

Basic Petrochemical Market: Trends, Opportunities and Competitive Analysis

<https://marketpublishers.com/r/B2D2AF6CFC1EEN.html>

Date: August 2022

Pages: 205

Price: US\$ 4,850.00 (Single User License)

ID: B2D2AF6CFC1EEN

Abstracts

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Basic Petrochemical Market Trends and Forecast

The future of the basic petrochemical market looks promising with opportunities in the packaging, automotive and transportation, construction, electrical and electronics, and healthcare market. The global basic petrochemical market is expected to reach an estimated \$606 billion by 2027 with a CAGR of 3.2% from 2021 to 2027. The major growth drivers for this market are growing demand for basic petrochemicals in end use industries. Technological innovations aimed at improving manufacturing processes to increase product yield with higher quality are expected to have a positive impact on the petrochemical industry.

Emerging Trends in the Basic Petrochemical Market

Emerging trends, which have a direct impact on the dynamics of the industry, include capacity migration to low-cost locations and US shale gas boom has renewed competitive advantage to the sector.

A total of 107 figures / charts and 68 tables are provided in this 205-page report to help in your business decisions. A sample figure with insights is shown below. To learn the scope of benefits, companies researched, and other details of the basic petrochemical market report, please download the report brochure.

Basic Petrochemical Market by Segment

The study includes a forecast for the global basic petrochemical market by chemical type, application, end use, and region as follows:

Basic Petrochemical Market by Chemical Type [Volume (Million Tons) and Value (\$B) Shipment from 2016 to 2027]:

Ethylene

Propylene

Butadiene

Benzene

Toluene

Xylene

Methanol

Ammonia

Basic Petrochemical Market by Application [Volume (Million Tons) and Value (\$B) Shipment from 2016 to 2027]:

Polymer

Paint and Coating

Solvent

Rubber

Adhesive and Sealant

Surfactant

Dyes

Others

Basic Petrochemical Market by End Use [Volume (Million Tons) and Value (\$B) Shipment from 2016 to 2027]:

Packaging

Automotive and Transportation

Construction

Electrical and Electronics

Healthcare

Others

Basic Petrochemical Market by Region [Volume (Million Tons) and Value (\$B) Shipment from 2016 to 2027]:

North America

US

Canada

Mexico

Europe

Germany

The United Kingdom

France

Italy

Asia Pacific

China

Japan

India

South Korea

The Rest of the World

List of Basic Petrochemical Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies basic petrochemical companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the basic petrochemical companies profiled in this report includes.

SABIC

LyondellBasell

Exxon Mobil Corp.

Sinopec Limited

Shell Plc

Basic Petrochemical Market Insight

Lucintel forecasts that construction will remain the largest end use segment over the forecast period due to its increasing usage in paints, coatings, adhesives and thermal insulation materials.

Ethylene will remain the largest segment and it is expected to witness the highest growth over the forecast period due to the growth in the polyethylene film for the food and non-food packaging applications and increasing demand from various end use applications such as packaging and construction.

Asia Pacific is expected to remain the largest region and witness the highest growth over the forecast period due to economic expansion in India and China and increasing usage of chemicals in different sectors, such as healthcare, automotive, construction, and others.

Features of Basic Petrochemical Market

Market Size Estimates: Basic petrochemical market size estimation in terms of value (\$B)

Trend and Forecast Analysis: Market trends (2016-2021) and forecast (2022-2027) by various segments and regions.

Segmentation Analysis: Market size by chemical type, application, and end use industry.

Regional Analysis: Basic petrochemical market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different chemical type, application, end use, and regions for the basic petrochemical market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the basic petrochemical market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the basic petrochemical market size?

Answer: The global basic petrochemical market is expected to reach an estimated \$606 billion by 2027

Q2. What is the growth forecast for basic petrochemical market?

Answer: The basic petrochemical market is expected to grow at a CAGR of 3.2% from 2021 to 2027.

Q3. What are the major drivers influencing the growth of the basic petrochemical market?

Answer: The major growth drivers for this market are growing demand for basic petrochemicals in end use industries. Technological innovations aimed at improving manufacturing processes to increase product yield with higher quality are expected to have a positive impact on the petrochemical industry.

Q4. What are the major applications or end use industries for basic petrochemical?

Answer: Construction and paint and coating are the major end use industries for basic petrochemical.

Q5. What are the emerging trends in basic petrochemical market?

Answer: Emerging trends, which have a direct impact on the dynamics of the industry, include capacity migration to low cost locations and US shale gas boom has renewed competitive advantage to the sector.

Q6. Who are the key basic petrochemical companies?

Answer: Some of the key basic petrochemical companies are as follows:

SABIC

LyondellBasell

Exxon Mobil Corp.

Sinopec Limited

Shell Plc

Q7. Which basic petrochemical product segment will be the largest in future?

Answer: Lucintel forecasts that ethylene will remain the largest segment and it is expected to witness the highest growth over the forecast period due to the growth in the polyethylene film for the food and non-food packaging applications and increasing demand from various end use applications such as packaging and construction.

Q8: In basic petrochemical market, which region is expected to be the largest in next 5 years?

Answer: Asia Pacific is expected to remain the largest region and witness the highest growth over next 5 years

Q9. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high growth opportunities for the global basic petrochemical market by chemical type (ethylene, propylene, butadiene, benzene, toluene, xylene, methanol, and ammonia), application (polymer, paint and coating, solvent, rubber, adhesive and sealant, surfactant, dyes, and others), end use (packaging, automotive and transportation, construction, electrical and electronics, healthcare, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q. 2 Which segments will grow at a faster pace and why?

Q.3 Which regions will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and

challenges of the market?

Q.5 What are the business risks and threats to the market?

Q.6 What are the emerging trends in this market and the reasons behind them?

Q.7 What are the changing demands of customers in the market?

Q.8 What are the new developments in the market? Which companies are leading these developments?

Q.9 Who are the major players in this market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this area and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M & A activities have taken place in the last 5 years in this market?

For any questions related to basic petrochemical market or related to basic petrochemical companies, basic petrochemical market share, basic petrochemical market analysis, basic petrochemical market size, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

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