

Aerospace Electrical De-Icing System Market Report: Trends, Forecast and Competitive Analysis

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Abstracts

The future of the global aerospace electrical de-icing system market looks promising with opportunities in civil aircraft, helicopter, and military aircraft. The global aerospace electrical de-icing system market is expected to grow with a CAGR of 3.2% from 2018 to 2023. The major growth drivers for this market are aviation regulations and certification standards regarding aircraft safety, and the increasing penetration of composites in aircraft wings and empennage section.

The key emerging trend, which has a direct impact on the dynamics of the aerospace electrical de-icing system industry, includes low power electrical de-icing systems.

A total of 39 figures/charts and 32 tables are provided in this 92 -page report to help in your business decisions. Sample figures with some insights are shown below. To learn the scope of, benefits, companies researched and other details of this aerospace electrical de-icing system market report download the report brochure.

Aerospace Electrical De-Icing System Market Trends
Aerospace Electrical De-Icing System Market Forecast
Global Aerospace Electrical De-Icing System Market by Region

The study includes the aerospace electrical de-icing system market size and forecast for the global aerospace electrical de-icing system market through 2023, segmented by aircraft type, application, and region as follows:

Aerospace Electrical De-Icing System Market by Aircraft Type (\$M shipment analysis from 2012 to 2023):

Civil Aircraft Helicopter Military Aircraft

Aerospace Electrical De-Icing System Market by Application Type (\$M shipment analysis from 2012 to 2023):

Wings Engine Windshield Other

Aerospace Electrical De-Icing System Market by Region (\$M shipment analysis from 2012 to 2023):

North America Europe Asia Pacific The Rest of the World

Some of the aerospace electrical de-icing systems companies profiled in this report include United Technologies Corporation, Zodiac Aerospace, Cox & Company, Meggit PLC, Rockwell Collins (B/E Aerospace), GKN, Ultra Electronics, ITT Inc and others.

Lucintel forecasts that wings will remain the largest application segment and it is also expected to witness the highest growth over the forecast period because wings are most vulnerable to icing problems during flight. Large wings in commercial aircraft, particularly larger models like the B787, require extensive electrical systems that are very costly.

Within the global aerospace electrical de-icing system market, civil aircraft (includes commercial aircraft, regional aircraft, and general aviation) is expected to remain the largest segment and witness the highest growth by aircraft type. The growth of the civil aircraft segment is mainly driven by increasing aircraft deliveries and increasing penetration of composites in newly launched aircraft models with advanced technologies, like electric de-icing systems.

North America is expected to remain the largest region and witness the highest growth over the forecast period due to a significant increase in aircraft deliveries in this region.

Some of the features of “Aerospace Electrical De-Icing System Market Report: Trends, Forecast and Competitive Analysis” include:

Market size estimates: Global aerospace electrical de-icing system market size estimation in terms of value (\$M) shipment. Trend and forecast analysis: Market trend (2012-2017) and forecast (2018-2023) by application, and end use industry. Segmentation analysis: Global aerospace electrical de-icing system market

size by various applications such as aircraft and application in terms of value and volume shipment. Regional analysis: Global aerospace electrical de-icing system market breakdown by North America, Europe, Asia Pacific, and the Rest of the World. Growth opportunities: Analysis on growth opportunities in different applications and regions of aerospace electrical de-icing system in the aerospace electrical de-icing system market. Strategic analysis: This includes M&A, new product development, and competitive landscape of aerospace electrical de-icing system in the aerospace electrical de-icing system market. Analysis of competitive intensity of the industry based on Porter's Five Forces model.

This report answers the following 10 key questions:

Q.1 What are some of the most promising, high-growth opportunities for the global aerospace electrical de-icing system market by aircraft type (civil aircraft, helicopter, and military aircraft), by application (wings, engine, and others), and by region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2 Which segments will grow at a faster pace and why?

Q.3 Which region will grow at a faster pace and why?

Q.4 What are the key factors affecting market dynamics? What are the drivers and challenges in this aerospace electrical de-icing system market?

Q.5 What are the business risks and threats of this aerospace electrical de-icing system market?

Q.6 What are emerging trends in this aerospace electrical de-icing system market and reasons behind them?

Q.7 What are some of the changing demands of customers in the aerospace electrical de-icing system market?

Q.8 What are the new developments in the aerospace electrical de-icing system market? Which companies are leading these developments?

Q.9 Who are the major players in this aerospace electrical de-icing system market?

What strategic initiatives are being implemented by key players for business growth?

Q.10 What M&A activity has occurred in the last 5 years in this aerospace electrical de-icing system market?

Contents

1. EXECUTIVE SUMMARY

2. MARKET BACKGROUND AND CLASSIFICATIONS

2.1: Introduction, Background, and Classifications

2.2: Supply Chain

2.3: Industry Drivers and Challenges

3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

3.1: Macroeconomic Trends and Forecast

3.2: Global Aerospace Electrical De-Icing System Market Trends and Forecast

3.3: Global Aerospace Electrical De-Icing System Market by Aircraft Type

3.3.1: Civil Aircraft

3.3.2: Helicopter

3.3.3: Military Aircraft

3.4: Global Aerospace Electrical De-Icing System Market by Application

3.4.1: Wings

3.4.2: Engine

3.4.3: Windshield

3.4.4: Others

4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

4.1: Global Aerospace Electrical De-Icing System Market by Region

4.2: North American Aerospace Electrical De-Icing System Market

4.3: European Aerospace Electrical De-Icing System Market

4.4: APAC Aerospace Electrical De-Icing System Market

4.5: ROW Aerospace Electrical De-Icing System Market

5. COMPETITOR ANALYSIS

5.1: Product Portfolio Analysis

5.2: Operational Integration

5.3: Geographical Reach

5.4: Porter's Five Forces Analysis

6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

6.1: Growth Opportunity Analysis

6.1.1: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Aircraft Type

6.1.2: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Application

6.1.3: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Region

6.2: Emerging Trends of the Global Aerospace Electrical De-Icing System Market

6.3: Strategic Analysis

6.3.1: Mergers, Acquisitions, and Joint Ventures in the Global Aerospace Electrical De-Icing System Market

7. COMPANY PROFILES OF LEADING PLAYERS

7.1: Ultra Electronics

7.2: GKN

7.3: Kelly Aerospace Inc.,

7.4: Rockwell Collins (B/E Aerospace)

7.5: Cox & Company

7.6: Zodiac Aerospace

7.7: UTC (United Technologies Corporation)

7.8: ITT Inc.

7.9: Meggit PLC

List Of Figures

LIST OF FIGURES

CHAPTER 2. MARKET BACKGROUND AND CLASSIFICATIONS

Figure 2.1: Aircraft Components with De-Icing System

Figure 2.2: Classification of the Aerospace Electrical De-Icing Market by Aircraft Type and Application

Figure 2.3: Supply Chain of the Global Aerospace Electrical De-Icing System Market

Figure 2.4: Major Drivers and Challenges for the Global Aerospace Electrical De-Icing System Market

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Figure 3.1: Trends of the Global GDP Growth Rate

Figure 3.2: Global Passenger Traffic Growth (Billion RPK) Trends (2012-2017)

Figure 3.3: Trends of Aircraft Deliveries (2012- 2017)

Figure 3.4: Forecast for the Global GDP Growth Rate

Figure 3.5: Forecast for Aircraft Deliveries (2018-2023)

Figure 3.6: Trends and Forecast for the Global Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 3.7: Trends of the Global Aerospace Electrical De-Icing System Market (\$M) by Aircraft Type (2012-2017)

Figure 3.8: Forecast for the Global Aerospace Electrical De-Icing System Market (\$M) by Aircraft Type (2018- 2023)

Figure 3.9: Trends and Forecast for Civil Aircraft in the Global Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 3.10: Trends and Forecast for Helicopters in the Global Aerospace Electrical De-Icing System Market (2011-2023)

Figure 3.11: Trends and Forecast for Military Aircraft in the Global Aerospace Electrical De-Icing System Market (2012-2023)

Figure 3.12: Trends of the Global Aerospace Electrical De-Icing System Market (\$M) by Application (2012- 2017)

Figure 3.13: Forecast for the Global Aerospace Electrical De-Icing System Market (\$M) by Application (2018-2023)

Figure 3.14: Trends and Forecast for Wings in the Global Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 3.15: Trends and Forecast for Engines in the Global Aerospace Electrical De-

Icing System Market (\$M) (2012-2023)

Figure 3.16: Trends and Forecast for Windshield in the Global Aerospace Electrical De-Icing System Market (2012-2023)

Figure 3.17: Trends and Forecast for Others in the Global Aerospace Electrical De-Icing System Market (2012-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Figure 4.1: Trends of the Global Aerospace Electrical De-Icing System Market (\$M) by Region (2012-2017)

Figure 4.2: Forecast for the Global Aerospace Electrical De-Icing System Market (\$M) by Region (2018-2023)

Figure 4.3: Trends and Forecast for the North American Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 4.4: Trends and Forecast for the European Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 4.5: Trends and Forecast for the APAC Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

Figure 4.6: Trends and Forecast for ROW Aerospace Electrical De-Icing System Market (\$M) (2012-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Figure 5.1: Locations of Major Aerospace Electrical De-Icing System Suppliers

Figure 5.2: Porter's Five Forces Analysis for Electrical De-Icing Systems in the Global Aerospace Industry

CHAPTER 6. GROWTH OPPORTUNITIES AND STRATEGIC ANALYSIS

Figure 6.1: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Aircraft Type

Figure 6.2: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Application

Figure 6.3: Growth Opportunities for the Global Aerospace Electrical De-Icing System Market by Region

Figure 6.4: Emerging Trends for the Global Aerospace Electrical De-Icing System Market

Figure 6.5: Strategic Initiatives by Major Competitors in the Global Aerospace Electrical De-Icing System Market (2012-2017)

CHAPTER 7. COMPANY PROFILES OF LEADING PLAYERS

Figure 7.1: Major Plant Locations of Ultra Electronics' Electrical De-Icing Systems

Figure 7.2: Major Plant Locations of GKN's Electrical De-Icing System Business

Figure 7.3: Major Plant Locations of Kelly Aerospace's Electrical De-Icing System

Figure 7.4: Major Plant Locations of Rockwell Collins' Aerospace Electrical De-Icing System

Figure 7.5: Major Plant Locations of Zodiac Aerospace's Electrical De-Icing System

List Of Tables

LIST OF TABLES

CHAPTER 1. EXECUTIVE SUMMARY

Table 1.1: Global Aerospace Electrical De-Icing System Market Parameters and Attributes
Integration of Aerospace Electrical De-Icing System Manufacturers

CHAPTER 3. MARKET TRENDS AND FORECAST ANALYSIS FROM 2012 TO 2023

Table 3.1: Market Trends of the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.2: Market Forecast for the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.3: Market Size and CAGR of Various Aircraft Types of the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.4: Market Size and CAGR of Various Aircraft Types of the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.5: Market Trends of Civil Aircraft in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.6: Market Forecast for Civil Aircraft in the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.7: Market Trends of Helicopters in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.8: Market Forecast for Helicopters in the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.9: Market Trends of Military Aircraft in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.10: Market Forecast for Military Aircraft in the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.11: Market Size and CAGR of Various Applications of the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.12: Market Size and CAGR of Various Applications of the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.13: Market Trends of Wings in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.14: Market Forecast for Wings in the Global Aerospace Electrical De-Icing

System Market (2018-2023)

Table 3.15: Market Trends of Engines in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.16: Market Forecast for Engines in the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.17: Market Trends of Windshield in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.18: Market Forecast for Windshield in the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 3.17: Market Trends of Others in the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 3.18: Market Forecast for Others in the Global Aerospace Electrical De-Icing System Market (2018-2023)

CHAPTER 4. MARKET TRENDS AND FORECAST ANALYSIS BY REGION

Table 4.1: Market Size and CAGR of Various Regions of the Global Aerospace Electrical De-Icing System Market (2012-2017)

Table 4.2: Market Size and CAGR of Various Regions of the Global Aerospace Electrical De-Icing System Market (2018-2023)

Table 4.3: Market Trends of the North American Aerospace Electrical De-Icing System Market (2012-2017)

Table 4.4: Market Forecast for the North American Aerospace Electrical De-Icing System Market (2018-2023)

Table 4.5: Market Trends of the European Aerospace Electrical De-Icing System Market (2012-2017)

Table 4.6: Market Forecast for the European Aerospace Electrical De-Icing System Market (2018-2023)

Table 4.7: Market Trends of the APAC Aerospace Electrical De-Icing System Market (2012-2017)

Table 4.8: Market Forecast for the APAC Aerospace Electrical De-Icing System Market (2018-2023)

Table 4.9: Market Trends of the ROW Aerospace Electrical De-Icing System Market (2012-2017)

Table 4.10: Market Forecast for the ROW Aerospace Electrical De-Icing System Market (2018-2023)

CHAPTER 5. COMPETITOR ANALYSIS

Table 5.1: Product Mapping of Aerospace Electrical De-Icing System Manufacturers
Based on Application Type

Table 5.2: Product Mapping of Aerospace Electrical De-Icing System Manufacturers
Based on Aircraft Type

Table 5.3: Operational

COMPANIES MENTIONED

Ultra Electronics

GKN

Kelly Aerospace Inc.

Rockwell Collins

Cox & Company

Zodiac Aerospace

UTC (United Technologies Corporation)

ITT Inc.

Meggitt PLC

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