

Apheresis Market Report: Trends, Forecast and Competitive Analysis to 2030

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Abstracts

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Apheresis Trends and Forecast

The future of the global apheresis market looks promising with opportunities in the blood center and hospital markets. The global apheresis market is expected to reach an estimated \$2.3 billion by 2030 with a CAGR of 7.5% from 2024 to 2030. The major drivers for this market are rising prevalence of chronic renal diseases, increasing government campaigns encouraging blood donation, and expanding demand for blood components.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

Apheresis by Segment

The study includes a forecast for the global apheresis by product type, method, procedure, end use, and region.

Apheresis Market by Product Type [Shipment Analysis by Value from 2018 to 2030]:

Disposable and Reagents

Software

Devices

Apheresis Market by Method [Shipment Analysis by Value from 2018 to 2030]:

Centrifugation

Membrane Separation

Selective Adsorption

Apheresis Market by Procedure [Shipment Analysis by Value from 2018 to 2030]:

Donor/Automated Apheresis

Therapeutic Apheresis

Apheresis Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

Blood Centers

Hospitals

Others

Apheresis Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Apheresis Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies apheresis companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the apheresis companies profiled in this report include-

Kawasumi Laboratories

Nikkiso

Haemonetics Corporation

Asahi Kasei Medical

Cerus Corporation

Kaneka Corporation

Charles River Laboratories International

B. Braun Melsungen

Fresenius Kabi

Terumo BCT

Apheresis Market Insights

Lucintel forecasts that centrifugation will remain the largest segment over the forecast period due to its widespread adoption in the preparation of blood components, including fresh frozen plasma and packed red blood cells.

Within this market, blood center will remain larger segment over the forecast period.

North America will remain the largest region over the forecast period due to rising

adoption of cutting-edge apheresis systems and growth in the incidence of blood-related illnesses among population in the region.

Features of the Global Apheresis Market

Market Size Estimates: Apheresis market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Apheresis market size by various segments, such as by product type, method, procedure, end use, and region in terms of value (\$B).

Regional Analysis: Apheresis market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different product types, methods, procedures, end uses, and regions for the apheresis market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the apheresis market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

FAQ

Q1. What is the apheresis market size?

Answer: The global apheresis market is expected to reach an estimated \$2.3 billion by 2030.

Q2. What is the growth forecast for apheresis market?

Answer: The global apheresis market is expected to grow with a CAGR of 7.5% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the apheresis market?

Answer: The major drivers for this market are rising prevalence of chronic renal

diseases, increasing government campaigns encouraging blood donation, and expanding demand for blood components.

Q4. What are the major segments for apheresis market?

Answer: The future of the apheresis market looks promising with opportunities in the blood center and hospital markets.

Q5. Who are the key apheresis market companies?

Answer: Some of the key apheresis companies are as follows:

Kawasumi Laboratories

Nikkiso

Haemonetics Corporation

Asahi Kasei Medical

Cerus Corporation

Kaneka Corporation

Charles River Laboratories International

B. Braun Melsungen

Fresenius Kabi

Terumo BCT

Q6. Which apheresis market segment will be the largest in future?

Answer: Lucintel forecasts that centrifugation will remain the largest segment over the forecast period due to its widespread adoption in the preparation of blood components, including fresh frozen plasma and packed red blood cells.

Q7. In apheresis market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period due to rising adoption of cutting-edge apheresis systems and growth in the incidence of blood-related illnesses among population in the region.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the apheresis market by product type (disposable and reagents, software, and devices), method (centrifugation, membrane separation, and selective adsorption), procedure (donor/automated apheresis and therapeutic apheresis), end use (blood centers, hospitals, and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat

do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Apheresis Market, Apheresis Market Size, Apheresis Market Growth, Apheresis Market Analysis, Apheresis Market Report, Apheresis Market Share, Apheresis Market Trends, Apheresis Market Forecast, Apheresis Companies, write Lucintel analyst at email: helpdesk@lucintel.com. We will be glad to get back to you soon.

Contents

1. EXECUTIVE SUMMARY

2. GLOBAL APHERESIS MARKET : MARKET DYNAMICS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2018 TO 2030

3.1. Macroeconomic Trends (2018-2023) and Forecast (2024-2030)

3.2. Global Apheresis Market Trends (2018-2023) and Forecast (2024-2030)

3.3: Global Apheresis Market by Product Type

3.3.1: Disposable and Reagents

3.3.2: Software

3.3.3: Devices

3.4: Global Apheresis Market by Method

3.4.1: Centrifugation

3.4.2: Membrane Separation

3.4.3: Selective Adsorption

3.5: Global Apheresis Market by Procedure

3.5.1: Donor/Automated Apheresis

3.5.2: Therapeutic Apheresis

3.6: Global Apheresis Market by End Use

3.6.1: Blood Centers

3.6.2: Hospitals

3.6.3: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2018 TO 2030

4.1: Global Apheresis Market by Region

4.2: North American Apheresis Market

4.2.1: North American Apheresis Market by Method: Centrifugation, Membrane Separation, and Selective Adsorption

4.2.2: North American Apheresis Market by End Use: Blood Centers, Hospitals, and Others

4.3: European Apheresis Market

4.3.1: European Apheresis Market by Method: Centrifugation, Membrane Separation, and Selective Adsorption

4.3.2: European Apheresis Market by End Use: Blood Centers, Hospitals, and Others

4.4: APAC Apheresis Market

4.4.1: APAC Apheresis Market by Method: Centrifugation, Membrane Separation, and Selective Adsorption

4.4.2: APAC Apheresis Market by End Use: Blood Centers, Hospitals, and Others

4.5: ROW Apheresis Market

4.5.1: ROW Apheresis Market by Method: Centrifugation, Membrane Separation, and Selective Adsorption

4.5.2: ROW Apheresis Market by End Use: Blood Centers, Hospitals, and Others

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Apheresis Market by Product Type

6.1.2: Growth Opportunities for the Global Apheresis Market by Method

6.1.3: Growth Opportunities for the Global Apheresis Market by Procedure

6.1.4: Growth Opportunities for the Global Apheresis Market by End Use

6.1.5: Growth Opportunities for the Global Apheresis Market by Region

6.2: Emerging Trends in the Global Apheresis Market

6.3: Strategic Analysis

6.3.1: New Product Development

6.3.2: Capacity Expansion of the Global Apheresis Market

6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Apheresis Market

6.3.4: Certification and Licensing

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: Kawasumi Laboratories

7.2: Nikkiso

7.3: Haemonetics Corporation

- 7.4: Asahi Kasei Medical
- 7.5: Cerus Corporation
- 7.6: Kaneka Corporation
- 7.7: Charles River Laboratories International
- 7.8: B. Braun Melsungen
- 7.9: Fresenius Kabi
- 7.10: Terumo BCT

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