

# Aquafeed Market: Trends, Forecast and Competitive Analysis

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## Abstracts

The future of the global aquafeed market looks promising with opportunities in the aquaculture industry. The global aquafeed market is expected to grow with a CAGR of 3% - 5% from 2020 to 2025. The major drivers for this market are rising demand for seafood, rising population, and development in production techniques.

Emerging trends, which have a direct impact on the dynamics of the industry, include increasing use of soy protein, growing adoption of nutritious-system feeding concept, and introduction of advanced process technologies for micro feed production.

A total of 129 figures/charts and 126 tables are provided in this 242-page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global aquafeed market report, please download the report brochure.

The study includes trends and forecast for the global aquafeed market by product form, ingredient, species, and region as follows:

By Product Form [Value (\$ Million) and Volume (Thousand Tons) shipment analysis for 2014 – 2025]:

Pellet Form Extruded Form Powdered Form Liquid Form

By Ingredient [Value (\$ Million) shipment analysis for 2014 – 2025]:

Fish Meal Fish Oil Soybean Meal Corn Meal Vegetable Oil Sources of Carbohydrates and Binders Additives Vitamins Antibiotics Antioxidants Amino Acids Feed Enzymes Feed Acidifiers Others Others

By Species [Value (\$ Million) shipment analysis for 2014 – 2025]:

Fish Crustaceans Mollusks

By Region [Value (\$ Million) and Volume (Thousand Tons) shipment analysis for 2014 – 2025]:

North America United States Canada Mexico Europe Norway Spain Germany France Asia Pacific China India Vietnam Indonesia The Rest of the World Chile Brazil

Some of the aquafeed companies profiled in this report include Cargill, Inc., Archer Daniels Midland Company, Alltech Inc., Nutreco N.V., BioMar Group, Charoen Pokphand Foods Public Company Limited, Ridley Corporation, Purina Animal Nutrition, Avanti Feeds, and Aller Aqua A/S.

Lucintel forecasts that the pellet form will remain the largest segment over the forecast period as pelleted feed has lower manufacturing cost compared to extrusion technology.

Within this market, soyabean meal aquafeed will remain the largest ingredient segment over the forecast period as soybean meal is a rich source of protein and cheaper as compared to fish meal.

Asia-Pacific will remain the largest region and it is also expected to witness the highest growth over the forecast period due to rising disposable incomes, rising aquaculture production, and various government initiatives to increase production of certified sustainable seafood is further accelerating the requirement of aquafeed in the region.

### Features of the Global Aquafeed Market

**Market Size Estimates:** Global aquafeed market size estimation in terms of value (\$M) and volume (Thousand Tons) shipment. **Trend and Forecast Analysis:** Market trends (2014-2019) and forecast (2020-2025) by various segments. **Segmentation Analysis:** Global aquafeed market size by various segments, such as product form, ingredient, and species in terms of value. **Regional Analysis:** Global aquafeed market breakdown by the North America, Europe, Asia Pacific, and Rest of the World. **Growth Opportunities:** Analysis of growth opportunities in different product form, ingredient, species, and region for the global aquafeed market. **Strategic Analysis:** This includes M&A, new product development, and competitive landscape of the global aquafeed market. **Analysis of competitive intensity of the industry based on Porter's Five Forces model.**

This report answers following 11 key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the Global Aquafeed market by product form (pellete, extruded, powdered, and liquid form),

ingredient (soybean meal, fish meal, fish oil, corn meal, vegetable oil, source of carbohydrates and binders, additives (vitamins, antibiotics, antioxidants, amino acids, feed enzymes, feed acidifiers, and others), and others), species (fish, crustaceans, and mollusks) and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges of the global aquafeed market?

Q.5 What are the business risks and threats to the global aquafeed market?

Q.6 What are emerging trends in this aquafeed market and the reasons behind them?

Q.7 What are some changing demands of customers in this aquafeed market?

Q.8 What are the new developments in this aquafeed market? Which companies are leading these developments?

Q.9 Who are the major players in this aquafeed market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this aquafeed market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global aquafeed market?

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