

Global Super Luminescent Diodes (SLD) Market Growth 2026-2032

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Abstracts

The global Super Luminescent Diodes (SLD) market size is predicted to grow from US\$ 407 million in 2025 to US\$ 633 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global super luminescent diodes production reached approximately 347 k units, the average price is 1200 usd/unit. Super luminescent diodes (SLEDs) are broadband light sources that generate amplified spontaneous emission (ASE) in the semiconductor gain region. By using tilt angles, anti-reflection films, or window structures to suppress end-face feedback, they are kept in an amplified LED state rather than a true laser. This results in output light with better spatial collimation, a wider spectrum, shorter coherence length, and relatively low speckle/low interference noise. They are commonly used in OCT imaging, fiber optic sensing, and optical testing, where high bandwidth and stability are required.

Market Concentration and Major Players:

Internationally, the market for super LEDs is highly concentrated, primarily in developed countries in Europe and America. Large manufacturers include Thorlabs and Anritsu Group. Domestically, however, the super LED market still has significant room for growth.

Manufacturing Process and Market Trends:

The manufacturing process of SLD (Single-Layer Lighting) essentially involves creating a waveguide light source on a III-V epitaxial platform that is 'deliberately designed to prevent oscillation.' First, multilayer epitaxy is performed on an InP or GaAs substrate

using MOCVD. The strained multi-quantum-well active region is sandwiched between the upper and lower waveguides and the cladding, and a heavily doped contact layer is grown. Then, ridge-shaped or buried heterojunction waveguides are etched using photolithography and selective etching. The strip direction is tilted at a small angle relative to the cleaved end face normal, or a bending section is used to deflect the end face reflection into a waveguide mode. Subsequently, a dielectric breakdown passivation layer is deposited, an electrode window is opened, P/N metallization is performed for thinning, and ohmic contacts are formed. After cleaving into bar strips, a broadband high-reflection multilayer film or even a window structure is applied to the light-emitting end face to suppress residual reflection and reduce FP ripple. The back end is equipped with a high-reflection or low-coupling structure. Finally, the chip enters a package or fiber-coupled module with TEC and NTC feedback for aging and screening before delivery.

The main drivers of global demand remain the expansion of OCT medical imaging installations and the penetration of fiber optic gyroscope navigation sensors. The driving force is shifting from 'bright enough and wide enough' to long-term power and spectral flatness stability, packaging consistency, and low ripple control. Meanwhile, wavelength platforms are differentiated into two main lines based on application: near-infrared and visible, and 1.3/1.55 μ m. The trend of silicon photonics and integrated photonics is pushing some value from discrete packaging to wafer-level alignment and on-chip broadband light source solutions. With the separation of foundry and design, competition increasingly depends on epitaxial yield curves, process discipline, and reliability systems rather than simply stacking parameters.

LP Information, Inc. (LPI) ' newest research report, the "Super Luminescent Diodes (SLD) Industry Forecast" looks at past sales and reviews total world Super Luminescent Diodes (SLD) sales in 2025, providing a comprehensive analysis by region and market sector of projected Super Luminescent Diodes (SLD) sales for 2026 through 2032. With Super Luminescent Diodes (SLD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Super Luminescent Diodes (SLD) industry.

This Insight Report provides a comprehensive analysis of the global Super Luminescent Diodes (SLD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Super Luminescent Diodes (SLD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique

position in an accelerating global Super Luminescent Diodes (SLD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Super Luminescent Diodes (SLD) and breaks down the forecast by Wavelength, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Super Luminescent Diodes (SLD).

This report presents a comprehensive overview, market shares, and growth opportunities of Super Luminescent Diodes (SLD) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Wavelength:

Below 500 nm

500 - 1000 nm

1000 - 1500 nm

Above 1500 nm

Segmentation by Bandwidth:

≤20 nm

20-50 nm

50-100 nm

≥100 nm

Segmentation by Optical Fiber:

Single-mode Fiber

Multimode Fiber

Polarization-maintaining Fiber

Segmentation by Application:

Medical

Communication

Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Anritsu Group (Japan)

Innolume (German)

Thorlabs (USA)

InPhenix (USA)

Superlum (Ireland)

Nanoplus (German)

EXALOS AG (Switzerland)

Box Optronics Technology (China)

Denselight Semiconductor (Singapore)

Nolatech (Russia)

Hamamatsu Photonics (Japan)

Eblana Photonics (Ireland)

Sintec Optronics (Singapore)

LD-PD Pte. Ltd. (Singapore)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Super Luminescent Diodes (SLD) market?

What factors are driving Super Luminescent Diodes (SLD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Super Luminescent Diodes (SLD) market opportunities vary by end market size?

How does Super Luminescent Diodes (SLD) break out by Wavelength, by Application?

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