

Automotive Under the Hood Plastic Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global automotive under the hood plastic market looks promising with opportunities in the passenger car, light commercial vehicle, and heavy commercial vehicle segments. The global automotive under the hood plastic market is expected to reach an estimated \$3.6 billion by 2023 and it is forecast to grow at a CAGR of 2.7% from 2018 to 2023. The major drivers of growth for this market are increasing demand for lightweight materials for OEM's to reduce vehicle weight, increasing vehicle production, and stringent government regulations on fuel economy and emissions.

Emerging trends, which have a direct impact on the dynamics of the automotive under the hood plastic industry, include development of carbon fiber imposed plastics, and development of cellulose enabled hybrid composites.

A total of 168 figures/charts and 139 tables are provided in this 261 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this automotive under the hood plastic market report, download the report brochure.

Global Automotive Under the Hood Plastic Market Trends
Global Automotive Under the Hood Plastic Market Forecast
Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Region

The study includes the automotive under the hood plastic market size and forecast for the global automotive under the hood plastic market through 2023, segmented by application, vehicle type, resin type, and region, as follows:

Automotive Under The Hood Plastic Market by Application Type (\$ Million and kilotons

from 2012 to 2023)

Air Intake Manifolds Engine Covers Rocker Covers Front End Module Other
Components

Automotive Under The Hood Plastic Market by Vehicle Type (\$ Million and kilotons from
2012 to 2023)

Passenger Cars Light Commercial Vehicles Heavy Commercial Vehicles

Automotive Under The Hood Plastic Market by Resin Type (\$ Million and Kilotons from
2012 to 2023)

Polyamides Polypropylenes Other Plastics

Automotive Under The Hood Plastic Market by Region (\$ Million and Thousand Units
from 2012 to 2023)

North America US Canada Mexico Europe Germany France Russia United Kingdom
Asia Pacific China Japan South Korea India Indonesia The Rest of the World Brazil
Argentina

Some of the automotive under the hood plastic companies profiled in this report include
BASF SE, Lyondellbassell, EI Du Pont de Nemours.Co, Borealis AG and others.

On the basis of its comprehensive research, Lucintel forecasts that the engine cover
and front end module application will show above average growth during the forecast
period.

Passenger car, light commercial vehicle, and heavy commercial vehicle are the major
vehicle segments of the automotive under the hood plastic market. Passenger car is
expected to show above average growth during the forecast period.

Europe is expected to remain the largest region due to increasing use of plastic content
per vehicle coupled with stringent government regulations to reduce carbon emissions
and increasing fuel efficiency.

Some of the features of “Automotive Under the Hood Plastic Market Report: Trends,
Forecast and Competitive Analysis” include:

Market size estimates: Global automotive under the hood plastic market size estimation in terms of value (\$M) and volume (KT) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by segments and region. Segmentation analysis: Global automotive under the hood plastic market size by various applications such as application, vehicle, and resin in terms of value and volume shipment. Regional analysis: Global automotive under the hood plastic market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions automotive under the hood plastic in the global automotive under the hood plastic market. Strategic analysis: This includes M&A, new product development, and competitive landscape of automotive under the hood plastic in the global automotive under the hood plastic market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 11 key questions:

- Q.1. What are some of the most promising, high-growth opportunities for the automotive under the hood plastic market by application (air intake manifolds, engine covers, rocker covers, front end modules, and other components), by vehicle type (passenger cars, light commercial vehicles, and heavy commercial vehicles), resin type (polyamide, polypropylene, and other plastics), and region (North America, Europe, Asia Pacific, and the Rest of the World)?
- Q.2. Which segments will grow at a faster pace and why?
- Q.3. Which region will grow at a faster pace and why?
- Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this automotive under the hood plastic market?
- Q.5. What are the business risks and competitive threats in this automotive under the hood plastic market?
- Q.6. What are the emerging trends in this automotive under the hood plastic market and the reasons behind them?
- Q.7. What are some of the changing demands of customers in the automotive under the hood plastic market?
- Q.8. What are the new developments in the automotive under the hood plastic market? Which companies are leading these developments?
- Q.9. Who are the major players in this automotive under the hood plastic market? What strategic initiatives are key players pursuing for business growth?
- Q.10. What are some of the competing products in this automotive under the hood plastic market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the automotive under the hood plastic industry?

Contents

1. EXECUTIVE SUMMARY

2. AUTOMOTIVE UNDER THE HOOD PLASTIC MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background and Classification

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

3.1: Macroeconomic Trends and Forecasts

3.2: Global Automotive Under the Hood Plastic Market Trends and Forecast

3.3: Global Automotive Under the Hood Plastic Market by Resin Type

3.3.1: Polyamide

3.3.2: Polypropylene

3.3.3: Other Plastics

3.4: Global Automotive Under the Hood Plastic Market by Vehicle Type

3.4.1: Passenger Cars

3.4.2: Light Commercial Vehicles

3.4.3: Heavy Commercial Vehicles

3.5: Global Automotive Under the Hood Plastic Market by Application

3.5.1: Air Intake Manifold

3.5.2: Engine Covers

3.5.3: Front End Module

3.5.4: Rocker Covers

3.5.5: Other Components

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Automotive Under the Hood Plastic Market by Region

4.2: North American Automotive Under the Hood Plastic Market

4.2.1: North American Automotive Under the Hood Plastic Market by Resin Type

4.2.2: North American Automotive Under the Hood Plastic Market by Vehicle Type

4.2.3: North American Automotive Under the Hood Plastic Market by Application

4.2.4: The US Automotive Under the Hood Plastic Market

4.2.5: Mexican Automotive Under the Hood Plastic Market

- 4.2.6: Canadian Automotive Under the Hood Plastic Market
- 4.3: European Automotive Under the Hood Plastic Market
 - 4.3.1: Market by Resin Type: Polyamide, Polypropylene and Other Plastics
 - 4.3.2: European Automotive Under the Hood Plastic Market by Vehicle Type
 - 4.3.3: European Automotive Under the Hood Plastic Market by Application
 - 4.3.4: German Automotive Under the Hood Plastic Market
 - 4.3.5: Russian Automotive Under the Hood Plastic Market
 - 4.3.6: French Automotive Under the Hood Plastic Market
 - 4.3.7: The United Kingdom Automotive Under the Hood Plastic Market
 - 4.3.8: Italian Automotive Under the Hood Plastic Market
- 4.4: APAC Automotive Under the Hood Plastic Market
 - 4.4.1: APAC Automotive Under the Hood Plastic Market by Resin Type
 - 4.4.2: APAC Automotive Under the Hood Plastic Market by Vehicle Type
 - 4.4.3: APAC Automotive Under the Hood Plastic Market by Application
 - 4.4.4: Chinese Automotive Under the Hood Plastic Market
 - 4.4.5: Japanese Automotive Under the Hood Plastic Market
 - 4.4.6: Indian Automotive Under the Hood Plastic Market
 - 4.4.7: South Korean Automotive Under the Hood Plastic Market
 - 4.4.8: Indonesian Automotive Under the Hood Plastic Market
- 4.5: ROW Automotive Under the Hood Plastic Market
 - 4.5.1: ROW Automotive Under the Hood Plastic Market by Resin Type
 - 4.5.2: ROW Automotive Under the Hood Plastic Market by Vehicle Type
 - 4.5.3: ROW Automotive Under the Hood Plastic Market by Application
 - 4.5.4: Turkish Automotive Under the Hood Plastic Market
 - 4.5.5: Brazilian Automotive Under the Hood Plastic Market

5. COMPETITOR ANALYSIS

- 5.1: Product Portfolio Analysis
- 5.2: Market Share Analysis
- 5.3: Operational Integration
- 5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

- 6.1: Growth Opportunity Analysis
 - 6.1.1: Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Resin Type
 - 6.1.2: Growth Opportunities for the Global Automotive Under the Hood Plastic Market

by Vehicle Type

6.1.3: Growth Opportunities for the Global Automotive Under the Hood Plastic Market

by Application

6.1.4: Growth Opportunities for the Global Automotive Under the Hood Plastic Market

by Region

6.2: Emerging Trends in the Global Automotive Under the Hood Plastic Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Automotive Under the Hood Plastic Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Automotive Under the Hood Plastic Market

6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: BASF SE

7.2: E I Du Pont De Nemours and Co.

7.3: The Dow Chemical Company

7.4: Solvay Plastics

7.5: Royal DSM

7.6: Borealis AG

7.7: LyondellBassel Industries NV

7.8: SABIC

7.9: Exxon Mobil

7.10: Arkema SA

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Automotive Under the Hood Plastic Market Parameters and Attributes

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of the Global Automotive Under the Hood Plastic Market (2012-2017)

Table 3.2: Market Forecast for the Global Automotive Under the Hood Plastic Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Resin Types in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.4: Market Size and CAGR of Various Resin Types in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.5: Market Size and CAGR of Various Resin Types in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.6: Market Size and CAGR of Various Resin Types in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.7: Market Size and CAGR of Various Regions of Polyamide in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.8: Market Size and CAGR of Various Regions of Polyamide in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.9: Market Size and CAGR of Various Regions of Polyamide in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.10: Market Size and CAGR of Various Regions of Polyamide in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.11: Market Size and CAGR of Various Regions of Polypropylene in the Global Automotive under Hood Plastic Market by Value (2012-2017)

Table 3.12: Market Size and CAGR of Various Regions of Polypropylene in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.13: Market Size and CAGR of Various Regions of Polypropylene in the Global Automotive under Hood Plastic Market by Volume (2012-2017)

Table 3.14: Market Size and CAGR of Various Regions of Polypropylene in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.15: Market Size and CAGR of Various Regions of Other Plastics in the Global

Automotive under Hood Plastic Market by Value (2012-2017)

Table 3.16: Market Size and CAGR of Various Regions of Other Plastics in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.17: Market Size and CAGR of Various Regions of Other Plastics in the Global Automotive under Hood Plastic Market by Volume (2012-2017)

Table 3.18: Market Size and CAGR of Various Regions of Other Plastics in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.19: Market Size and CAGR of Various Vehicle Types in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.20: Market Size and CAGR of Various Vehicle Types in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.21: Market Size and CAGR of Various Vehicle Types in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.22: Market Size and CAGR of Various Vehicle Types in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.23: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Passenger Cars by Value (2012-2017)

Table 3.24: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Passenger Cars by Value (2018-2023)

Table 3.25: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Passenger Cars by Volume (2012-2017)

Table 3.26: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Passenger Cars by Volume (2018-2023)

Table 3.27: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Light Commercial Vehicles by Value (2012-2017)

Table 3.28: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Light Commercial Vehicles by Value (2018-2023)

Table 3.29: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Light Commercial Vehicles by Volume (2012-2017)

Table 3.30: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in Light Commercial Vehicles by Volume (2018-2023)

Table 3.31: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in HCVs by Value (2012-2017)

Table 3.32: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in HCVs by Value (2018-2023)

Table 3.33: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in HCVs by Volume (2012-2017)

Table 3.34: Market Size and CAGR of Various Regions of the Global Automotive Under the Hood Plastic Market in HCVs by Volume (2018-2023)

Table 3.35: Market Size and CAGR of Various Applications the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.36: Market Size and CAGR of Various Applications the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.37: Market Size and CAGR of Various Applications the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.38: Market Size and CAGR of Various Applications the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.39: Market Size and CAGR of Various Regions of Air Intake Manifolds in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.40: Market Size and CAGR of Various Regions of Air Intake Manifolds in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.41: Market Size and CAGR of Various Regions of Air Intake Manifolds in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.42: Market Size and CAGR of Various Regions of Air Intake Manifolds in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.43: Market Size and CAGR of Various Regions of Engine Covers in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.44: Market Size and CAGR of Various Regions of Engine Covers in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.45: Market Size and CAGR of Various Regions of Engine Covers in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.46: Market Size and CAGR of Various Regions of Engine Covers in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.47: Market Size and CAGR of Various Regions of Front End Modules in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.48: Market Size and CAGR of Various Regions of Front End Modules in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.49: Market Size and CAGR of Various Regions of Front End Modules in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.50: Market Size and CAGR of Various Regions of Front End Modules in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.51: Market Size and CAGR of Various Regions of Rocker Covers in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.52: Market Size and CAGR of Various Regions of Rocker Covers in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.53: Market Size and CAGR of Various Regions of Rocker Covers in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.54: Market Size and CAGR of Various Regions of Rocker Covers in the Global

Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 3.55: Market Size and CAGR of Various Regions of Other Components in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 3.56: Market Size and CAGR of Various Regions of Other Components in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 3.57: Market Size and CAGR of Various Regions of Other Components in the Global Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 3.58: Market Size and CAGR of Various Regions of Other Components in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR of Various Regions in the Global Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.2: Market Size and CAGR of Various Regions in the Global Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.3: Market Size and CAGR of Various Regions in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.4: Market Size and CAGR of Various Regions in the Global Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.5: Market Trends of the North American Automotive Under the Hood Plastic Market (2012-2017)

Table 4.6: Market Trends of the North American Automotive Under the Hood Plastic Market (2018-2023)

Table 4.7: Market Size and CAGR of Various Resin Types of the North American Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.8: Market Size and CAGR of Various Resin Types of the North American Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.9: Market Size and CAGR of Various Resin Types of the North American Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.10: Market Size and CAGR of Various Resin Types of the North American Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.11: Market Size and CAGR of Various Vehicle Types of the North American Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.12: Market Size and CAGR of Various Vehicle Types of the North American Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.13: Market Size and CAGR of Various Vehicle Types of the North American Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.14: Market Size and CAGR of Various Vehicle Types of the North American

Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.15: Market Size and CAGR of Various Applications of the North American Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.16: Market Size and CAGR of Various Applications of the North American Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.17: Market Size and CAGR of Various Applications of the North American Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.18: Market Size and CAGR of Various Applications of the North American Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.19: Trends and Forecast for the US Automotive Under the Hood Plastic Market (2012-2023)

Table 4.20: Trends and Forecast for the Mexican Automotive Under the Hood Plastic Market (2012-2023)

Table 4.21: Trends and Forecast for the Canadian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.22: Market Trends of the European Automotive Under the Hood Plastic Market (2012-2017)

Table 4.23: Market Forecast for the European Automotive Under the Hood Plastic Market (2018-2023)

Table 4.24: Market Size and CAGR of Various Resin Types of the European Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.25: Market Size and CAGR of Various Resin Types of the European Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.26: Market Size and CAGR of Various Resin Types of the European Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.27: Market Size and CAGR of Various Resin Types of the European Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.28: Market Size and CAGR of Various Vehicle Types of the European Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.29: Market Size and CAGR of Various Vehicle Types of the European Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.30: Market Size and CAGR of Various Vehicle Types of the European Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.31: Market Size and CAGR of Various Vehicle Types of the European Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.32: Market Size and CAGR of Various Applications of the European Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.33: Market Size and CAGR of Various Applications of the European Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.34: Market Size and CAGR of Various Applications of the European Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.35: Market Size and CAGR of Various Applications of the European Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.36: Trends and Forecast for the German Automotive Under the Hood Plastic Market (2012-2023)

Table 4.37: Trends and Forecast for the Russian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.38: Trends and Forecast for the French Automotive Under the Hood Plastic Market (2012-2023)

Table 4.39: Trends and Forecast for the United Kingdom Automotive Under the Hood Plastic Market (2012-2023)

Table 4.40: Trends and Forecast for the Italian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.41: Market Trends of the APAC Automotive Under the Hood Plastic Market (2012-2017)

Table 4.42: Market Forecast for the APAC Automotive Under the Hood Plastic Market (2018-2023)

Table 4.43: Market Size and CAGR of Various Resin Types of the APAC Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.44: Market Size and CAGR of Various Resin Types of the APAC Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.45: Market Size and CAGR of Various Resin Types of the APAC Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.46: Market Size and CAGR of Various Resin Types of the APAC Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.47: Market Size and CAGR of Various Vehicle Types of the APAC Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.48: Market Size and CAGR of Various Vehicle Types of the APAC Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.49: Market Size and CAGR of Various Vehicle Types of the APAC Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.50: Market Size and CAGR of Various Vehicle Types of the APAC Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.51: Market Size and CAGR of Various Applications of the APAC Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.52: Market Size and CAGR of Various Applications of the APAC Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.53: Market Size and CAGR of Various Applications of the APAC Automotive

Under the Hood Plastic Market by Volume (2012-2017)

Table 4.54: Market Size and CAGR of Various Applications of the APAC Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.55: Trends and Forecast for the Chinese Automotive Under the Hood Plastic Market (2012-2023)

Table 4.56: Trends and Forecast for the Japanese Automotive Under the Hood Plastic Market (2012-2023)

Table 4.57: Trends and Forecast for the Indian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.58: Trends and Forecast for the South Korean Automotive Under the Hood Plastic Market (2012-2023)

Table 4.59: Trends and Forecast for the Indonesian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.60: Market Trends of the ROW Automotive Under the Hood Plastic Market (2012-2017)

Table 4.61: Market Forecast for the ROW Automotive Under the Hood Plastic Market (2018-2023)

Table 4.62: Market Size and CAGR of Various Resin Types of the ROW Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.63: Market Size and CAGR of Various Resin Types of the ROW Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.64: Market Size and CAGR of Various Resin Types of the ROW Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.65: Market Size and CAGR of Various Resin Types of the ROW Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.66: Market Size and CAGR of Various Vehicle Types of the ROW Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.67: Market Size and CAGR of Various Vehicle Types of the ROW Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.68: Market Size and CAGR of Various Vehicle Types of the ROW Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.69: Market Size and CAGR of Various Vehicle Types of the ROW Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.70: Market Size and CAGR of Various Applications of the ROW Automotive Under the Hood Plastic Market by Value (2012-2017)

Table 4.71: Market Size and CAGR of Various Applications of the ROW Automotive Under the Hood Plastic Market by Value (2018-2023)

Table 4.72: Market Size and CAGR of Various Applications of the ROW Automotive Under the Hood Plastic Market by Volume (2012-2017)

Table 4.73: Market Size and CAGR of Various Applications of the ROW Automotive Under the Hood Plastic Market by Volume (2018-2023)

Table 4.74: Trends and Forecast for the Brazilian Automotive Under the Hood Plastic Market (2012-2023)

Table 4.75: Trends and Forecast for the Turkish Automotive Under the Hood Plastic Market (2012-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Automotive Under the Hood Plastic Suppliers Based on Markets Served

Table 5.2: Rankings of Suppliers Based on Revenue of the Automotive Under the Hood Plastic Market

Table 5.3: Operational Integration of Global Automotive Under the Hood Plastics Suppliers

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Table 6.1: New Product Launches by Major Automotive Under the Hood Plastics Producers (2012-2017) (Source: Lucintel)

Table 6.2: Certifications and Licenses Acquired by Major Competitors in the Global Automotive Under the Hood Plastic Market

List Of Figures

LIST OF FIGURES

CHAPTER 2. AUTOMOTIVE UNDER THE HOOD PLASTIC MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Classification of the Global Automotive Under the Hood Plastic Market

Figure 2.2: Supply Chain of the Global Automotive Under the Hood Plastic Market

Figure 2.3: Major Drivers and Challenges for the Global Automotive Under the Hood Plastic Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Trends of the Global Population Growth Rate

Figure 3.3: Trends of the Global Inflation Rate

Figure 3.4: Trends of the Regional GDP Growth Rate

Figure 3.5: Trends of the Regional Population Growth Rate

Figure 3.6: Trends of the Regional Inflation Rate

Figure 3.7: Regional Per Capita Income Trends

Figure 3.8: Trends of the Global Automotive Production

Figure 3.9: Forecast for the Global GDP Growth Rate

Figure 3.10: Forecast for the Global Population Growth Rate

Figure 3.11: Forecast for the Global Inflation Rate

Figure 3.12: Forecast for the Global Automotive Production

Figure 3.13: Forecast for the Regional GDP Growth Rate

Figure 3.14: Forecast for the Regional Population Growth Rate

Figure 3.15: Forecast for the Regional Inflation Rate

Figure 3.16: Forecast for Regional Per Capita Income

Figure 3.17: Trends and Forecast for the Global Automotive Under the Hood Plastic Market (2012-2023)

Figure 3.18: Trends of the Global Automotive Under the Hood Plastic Market (\$M) by Resin Type (2012-2017)

Figure 3.19: Forecast for the Global Automotive Under the Hood Plastic Market (\$M) by Resin Type (2018-2023)

Figure 3.20: Trends of the Global Automotive Under the Hood Plastic Market (Kt) by Resin Type (2012-2017)

Figure 3.21: Forecast for the Global Automotive Under the Hood Plastic Market (\$M) by

Resin Type (2018-2023)

Figure 3.22: Trends of Polyamide Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.23: Forecast for Polyamide Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.24: Trends of Polyamide Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.25: Forecast for Polyamide Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.26: Trends of Polypropylene Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.27: Forecast for Polypropylene Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.28: Trends of Polypropylene Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.29: Forecast for Polypropylene Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.30: Trends of Other Plastics Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.31: Forecast for Other Plastics Resin Type in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.32: Trends of Other Plastics Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.33: Forecast for Other Plastics Resin Type in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.34: Trends of the Global Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2012-2017)

Figure 3.35: Forecast for the Global Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2018-2023)

Figure 3.36: Trends of the Global Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2012-2017)

Figure 3.37: Forecast for the Global Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2018-2023)

Figure 3.38: Trends of Passenger Cars in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.39: Forecast for Passenger Cars in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.40: Trends of Passenger Cars in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.41: Forecast for Passenger Cars in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.42: Trends of Light Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.43: Forecast for Light Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.44: Trends of Light Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.45: Forecast for Light Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.46: Trends of Heavy Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.47: Forecast for Heavy Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.48: Trends of Heavy Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.49: Forecast for Heavy Commercial Vehicles in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.50: Trends of the Global Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 3.51: Forecast for the Global Automotive Under the Hood Plastic Market (\$M) by Application (2018-2023)

Figure 3.52: Trends of the Global Automotive Under the Hood Plastic Market (Kt) by Application (2012-2017)

Figure 3.53: Forecast for the Global Automotive Under the Hood Plastic Market (Kt) by Application (2018-2023)

Figure 3.54: Trends of Air Intake Manifold Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.55: Forecast for Air Intake Manifold Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.56: Trends of Air Intake Manifold Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.57: Forecast for Air Intake Manifold Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.58: Trends of Engine Cover Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.59: Forecast for Engine Cover Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.60: Trends of Engine Cover Application in the Global Automotive Under the

Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.61: Forecast for Engine Cover Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.62: Trends of Front End Module Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.63: Forecast for Front End Module Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.64: Trends of Front End Module Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.65: Forecast for Front End Module Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.66: Trends of Rocker Cover Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.67: Forecast for Rocker Cover Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.68: Trends of Rocker Cover Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.69: Forecast for Rocker Cover Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 3.70: Trends of Other Components Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 3.71: Forecast for Other Components Application in the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 3.72: Trends of Other Components Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 3.73: Forecast for Other Components Application in the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global Automotive Under the Hood Plastic Market (\$M) by Region (2012-2017)

Figure 4.2: Forecast for the Global Automotive Under the Hood Plastic Market (\$M) by Region (2018-2023)

Figure 4.3: Trends of the Global Automotive Under the Hood Plastic Market (Kt) by Region (2012-2017)

Figure 4.4: Forecast for the Global Automotive Under the Hood Plastic Market (Kt) by Region (2018-2023)

Figure 4.5: Trends and Forecast for the North American Automotive Under the Hood

Plastic Market (2012-2023) (Source: Lucintel)

Figure 4.6: Trends of the North American Automotive Under the Hood Plastic Market (\$M) by Resin Type (2012-2017)

Figure 4.7: Forecast for the North American Automotive Under the Hood Plastic Market (\$M) by Resin Type (2018-2023)

Figure 4.8: Trends of the North American Automotive Under the Hood Plastic Market (Kt) by Resin Type (2012-2017)

Figure 4.9: Forecast for the North American Automotive Under the Hood Plastic Market (Kt) by Resin Type (2018-2023)

Figure 4.10: Trends of the North American Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2012-2017)

Figure 4.11: Forecast for the North American Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2018-2023)

Figure 4.12: Trends of the North American Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2012-2017)

Figure 4.13: Forecast for the North American Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2018-2023)

Figure 4.14: Trends of the North American Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 4.15: Forecast for the North American Automotive Under the Hood Plastic Market (\$M) by Application (2018-2023)

Figure 4.16: Trends of the North American Automotive Under the Hood Plastic Market (Kt) by Application (2012-2017)

Figure 4.17: Forecast for the North American Automotive Under the Hood Plastic Market (Kt) by Application (2018-2023)

Figure 4.18: Trends and Forecast for the US Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.19: Trends and Forecast for the Mexican Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.20: Trends and Forecast for the Canadian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.21: Trends and Forecast for the European Automotive Under the Hood Plastic Market (2012-2023) (Source: Lucintel)

Figure 4.22: Trends of the European Automotive Under the Hood Plastic Market (\$M) by Resin Type (2012-2017)

Figure 4.23: Forecast for the European Automotive Under the Hood Plastic Market (\$M) by Resin Type (2018-2023)

Figure 4.24: Trends of the European Automotive Under the Hood Plastic Market (Kt) by Resin Type (2012-2017)

Figure 4.25: Forecast for the European Automotive Under the Hood Plastic Market (Kt) by Resin Type (2018-2023)

Figure 4.26: Trends of the European Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2012-2017)

Figure 4.27: Forecast for the European Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2018-2023)

Figure 4.28: Trends of the European Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2012-2017)

Figure 4.29: Forecast for the European Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2018-2023)

Figure 4.30: Trends of the European Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 4.31: Forecast for the European Automotive Under the Hood Plastic Market (\$M) by Application (2018-2023)

Figure 4.32: Trends of the European Automotive Under the Hood Plastic Market (Kt) by Application (2012-2017)

Figure 4.33: Forecast for the European Automotive Under the Hood Plastic Market (Kt) by Application (2018-2023)

Figure 4.34: Trends and Forecast for the German Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.35: Trends and Forecast for the Russian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.36: Trends and Forecast for the French Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.37: Trends and Forecast for the United Kingdom Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.38: Trends and Forecast for the Italian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.39: Trends and Forecast for the APAC Automotive Under the Hood Plastic Market (2012-2023) (Source: Lucintel)

Figure 4.40: Trends of the APAC Automotive Under the Hood Plastic Market (\$M) by Resin Type (2012-2017)

Figure 4.41: Forecast for the APAC Automotive Under the Hood Plastic Market (\$M) by Resin Type (2018-2023)

Figure 4.42: Trends of the APAC Automotive Under the Hood Plastic Market (Kt) by Resin Type (2012-2017)

Figure 4.43: Forecast for the APAC Automotive Under the Hood Plastic Market (Kt) by Resin Type (2018-2023)

Figure 4.44: Trends of the APAC Automotive Under the Hood Plastic Market (\$M) by

Vehicle Type (2012-2017)

Figure 4.45: Forecast for the APAC Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2018-2023)

Figure 4.46: Trends of the APAC Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2012-2017)

Figure 4.47: Forecast for the APAC Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2018-2023)

Figure 4.48: Trends of the APAC Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 4.49: Forecast for the APAC Automotive Under the Hood Plastic Market (\$M) by Application (2018-2023)

Figure 4.50: Trends of the APAC Automotive Under the Hood Plastic Market (Kt) by Application (2012-2017)

Figure 4.51: Forecast for the APAC Automotive Under the Hood Plastic Market (Kt) by Application (2018-2023)

Figure 4.52: Trends and Forecast for the Chinese Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.53: Trends and Forecast for the Japanese Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.54: Trends and Forecast for the Indian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.55: Trends and Forecast for the South Korean Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.56: Trends and Forecast for the Indonesian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.57: Trends and Forecast for the ROW Automotive Under the Hood Plastic Market (2012-2023) (Source: Lucintel)

Figure 4.58: Trends of the ROW Automotive Under the Hood Plastic Market (\$M) by Resin Type (2012-2017)

Figure 4.59: Forecast for the ROW Automotive Under the Hood Plastic Market (\$M) by Resin Type (2018-2023)

Figure 4.60: Trends of the ROW Automotive Under the Hood Plastic Market (Kt) by Resin Type (2012-2017)

Figure 4.61: Forecast for the ROW Automotive Under the Hood Plastic Market (Kt) by Resin Type (2018-2023)

Figure 4.62: Trends of the ROW Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2012-2017)

Figure 4.63: Forecast for the ROW Automotive Under the Hood Plastic Market (\$M) by Vehicle Type (2018-2023)

Figure 4.64: Trends of the ROW Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2012-2017)

Figure 4.65: Forecast for the ROW Automotive Under the Hood Plastic Market (Kt) by Vehicle Type (2018-2023)

Figure 4.66: Trends of the ROW Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 4.67: Forecast for the ROW Automotive Under the Hood Plastic Market (\$M) by Application (2018-2023)

Figure 4.68: Trends of the ROW Automotive Under the Hood Plastic Market (\$M) by Application (2012-2017)

Figure 4.69: Forecast for the ROW Automotive Under the Hood Plastic Market (Kt) by Application (2018-2023)

Figure 4.70: Trends and Forecast for the Brazilian Automotive Under the Hood Plastic Market (\$M) (2012-2023)

Figure 4.71: Trends and Forecast for the Turkish Automotive Under the Hood Plastic Market (\$M) (2012-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Headquarter Locations of Major Automotive Under the Hood Plastic Suppliers

Figure 5.2: Porter's Five Forces Analysis of the Global Automotive under the Hood Plastic Market

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Resin Type (2018-2023)

Figure 6.2: Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Vehicle Type (2018-2023)

Figure 6.3: Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Application (2018-2023)

Figure 6.6: Growth Opportunities for the Global Automotive Under the Hood Plastic Market by Region (2018-2023)

Figure 6.7: Emerging Trends in the Global Automotive Under the Hood Plastic Market

Figure 6.8: Strategic Initiatives by Major Competitors in the Global Automotive Under the Hood Plastic Market

Figure 6.9: Major Capacity Expansions in the Global Automotive Under the Hood Plastic Market (2012-2017)

CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS

Figure 7.1: Major Plant Locations of BASF SE

Figure 7.2: Major Plant Locations of E I Du Pont Nemours and Co.

Figure 7.3: Major Plant Locations of the Dow Chemical Company

Figure 7.4: Major Plant Locations of Solvay Plastics

Figure 7.5: Major Plant Locations of DSM N.V.

Figure 7.6: Major Plant Locations of Borealis AG

Figure 7.7: Major Plant Locations of LyondellBassel Industries NV

Figure 7.8: Major Plant Locations of SABIC

Figure 7.9: Major Plant Locations of Exxon Mobil

Figure 7.10: Major Plant Locations of Arkema SA

COMPANIES MENTIONED

BASF SE

E I Du Pont De Nemours and Co.

The Dow Chemical Company

Solvay Plastics

Royal DSM

Borealis AG

LyondellBassel Industries NV

SABIC

Exxon Mobil

Arkema SA

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