

Global TXP Flame Retardant Market Growth 2026-2032

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Abstracts

The global TXP Flame Retardant market size is predicted to grow from US\$ 74.35 million in 2025 to US\$ 102 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global TXP flame retardant production reached approximately 10,148 tons, with an average global market price of around US\$7,489 per ton. TXP flame retardant, namely tri(xylene) phosphate, is a colorless or light yellow viscous liquid with special physical properties, such as a wide density range, high flash point, insoluble in water, soluble in certain organic solvents. It is widely used in plastics, rubber and other materials to enhance flame retardancy and sometimes improve flexibility and processability, but it needs to be handled with care for safety reasons.

TXP flame retardant has historically been used in cellulose acetate, PVC, rubber, and certain lubricant formulations, with its market evolution closely linked to broader technological and regulatory changes in the global flame retardant industry. Overall demand for flame retardants continues to grow steadily, driven by increasingly stringent fire-safety requirements in electronics, electrical equipment, construction, and transportation. According to disclosures from leading chemical companies' annual reports, phosphorus-based flame retardants are gaining importance due to their halogen-free characteristics, lower smoke generation, and improved compatibility with polymer systems. Within this context, the segment of low-molecular-weight phosphate esters, where TXP is positioned, is gradually shifting toward alternatives offering improved stability and reduced migration. Market opportunities are emerging from high-performance engineering plastics, electronic materials, and recycled polymer applications that require functional phosphorus-based solutions. Key challenges include rising compliance expectations, heightened downstream focus on material safety and long-term reliability, and the time and cost associated with qualification and validation of new flame-retardant systems. Overall, the TXP market is undergoing structural

adjustment, shaped primarily by innovation and upgrading trends across the flame retardant industry.

LP Information, Inc. (LPI) ' newest research report, the “TXP Flame Retardant Industry Forecast” looks at past sales and reviews total world TXP Flame Retardant sales in 2025, providing a comprehensive analysis by region and market sector of projected TXP Flame Retardant sales for 2026 through 2032. With TXP Flame Retardant sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world TXP Flame Retardant industry.

This Insight Report provides a comprehensive analysis of the global TXP Flame Retardant landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on TXP Flame Retardant portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global TXP Flame Retardant market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for TXP Flame Retardant and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global TXP Flame Retardant.

This report presents a comprehensive overview, market shares, and growth opportunities of TXP Flame Retardant market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acid Number ?0.2

Acid Number ?0.1

Segmentation by Application:

Building Materials

Wires and Cables

Lubricants

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ICL Industrial Products

Lanxess

DAIHACHI Chemical

Zhejiang Wansheng

Zhangjiagang Fortune Chemical

Shandong RuiXing Flame Retardant

Shouguang Derun Chemistry

Jiangsu Victory Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global TXP Flame Retardant market?

What factors are driving TXP Flame Retardant market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do TXP Flame Retardant market opportunities vary by end market size?

How does TXP Flame Retardant break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global TXP Flame Retardant Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for TXP Flame Retardant by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for TXP Flame Retardant by Country/Region, 2021, 2025 & 2032
- 2.2 TXP Flame Retardant Segment by Type
 - 2.2.1 Acid Number ?0.2
 - 2.2.2 Acid Number ?0.1
 - 2.2.3 TXP Flame Retardant Sales by Type
 - 2.2.3.1 Global TXP Flame Retardant Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global TXP Flame Retardant Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global TXP Flame Retardant Sale Price by Type (2021-2026)
- 2.3 TXP Flame Retardant Segment by Application
 - 2.3.1 Building Materials
 - 2.3.2 Wires and Cables
 - 2.3.3 Lubricants
 - 2.3.4 Others
 - 2.3.5 TXP Flame Retardant Sales by Application
 - 2.3.5.1 Global TXP Flame Retardant Sale Market Share by Application (2021-2026)
 - 2.3.5.2 Global TXP Flame Retardant Revenue and Market Share by Application (2021-2026)
 - 2.3.5.3 Global TXP Flame Retardant Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global TXP Flame Retardant Breakdown Data by Company
 - 3.1.1 Global TXP Flame Retardant Annual Sales by Company (2021-2026)
 - 3.1.2 Global TXP Flame Retardant Sales Market Share by Company (2021-2026)
- 3.2 Global TXP Flame Retardant Annual Revenue by Company (2021-2026)
 - 3.2.1 Global TXP Flame Retardant Revenue by Company (2021-2026)
 - 3.2.2 Global TXP Flame Retardant Revenue Market Share by Company (2021-2026)
- 3.3 Global TXP Flame Retardant Sale Price by Company
- 3.4 Key Manufacturers TXP Flame Retardant Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers TXP Flame Retardant Product Location Distribution
 - 3.4.2 Players TXP Flame Retardant Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR TXP FLAME RETARDANT BY GEOGRAPHIC REGION

- 4.1 World Historic TXP Flame Retardant Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global TXP Flame Retardant Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global TXP Flame Retardant Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic TXP Flame Retardant Market Size by Country/Region (2021-2026)
 - 4.2.1 Global TXP Flame Retardant Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global TXP Flame Retardant Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas TXP Flame Retardant Sales Growth
- 4.4 APAC TXP Flame Retardant Sales Growth
- 4.5 Europe TXP Flame Retardant Sales Growth
- 4.6 Middle East & Africa TXP Flame Retardant Sales Growth

5 AMERICAS

- 5.1 Americas TXP Flame Retardant Sales by Country

- 5.1.1 Americas TXP Flame Retardant Sales by Country (2021-2026)
- 5.1.2 Americas TXP Flame Retardant Revenue by Country (2021-2026)
- 5.2 Americas TXP Flame Retardant Sales by Type (2021-2026)
- 5.3 Americas TXP Flame Retardant Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC TXP Flame Retardant Sales by Region
 - 6.1.1 APAC TXP Flame Retardant Sales by Region (2021-2026)
 - 6.1.2 APAC TXP Flame Retardant Revenue by Region (2021-2026)
- 6.2 APAC TXP Flame Retardant Sales by Type (2021-2026)
- 6.3 APAC TXP Flame Retardant Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe TXP Flame Retardant by Country
 - 7.1.1 Europe TXP Flame Retardant Sales by Country (2021-2026)
 - 7.1.2 Europe TXP Flame Retardant Revenue by Country (2021-2026)
- 7.2 Europe TXP Flame Retardant Sales by Type (2021-2026)
- 7.3 Europe TXP Flame Retardant Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa TXP Flame Retardant by Country

8.1.1 Middle East & Africa TXP Flame Retardant Sales by Country (2021-2026)

8.1.2 Middle East & Africa TXP Flame Retardant Revenue by Country (2021-2026)

8.2 Middle East & Africa TXP Flame Retardant Sales by Type (2021-2026)

8.3 Middle East & Africa TXP Flame Retardant Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of TXP Flame Retardant

10.3 Manufacturing Process Analysis of TXP Flame Retardant

10.4 Industry Chain Structure of TXP Flame Retardant

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 TXP Flame Retardant Distributors

11.3 TXP Flame Retardant Customer

12 WORLD FORECAST REVIEW FOR TXP FLAME RETARDANT BY GEOGRAPHIC REGION

12.1 Global TXP Flame Retardant Market Size Forecast by Region

12.1.1 Global TXP Flame Retardant Forecast by Region (2027-2032)

12.1.2 Global TXP Flame Retardant Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global TXP Flame Retardant Forecast by Type (2027-2032)
- 12.7 Global TXP Flame Retardant Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 ICL Industrial Products

13.1.1 ICL Industrial Products Company Information

13.1.2 ICL Industrial Products TXP Flame Retardant Product Portfolios and Specifications

13.1.3 ICL Industrial Products TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 ICL Industrial Products Main Business Overview

13.1.5 ICL Industrial Products Latest Developments

13.2 Lanxess

13.2.1 Lanxess Company Information

13.2.2 Lanxess TXP Flame Retardant Product Portfolios and Specifications

13.2.3 Lanxess TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Lanxess Main Business Overview

13.2.5 Lanxess Latest Developments

13.3 DAIHACHI Chemical

13.3.1 DAIHACHI Chemical Company Information

13.3.2 DAIHACHI Chemical TXP Flame Retardant Product Portfolios and Specifications

13.3.3 DAIHACHI Chemical TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 DAIHACHI Chemical Main Business Overview

13.3.5 DAIHACHI Chemical Latest Developments

13.4 Zhejiang Wansheng

13.4.1 Zhejiang Wansheng Company Information

13.4.2 Zhejiang Wansheng TXP Flame Retardant Product Portfolios and Specifications

13.4.3 Zhejiang Wansheng TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zhejiang Wansheng Main Business Overview

13.4.5 Zhejiang Wansheng Latest Developments

13.5 Zhangjiagang Fortune Chemical

13.5.1 Zhangjiagang Fortune Chemical Company Information

13.5.2 Zhangjiagang Fortune Chemical TXP Flame Retardant Product Portfolios and Specifications

13.5.3 Zhangjiagang Fortune Chemical TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zhangjiagang Fortune Chemical Main Business Overview

13.5.5 Zhangjiagang Fortune Chemical Latest Developments

13.6 Shandong RuiXing Flame Retardant

13.6.1 Shandong RuiXing Flame Retardant Company Information

13.6.2 Shandong RuiXing Flame Retardant TXP Flame Retardant Product Portfolios and Specifications

13.6.3 Shandong RuiXing Flame Retardant TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Shandong RuiXing Flame Retardant Main Business Overview

13.6.5 Shandong RuiXing Flame Retardant Latest Developments

13.7 Shouguang Derun Chemistry

13.7.1 Shouguang Derun Chemistry Company Information

13.7.2 Shouguang Derun Chemistry TXP Flame Retardant Product Portfolios and Specifications

13.7.3 Shouguang Derun Chemistry TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Shouguang Derun Chemistry Main Business Overview

13.7.5 Shouguang Derun Chemistry Latest Developments

13.8 Jiangsu Victory Chemical

13.8.1 Jiangsu Victory Chemical Company Information

13.8.2 Jiangsu Victory Chemical TXP Flame Retardant Product Portfolios and Specifications

13.8.3 Jiangsu Victory Chemical TXP Flame Retardant Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Jiangsu Victory Chemical Main Business Overview

13.8.5 Jiangsu Victory Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. TXP Flame Retardant Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. TXP Flame Retardant Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Acid Number ?0.2

Table 4. Major Players of Acid Number ?0.1

Table 5. Global TXP Flame Retardant Sales by Type (2021-2026) & (Tons)

Table 6. Global TXP Flame Retardant Sales Market Share by Type (2021-2026)

Table 7. Global TXP Flame Retardant Revenue by Type (2021-2026) & (\$ million)

Table 8. Global TXP Flame Retardant Revenue Market Share by Type (2021-2026)

Table 9. Global TXP Flame Retardant Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Global TXP Flame Retardant Sale by Application (2021-2026) & (Tons)

Table 11. Global TXP Flame Retardant Sale Market Share by Application (2021-2026)

Table 12. Global TXP Flame Retardant Revenue by Application (2021-2026) & (\$ million)

Table 13. Global TXP Flame Retardant Revenue Market Share by Application (2021-2026)

Table 14. Global TXP Flame Retardant Sale Price by Application (2021-2026) & (US\$/Ton)

Table 15. Global TXP Flame Retardant Sales by Company (2021-2026) & (Tons)

Table 16. Global TXP Flame Retardant Sales Market Share by Company (2021-2026)

Table 17. Global TXP Flame Retardant Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global TXP Flame Retardant Revenue Market Share by Company (2021-2026)

Table 19. Global TXP Flame Retardant Sale Price by Company (2021-2026) & (US\$/Ton)

Table 20. Key Manufacturers TXP Flame Retardant Producing Area Distribution and Sales Area

Table 21. Players TXP Flame Retardant Products Offered

Table 22. TXP Flame Retardant Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global TXP Flame Retardant Sales by Geographic Region (2021-2026) &

(Tons)

Table 26. Global TXP Flame Retardant Sales Market Share Geographic Region (2021-2026)

Table 27. Global TXP Flame Retardant Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global TXP Flame Retardant Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global TXP Flame Retardant Sales by Country/Region (2021-2026) & (Tons)

Table 30. Global TXP Flame Retardant Sales Market Share by Country/Region (2021-2026)

Table 31. Global TXP Flame Retardant Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global TXP Flame Retardant Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas TXP Flame Retardant Sales by Country (2021-2026) & (Tons)

Table 34. Americas TXP Flame Retardant Sales Market Share by Country (2021-2026)

Table 35. Americas TXP Flame Retardant Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas TXP Flame Retardant Sales by Type (2021-2026) & (Tons)

Table 37. Americas TXP Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 38. APAC TXP Flame Retardant Sales by Region (2021-2026) & (Tons)

Table 39. APAC TXP Flame Retardant Sales Market Share by Region (2021-2026)

Table 40. APAC TXP Flame Retardant Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC TXP Flame Retardant Sales by Type (2021-2026) & (Tons)

Table 42. APAC TXP Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 43. Europe TXP Flame Retardant Sales by Country (2021-2026) & (Tons)

Table 44. Europe TXP Flame Retardant Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe TXP Flame Retardant Sales by Type (2021-2026) & (Tons)

Table 46. Europe TXP Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 47. Middle East & Africa TXP Flame Retardant Sales by Country (2021-2026) & (Tons)

Table 48. Middle East & Africa TXP Flame Retardant Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa TXP Flame Retardant Sales by Type (2021-2026) & (Tons)

Table 50. Middle East & Africa TXP Flame Retardant Sales by Application (2021-2026) & (Tons)

Table 51. Key Market Drivers & Growth Opportunities of TXP Flame Retardant

Table 52. Key Market Challenges & Risks of TXP Flame Retardant

- Table 53. Key Industry Trends of TXP Flame Retardant
- Table 54. TXP Flame Retardant Raw Material
- Table 55. Key Suppliers of Raw Materials
- Table 56. TXP Flame Retardant Distributors List
- Table 57. TXP Flame Retardant Customer List
- Table 58. Global TXP Flame Retardant Sales Forecast by Region (2027-2032) & (Tons)
- Table 59. Global TXP Flame Retardant Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 60. Americas TXP Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)
- Table 61. Americas TXP Flame Retardant Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 62. APAC TXP Flame Retardant Sales Forecast by Region (2027-2032) & (Tons)
- Table 63. APAC TXP Flame Retardant Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 64. Europe TXP Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)
- Table 65. Europe TXP Flame Retardant Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 66. Middle East & Africa TXP Flame Retardant Sales Forecast by Country (2027-2032) & (Tons)
- Table 67. Middle East & Africa TXP Flame Retardant Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 68. Global TXP Flame Retardant Sales Forecast by Type (2027-2032) & (Tons)
- Table 69. Global TXP Flame Retardant Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 70. Global TXP Flame Retardant Sales Forecast by Application (2027-2032) & (Tons)
- Table 71. Global TXP Flame Retardant Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 72. ICL Industrial Products Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors
- Table 73. ICL Industrial Products TXP Flame Retardant Product Portfolios and Specifications
- Table 74. ICL Industrial Products TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)
- Table 75. ICL Industrial Products Main Business
- Table 76. ICL Industrial Products Latest Developments
- Table 77. Lanxess Basic Information, TXP Flame Retardant Manufacturing Base, Sales

Area and Its Competitors

Table 78. Lanxess TXP Flame Retardant Product Portfolios and Specifications

Table 79. Lanxess TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 80. Lanxess Main Business

Table 81. Lanxess Latest Developments

Table 82. DAIHACHI Chemical Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 83. DAIHACHI Chemical TXP Flame Retardant Product Portfolios and Specifications

Table 84. DAIHACHI Chemical TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. DAIHACHI Chemical Main Business

Table 86. DAIHACHI Chemical Latest Developments

Table 87. Zhejiang Wansheng Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 88. Zhejiang Wansheng TXP Flame Retardant Product Portfolios and Specifications

Table 89. Zhejiang Wansheng TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Zhejiang Wansheng Main Business

Table 91. Zhejiang Wansheng Latest Developments

Table 92. Zhangjiagang Fortune Chemical Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 93. Zhangjiagang Fortune Chemical TXP Flame Retardant Product Portfolios and Specifications

Table 94. Zhangjiagang Fortune Chemical TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Zhangjiagang Fortune Chemical Main Business

Table 96. Zhangjiagang Fortune Chemical Latest Developments

Table 97. Shandong RuiXing Flame Retardant Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 98. Shandong RuiXing Flame Retardant TXP Flame Retardant Product Portfolios and Specifications

Table 99. Shandong RuiXing Flame Retardant TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Shandong RuiXing Flame Retardant Main Business

Table 101. Shandong RuiXing Flame Retardant Latest Developments

Table 102. Shouguang Derun Chemistry Basic Information, TXP Flame Retardant

Manufacturing Base, Sales Area and Its Competitors

Table 103. Shouguang Derun Chemistry TXP Flame Retardant Product Portfolios and Specifications

Table 104. Shouguang Derun Chemistry TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Shouguang Derun Chemistry Main Business

Table 106. Shouguang Derun Chemistry Latest Developments

Table 107. Jiangsu Victory Chemical Basic Information, TXP Flame Retardant Manufacturing Base, Sales Area and Its Competitors

Table 108. Jiangsu Victory Chemical TXP Flame Retardant Product Portfolios and Specifications

Table 109. Jiangsu Victory Chemical TXP Flame Retardant Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Jiangsu Victory Chemical Main Business

Table 111. Jiangsu Victory Chemical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of TXP Flame Retardant
- Figure 2. TXP Flame Retardant Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global TXP Flame Retardant Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global TXP Flame Retardant Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. TXP Flame Retardant Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. TXP Flame Retardant Sales Market Share by Country/Region (2025)
- Figure 10. TXP Flame Retardant Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Acid Number ?0.2
- Figure 12. Product Picture of Acid Number ?0.1
- Figure 13. Global TXP Flame Retardant Sales Market Share by Type in 2026
- Figure 14. Global TXP Flame Retardant Revenue Market Share by Type (2021-2026)
- Figure 15. TXP Flame Retardant Consumed in Building Materials
- Figure 16. Global TXP Flame Retardant Market: Building Materials (2021-2026) & (Tons)
- Figure 17. TXP Flame Retardant Consumed in Wires and Cables
- Figure 18. Global TXP Flame Retardant Market: Wires and Cables (2021-2026) & (Tons)
- Figure 19. TXP Flame Retardant Consumed in Lubricants
- Figure 20. Global TXP Flame Retardant Market: Lubricants (2021-2026) & (Tons)
- Figure 21. TXP Flame Retardant Consumed in Others
- Figure 22. Global TXP Flame Retardant Market: Others (2021-2026) & (Tons)
- Figure 23. Global TXP Flame Retardant Sale Market Share by Application (2025)
- Figure 24. Global TXP Flame Retardant Revenue Market Share by Application in 2026
- Figure 25. TXP Flame Retardant Sales by Company in 2026 (Tons)
- Figure 26. Global TXP Flame Retardant Sales Market Share by Company in 2026
- Figure 27. TXP Flame Retardant Revenue by Company in 2026 (\$ millions)
- Figure 28. Global TXP Flame Retardant Revenue Market Share by Company in 2026
- Figure 29. Global TXP Flame Retardant Sales Market Share by Geographic Region (2021-2026)
- Figure 30. Global TXP Flame Retardant Revenue Market Share by Geographic Region

in 2026

Figure 31. Americas TXP Flame Retardant Sales 2021-2026 (Tons)

Figure 32. Americas TXP Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 33. APAC TXP Flame Retardant Sales 2021-2026 (Tons)

Figure 34. APAC TXP Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 35. Europe TXP Flame Retardant Sales 2021-2026 (Tons)

Figure 36. Europe TXP Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 37. Middle East & Africa TXP Flame Retardant Sales 2021-2026 (Tons)

Figure 38. Middle East & Africa TXP Flame Retardant Revenue 2021-2026 (\$ millions)

Figure 39. Americas TXP Flame Retardant Sales Market Share by Country in 2026

Figure 40. Americas TXP Flame Retardant Revenue Market Share by Country (2021-2026)

Figure 41. Americas TXP Flame Retardant Sales Market Share by Type (2021-2026)

Figure 42. Americas TXP Flame Retardant Sales Market Share by Application (2021-2026)

Figure 43. United States TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 44. Canada TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 45. Mexico TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 46. Brazil TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 47. APAC TXP Flame Retardant Sales Market Share by Region in 2026

Figure 48. APAC TXP Flame Retardant Revenue Market Share by Region (2021-2026)

Figure 49. APAC TXP Flame Retardant Sales Market Share by Type (2021-2026)

Figure 50. APAC TXP Flame Retardant Sales Market Share by Application (2021-2026)

Figure 51. China TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 52. Japan TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 53. South Korea TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 54. Southeast Asia TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 55. India TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 56. Australia TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 57. China Taiwan TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 58. Europe TXP Flame Retardant Sales Market Share by Country in 2026

Figure 59. Europe TXP Flame Retardant Revenue Market Share by Country (2021-2026)

Figure 60. Europe TXP Flame Retardant Sales Market Share by Type (2021-2026)

Figure 61. Europe TXP Flame Retardant Sales Market Share by Application (2021-2026)

Figure 62. Germany TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

Figure 63. France TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)

- Figure 64. UK TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 65. Italy TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Russia TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Middle East & Africa TXP Flame Retardant Sales Market Share by Country (2021-2026)
- Figure 68. Middle East & Africa TXP Flame Retardant Sales Market Share by Type (2021-2026)
- Figure 69. Middle East & Africa TXP Flame Retardant Sales Market Share by Application (2021-2026)
- Figure 70. Egypt TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 71. South Africa TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 72. Israel TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Turkey TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 74. GCC Countries TXP Flame Retardant Revenue Growth 2021-2026 (\$ millions)
- Figure 75. Manufacturing Cost Structure Analysis of TXP Flame Retardant in 2026
- Figure 76. Manufacturing Process Analysis of TXP Flame Retardant
- Figure 77. Industry Chain Structure of TXP Flame Retardant
- Figure 78. Channels of Distribution
- Figure 79. Global TXP Flame Retardant Sales Market Forecast by Region (2027-2032)
- Figure 80. Global TXP Flame Retardant Revenue Market Share Forecast by Region (2027-2032)
- Figure 81. Global TXP Flame Retardant Sales Market Share Forecast by Type (2027-2032)
- Figure 82. Global TXP Flame Retardant Revenue Market Share Forecast by Type (2027-2032)
- Figure 83. Global TXP Flame Retardant Sales Market Share Forecast by Application (2027-2032)
- Figure 84. Global TXP Flame Retardant Revenue Market Share Forecast by Application (2027-2032)

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