

# Air Insulated Switchgear Market Report: Trends, Forecast and Competitive Analysis

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## Abstracts

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### Air Insulated Switchgear Market Trends and Forecast

The future of the air insulated switchgear market looks promising with opportunities in the transmission and distribution, manufacturing and processing, and infrastructure and transportation market. The global air insulated switchgear market is expected to grow with a CAGR of 4% to 6% from 2023 to 2028. The major drivers for this market are expansion in electric infrastructure, rising power generation capacity additions, and increasing adoption of green energy.

### Air Insulated Switchgear Market

A more than 150-page report is developed to help in your business decisions. Sample figures with some insights are shown below. To learn the scope, benefits, companies researched, and other details of the global air insulated switchgear market report, please download the report brochure.

### Air Insulated Switchgear Market by Segments

### Air Insulated Switchgear Market by Segment

The study includes trends and forecast for the global air insulated switchgear market by voltage range, installation, application, and region, as follows:

### Air Insulated Switchgear Market by Voltage Range [Value (\$B) Shipment Analysis from

2017 to 2028]:

3 kV–36 kV

>36 kV

Air Insulated Switchgear Market by Installation [Value (\$B) Shipment Analysis from 2017 to 2028]:

Indoor

Outdoor

Air Insulated Switchgear Market by Application [Value (\$B) Shipment Analysis from 2017 to 2028]:

Transmission & Distribution

Manufacturing and Processing

Infrastructure and Transportation

Others

Air Insulated Switchgear Market by Region [Value (\$B) Shipment Analysis from 2017 to 2028]:

North America

Europe

Asia Pacific

The Rest of the World

List of Air Insulated Switchgear Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments,

infrastructural development, and leverage integration opportunities across the value chain. With these strategies, air insulated switchgear companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the air insulated switchgear companies profiled in this report include-

Siemens AG

ABB Ltd.

General Electric Company

Schneider Electric

Eaton Corporation PLC

Lucy Electric Ltd

TBEA India

Yokogawa Electric Corporation

SwitchGear Company NV

Air Insulated Switchgear Market Insights

Lucintel forecasts that indoor will remain the largest segment over the forecast period due to the rise in expenditure on electrical network, increasing focus on renewable power generation, switchgears requiring low maintenance, and modular design of switchgears.

Within this market, transmission & distribution is expected to remain the largest application segment due to increasing demand for electricity, increasing focus on renewable power generation, and investments in T&D infrastructure.

APAC will remain the largest region during the forecast period due to increasing power generation capacity, rise in T&D expenditure, and growth in construction and infrastructure sectors.

## Features of the Air Insulated Switchgear Market

**Market Size Estimates:** Air insulated switchgear market size estimation in terms of value (\$B)

**Trend and Forecast Analysis:** Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

**Segmentation Analysis:** Air insulated switchgear market size by various segments, such as by voltage range, installation, and application

**Regional Analysis:** Air insulated switchgear market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

**Growth Opportunities:** Analysis on growth opportunities in different voltage ranges, installations, applications, and regions for the air insulated switchgear market.

**Strategic Analysis:** This includes M&A, new product development, and competitive landscape for the air insulated switchgear market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.

## FAQ

**Q1. What is the air insulated switchgear market size?**

**Answer:** The global air insulated switchgear market is expected to reach an estimated \$xx billion by 2028.

**Q2. What is the growth forecast for air insulated switchgear market?**

**Answer:** The global air insulated switchgear market is expected to grow with a CAGR of 4% to 6% from 2023 to 2028.

**Q3. What are the major drivers influencing the growth of the air insulated switchgear market?**

**Answer:** The major drivers for this market are increasing expenditure in electrical networks, rising power generation capacity additions, and low capital investment of

switchgear.

Q4. What are the major segments for air insulated switchgear market?

Answer: The future of the air insulated switchgear market looks promising with opportunities in the transmission and distribution, manufacturing and processing, and infrastructure and transportation market.

Q5. Who is the key air insulated switchgear companies?

Answer: Some of the key air insulated switchgear companies are as follows:

Siemens AG

ABB Ltd.

General Electric Company

Schneider Electric

Eaton Corporation PLC

Lucy Electric Ltd

TBEA India

Yokogawa Electric Corporation

SwitchGear Company NV

Q6. Which air insulated switchgear segment will be the largest in future?

Answer: Lucintel forecasts that indoor will remain the largest segment over the forecast period due to the rise in expenditure on electrical network, increasing focus on renewable power generation, low maintenance requirement for switchgears, and modular design of switchgears.

Q7. In air insulated switchgear market, which region is expected to be the largest in next 5 years?

Answer: APAC will remain the largest region due to increasing power generation capacity, rise in T&D expenditure, and growth in construction and infrastructure sectors.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost.

This report answers following 11 key questions

Q1. What are some of the most promising, high-growth opportunities for the air insulated switchgear market by voltage range (3 kV–36 kV and >36 kV), installation (indoor and outdoor), application (transmission and distribution, manufacturing and processing, and infrastructure and transportation), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q2. Which segments will grow at a faster pace and why?

Q3. Which region will grow at a faster pace and why?

Q4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q5. What are the business risks and competitive threats in this market?

Q6. What are the emerging trends in this market and the reasons behind them?

Q7. What are some of the changing demands of customers in the market?

Q8. What are the new developments in the market? Which companies are leading these developments?

Q9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q11. What M&A activity did occur in the last 5 years and what has its impact been on

the industry?

For any questions related to air insulated switchgear market or related to air insulated switchgear companies, air insulated switchgear market size, air insulated switchgear market share, air insulated switchgear analysis, write Lucintel analyst at email: [helpdesk@lucintel.com](mailto:helpdesk@lucintel.com). We will be glad to get back to you soon.

## Contents

### **1. EXECUTIVE SUMMARY**

### **2. GLOBAL AIR INSULATED SWITCHGEAR MARKET: MARKET DYNAMICS**

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

### **3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2017 TO 2028**

3.1: Macroeconomic Trends (2017-2022) and Forecast (2023-2028)

3.2: Global Air Insulated Switchgear Market Trends (2017-2022) and Forecast (2023-2028)

3.3: Global Air Insulated Switchgear Market by Voltage Range

3.3.1: 3 kV–36 kV

3.3.2: >36 kV

3.4: Global Air Insulated Switchgear Market by Installation

3.4.1: Indoor

3.4.2: Outdoor

3.5: Global Air Insulated Switchgear Market by Application

3.5.1: Transmission and Distribution

3.5.2: Manufacturing and Processing

3.5.3: Infrastructure and Transportation

3.5.4: Others

### **4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION FROM 2017 TO 2028**

4.1: Global Air Insulated Switchgear Market by Region

4.2: North American Air Insulated Switchgear Market

4.2.1: North American Air Insulated Switchgear Market by Installation

4.2.2: North American Air Insulated Switchgear Market by Application

4.3: European Air Insulated Switchgear Market

4.3.1: European Air Insulated Switchgear Market by Installation

4.3.2: European Air Insulated Switchgear Market by Application

4.4: APAC Air Insulated Switchgear Market

4.4.1: APAC Air Insulated Switchgear Market by Installation



- 4.4.2: APAC Air Insulated Switchgear Market by Application
- 4.5: ROW Air Insulated Switchgear Market
  - 4.5.1: ROW Air Insulated Switchgear Market by Installation
  - 4.5.2: ROW Air Insulated Switchgear Market by Application

## **5. COMPETITOR ANALYSIS**

- 5.1: Product Portfolio Analysis
- 5.2: Operational Integration
- 5.3: Porter's Five Forces Analysis

## **6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS**

- 6.1: Growth Opportunity Analysis
  - 6.1.1: Growth Opportunities for the Global Air Insulated Switchgear Market by Voltage Range
  - 6.1.2: Growth Opportunities for the Global Air Insulated Switchgear Market by Installation
  - 6.1.3: Growth Opportunities for the Global Air Insulated Switchgear Market by Application
  - 6.1.4: Growth Opportunities for the Global Air Insulated Switchgear Market by Region
- 6.2: Emerging Trends in the Global Air Insulated Switchgear Market
- 6.3: Strategic Analysis
  - 6.3.1: New Product Development
  - 6.3.2: Capacity Expansion of the Global Air Insulated Switchgear Market
  - 6.3.3: Mergers, Acquisitions, and Joint Ventures in the Global Air Insulated Switchgear Market
  - 6.3.4: Certification and Licensing

## **7. COMPANY PROFILES OF LEADING PLAYERS**

- 7.1: Siemens AG
- 7.2: ABB Ltd.
- 7.3: General Electric Company
- 7.4: Schneider Electric
- 7.5: Eaton Corporation PLC
- 7.6: Lucy Electric Ltd
- 7.7: TBEA India
- 7.8: Yokogawa Electric Corporation

## 7.9: SwitchGear Company NV

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