

Amniotic Membrane Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

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The future of the amniotic membrane market looks promising with opportunities in surgical wound, ophthalmology, stem cell biology, and regenerative medicine applications. The global amniotic membrane market is expected to grow with a CAGR of 12%-14% from 2020 to 2025. The major drivers for this market are a wide array of applications in areas, such as ophthalmology, genitourinary tract, skin, brain, and head & neck as well as other surgical procedures, rise in amniotic membrane based transplantations, increasing number of patients, and rising disease awareness.

Emerging trends, which have a direct impact on the dynamics of the industry, include growing adoption of regenerative medicine products, and development of advanced next-generation products for the wound care and surgical biologic markets.

A total of XX figures / charts and XX tables are provided in this more than 150 pages report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global amniotic membrane market report, please download the report brochure.

In this market, cryopreserved is the largest type segment of amniotic membrane, whereas hospitals is the largest end user. Growth in various segments of the amniotic membrane market are given below:

The study includes trends and forecast for the global amniotic membrane market by type, application, end user, and region as follows:

By Type [Value (\$ Million) shipment analysis for 2014 – 2025]:

Cryopreserved

Lyophilized

By Application [Value (\$ Million) shipment analysis for 2014 – 2025]:

Surgical Wounds

Ophthalmology

Stem Cell Biology

Regenerative Medicine

Others

By End User [Value (\$ Million) shipment analysis for 2014 – 2025]:

Hospitals

Ambulatory Surgical Centers

Specialized Clinics

Research Centers & Laboratories

By Region [Value (\$ Million) shipment analysis for 2014 – 2025]:

North America

United States

Canada

Mexico

Europe

United Kingdom

Spain

Germany

France

Asia Pacific

China

India

Japan

The Rest of the World

Brazil

Some of the amniotic membrane companies profiled in this report Applied Biologics, Alliqua BioMedical, Integra LifeSciences, Skye Biologics, MiMedx, Amnio Medical, Katena Products, Human Regenerative Technologies, Amnio Technology, and Osiris Therapeutics.

Lucintel forecasts that cryopreserved will remain the largest type segment over the forecast period due to the rising number of ocular surgeries.

Within this market, hospitals will remain the largest end user segment over the forecast period due to factors, such as high demand for wound care biologics (including amniotic tissue products) in hospitals, the high patient inflow in this care setting, and the availability of reimbursements.

North America will remain the largest region over the forecast period due to well-

established healthcare infrastructure and an increase in the adoption of amniotic membrane for various surgical procedures, such as skin, brain, and genitourinary tract in this region.

Features of the Global Amniotic Membrane Market

Market Size Estimates: Global amniotic membrane market size estimation in terms of value (\$M) shipment.

Trend and Forecast Analysis: Market trends (2014-2019) and forecast (2020-2025) by various segments.

Segmentation Analysis: Global amniotic membrane market size by various segments, such as type, application, and end user in terms of value.

Regional Analysis: Global amniotic membrane market breakdown by the North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different type, application, end user, and region for the global amniotic membrane market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the global amniotic membrane market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers following key questions

Q.1 What are some of the most promising potential, high-growth opportunities for the global amniotic membrane market by type (cryopreserved and lyophilized), application (surgical wounds, ophthalmology, stem cell biology, regenerative medicine, and others), end user (hospitals, ambulatory surgical centers, specialized clinics, and research centers & laboratories, and region (North America, Europe, Asia Pacific, and Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and

challenges of the global amniotic membrane market?

Q.5 What are the business risks and threats to the global amniotic membrane market?

Q.6 What are the emerging trends in this amniotic membrane market and the reasons behind them?

Q.7 What are some changing demands of customers in this amniotic membrane market?

Q.8 What are the new developments in this amniotic membrane market? Which companies are leading these developments?

Q.9 Who are the major players in this amniotic membrane market? What strategic initiatives are being implemented by key players for business growth?

Q.10 What are some of the competitive products and processes in this amniotic membrane market, and how big of a threat do they pose for loss of market share via material or product substitution?

Q.11 What M&A activities did take place in the last five years in the global amniotic membrane market?

Report Scope

Key Features Description

Base Year for Estimation 2019

Trend Period

(Actual Estimates) 2014-2019

Forecast Period 2020-2025

Pages More than 150

Market Representation / Units Revenue in US \$ Million

Report Coverage Market Trends & Forecasts, Competitor Analysis, New Product Development, Company Expansion, Merger, Acquisitions & Joint Venture, and Company Profiling

Market Segments Type (Cryopreserved and Lyophilized), Application (Surgical Wounds, Ophthalmology, Stem Cell Biology, Regenerative Medicine, and Others), and End User (Hospitals, Ambulatory Surgical Centers, Specialized Clinics, and Research Centers &

Laboratories)

Regional Scope North America (USA, Mexico, and Canada), Europe (United Kingdom, Spain, Germany, and France), Asia (China, India, and Japan), and ROW (Brazil)

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