

Global XGS-PON Stick Module Market Growth 2026-2032

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Abstracts

The global XGS-PON Stick Module market size is predicted to grow from US\$ 92.93 million in 2025 to US\$ 185 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

In 2024, global production of XGS-PON Stick Modules reached 2,500,000 units, with an average selling price of USD 38 per unit, installed capacity of 3,200,000 units, and a gross margin of 32%.

The XGS-PON Stick Module is a stick-type pluggable optical module based on the XGS-PON (10G downstream / 10G upstream Passive Optical Network) standard. It typically adopts compact form factors such as SFP+ and can be directly inserted into home gateways, enterprise CPEs, industrial routers, or small access devices to enable direct connectivity to XGS-PON networks. By integrating traditional ONU functions into a standardized optical module, XGS-PON stick modules offer compact size, flexible deployment, and easy upgrade or replacement, and are widely used in FTTH, enterprise dedicated access, and campus network applications.

The upstream of the XGS-PON Stick Module industry mainly includes optical communication chip suppliers (PON MAC/PHY chips and DSPs), optoelectronic components (lasers, detectors, TOSA/ROSA), passive optical components, as well as PCB and packaging material providers. The midstream consists of module designers and manufacturers responsible for system integration, testing, and certification. Downstream customers primarily include home gateway manufacturers, enterprise CPE vendors, industrial communication equipment suppliers, and telecom operators, serving FTTH access, enterprise dedicated lines, and campus broadband network deployments.

United States market for XGS-PON Stick Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for XGS-PON Stick Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for XGS-PON Stick Module is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key XGS-PON Stick Module players cover FS, AddOn Networks, Source Photonics, Accelink Technologies, Raisecom Technology, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "XGS-PON Stick Module Industry Forecast" looks at past sales and reviews total world XGS-PON Stick Module sales in 2025, providing a comprehensive analysis by region and market sector of projected XGS-PON Stick Module sales for 2026 through 2032. With XGS-PON Stick Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world XGS-PON Stick Module industry.

This Insight Report provides a comprehensive analysis of the global XGS-PON Stick Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on XGS-PON Stick Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global XGS-PON Stick Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for XGS-PON Stick Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global XGS-PON Stick Module.

This report presents a comprehensive overview, market shares, and growth opportunities of XGS-PON Stick Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

N1

N2

Others

Segmentation by Host-side Interface Form Factor:

Pluggable

Non-pluggable

Segmentation by PON-side Optical Interface Type:

Dual-fiber SC

Single-fiber SC

Segmentation by Operating Temperature Grade:

Commercial Temperature Grade (0–70°C)

Industrial Temperature Grade (-40–85°C)

Segmentation by Application:

FTTH

FTTB

FTTO

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

FS

AddOn Networks

Source Photonics

Accelink Technologies

Raisecom Technology

ECI Telecom

Hisense Broadband Multimedia Technologies

Hisilicon Optoelectronics

Shenzhen Zhenyou Technology

HeyOptics

Potron Technology

Guangzhou Yuhong Technology

EverProX Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global XGS-PON Stick Module market?

What factors are driving XGS-PON Stick Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do XGS-PON Stick Module market opportunities vary by end market size?

How does XGS-PON Stick Module break out by Type, by Application?

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