

Global Thermal Conductive Materials for New Energy Vehicles Market Growth 2026-2032

<https://marketpublishers.com/r/T837436E94CAEN.html>

Date: September 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: T837436E94CAEN

Abstracts

The global Thermal Conductive Materials for New Energy Vehicles market size is predicted to grow from US\$ 1105 million in 2025 to US\$ 3720 million in 2032; it is expected to grow at a CAGR of 19.3% from 2026 to 2032.

Global electric vehicles continue to grow rapidly. In 2022, the total global sales of new energy vehicles exceeded 10 million units, a simultaneous growth of 61%. Thermal conductive materials for new energy vehicles mainly include thermal conductive gel, thermal conductive gap filler, thermal conductive gasket and thermal conductive silicone grease.

Among them, the core companies of thermal gap fillers are mainly Dow, Parker, Shinetsu Silicone, DuPont, Henkel, Fujipoly and Wacker, among which the top five companies account for about 50% of the share.

LP Information, Inc. (LPI) ' newest research report, the "Thermal Conductive Materials for New Energy Vehicles Industry Forecast" looks at past sales and reviews total world Thermal Conductive Materials for New Energy Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Thermal Conductive Materials for New Energy Vehicles sales for 2026 through 2032. With Thermal Conductive Materials for New Energy Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Thermal Conductive Materials for New Energy Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Thermal Conductive Materials for New Energy Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Thermal Conductive Materials for New Energy Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Thermal Conductive Materials for New Energy Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Thermal Conductive Materials for New Energy Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Thermal Conductive Materials for New Energy Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Thermal Conductive Materials for New Energy Vehicles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thermal Conductive Gel

Thermal Conductive Gap Fillers

Thermal Conductive Pad

Thermal Conductive Grease

Others

Segmentation by Application:

Automotive Electronics

Automotive Monitor

Automotive Battery

Automotive Motor

Automotive Electronic Control

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Dow

Laird (DuPont)

Henkel

Honeywell

Sekisui Chemical

LORD (Parker)

Shin-Etsu Chemical

Fujipoly

3M

Aavid (Boyd Corporation)

Wacker Chemie

DENKA

Dexerials

Momentive

Shanghai Allied Industrial

Suzhou Tianmai

Beijing JONES

Shenzhen FRD

Key Questions Addressed in this Report

What is the 10-year outlook for the global Thermal Conductive Materials for New Energy Vehicles market?

What factors are driving Thermal Conductive Materials for New Energy Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Thermal Conductive Materials for New Energy Vehicles market opportunities vary by end market size?

How does Thermal Conductive Materials for New Energy Vehicles break out by Type, by Application?

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