

# 3D Display Market: Trends, Opportunities and Competitive Analysis [2023-2028]

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## Abstracts

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3D Display Market Trends and Forecast

The future of the global 3D display market looks promising with opportunities in the television, smartphone, monitor, mobile computing device, projector, and head mounted display (HMD) applications. The global 3D display market is expected to reach an estimated \$249.4 billion by 2028 with a CAGR of 18.1% from 2023 to 2028. The major drivers for this market are growing demand for 3D technologies designed for the gaming industry and home entertainment coupled with increasing penetration of 3D displays in the healthcare industry for medical imaging, and for advanced driver assistance systems (ADAS) and in-car entertainment systems in the automotive industry. A more than 150-page report is developed to help in your business decisions. A sample figure with some insights is shown below.

3D Display Market by Segment

The study includes trends and forecast for the global 3D display market by product, technology, application, and region, as follows:

3D Display Market by Product [Shipment Analysis by Value from 2017 to 2028]:

Volumetric Display

Stereoscopic Display

Head Mounted Display (HMD)



3D Display Market by Technology [Shipment Analysis by Value from 2017 to 2028]:

Digital Light Processing (DLP)

Plasma Display Panel (PDP)

Organic Light-Emitting Diode (OLED)

Light Emitting Diode (LED)

3D Display Market by Application [Shipment Analysis by Value from 2017 to 2028]:

Televisions (TV)

Smartphones

Monitors

**Mobile Computing Devices** 

Projectors

Head Mounted Display (HMD)

Others

3D Display Market by Region [Shipment Analysis by Value from 2017 to 2028]:

North America

Europe

Asia Pacific



The Rest of the World

List of 3D Display Companies

Companies in the market compete on the basis of product quality offered. Major players in this market focus on expanding their manufacturing facilities, R&D investments, infrastructural development, and leverage integration opportunities across the value chain. With these strategies, 3D display companies cater to increasing demand, ensure competitive effectiveness, develop innovative products & technologies, reduce production costs, and expand their customer base. Some of the 3D display companies profiled in this report include-

AUO Corporation

BOE Technology Group

Innolux Corporation

Japan Display

LG Electronics

SAMSUNG

SHARP CORPORATION

Sony Corporation

**Truly Semiconductor** 

Coretec Group

3D Display Market Insights

Lucintel forecasts that stereoscopic display is expected to remain the largest product segment over the forecast period due to growing adoption of these



display in the gaming and entertainment industries for various applications, such as academics, movies, animations, and video games.

Within this market, television will remain the largest application segment due to increasing consumer's inclination from theaters towards TVs or computers post COVID-19 pandemic, owing to better visualization impact and enhanced picture quality.

APAC is projected to remain the region with the highest growth over the forecast period due to significant growth in the entertainment and gaming industries, especially in Japan, China, and India, along with increasing purchasing power of consumers in this region.

Features of the 3D Display Market

Market Size Estimates: 3D display market size estimation in terms of value (\$B)

Trend and Forecast Analysis: Market trends (2017-2022) and forecast (2023-2028) by various segments and regions.

Segmentation Analysis: 3D display market size by various segments, such as by product, technology, application, and region

Regional Analysis: 3D display market breakdown by North America, Europe, Asia Pacific, and the Rest of the World.

Growth Opportunities: Analysis on growth opportunities in different products, technologies, applications, and regions for the 3D display market.

Strategic Analysis: This includes M&A, new product development, and competitive landscape for the 3D display market.

Analysis of competitive intensity of the industry based on Porter's Five Forces model.



Q1. What is the 3D display market size?

Answer: The global 3D display market is expected to reach an estimated \$249.4 billion by 2028.

Q2. What is the growth forecast for 3D display market?

Answer: The global 3D display market is expected to grow with a CAGR of 18.1% from 2023 to 2028.

Q3. What are the major drivers influencing the growth of the 3D display market? Answer: The major drivers for this market are growing demand for 3D technologies designed for gaming industry and home entertainment coupled with increasing penetration of 3D displays in the healthcare industry for medical imaging, and for advanced driver assistance systems (ADAS) and in-car entertainment systems in the automotive industry.

Q4. What are the major segments for 3D display market?

Answer: The future of the 3D display market looks promising with opportunities in the television, smartphone, monitor, mobile computing device, projector, and head mounted display (HMD) applications.

Q5. Who are the key 3D display companies?

Answer: Some of the key 3D display companies are as follows:

AUO Corporation

BOE Technology Group

Innolux Corporation

Japan Display

LG Electronics

SAMSUNG

SHARP CORPORATION

Sony Corporation

**Truly Semiconductor** 

Coretec Group



Q6. Which 3D display segment will be the largest in future?

Answer:Lucintel forecasts that stereoscopic display is expected to remain the largest product segment over the forecast period due to growing adoption of these display in the gaming and entertainment industries for various applications, such as academics, movies, animations, and video games.

Q7. In 3D display market, which region is expected to be the largest in next 5 years? Answer: APAC is projected to remain the region with the highest growth over the forecast period due to significant growth in the entertainment and gaming industries especially in Japan, China, and India, along with increasing purchasing power of consumers in this region.

Q8. Do we receive customization in this report?

Answer: Yes, Lucintel provides 10% Customization Without any Additional Cost. This report answers following 11 key questions

Q.1. What are some of the most promising, high-growth opportunities for the global 3D display market by product (volumetric display, stereoscopic display, and HMD (head mounted display)), technology (digital light processing (DLP), plasma display panel (PDP), organic light-emitting diode (OLED), and light emitting diode (LED)), application (televisions, smartphones, monitors, mobile computing devices, projectors, and head mounted display (HMD), and others), and region (North America, Europe, Asia Pacific, and the Rest of the World)?

Q.2. Which segments will grow at a faster pace and why?

Q.3. Which region will grow at a faster pace and why?

Q.4. What are the key factors affecting market dynamics? What are the key challenges and business risks in this market?

Q.5. What are the business risks and competitive threats in this market?

Q.6. What are the emerging trends in this market and the reasons behind them?

Q.7. What are some of the changing demands of customers in the market?

Q.8. What are the new developments in the market? Which companies are leading these developments?

Q.9. Who are the major players in this market? What strategic initiatives are key players pursuing for business growth?

Q.10. What are some of the competing products in this market and how big of a threat do they pose for loss of market share by material or product substitution?

Q.11. What M&A activity did occur in the last five years and how did they impact the industry?

For any questions related to 3D display market or related to 3D display companies, 3D display market size, 3D display market share, 3D display market growth, 3D display



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