

Global Synthetic Cutting and Grinding Fluid Market Growth 2026-2032

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Abstracts

The global Synthetic Cutting and Grinding Fluid market size is predicted to grow from US\$ 6413 million in 2025 to US\$ 9503 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global sales of Synthetic Cutting and Grinding Fluids reached approximately 2.85 million tons, with an average selling price of about US\$2,300 per ton. Synthetic Cutting and Grinding Fluids are water-based metalworking fluids formulated with synthetic surfactants, rust inhibitors, extreme pressure lubricants, corrosion inhibitors, and bactericides. They contain little to no mineral oil and are primarily used in high-precision metalworking processes such as turning, milling, grinding, and drilling. Their core functions are cooling, lubrication, cleaning, rust prevention, and extending tool life. Upstream raw materials include synthetic surfactants, amine neutralizers, corrosion inhibitors and bactericides, extreme pressure additives, and deionized water. Surfactants account for approximately 25% of upstream material consumption, additive systems account for approximately 35%, and the remainder is water and functional additives. Downstream supplies mainly go to automotive parts, aerospace, construction machinery, mold manufacturing, and precision electronics processing companies. The automotive and parts sector accounts for approximately 38% of consumption, general machinery approximately 27%, and aerospace and high-end manufacturing approximately 15%. Global total production capacity is approximately 3.5 million tons, with an overall capacity utilization rate of around 80%. The industry average gross profit margin is approximately 28%–35%, while high-end, low-foaming, long-life, and environmentally friendly products can achieve gross profit margins exceeding 40%. Future prospects lie in areas such as increasingly stringent environmental regulations, the replacement of oil-based cutting fluids, and the increasing stability requirements of precision machining and automated production lines. Demand is significantly driven by

the upgrading of high-end manufacturing, and business opportunities are mainly reflected in high-performance formulations, localized customization services, and integrated solutions developed in collaboration with machine tool and cutting tool manufacturers.

From an overall market perspective, synthetic cutting and polishing fluids are transitioning from 'optional products' to 'mainstream solutions.' With increasingly stringent environmental regulations and stricter occupational health requirements, low-VOC, mineral oil-free, and easily biodegradable synthetic products are more likely to pass regulatory approvals and are accelerating their replacement of traditional emulsified oils and semi-synthetic cutting fluids, especially in Europe, the US, and some leading Asian manufacturing countries where penetration rates continue to rise.

From a demand structure perspective, the automotive and construction machinery sectors remain the largest application areas, but growth potential is increasingly coming from aerospace, precision molds, 3C metal parts, and high-end equipment manufacturing. These sectors have higher requirements for processing stability, fluid lifespan, and surface quality, making high-performance, long-life, and low-foaming synthetic cutting and polishing fluids the preferred choice, driving product upgrades towards higher added value.

From a competitive landscape perspective, the market exhibits a trend of 'international brands dominating the high-end market, while domestic companies are rapidly catching up.' Multinational corporations still hold advantages in formulation systems, application databases, and global service networks, while domestic manufacturers, relying on cost control, local response speed, and customized services, are continuously expanding their market share in the mid-range and niche markets, resulting in a slow increase in industry concentration.

From a technological and trend perspective, future competition will focus on formula stability, adaptability to extreme operating conditions, and intelligent management capabilities. Integration with online concentration monitoring, automatic replenishment systems, and digital factory management platforms will transform synthetic cutting and polishing fluids from mere 'consumables' into 'part of the processing system,' resulting in higher customer loyalty and long-term service value.

In summary, the synthetic cutting and polishing fluid market represents a growth market with stable demand and continuous structural optimization. Short-term fluctuations due to manufacturing cycles are limited, while in the medium to long term, it benefits from

the upgrading of high-end manufacturing and the trend towards green manufacturing. This market is suitable for companies with technological accumulation and service capabilities to continuously cultivate and differentiate themselves in this sector.

LP Information, Inc. (LPI) ' newest research report, the “Synthetic Cutting and Grinding Fluid Industry Forecast” looks at past sales and reviews total world Synthetic Cutting and Grinding Fluid sales in 2025, providing a comprehensive analysis by region and market sector of projected Synthetic Cutting and Grinding Fluid sales for 2026 through 2032. With Synthetic Cutting and Grinding Fluid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Synthetic Cutting and Grinding Fluid industry.

This Insight Report provides a comprehensive analysis of the global Synthetic Cutting and Grinding Fluid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Synthetic Cutting and Grinding Fluid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Synthetic Cutting and Grinding Fluid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Synthetic Cutting and Grinding Fluid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Synthetic Cutting and Grinding Fluid.

This report presents a comprehensive overview, market shares, and growth opportunities of Synthetic Cutting and Grinding Fluid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Synthetic Cutting Fluid

Microemulsion Synthetic Fluid

Polymer Solution Type

Segmentation by Appearance of Diluent:

Transparent to Slightly Bluish Transparent Solution

Semi-transparent (Milky White) Solution

Milk-like Emulsion

Segmentation by Dilution Ratio:

Dilution Ratio: 2% - 5%

Dilution Ratio: 5% - 10%

Others

Segmentation by Application:

Metal Processing

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ITWProBrands

Master Fluid Solutions

Castrol

ROCOL

HAI LU JYA HE CO..LTD

FUCHS

ValCOOL, LLC

Zhengzhou Chorus Lubricant Additive Co., Ltd

Hi-Tech Petrochem

Chem Arrow

Eastern Petroleum Pvt

Blachford

Key Questions Addressed in this Report

What is the 10-year outlook for the global Synthetic Cutting and Grinding Fluid market?

What factors are driving Synthetic Cutting and Grinding Fluid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Synthetic Cutting and Grinding Fluid market opportunities vary by end market size?

How does Synthetic Cutting and Grinding Fluid break out by Type, by Application?

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