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Global Solar PV EPC Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Solar PV EPC market size is predicted to grow from US$ 88490 million in 2025 to US$ 133970 million in 2031; it is expected to grow at a CAGR of 7.2% from 2025 to 2031.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU's clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes $369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan's total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.169 GW.

LPI (LP Information)' newest research report, the “Solar PV EPC Industry Forecast”

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looks at past sales and reviews total world Solar PV EPC sales in 2024, providing a comprehensive analysis by region and market sector of projected Solar PV EPC sales for 2025 through 2031. With Solar PV EPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Solar PV EPC industry.

This Insight Report provides a comprehensive analysis of the global Solar PV EPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Solar PV EPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Solar PV EPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Solar PV EPC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Solar PV EPC.

This report presents a comprehensive overview, market shares, and growth opportunities of Solar PV EPC market by product type, application, key players and key regions and countries.

Segmentation by Type:

Ground EPC

Roof EPC

Segmentation by Application:

Industrial

Commerical

Residential

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

TBEA

GCL

CEEC

Power Construction Corporation of China

Beijing Negao AutomationTechnology

China General Nuclear Power Group

Jinko Power Technology

CSI Solar

TOPRAYSOLAR

Hubei Zhuiri Electrical

Rayspower Energy Group

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Jiawei Renewable Energy

Risen Energy

First Solar

Swinerton

Sterling&Wilson

Acme Solar

Belectric

Juvi AG

Enerparc

Mahindra

Abengoa Solar

Mortenson Construction

Larsen & Toubro

Trina Solar

Sungrow

PRODIEL

ACS

Azure Power

Adani

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