BOPET film market size estimation in terms of value (\$M) and Volume (Kilotons) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by application, and end use industry. Segmentation analysis: Global BOPET film market size by various applications such as end use industry, thickness, and function in terms of value and volume shipment. Regional analysis: Global BOPET film market breakdown by North America, Europe, Asia Pacific, and the

Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions for BOPET film in the global BOPET film market. Strategic analysis: This includes M&A, new product development, and competitive landscape for BOPET film in the global BOPET film market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following 11 key questions:

- Q.1 What are some of the most promising potential, high-growth opportunities for the global BOPET film market by thickness (thin and thick), end use industry (packaging, industrial, electrical and electronics, and others), function (barrier, safety, decorative, microporous, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q. 2 Which segments will grow at a faster pace and why?
- Q.3 Which regions will grow at a faster pace and why?
- Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the BOPET film market?
- Q.5 What are the business risks and threats to the BOPET film market?
- Q.6 What are emerging trends in this BOPET film market and the reasons behind them?
- Q.7 What are some changing demands of customers in the BOPET film market?
- Q.8 What are the new developments in the BOPET film market? Which companies are leading these developments?
- Q.9 Who are the major players in this BOPET film market? What strategic initiatives are being implemented by key players for business growth?
- Q.10 What are some of the competitive products and processes in this BOPET film area and how big of a threat do they pose for loss of market share via material or product substitution?
- Q.11 What M & A activities have taken place in the last 5 years in this BOPET film market?

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(Source: Lucintel)

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