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Global Transarterial Chemoembolization (TACE) Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Transarterial Chemoembolization (TACE) market size is predicted to grow from US$ 13310 million in 2025 to US$ 21780 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

Trans-arterial Chemoembolization (TACE) is an interventional radiology procedure that delivers anti-cancer medication (chemotherapy) and embolizing materials directly into blood vessels feeding a malignant liver tumor. TACE is a two-pronged approach that can simultaneously limit the blood supply feeding a tumor in order to destroy cancerous cells (embolization) while the chemotherapy prevents further growth.Transarterial Chemoembolization (TACE) is a minimally invasive procedure in which chemotherapy and embolic agents are directly delivered to a cancerous tumour via its blood supply. The embolic agents are used to cut off the blood supply to the tumour without affecting the rest of the liver. Compared to receiving conventional chemotherapy, TACE allows for the maximum amount of chemotherapy agent to reach the tumour, while limiting the amount released into the bloodstream.

The global Transarterial Chemoembolization (TACE) market refers to the market for a minimally invasive procedure used in the treatment of liver cancer. TACE is a locoregional therapy that combines chemotherapy and embolization to deliver anticancer drugs directly to the tumor site while blocking the blood supply to the tumor.

Liver cancer, specifically hepatocellular carcinoma (HCC), is a leading cause of cancer-related deaths worldwide. TACE has emerged as a commonly used treatment option for patients with intermediate-stage HCC or those who are not eligible for surgical resection or liver transplantation.

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The TACE procedure involves the insertion of a catheter into the hepatic artery, the main blood supply to the liver. Through the catheter, a drug-eluting bead or emulsion containing chemotherapeutic agents is infused directly into the tumor, followed by the injection of embolic agents to occlude the blood vessels feeding the tumor. This dual action targets the tumor cells and restricts their blood supply, thereby delaying tumor growth and potentially shrinking the tumor.

Some key factors driving the global TACE market include:

Increasing incidence of liver cancer: The rising prevalence of liver cancer, particularly HCC, has led to an increased demand for effective treatment options. TACE offers a targeted approach for patients with intermediate-stage HCC, who represent a significant portion of liver cancer cases.

Limited surgical options: Liver resection and transplantation remain the most effective treatment options for early-stage HCC. However, many patients are not eligible for surgery due to the size and location of the tumor, underlying liver disease, or other patient factors. TACE provides a non-surgical alternative for these patients.

Advancements in imaging and catheterization techniques: The advancements in imaging technologies, such as computed tomography (CT) and fluoroscopy, have improved the precision and safety of TACE procedures. Additionally, the development of better catheterization techniques and embolic agents has enhanced the effectiveness and outcomes of TACE.

Multidisciplinary approach to cancer treatment: TACE is often used as part of a multidisciplinary approach to treating liver cancer. It may be combined with other interventions, such as radiofrequency ablation, sorafenib therapy, or immunotherapy, to achieve better treatment outcomes.

The global TACE market includes various players, including medical device manufacturers, pharmaceutical companies, and healthcare providers offering TACE equipment, drugs, and related services. Additionally, research and development activities are continually focused on improving the effectiveness and safety of TACE procedures and developing innovative embolic agents and drug formulations.

LPI (LP Information)' newest research report, the “Transarterial Chemoembolization (TACE) Industry Forecast” looks at past sales and reviews total world Transarterial Chemoembolization (TACE) sales in 2024, providing a comprehensive analysis by

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region and market sector of projected Transarterial Chemoembolization (TACE) sales for 2025 through 2031. With Transarterial Chemoembolization (TACE) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Transarterial Chemoembolization (TACE) industry.

This Insight Report provides a comprehensive analysis of the global Transarterial Chemoembolization (TACE) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Transarterial Chemoembolization (TACE) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Transarterial Chemoembolization (TACE) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Transarterial Chemoembolization (TACE) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Transarterial Chemoembolization (TACE).

This report presents a comprehensive overview, market shares, and growth opportunities of Transarterial Chemoembolization (TACE) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Chemotherapeutic Agents

Radio Therapeutic Agents

Drug-eluting Particles

Others

Segmentation by Application:

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Hospitals

Clinics

Cancer Research Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Questex

Siemens Healthcare GmbH

Bellicum Pharmaceuticals Inc.

Boston Scientific

Cook Group

Hikma Pharmaceuticals

Nippon Kayaku

Novartis AG

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Pfizer Inc.

Spectrum Pharmaceutical

Roche Holding AG

Celgene

Bayer AG

Merck & Co., Inc.

SingHealth

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