

# Global Stone Chip Spreader Market Growth 2026-2032

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## Abstracts

The global Stone Chip Spreader market size is predicted to grow from US\$ 328 million in 2025 to US\$ 575 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

A chip spreader is a specialized mechanical equipment used in road construction and maintenance. Its main function is to evenly spread aggregate chips onto asphalt pavements or other substrates to improve the road's anti-skid performance or enhance the bonding strength of the road surface layer. It typically features adjustable spreading width and quantity, ensuring uniform distribution of aggregate chips during construction, thereby improving the quality and lifespan of the road surface. Chip spreaders are widely used in highway construction, maintenance, and other engineering projects requiring the application of aggregate chips.

The upstream of the chip spreader industry chain mainly includes steel and profiles, hydraulic and transmission components (hydraulic pumps, motors, valve groups), electrical control systems, engines/chassis (some are truck or trailer chassis), and wear-resistant parts and sensors; the midstream consists of complete machine manufacturers and system integrators, responsible for structural design, metering and uniform spreading mechanisms, control system integration, and complete machine assembly and testing; downstream applications are concentrated in road maintenance and construction units, municipal engineering companies, transportation infrastructure operators, and equipment leasing companies, mainly used for sealing, thin overlay surfacing, and anti-skid treatment. In terms of profitability, the gross profit margin of upstream general components is relatively low, usually between 10% and 25%; midstream complete machine manufacturers, due to their system integration and customization capabilities, generally have a gross profit margin of 25% to 40%, with high-end intelligent and precise metering products achieving even higher margins; downstream construction and leasing services are mainly project-based, with fluctuating

gross profit margins, usually between 15% and 30%, significantly affected by project cycles and equipment utilization rates.

In 2025, the global production of chip spreaders reached 4,855 units, with a price of US\$69,000 per unit.

Stone chip spreaders play an important role in modern road construction and maintenance. Their precise spreading function can effectively improve the anti-skid performance of the road surface and enhance the stability of the road surface structure. Compared with the traditional manual spreading method, stone chip spreaders not only greatly improve construction efficiency, but also reduce material waste, ensure the uniform distribution of stone chips, and thus improve the overall quality of the road surface. In addition, its automation and adjustability enable it to adapt to different construction needs, especially in large-scale highway construction projects. However, the purchase and maintenance costs of the equipment may be high, which is also one of the challenges faced by its promotion.

LP Information, Inc. (LPI) ' newest research report, the "Stone Chip Spreader Industry Forecast" looks at past sales and reviews total world Stone Chip Spreader sales in 2025, providing a comprehensive analysis by region and market sector of projected Stone Chip Spreader sales for 2026 through 2032. With Stone Chip Spreader sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Stone Chip Spreader industry.

This Insight Report provides a comprehensive analysis of the global Stone Chip Spreader landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Stone Chip Spreader portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Stone Chip Spreader market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Stone Chip Spreader and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Stone Chip Spreader.

This report presents a comprehensive overview, market shares, and growth opportunities of Stone Chip Spreader market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Mechanical Type

Intelligent Type

**Segmentation by Structural Form:**

Trailer-Mounted Spreader

Self-Propelled Spreader

**Segmentation by Control Method:**

Mechanically Driven Spreader

Hydraulically Driven Spreader

Electronically Controlled Spreader

**Segmentation by Application:**

Road Construction

Railway Construction

Airport Runway

Parking Lot Construction

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zhejiang Metong Road Machinery

XCMG

Dezhou Luyuan Machinery Technology

Henan Gaoyuan Highway Maintenance Equipment

Zhejiang Zhuma Machinery

Hangzhou Xinrong Automobile

Shaanxi Wanli Road Maintenance Equipment

Dagang Holding Group

Ningbo Haiyu Electromechanical Technology

Hangzhou Kezhu Machinery Manufacturing

Vimpo Makine

Roadmender

## PavementGroup

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Stone Chip Spreader market?

What factors are driving Stone Chip Spreader market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Stone Chip Spreader market opportunities vary by end market size?

How does Stone Chip Spreader break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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