

# Global Waterjet Chillers Market Growth 2026-2032

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## Abstracts

The global Waterjet Chillers market size is predicted to grow from US\$ 509 million in 2025 to US\$ 739 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, the global waterjet chiller market posts an annual production volume of approximately 68,000 units against a global installed production capacity of about 82,000 units per year, with average unit price USD 7,600, while the industry sustains an average gross margin of around 33%. Waterjet chillers are industrial cooling systems specifically designed to remove heat from high-pressure water used in waterjet cutting machines, ensuring stable water temperature to maintain cutting accuracy, pump efficiency, seal life, and nozzle performance during continuous operation. In the supply chain, upstream activities include the production of core components such as compressors, heat exchangers, pumps, refrigerants, electronic controls, and stainless-steel or corrosion-resistant piping; midstream manufacturers integrate these components into complete air-cooled or water-cooled chiller units tailored for intensifier or direct-drive waterjet systems, often with precise temperature control, filtration, and vibration-resistant designs; downstream, waterjet chiller systems are supplied through OEM partnerships with waterjet cutting machine manufacturers, industrial equipment distributors, and system integrators, ultimately serving end users in metal fabrication, aerospace, automotive, stone and glass processing, and precision manufacturing facilities.

United States market for Waterjet Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Waterjet Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Waterjet Chillers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Waterjet Chillers players cover Thermal Care, Cold Shot Chillers, Drake Refrigeration, Whaley Products, KKT Chillers, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Waterjet Chillers Industry Forecast" looks at past sales and reviews total world Waterjet Chillers sales in 2025, providing a comprehensive analysis by region and market sector of projected Waterjet Chillers sales for 2026 through 2032. With Waterjet Chillers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Waterjet Chillers industry.

This Insight Report provides a comprehensive analysis of the global Waterjet Chillers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Waterjet Chillers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Waterjet Chillers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Waterjet Chillers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Waterjet Chillers.

This report presents a comprehensive overview, market shares, and growth opportunities of Waterjet Chillers market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Air-cooled Waterjet Chillers

Water-cooled Waterjet Chillers

Segmentation by Cooling Capacity:

Low-capacity (20 kW)

**Segmentation by Application:**

Intermittent Duty

Continuous Duty

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermal Care

Cold Shot Chillers

Drake Refrigeration

Whaley Products

KKT Chillers

Dimplex Thermal Solutions

Carrier Global

Trane Technologies

Johnson Controls

Daikin Industries

Mitsubishi Electric

Smardt Chiller Group

Midea Group

Frigel Firenze

Fluid Chillers

Rite-Temp Chillers

Tandem Chillers

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Waterjet Chillers market?

What factors are driving Waterjet Chillers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Waterjet Chillers market opportunities vary by end market size?

How does Waterjet Chillers break out by Type, by Application?

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