

Global Smart Sleep Mattress Market Growth 2026-2032

<https://marketpublishers.com/r/S6A6DA0B9411EN.html>

Date: January 2026

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: S6A6DA0B9411EN

Abstracts

The global Smart Sleep Mattress market size is predicted to grow from US\$ 2068 million in 2025 to US\$ 4075 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

A smart sleep mattress is a product that integrates sensing technology and an intelligent control system. It can monitor the user's sleep status and physiological parameters (such as heart rate, breathing, and body movement) in real time, and optimize the sleep environment and improve sleep quality by automatically adjusting the mattress firmness, temperature, or angle. It is widely used in home health management, elderly care, and smart home systems. In 2024, sales reached 2.05 million units, with an average price of \$1877 per unit. Single-line production capacity was 100,000 units, and the gross profit margin was 44%.

The supply chain of smart sleep mattresses can be roughly divided into two overlapping links: 'smart modules + traditional mattresses'. The upstream includes traditional mattress materials such as polyurethane foam, latex, and springs, as well as suppliers of core components such as pressure/heart rate/breathing sensors, posture recognition sensor arrays, MCU control chips, Wi-Fi/Bluetooth modules, motors or airbag actuators, flame-retardant fabrics, and zipper fabrics. The midstream consists of mattress brands and ODM/EMS manufacturers responsible for structural design, smart module integration, algorithm and app development, embedding sensors into the mattress layers, and completing the assembly, calibration, and certification (such as electrical safety, wireless communication, and environmentally friendly materials). The downstream involves sales and deployment through e-commerce platforms, offline home furnishing stores, sleep experience centers, smart home channels, and some medical/health care institutions, along with cloud data services, sleep report subscriptions, and after-sales maintenance, thus forming a closed-loop supply chain system of 'hardware + software + services'.

United States market for Smart Sleep Mattress is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Smart Sleep Mattress is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Smart Sleep Mattress is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Smart Sleep Mattress players cover Sleep Number, Eight Sleep, ReST Performance, Purple, Saatva Adjustable Bed, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Smart Sleep Mattress Industry Forecast" looks at past sales and reviews total world Smart Sleep Mattress sales in 2025, providing a comprehensive analysis by region and market sector of projected Smart Sleep Mattress sales for 2026 through 2032. With Smart Sleep Mattress sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Smart Sleep Mattress industry.

This Insight Report provides a comprehensive analysis of the global Smart Sleep Mattress landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Smart Sleep Mattress portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Smart Sleep Mattress market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Smart Sleep Mattress and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Smart Sleep Mattress.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Sleep Mattress market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Remote Control

Mobile Phone Control

Segmentation by Application:

Family

Hotel

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sleep Number

Eight Sleep

ReST Performance

Purple

Saatva Adjustable Bed

Serta Motion Perfect

Wayfair

Cariloha

Reverie

Sleep Solutions Inc.

Keeson Technology Corporation Limited

MotoMotion China Corporation

Chengdu Qushui Science and Technology Co., Ltd.

Shenzhen Luffabenz Bedding Co., Ltd.

Healthcare Co., Ltd.

Shuford Intelligent Technology (Zhejiang) Co., Ltd.

Shenzhen Meiya Industrial Development Co., Ltd.

Xlinmen Furniture Co., Ltd.

Serta Home Furniture (Shenzhen) Co., Ltd.

Zhejiang Dreamotion Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Smart Sleep Mattress market?

What factors are driving Smart Sleep Mattress market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Smart Sleep Mattress market opportunities vary by end market size?

How does Smart Sleep Mattress break out by Type, by Application?

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