

# Air-to-Air Refueling Market Report: Trends, Forecast and Competitive Analysis to 2030

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## Abstracts

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### Air-to-Air Refueling Trends and Forecast

The future of the global air-to-air refueling market looks promising with opportunities in the OEM and aftermarket markets. The global air-to-air refueling market is expected to reach an estimated \$1.2 billion by 2030 with a CAGR of 9.8% from 2024 to 2030. The major drivers for this market are growing demand for automated refueling system, escalation in the acquisition of combat aircraft, and rising advancement of sophisticated aerial tankers.

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below.

### Air-to-Air Refueling by Segment

The study includes a forecast for the global air-to-air refueling by type, system, aircraft type, end use, and region.

Air-to-Air Refueling Market by Type [Shipment Analysis by Value from 2018 to 2030]:

Manned

Unmanned

Air-to-Air Refueling Market by System [Shipment Analysis by Value from 2018 to 2030]:

Probe & Drogue

Boom Refueling

Autonomous

Air-to-Air Refueling Market by Aircraft Type [Shipment Analysis by Value from 2018 to 2030]:

Fixed Wing

Rotary Wing

Air-to-Air Refueling Market by End Use [Shipment Analysis by Value from 2018 to 2030]:

OEM

Aftermarket

Air-to-Air Refueling Market by Region [Shipment Analysis by Value from 2018 to 2030]:

North America

Europe

Asia Pacific

The Rest of the World

List of Air-to-Air Refueling Companies

Companies in the market compete on the basis of product quality offered. Major players

in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies air-to-air refueling companies cater increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the air-to-air refueling companies profiled in this report include-

Cobham

Eaton

Airbus

Boeing

GE Aviation

### Air-to-Air Refueling Market Insights

Lucintel forecasts that manned will remain the larger segment over the forecast period.

Within this market, OEM will remain the larger segment over the forecast period.

North America will remain the largest region over the forecast period.

### Features of the Global Air-to-Air Refueling Market

Market Size Estimates: Air-to-air refueling market size estimation in terms of value (\$B).

Trend and Forecast Analysis: Market trends (2018 to 2023) and forecast (2024 to 2030) by various segments and regions.

Segmentation Analysis: Air-to-air refueling market size by various segments, such as by type, system, aircraft type, end use, and region in terms of value (\$B).

Regional Analysis: Air-to-air refueling market breakdown by North America, Europe, Asia Pacific, and Rest of the World.

Growth Opportunities: Analysis of growth opportunities in different types, systems, aircraft types, end uses, and regions for the air-to-air refueling market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape of the air-to-air refueling market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

Q1. What is the air-to-air refueling market size?

Answer: The global air-to-air refueling market is expected to reach an estimated \$1.2 billion by 2030.

Q2. What is the growth forecast for air-to-air refueling market?

Answer: The global air-to-air refueling market is expected to grow with a CAGR of 9.8% from 2024 to 2030.

Q3. What are the major drivers influencing the growth of the air-to-air refueling market?

Answer: The major drivers for this market are growing demand for automated refueling system, escalation in the acquisition of combat aircraft, and rising advancement of sophisticated aerial tankers.

Q4. What are the major segments for air-to-air refueling market?

Answer: The future of the air-to-air refueling market looks promising with opportunities in the OEM and aftermarket markets.

Q5. Who are the key air-to-air refueling market companies?

Answer: Some of the key air-to-air refueling companies are as follows:

Cobham

Eaton

Airbus

Boeing

GE Aviation

Q6. Which air-to-air refueling market segment will be the largest in future?

Answer: Lucintel forecasts that manned will remain the larger segment over the forecast period.

Q7. In air-to-air refueling market, which region is expected to be the largest in next 5 years?

Answer: North America will remain the largest region over the forecast period.

Q.8 Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% customization without any additional cost.

This report answers following 11 key questions:

Q.1. What are some of the most promising, high-growth opportunities for the air-to-air refueling market by type (manned and unmanned), system (probe & drogue, boom refueling, and autonomous), aircraft type (fixed wing and rotary wing), end use (OEM and aftermarket), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity has occurred in the last 5 years and what has its impact been on the industry?

For any questions related to Air-To-Air Refueling Market, Air-To-Air Refueling Market Size, Air-To-Air Refueling Market Growth, Air-To-Air Refueling Market Analysis, Air-To-Air Refueling Market Report, Air-To-Air Refueling Market Share, Air-To-Air Refueling Market Trends, Air-To-Air Refueling Market Forecast, Air-To-Air Refueling Companies, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

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