

# Global Waterjet Propulsion Unit Market Growth 2026-2032

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## Abstracts

The global Waterjet Propulsion Unit market size is predicted to grow from US\$ 231 million in 2025 to US\$ 361 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Waterjet propulsion units, as the core propulsion method for modern high-speed vessels, shallow-water vessels, and highly maneuverable official/work vessels, offer the value of solving problems associated with traditional propeller propulsion in shallow draft, high-speed navigation, frequent docking and undocking, and close-to-person operations. These problems include easy damage to the propeller, strict draft restrictions, high wake noise and vibration, poor low-speed maneuverability, and insufficient safety for personnel and floating objects. In traditional open-blade propulsion arrangements, the propeller and rudder system protrude from the hull, making them prone to scraping/entanglement in shallow water, near reefs, floating objects, or near-shore operations. Furthermore, the impact on the shaft system and gearbox is significant when reversing rapidly with high thrust. In contrast, waterjet propulsion draws in the flow from the hull bottom through a closed pump body, pressurizes it, and then ejects it through a nozzle. The jet propulsion provides thrust through the reaction force of the jet. Combined with deflectable rudders and thrust reversers, it achieves precise control over the direction and magnitude of the thrust. With almost no protruding rotating parts on the hull, it significantly improves shallow-water safety and high-speed maneuverability. For high-speed passenger ships, patrol boats, rescue boats, and offshore wind power maintenance vessels, waterjet propulsion units can provide controllable thrust near zero speed, achieving 'point-to-point' positioning, 'lateral translation,' and extremely short braking distances. They also maintain high propulsion efficiency at high speeds (30–45 knots or even higher). Therefore, they are gradually replacing traditional propeller propulsion in ship types requiring high speed, shallow

water, high maneuverability, and personnel proximity to the water surface, becoming a key alternative in propulsion system solutions. In 2025, approximately 4,300 new waterjet propulsion units were installed globally in new shipbuilding and major retrofit projects, with an average unit price of USD 54,950 and a gross profit margin of approximately 24%–32%. Typical structures include an intake section and inlet grille, centrifugal or mixed-flow pump impeller and pump casing, nozzles and deflectable guide vanes, a thrust reverser system (bucket or split-type thrust reverser), drive shaft and coupling, shaft seals and bearings, hydraulic actuators, and an electrical control unit that works in conjunction with the propulsion control system. General parameters include compatible main engine power from 500 kW to 5 MW (single unit), design speed of 25–50 knots, pump impeller diameter of 300–1,200 mm, jet flow rate of 3–25 m<sup>3</sup>/s, and materials primarily stainless steel or high-strength aluminum alloy. Suitable drafts are typically less than 1.5 m. Typical usage: a 20–35 m high-speed rescue/patrol boat is typically equipped with two medium-power waterjet propulsion units; a 40–60 m high-speed passenger ship or offshore wind power maintenance vessel typically uses two to three high-power units; some special-purpose vessels and military high-speed boats may use four units with multiple nozzles. The upstream components consist of alloy steel shafting for marine diesel engines or electric motors, stainless steel/aluminum alloy castings and welded structural parts, seawater-resistant bearings and seals, hydraulic actuators and electrical control components. The cost of core raw materials and components accounts for approximately 52%–63% of the total cost of the propulsion unit.

## Supply Situation

Upstream components include stainless steel or high-strength aluminum alloy castings and forgings for pump impellers and housings, alloy steel for bolts and fasteners, marine bearings and shaft seals (rubber/composite materials), hydraulic cylinders and hydraulic power units, control valves and solenoid valves, electrical control unit PCBs, and industrial connectors. Raw material and machining costs account for approximately 52%–63% of the total cost of a waterjet propulsion unit. Price fluctuations in stainless steel/aluminum alloy castings and forgings, and bearings/seals have the greatest impact on costs. Key suppliers include Outokumpu, Hydro/Alcoa, SKF, Trelleborg, and Parker Hannifin.

## Manufacturer Characteristics

HamiltonJet boasts a wide global reach and leading installed base in the high-speed passenger ship, patrol boat, and rescue boat markets; Marine Jet Power is highly

competitive in the offshore wind power maintenance vessel and high-end workboat segments; Kongsberg and SCHOTTEL have secured a place in offshore engineering vessel and large high-speed workboat projects with their integrated solutions of 'propulsion equipment + propulsion control + power system'; Castoldi, Alamarin-Jet, and Doen WaterJets have cultivated the small and medium-sized high-speed boat and yacht markets for many years, exhibiting significant regional advantages.

## Examples

Wartsilä, with its comprehensive range of waterjet propulsion systems, has extensive application cases in the roll-on/roll-off fast ferry sector. The four MEKO A-200 SAN light frigates delivered to the South African Navy by the German shipyards Blohm & Voss and HDV employed a CODAG WARP (diesel-gas turbine combined waterjet propulsion and precision propeller) system. This system consisted of two diesel engines equipped with adjustable-pitch propellers and a 20 MW centerline gas turbine driving a Lips 210E waterjet propulsion unit. These waterjet propulsion units, equipped with a 2.8-meter diameter six-bladed impeller and a 2.1-meter air intake, were the largest waterjet propulsion units ever built and the first of their kind used on a naval vessel of this size (121 meters long/3500 tons displacement).

## Applications

Waterjet propulsion units are primarily used in the construction and propulsion system retrofitting of high-speed passenger ships and ro-ro ships, high-speed ferries, law enforcement patrol boats, coast guard and customs vessels, search and rescue and fireboats, offshore wind power maintenance vessels, near-shore operation and service vessels, high-end yachts, and military high-speed boats. They are key equipment replacing traditional propeller propulsion under high-speed, shallow-water, and high-maneuverability requirements. Typical downstream customers include shipbuilding companies specializing in high-speed and special-purpose vessels such as Incat, Damen, Austal, Umoe Mandal, and Navantia, as well as coast guard/maritime and wind power bidding project operators and high-speed passenger transport companies in various countries.

## Technological Trends

Technological upgrades are concentrated in four areas: First, efficient hydraulic design and cavitation-resistant optimization, using CFD to optimize the geometry of the inlet, impeller, and nozzle to improve propulsion efficiency by 2-5 percentage points at high

speeds and reduce cavitation noise and pump vibration; second, deep integration with electric propulsion and hybrid power systems, integrating waterjet propulsion units with motors/inverters to support all-electric propulsion, diesel-electric hybrid, and battery pack switching, while remaining compatible with energy management systems; third, integrated propulsion and attitude control, enabling automatic berthing, precise low-speed maneuvering, and wave compensation in multi-nozzle, multi-thrust configurations through linkage with DP/automatic berthing systems and motion control systems; and fourth, material and corrosion protection upgrades, evolving towards super duplex stainless steel, seawater-resistant aluminum alloys, composite coatings, and replaceable wear-resistant bushings to improve durability in high-gravel, high-silt waters and reduce life-cycle maintenance costs. The overall trend points to higher propulsion efficiency, lower noise, higher maneuverability, and closer integration with ship automation/electric systems.

### Market Influencing Factors

The growth of the waterjet propulsion unit market is driven by multiple factors: On the one hand, the increase in global coastal and inland waterway high-speed passenger transport, law enforcement and rescue missions, as well as the increase in offshore wind power operation and maintenance and near-shore engineering operations, has led to a continuous increase in the number of high-speed, shallow-water, and highly maneuverable vessels, directly driving the new installation volume of waterjet propulsion units; on the other hand, the expansion of the coastal tourism, marine leisure, and high-end yacht markets, and the demand for high speed and comfort, are driving shipowners to prefer waterjet propulsion in new projects to achieve lower vibration and higher maneuverability. Meanwhile, many national/regional government departments, coast guards, and maritime agencies are replacing older propeller-driven high-speed boats with waterjet-propelled boats through fleet renewal programs, thus forming relatively stable public sector orders; on the cost side, fluctuations in the prices of stainless steel and aluminum alloy materials, and rising processing capacity and labor costs are putting pressure on the manufacturing costs of waterjet propulsion systems, forcing suppliers to control costs through modular design and regionalized manufacturing. Overall, the waterjet propulsion market exhibits a pattern of 'driven by high-speed and special-purpose vessels + supported by public sector and wind power bidding projects + coexistence of international brands and regional manufacturers + additional premium brought by electric propulsion and intelligent control.' It is expected to maintain medium-to-high-speed growth in the high-speed and special-purpose vessel sectors in the next few years, while remaining a relatively niche but technologically advanced and high-value-added propulsion solution in the traditional commercial vessel sector.

LP Information, Inc. (LPI) ' newest research report, the “Waterjet Propulsion Unit Industry Forecast” looks at past sales and reviews total world Waterjet Propulsion Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterjet Propulsion Unit sales for 2026 through 2032. With Waterjet Propulsion Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterjet Propulsion Unit industry.

This Insight Report provides a comprehensive analysis of the global Waterjet Propulsion Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterjet Propulsion Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterjet Propulsion Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterjet Propulsion Unit and breaks down the forecast by Engine Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterjet Propulsion Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterjet Propulsion Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Engine Power:

3000 kW

3500 kW

Others

Segmentation by Material:

Aluminium Waterjets

Steel Waterjets

**Segmentation by Maximum Speed:**

30 knots

40 knots

Others

**Segmentation by Application:**

Merchant Ships

Ferry

Fishing Boats

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

W?rtsil?

Kongsberg

HamiltonJet

Marine Jet Power

Larsen & Toubro

Castoldi

Alamarin-Jet

Doen WaterJets

SCHOTTEL

Thrustmaster

Flo Pro Marine

NAMJet

Bosung Industry

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Waterjet Propulsion Unit market?

What factors are driving Waterjet Propulsion Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterjet Propulsion Unit market opportunities vary by end market size?

How does Waterjet Propulsion Unit break out by Engine Power, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Waterjet Propulsion Unit Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Waterjet Propulsion Unit by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Waterjet Propulsion Unit by Country/Region, 2021, 2025 & 2032

#### 2.2 Waterjet Propulsion Unit Segment by Engine Power

- 2.2.1 3000 kW
- 2.2.2 3500 kW
- 2.2.3 Others
- 2.2.4 Waterjet Propulsion Unit Sales by Engine Power
  - 2.2.4.1 Global Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)
  - 2.2.4.2 Global Waterjet Propulsion Unit Revenue and Market Share by Engine Power (2021-2026)
  - 2.2.4.3 Global Waterjet Propulsion Unit Sale Price by Engine Power (2021-2026)

#### 2.3 Waterjet Propulsion Unit Segment by Material

- 2.3.1 Aluminium Waterjets
- 2.3.2 Steel Waterjets
- 2.3.3 Waterjet Propulsion Unit Sales by Material
  - 2.3.3.1 Global Waterjet Propulsion Unit Sales Market Share by Material (2021-2026)
  - 2.3.3.2 Global Waterjet Propulsion Unit Revenue and Market Share by Material (2021-2026)
  - 2.3.3.3 Global Waterjet Propulsion Unit Sale Price by Material (2021-2026)

## 2.4 Waterjet Propulsion Unit Segment by Maximum Speed

2.4.1 30 knots

2.4.2 40 knots

2.4.3 Others

2.4.4 Waterjet Propulsion Unit Sales by Maximum Speed

2.4.4.1 Global Waterjet Propulsion Unit Sales Market Share by Maximum Speed (2021-2026)

2.4.4.2 Global Waterjet Propulsion Unit Revenue and Market Share by Maximum Speed (2021-2026)

2.4.4.3 Global Waterjet Propulsion Unit Sale Price by Maximum Speed (2021-2026)

## 2.5 Waterjet Propulsion Unit Segment by Application

2.5.1 Merchant Ships

2.5.2 Ferry

2.5.3 Fishing Boats

2.5.4 Others

2.5.5 Waterjet Propulsion Unit Sales by Application

2.5.5.1 Global Waterjet Propulsion Unit Sale Market Share by Application (2021-2026)

2.5.5.2 Global Waterjet Propulsion Unit Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Waterjet Propulsion Unit Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Waterjet Propulsion Unit Breakdown Data by Company

3.1.1 Global Waterjet Propulsion Unit Annual Sales by Company (2021-2026)

3.1.2 Global Waterjet Propulsion Unit Sales Market Share by Company (2021-2026)

### 3.2 Global Waterjet Propulsion Unit Annual Revenue by Company (2021-2026)

3.2.1 Global Waterjet Propulsion Unit Revenue by Company (2021-2026)

3.2.2 Global Waterjet Propulsion Unit Revenue Market Share by Company (2021-2026)

### 3.3 Global Waterjet Propulsion Unit Sale Price by Company

### 3.4 Key Manufacturers Waterjet Propulsion Unit Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Waterjet Propulsion Unit Product Location Distribution

3.4.2 Players Waterjet Propulsion Unit Products Offered

### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR WATERJET PROPULSION UNIT BY GEOGRAPHIC REGION**

4.1 World Historic Waterjet Propulsion Unit Market Size by Geographic Region (2021-2026)

4.1.1 Global Waterjet Propulsion Unit Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Waterjet Propulsion Unit Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Waterjet Propulsion Unit Market Size by Country/Region (2021-2026)

4.2.1 Global Waterjet Propulsion Unit Annual Sales by Country/Region (2021-2026)

4.2.2 Global Waterjet Propulsion Unit Annual Revenue by Country/Region (2021-2026)

4.3 Americas Waterjet Propulsion Unit Sales Growth

4.4 APAC Waterjet Propulsion Unit Sales Growth

4.5 Europe Waterjet Propulsion Unit Sales Growth

4.6 Middle East & Africa Waterjet Propulsion Unit Sales Growth

## **5 AMERICAS**

5.1 Americas Waterjet Propulsion Unit Sales by Country

5.1.1 Americas Waterjet Propulsion Unit Sales by Country (2021-2026)

5.1.2 Americas Waterjet Propulsion Unit Revenue by Country (2021-2026)

5.2 Americas Waterjet Propulsion Unit Sales by Engine Power (2021-2026)

5.3 Americas Waterjet Propulsion Unit Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Waterjet Propulsion Unit Sales by Region

6.1.1 APAC Waterjet Propulsion Unit Sales by Region (2021-2026)

6.1.2 APAC Waterjet Propulsion Unit Revenue by Region (2021-2026)

6.2 APAC Waterjet Propulsion Unit Sales by Engine Power (2021-2026)

6.3 APAC Waterjet Propulsion Unit Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Waterjet Propulsion Unit by Country
  - 7.1.1 Europe Waterjet Propulsion Unit Sales by Country (2021-2026)
  - 7.1.2 Europe Waterjet Propulsion Unit Revenue by Country (2021-2026)
- 7.2 Europe Waterjet Propulsion Unit Sales by Engine Power (2021-2026)
- 7.3 Europe Waterjet Propulsion Unit Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Waterjet Propulsion Unit by Country
  - 8.1.1 Middle East & Africa Waterjet Propulsion Unit Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Waterjet Propulsion Unit Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Waterjet Propulsion Unit Sales by Engine Power (2021-2026)
- 8.3 Middle East & Africa Waterjet Propulsion Unit Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Waterjet Propulsion Unit
- 10.3 Manufacturing Process Analysis of Waterjet Propulsion Unit
- 10.4 Industry Chain Structure of Waterjet Propulsion Unit

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Waterjet Propulsion Unit Distributors
- 11.3 Waterjet Propulsion Unit Customer

## **12 WORLD FORECAST REVIEW FOR WATERJET PROPULSION UNIT BY GEOGRAPHIC REGION**

- 12.1 Global Waterjet Propulsion Unit Market Size Forecast by Region
  - 12.1.1 Global Waterjet Propulsion Unit Forecast by Region (2027-2032)
  - 12.1.2 Global Waterjet Propulsion Unit Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Waterjet Propulsion Unit Forecast by Engine Power (2027-2032)
- 12.7 Global Waterjet Propulsion Unit Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 W?rtsil?
  - 13.1.1 W?rtsil? Company Information
  - 13.1.2 W?rtsil? Waterjet Propulsion Unit Product Portfolios and Specifications
  - 13.1.3 W?rtsil? Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 W?rtsil? Main Business Overview
  - 13.1.5 W?rtsil? Latest Developments

## 13.2 Kongsberg

13.2.1 Kongsberg Company Information

13.2.2 Kongsberg Waterjet Propulsion Unit Product Portfolios and Specifications

13.2.3 Kongsberg Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Kongsberg Main Business Overview

13.2.5 Kongsberg Latest Developments

## 13.3 HamiltonJet

13.3.1 HamiltonJet Company Information

13.3.2 HamiltonJet Waterjet Propulsion Unit Product Portfolios and Specifications

13.3.3 HamiltonJet Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 HamiltonJet Main Business Overview

13.3.5 HamiltonJet Latest Developments

## 13.4 Marine Jet Power

13.4.1 Marine Jet Power Company Information

13.4.2 Marine Jet Power Waterjet Propulsion Unit Product Portfolios and Specifications

13.4.3 Marine Jet Power Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Marine Jet Power Main Business Overview

13.4.5 Marine Jet Power Latest Developments

## 13.5 Larsen & Toubro

13.5.1 Larsen & Toubro Company Information

13.5.2 Larsen & Toubro Waterjet Propulsion Unit Product Portfolios and Specifications

13.5.3 Larsen & Toubro Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Larsen & Toubro Main Business Overview

13.5.5 Larsen & Toubro Latest Developments

## 13.6 Castoldi

13.6.1 Castoldi Company Information

13.6.2 Castoldi Waterjet Propulsion Unit Product Portfolios and Specifications

13.6.3 Castoldi Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Castoldi Main Business Overview

13.6.5 Castoldi Latest Developments

## 13.7 Alamarin-Jet

13.7.1 Alamarin-Jet Company Information

13.7.2 Alamarin-Jet Waterjet Propulsion Unit Product Portfolios and Specifications

13.7.3 Alamarin-Jet Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Alamarin-Jet Main Business Overview

13.7.5 Alamarin-Jet Latest Developments

13.8 Doen WaterJets

13.8.1 Doen WaterJets Company Information

13.8.2 Doen WaterJets Waterjet Propulsion Unit Product Portfolios and Specifications

13.8.3 Doen WaterJets Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Doen WaterJets Main Business Overview

13.8.5 Doen WaterJets Latest Developments

13.9 SCHOTTEL

13.9.1 SCHOTTEL Company Information

13.9.2 SCHOTTEL Waterjet Propulsion Unit Product Portfolios and Specifications

13.9.3 SCHOTTEL Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 SCHOTTEL Main Business Overview

13.9.5 SCHOTTEL Latest Developments

13.10 Thrustmaster

13.10.1 Thrustmaster Company Information

13.10.2 Thrustmaster Waterjet Propulsion Unit Product Portfolios and Specifications

13.10.3 Thrustmaster Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Thrustmaster Main Business Overview

13.10.5 Thrustmaster Latest Developments

13.11 Flo Pro Marine

13.11.1 Flo Pro Marine Company Information

13.11.2 Flo Pro Marine Waterjet Propulsion Unit Product Portfolios and Specifications

13.11.3 Flo Pro Marine Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Flo Pro Marine Main Business Overview

13.11.5 Flo Pro Marine Latest Developments

13.12 NAMJet

13.12.1 NAMJet Company Information

13.12.2 NAMJet Waterjet Propulsion Unit Product Portfolios and Specifications

13.12.3 NAMJet Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 NAMJet Main Business Overview

13.12.5 NAMJet Latest Developments

### 13.13 Bosung Industry

13.13.1 Bosung Industry Company Information

13.13.2 Bosung Industry Waterjet Propulsion Unit Product Portfolios and Specifications

13.13.3 Bosung Industry Waterjet Propulsion Unit Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Bosung Industry Main Business Overview

13.13.5 Bosung Industry Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Waterjet Propulsion Unit Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Waterjet Propulsion Unit Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 3000 kW

Table 4. Major Players of 3500 kW

Table 5. Major Players of Others

Table 6. Global Waterjet Propulsion Unit Sales by Engine Power (2021-2026) & (Units)

Table 7. Global Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)

Table 8. Global Waterjet Propulsion Unit Revenue by Engine Power (2021-2026) & (\$ million)

Table 9. Global Waterjet Propulsion Unit Revenue Market Share by Engine Power (2021-2026)

Table 10. Global Waterjet Propulsion Unit Sale Price by Engine Power (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Aluminium Waterjets

Table 12. Major Players of Steel Waterjets

Table 13. Global Waterjet Propulsion Unit Sales by Material (2021-2026) & (Units)

Table 14. Global Waterjet Propulsion Unit Sales Market Share by Material (2021-2026)

Table 15. Global Waterjet Propulsion Unit Revenue by Material (2021-2026) & (\$ million)

Table 16. Global Waterjet Propulsion Unit Revenue Market Share by Material (2021-2026)

Table 17. Global Waterjet Propulsion Unit Sale Price by Material (2021-2026) & (K US\$/Unit)

Table 18. Major Players of 30 knots

Table 19. Major Players of 40 knots

Table 20. Major Players of Others

Table 21. Global Waterjet Propulsion Unit Sales by Maximum Speed (2021-2026) & (Units)

Table 22. Global Waterjet Propulsion Unit Sales Market Share by Maximum Speed (2021-2026)

Table 23. Global Waterjet Propulsion Unit Revenue by Maximum Speed (2021-2026) & (\$ million)

Table 24. Global Waterjet Propulsion Unit Revenue Market Share by Maximum Speed (2021-2026)

Table 25. Global Waterjet Propulsion Unit Sale Price by Maximum Speed (2021-2026) & (K US\$/Unit)

Table 26. Global Waterjet Propulsion Unit Sale by Application (2021-2026) & (Units)

Table 27. Global Waterjet Propulsion Unit Sale Market Share by Application (2021-2026)

Table 28. Global Waterjet Propulsion Unit Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Waterjet Propulsion Unit Revenue Market Share by Application (2021-2026)

Table 30. Global Waterjet Propulsion Unit Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 31. Global Waterjet Propulsion Unit Sales by Company (2021-2026) & (Units)

Table 32. Global Waterjet Propulsion Unit Sales Market Share by Company (2021-2026)

Table 33. Global Waterjet Propulsion Unit Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Waterjet Propulsion Unit Revenue Market Share by Company (2021-2026)

Table 35. Global Waterjet Propulsion Unit Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 36. Key Manufacturers Waterjet Propulsion Unit Producing Area Distribution and Sales Area

Table 37. Players Waterjet Propulsion Unit Products Offered

Table 38. Waterjet Propulsion Unit Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Waterjet Propulsion Unit Sales by Geographic Region (2021-2026) & (Units)

Table 42. Global Waterjet Propulsion Unit Sales Market Share Geographic Region (2021-2026)

Table 43. Global Waterjet Propulsion Unit Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Waterjet Propulsion Unit Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Waterjet Propulsion Unit Sales by Country/Region (2021-2026) & (Units)

Table 46. Global Waterjet Propulsion Unit Sales Market Share by Country/Region (2021-2026)

Table 47. Global Waterjet Propulsion Unit Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Waterjet Propulsion Unit Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Waterjet Propulsion Unit Sales by Country (2021-2026) & (Units)

Table 50. Americas Waterjet Propulsion Unit Sales Market Share by Country (2021-2026)

Table 51. Americas Waterjet Propulsion Unit Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Waterjet Propulsion Unit Sales by Engine Power (2021-2026) & (Units)

Table 53. Americas Waterjet Propulsion Unit Sales by Application (2021-2026) & (Units)

Table 54. APAC Waterjet Propulsion Unit Sales by Region (2021-2026) & (Units)

Table 55. APAC Waterjet Propulsion Unit Sales Market Share by Region (2021-2026)

Table 56. APAC Waterjet Propulsion Unit Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Waterjet Propulsion Unit Sales by Engine Power (2021-2026) & (Units)

Table 58. APAC Waterjet Propulsion Unit Sales by Application (2021-2026) & (Units)

Table 59. Europe Waterjet Propulsion Unit Sales by Country (2021-2026) & (Units)

Table 60. Europe Waterjet Propulsion Unit Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Waterjet Propulsion Unit Sales by Engine Power (2021-2026) & (Units)

Table 62. Europe Waterjet Propulsion Unit Sales by Application (2021-2026) & (Units)

Table 63. Middle East & Africa Waterjet Propulsion Unit Sales by Country (2021-2026) & (Units)

Table 64. Middle East & Africa Waterjet Propulsion Unit Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Waterjet Propulsion Unit Sales by Engine Power (2021-2026) & (Units)

Table 66. Middle East & Africa Waterjet Propulsion Unit Sales by Application (2021-2026) & (Units)

Table 67. Key Market Drivers & Growth Opportunities of Waterjet Propulsion Unit

Table 68. Key Market Challenges & Risks of Waterjet Propulsion Unit

Table 69. Key Industry Trends of Waterjet Propulsion Unit

Table 70. Waterjet Propulsion Unit Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Waterjet Propulsion Unit Distributors List

Table 73. Waterjet Propulsion Unit Customer List

Table 74. Global Waterjet Propulsion Unit Sales Forecast by Region (2027-2032) & (Units)

Table 75. Global Waterjet Propulsion Unit Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Waterjet Propulsion Unit Sales Forecast by Country (2027-2032) & (Units)

Table 77. Americas Waterjet Propulsion Unit Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Waterjet Propulsion Unit Sales Forecast by Region (2027-2032) & (Units)

Table 79. APAC Waterjet Propulsion Unit Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Waterjet Propulsion Unit Sales Forecast by Country (2027-2032) & (Units)

Table 81. Europe Waterjet Propulsion Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Waterjet Propulsion Unit Sales Forecast by Country (2027-2032) & (Units)

Table 83. Middle East & Africa Waterjet Propulsion Unit Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Waterjet Propulsion Unit Sales Forecast by Engine Power (2027-2032) & (Units)

Table 85. Global Waterjet Propulsion Unit Revenue Forecast by Engine Power (2027-2032) & (\$ millions)

Table 86. Global Waterjet Propulsion Unit Sales Forecast by Application (2027-2032) & (Units)

Table 87. Global Waterjet Propulsion Unit Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Wartsil? Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 89. Wartsil? Waterjet Propulsion Unit Product Portfolios and Specifications

Table 90. Wartsil? Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 91. Wartsil? Main Business

Table 92. Wartsil? Latest Developments

Table 93. Kongsberg Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

- Table 94. Kongsberg Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 95. Kongsberg Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 96. Kongsberg Main Business
- Table 97. Kongsberg Latest Developments
- Table 98. HamiltonJet Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors
- Table 99. HamiltonJet Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 100. HamiltonJet Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 101. HamiltonJet Main Business
- Table 102. HamiltonJet Latest Developments
- Table 103. Marine Jet Power Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors
- Table 104. Marine Jet Power Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 105. Marine Jet Power Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 106. Marine Jet Power Main Business
- Table 107. Marine Jet Power Latest Developments
- Table 108. Larsen & Toubro Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors
- Table 109. Larsen & Toubro Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 110. Larsen & Toubro Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 111. Larsen & Toubro Main Business
- Table 112. Larsen & Toubro Latest Developments
- Table 113. Castoldi Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors
- Table 114. Castoldi Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 115. Castoldi Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)
- Table 116. Castoldi Main Business
- Table 117. Castoldi Latest Developments
- Table 118. Alamarin-Jet Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors
- Table 119. Alamarin-Jet Waterjet Propulsion Unit Product Portfolios and Specifications
- Table 120. Alamarin-Jet Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million),

Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 121. Alamarin-Jet Main Business

Table 122. Alamarin-Jet Latest Developments

Table 123. Doen WaterJets Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 124. Doen WaterJets Waterjet Propulsion Unit Product Portfolios and Specifications

Table 125. Doen WaterJets Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 126. Doen WaterJets Main Business

Table 127. Doen WaterJets Latest Developments

Table 128. SCHOTTEL Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 129. SCHOTTEL Waterjet Propulsion Unit Product Portfolios and Specifications

Table 130. SCHOTTEL Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 131. SCHOTTEL Main Business

Table 132. SCHOTTEL Latest Developments

Table 133. Thrustmaster Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 134. Thrustmaster Waterjet Propulsion Unit Product Portfolios and Specifications

Table 135. Thrustmaster Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 136. Thrustmaster Main Business

Table 137. Thrustmaster Latest Developments

Table 138. Flo Pro Marine Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 139. Flo Pro Marine Waterjet Propulsion Unit Product Portfolios and Specifications

Table 140. Flo Pro Marine Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 141. Flo Pro Marine Main Business

Table 142. Flo Pro Marine Latest Developments

Table 143. NAMJet Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 144. NAMJet Waterjet Propulsion Unit Product Portfolios and Specifications

Table 145. NAMJet Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 146. NAMJet Main Business

Table 147. NAMJet Latest Developments

Table 148. Bosung Industry Basic Information, Waterjet Propulsion Unit Manufacturing Base, Sales Area and Its Competitors

Table 149. Bosung Industry Waterjet Propulsion Unit Product Portfolios and Specifications

Table 150. Bosung Industry Waterjet Propulsion Unit Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 151. Bosung Industry Main Business

Table 152. Bosung Industry Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Waterjet Propulsion Unit
- Figure 2. Waterjet Propulsion Unit Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Waterjet Propulsion Unit Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Waterjet Propulsion Unit Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Waterjet Propulsion Unit Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Waterjet Propulsion Unit Sales Market Share by Country/Region (2025)
- Figure 10. Waterjet Propulsion Unit Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 3000 kW
- Figure 12. Product Picture of 3500 kW
- Figure 13. Product Picture of Others
- Figure 14. Global Waterjet Propulsion Unit Sales Market Share by Engine Power in 2026
- Figure 15. Global Waterjet Propulsion Unit Revenue Market Share by Engine Power (2021-2026)
- Figure 16. Product Picture of Aluminium Waterjets
- Figure 17. Product Picture of Steel Waterjets
- Figure 18. Global Waterjet Propulsion Unit Sales Market Share by Material in 2026
- Figure 19. Global Waterjet Propulsion Unit Revenue Market Share by Material (2021-2026)
- Figure 20. Product Picture of 30 knots
- Figure 21. Product Picture of 40 knots
- Figure 22. Product Picture of Others
- Figure 23. Global Waterjet Propulsion Unit Sales Market Share by Maximum Speed in 2026
- Figure 24. Global Waterjet Propulsion Unit Revenue Market Share by Maximum Speed (2021-2026)
- Figure 25. Waterjet Propulsion Unit Consumed in Merchant Ships
- Figure 26. Global Waterjet Propulsion Unit Market: Merchant Ships (2021-2026) & (Units)
- Figure 27. Waterjet Propulsion Unit Consumed in Ferry

- Figure 28. Global Waterjet Propulsion Unit Market: Ferry (2021-2026) & (Units)
- Figure 29. Waterjet Propulsion Unit Consumed in Fishing Boats
- Figure 30. Global Waterjet Propulsion Unit Market: Fishing Boats (2021-2026) & (Units)
- Figure 31. Waterjet Propulsion Unit Consumed in Others
- Figure 32. Global Waterjet Propulsion Unit Market: Others (2021-2026) & (Units)
- Figure 33. Global Waterjet Propulsion Unit Sale Market Share by Application (2025)
- Figure 34. Global Waterjet Propulsion Unit Revenue Market Share by Application in 2026
- Figure 35. Waterjet Propulsion Unit Sales by Company in 2026 (Units)
- Figure 36. Global Waterjet Propulsion Unit Sales Market Share by Company in 2026
- Figure 37. Waterjet Propulsion Unit Revenue by Company in 2026 (\$ millions)
- Figure 38. Global Waterjet Propulsion Unit Revenue Market Share by Company in 2026
- Figure 39. Global Waterjet Propulsion Unit Sales Market Share by Geographic Region (2021-2026)
- Figure 40. Global Waterjet Propulsion Unit Revenue Market Share by Geographic Region in 2026
- Figure 41. Americas Waterjet Propulsion Unit Sales 2021-2026 (Units)
- Figure 42. Americas Waterjet Propulsion Unit Revenue 2021-2026 (\$ millions)
- Figure 43. APAC Waterjet Propulsion Unit Sales 2021-2026 (Units)
- Figure 44. APAC Waterjet Propulsion Unit Revenue 2021-2026 (\$ millions)
- Figure 45. Europe Waterjet Propulsion Unit Sales 2021-2026 (Units)
- Figure 46. Europe Waterjet Propulsion Unit Revenue 2021-2026 (\$ millions)
- Figure 47. Middle East & Africa Waterjet Propulsion Unit Sales 2021-2026 (Units)
- Figure 48. Middle East & Africa Waterjet Propulsion Unit Revenue 2021-2026 (\$ millions)
- Figure 49. Americas Waterjet Propulsion Unit Sales Market Share by Country in 2026
- Figure 50. Americas Waterjet Propulsion Unit Revenue Market Share by Country (2021-2026)
- Figure 51. Americas Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)
- Figure 52. Americas Waterjet Propulsion Unit Sales Market Share by Application (2021-2026)
- Figure 53. United States Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Canada Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)
- Figure 55. Mexico Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Brazil Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)
- Figure 57. APAC Waterjet Propulsion Unit Sales Market Share by Region in 2026
- Figure 58. APAC Waterjet Propulsion Unit Revenue Market Share by Region

(2021-2026)

Figure 59. APAC Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)

Figure 60. APAC Waterjet Propulsion Unit Sales Market Share by Application (2021-2026)

Figure 61. China Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Waterjet Propulsion Unit Sales Market Share by Country in 2026

Figure 69. Europe Waterjet Propulsion Unit Revenue Market Share by Country (2021-2026)

Figure 70. Europe Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)

Figure 71. Europe Waterjet Propulsion Unit Sales Market Share by Application (2021-2026)

Figure 72. Germany Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Waterjet Propulsion Unit Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Waterjet Propulsion Unit Sales Market Share by Engine Power (2021-2026)

Figure 79. Middle East & Africa Waterjet Propulsion Unit Sales Market Share by Application (2021-2026)

Figure 80. Egypt Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Waterjet Propulsion Unit Revenue Growth 2021-2026 (\$

millions)

Figure 85. Manufacturing Cost Structure Analysis of Waterjet Propulsion Unit in 2026

Figure 86. Manufacturing Process Analysis of Waterjet Propulsion Unit

Figure 87. Industry Chain Structure of Waterjet Propulsion Unit

Figure 88. Channels of Distribution

Figure 89. Global Waterjet Propulsion Unit Sales Market Forecast by Region  
(2027-2032)

Figure 90. Global Waterjet Propulsion Unit Revenue Market Share Forecast by Region  
(2027-2032)

Figure 91. Global Waterjet Propulsion Unit Sales Market Share Forecast by Engine  
Power (2027-2032)

Figure 92. Global Waterjet Propulsion Unit Revenue Market Share Forecast by Engine  
Power (2027-2032)

Figure 93. Global Waterjet Propulsion Unit Sales Market Share Forecast by Application  
(2027-2032)

Figure 94. Global Waterjet Propulsion Unit Revenue Market Share Forecast by  
Application (2027-2032)

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