

# Global UV Cured-In-Place Pipe (UV-CIPP) Market Growth 2026-2032

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## Abstracts

The global UV Cured-In-Place Pipe (UV-CIPP) market size is predicted to grow from US\$ 1323 million in 2025 to US\$ 1898 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

UV Cured-In-Place Pipe (UV-CIPP) is a trenchless rehabilitation liner that uses ultraviolet light to cure a resin system inside an existing pipeline. The liner is typically made of glass fiber reinforcement impregnated with light-curable resin and protected by an outer foil. It is factory-produced, folded for transportation, and expanded in the host pipe by air or water pressure. A UV lamp train is pulled through the liner to initiate rapid curing, forming a high-strength new pipe within the old one. UV-CIPP features fast curing, consistent quality, high mechanical strength, and minimal surface disruption, suitable for municipal and industrial pipelines.

In 2024, the global production of UV-CIPP reached 4,486 kilometers, with an average selling price of US\$281 per meter and a production capacity of approximately 22,000 kilometers. The industry's gross profit margin was approximately 20%–30%. Cost structure: Direct materials accounted for approximately 70%, manufacturing costs for approximately 22%, and labor costs for approximately 8%. Industry chain: Upstream consists of raw materials such as UV-curable resins and initiators, as well as glass fiber reinforcement materials; downstream mainly consists of pipeline repair and construction companies.

United States market for UV Cured-In-Place Pipe (UV-CIPP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for UV Cured-In-Place Pipe (UV-CIPP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for UV Cured-In-Place Pipe (UV-CIPP) is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key UV Cured-In-Place Pipe (UV-CIPP) players cover SAERTEX multiCom, REHAU, primus line GmbH, Reline, Interflow, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "UV Cured-In-Place Pipe (UV-CIPP) Industry Forecast" looks at past sales and reviews total world UV Cured-In-Place Pipe (UV-CIPP) sales in 2025, providing a comprehensive analysis by region and market sector of projected UV Cured-In-Place Pipe (UV-CIPP) sales for 2026 through 2032. With UV Cured-In-Place Pipe (UV-CIPP) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world UV Cured-In-Place Pipe (UV-CIPP) industry.

This Insight Report provides a comprehensive analysis of the global UV Cured-In-Place Pipe (UV-CIPP) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on UV Cured-In-Place Pipe (UV-CIPP) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global UV Cured-In-Place Pipe (UV-CIPP) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for UV Cured-In-Place Pipe (UV-CIPP) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global UV Cured-In-Place Pipe (UV-CIPP).

This report presents a comprehensive overview, market shares, and growth opportunities of UV Cured-In-Place Pipe (UV-CIPP) market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Pipe Diameter 800mm

**Segmentation by Thickness:**

Thickness 10mm

**Segmentation by Application:**

Water Supply and Drainage Pipeline

Natural Gas Pipeline

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAERTEX multiCom

REHAU

primus line GmbH

Reline

Interflow

iMPREG

Vortex Companies

NuFlow

Perma-Liner

BRAWO SYSTEMS GmbH

SEKISUI

RS Technik

Anhui Prolan Pipeline Repair Technology

Xiamen Anyue Trenchless Engineering Technology

Zhejiang Youwei New Materials

Lanning Pipeline

Wuhan Easy-sight Technology

Zyfire Hose Corporation

Kaipu Rui Environmental Protection Technology

ASOE Hose Manufacturing

Jiangxi Xinchao Pipe Industry

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global UV Cured-In-Place Pipe (UV-CIPP) market?

What factors are driving UV Cured-In-Place Pipe (UV-CIPP) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do UV Cured-In-Place Pipe (UV-CIPP) market opportunities vary by end market size?

How does UV Cured-In-Place Pipe (UV-CIPP) break out by Type, by Application?

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