

# Global Veterinary Diagnostic Ultrasound System Market Growth 2026-2032

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## Abstracts

The global Veterinary Diagnostic Ultrasound System market size is predicted to grow from US\$ 830 million in 2025 to US\$ 1164 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global Veterinary Diagnostic Ultrasound System production reached approximately 166 k units?with an average global market price of around US\$ 5,100 per unit, and a gross profit margin of approximately 20%-40%. Veterinary Diagnostic Ultrasound Systems are medical imaging systems designed for real-time examination of animals, including companion animals, livestock, horses, and exotic animals. These systems use high-frequency sound waves to visualize internal organs, soft tissues, reproductive structures, blood flow, and pregnancy conditions. They are widely used for abdominal diagnosis, cardiac examination, reproductive monitoring, pregnancy detection, musculoskeletal assessment, emergency diagnosis, and herd health management. Product forms include cart-based veterinary ultrasound systems, portable ultrasound systems, handheld ultrasound devices, color Doppler systems, and specialized probes for different animal sizes and clinical applications. The industrial chain of Veterinary Diagnostic Ultrasound Systems includes upstream ultrasound probes, transducers, piezoelectric materials, beamforming chips, signal processors, displays, batteries, cables, housings, imaging software, wireless modules, and veterinary-specific algorithms. The midstream includes system design, probe development, animal imaging optimization, Doppler processing, software integration, assembly, calibration, quality control, clinical validation, and regulatory compliance. Downstream applications include veterinary hospitals, animal clinics, livestock farms, equine hospitals, breeding centers, research institutions, zoos, and mobile veterinary service providers. Related services include installation, training, maintenance, probe repair, software upgrades, image optimization, spare parts supply, and after-sales

technical support.

The market for Veterinary Diagnostic Ultrasound Systems is growing steadily as pet healthcare spending, livestock health management, and animal reproductive monitoring demand continue to increase. Companion animal clinics are adopting ultrasound systems for abdominal, cardiac, urinary, pregnancy, and soft tissue diagnosis, while livestock farms and breeding centers use portable systems for pregnancy detection, fertility management, and herd health monitoring. Portable and handheld veterinary ultrasound systems are gaining popularity because they support field diagnosis, farm visits, equine examination, and mobile veterinary services. Technology improvements in color Doppler imaging, probe durability, battery life, wireless connectivity, waterproof design, and animal-specific imaging presets are improving clinical efficiency and product usability. Growth is also supported by rising pet ownership, higher awareness of animal disease prevention, expansion of veterinary hospitals, and increasing investment in modern livestock management. However, price sensitivity, operator training, equipment maintenance, and limited reimbursement in some markets remain challenges. Overall, the market is expected to maintain stable growth, driven by veterinary service upgrading, portable ultrasound adoption, and animal health management demand.

LP Information, Inc. (LPI) ' newest research report, the "Veterinary Diagnostic Ultrasound System Industry Forecast" looks at past sales and reviews total world Veterinary Diagnostic Ultrasound System sales in 2025, providing a comprehensive analysis by region and market sector of projected Veterinary Diagnostic Ultrasound System sales for 2026 through 2032. With Veterinary Diagnostic Ultrasound System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Veterinary Diagnostic Ultrasound System industry.

This Insight Report provides a comprehensive analysis of the global Veterinary Diagnostic Ultrasound System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Veterinary Diagnostic Ultrasound System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Veterinary Diagnostic Ultrasound System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Veterinary Diagnostic Ultrasound System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Veterinary Diagnostic Ultrasound System.

This report presents a comprehensive overview, market shares, and growth opportunities of Veterinary Diagnostic Ultrasound System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Cart-type

Handheld Type

Others

#### Segmentation by Imaging Mode:

B-mode Ultrasound System

Color Doppler Ultrasound System

Others

#### Segmentation by Probe Type:

Convex Probe

Linear Probe

Others

#### Segmentation by Application:

Veterinary Hospitals

Veterinary Clinics

Livestock Farms

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE HealthCare

Siemens Healthineers

Samsung Medison

MINDRAY

Esaote

Konica Minolta

Butterfly Network

Clarius

Kiran Medical Systems

Telemed

SonoScape

CHISON

SIUI

EDAN

VINNO

Wisonic

Dawei Medical

Zoncare

BenQ Medical Technology

Aco Healthcare

Leltek

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Veterinary Diagnostic Ultrasound System market?

What factors are driving Veterinary Diagnostic Ultrasound System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Veterinary Diagnostic Ultrasound System market opportunities vary by end market size?

How does Veterinary Diagnostic Ultrasound System break out by Type, by Application?

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