

Global Water-cooled Refrigerated Air Dryer Market Growth 2026-2032

<https://marketpublishers.com/r/WB4131891335EN.html>

Date: January 2026

Pages: 124

Price: US\$ 3,660.00 (Single User License)

ID: WB4131891335EN

Abstracts

The global Water-cooled Refrigerated Air Dryer market size is predicted to grow from US\$ 5136 million in 2025 to US\$ 7769 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of water-cooled refrigerated air dryers reached 420,000 units, with an average selling price of US\$12,500. Water-cooled refrigerated air dryers are air post-processing devices that cool compressed air below the dew point and separate moisture through a refrigeration system. Utilizing water-cooled condensation, they are suitable for continuous operation, high loads, and high ambient temperature conditions, and can stably control the pressure dew point between 2°C and 10°C. They are widely used in manufacturing, chemical, electronics, food and beverage, and pharmaceutical industries. The main upstream raw materials include carbon steel and stainless steel heat exchangers, copper pipes, refrigeration compressors, refrigerants, controllers, water valves, and insulation materials. Heat exchangers and compressors together account for approximately 60% of the material cost. The average consumption per unit is approximately 180 kg of steel, 35 kg of copper, and 3–6 kg of refrigerant. The midstream is handled by compressed air system and drying equipment manufacturers, who complete the overall design and assembly. The global total production capacity is approximately 500,000 units per year. Downstream supply relationships are primarily with industrial users. In terms of downstream consumption, general manufacturing accounts for approximately 40%, chemicals and energy for about 25%, food and beverage and pharmaceuticals for about 20%, and electronics and other industries for about 15%. The industry's average gross profit margin is approximately 28%–34%. Future growth lies in upgrading towards high-efficiency heat exchange structures, environmentally friendly refrigerants, and modular integration. Against the backdrop of manufacturing automation upgrades, energy-saving retrofits of compressed air systems,

and the industrialization of emerging markets, the demand for water-cooled refrigerated air dryers maintains steady growth, presenting a sustained business opportunity centered on replacement of existing stock and penetration of high-end models.

United States market for Water-cooled Refrigerated Air Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Water-cooled Refrigerated Air Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Water-cooled Refrigerated Air Dryer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Water-cooled Refrigerated Air Dryer players cover Atlas Copco, Pneumatech, Sollant, RISHENG, NiGen International, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Water-cooled Refrigerated Air Dryer Industry Forecast" looks at past sales and reviews total world Water-cooled Refrigerated Air Dryer sales in 2025, providing a comprehensive analysis by region and market sector of projected Water-cooled Refrigerated Air Dryer sales for 2026 through 2032. With Water-cooled Refrigerated Air Dryer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Water-cooled Refrigerated Air Dryer industry.

This Insight Report provides a comprehensive analysis of the global Water-cooled Refrigerated Air Dryer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Water-cooled Refrigerated Air Dryer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Water-cooled Refrigerated Air Dryer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Water-cooled Refrigerated Air Dryer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Water-cooled Refrigerated Air Dryer.

This report presents a comprehensive overview, market shares, and growth opportunities of Water-cooled Refrigerated Air Dryer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Piston Refrigeration System

Scroll Refrigeration System

Screw Refrigeration System

Variable Frequency Refrigeration System

Segmentation by Heat Exchanger Design:

Shell and Tube Heat Exchanger

Plate and Fin Heat Exchanger

Co-fiber Heat Exchanger

Segmentation by Operating Pressure:

Operating Pressure: 0.7 MPa - 1.0 MPa

Operating Pressure: 1.0 MPa - 1.6 MPa

Segmentation by Application:

Manufacturing

Chemicals

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Pneumatech

Sollant

RISHENG

NiGen International

MINNUO

LINGYU

SHANLI

Mellcon Engineers

HighQ Compressor

Dream (Shanghai) Compressor Co., Ltd.

Apureda

General Compression

Kobelco

SAIFUAIR

Key Questions Addressed in this Report

What is the 10-year outlook for the global Water-cooled Refrigerated Air Dryer market?

What factors are driving Water-cooled Refrigerated Air Dryer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Water-cooled Refrigerated Air Dryer market opportunities vary by end market size?

How does Water-cooled Refrigerated Air Dryer break out by Type, by Application?

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