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Global Sterile Processing Services for Medical Devices Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Sterile Processing Services for Medical Devices market size is predicted to grow from US$ 31524 million in 2025 to US$ 54516 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Sterile Processing Services for Medical Devices refer to the systematic, validated, and regulated services that ensure reusable medical devices and surgical instruments are cleaned, decontaminated, inspected, assembled, sterilized, stored, and distributed in a condition that is safe for clinical use. These services are essential to maintaining patient safety, infection prevention, and regulatory compliance across hospitals, ambulatory surgery centers, and other healthcare environments.

Hospital Sterilization Services for medical devices are being shaped by a combination of clinical, operational, and regulatory forces that have elevated sterilization from a back-end support function to a core component of healthcare quality infrastructure. As surgical volumes increase and procedures become more specialized, hospitals must manage a growing diversity of reusable instruments, many of which incorporate complex materials, narrow lumens, or electronic components that demand highly controlled reprocessing. At the same time, heightened awareness of healthcare-associated infections and stricter accreditation requirements have placed greater emphasis on standardized workflows, validated sterilization methods, and full traceability of instruments across their lifecycle. These pressures are reinforcing the strategic importance of hospital-based sterilization services as a safeguard for patient safety and continuity of care.

Looking forward, the development prospects for hospital sterilization services are

closely linked to broader trends in healthcare industrialization and digitalization. Hospitals are increasingly seeking greater reliability, transparency, and predictability in how medical devices are processed and made available for clinical use, particularly in high-throughput environments such as operating rooms and interventional suites. Advances in automation, instrument tracking, and data-driven quality management are enabling sterilization services to evolve into more integrated and accountable systems, supporting both clinical performance and regulatory confidence. As healthcare systems continue to balance cost control with rising quality expectations, hospital sterilization services are likely to gain further recognition as a foundational capability that underpins safe, efficient, and scalable medical care.

Sterile processing services are typically delivered by in-house hospital departments (such as the Sterile Processing Department, SPD, or Central Sterile Services Department, CSSD) or by specialized third-party service providers, and they cover the full reprocessing lifecycle of medical devices from post-use collection to point-of-use readiness.

United States market for Sterile Processing Services for Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Sterile Processing Services for Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Sterile Processing Services for Medical Devices is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Sterile Processing Services for Medical Devices players cover STERIS, Crothall Healthcare, Sterigenics (Sotera Health), SERVIZI ITALIA S.P.A., AIR WATER INC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the “Sterile Processing Services for Medical Devices Industry Forecast” looks at past sales and reviews total world Sterile Processing Services for Medical Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Sterile Processing Services for Medical Devices sales for 2026 through 2032. With Sterile Processing Services for

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Medical Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Sterile Processing Services for Medical Devices industry.

This Insight Report provides a comprehensive analysis of the global Sterile Processing Services for Medical Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Sterile Processing Services for Medical Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Sterile Processing Services for Medical Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Sterile Processing Services for Medical Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Sterile Processing Services for Medical Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Sterile Processing Services for Medical Devices market by product type, application, key players and key regions and countries.

Segmentation by Type:

High-temperature Sterilization

Low-temperature Sterilization

Other

Segmentation by Service Content:

Comprehensive Services

Specialized Services

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Segmentation by Delivery Scenarios:

- In The Hospital
- Outside The Hospital

Segmentation by Application:

- Hard Instruments
- Soft Instruments
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STERIS

Crothall Healthcare

Sterigenics (Sotera Health)

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SERVIZI ITALIA S.P.A.

AIR WATER INC

Nihon Stery , Inc (H.U. Group)

Servizi Ospedalieri

Shanghai Julikang

PENTAX Medical

Laoken Medical Technology

SpecialtyCare

Steriguard

Antesu

IHSS

Apperton

Instruclean GmbH

Cretex Companies

Life Science Outsourcing

Surgical Solutions

Steritalia S.p.A. (DUSSMANN)

Scapa Healthcare

MVO St?rilisation

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Jinghong Medical

BGS Beta-Gamma-Service GmbH

Servica

Medistri SA

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