

# Global Small Scale Carbon Capture System Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Small Scale Carbon Capture System market size is predicted to grow from US\$ 1556 million in 2025 to US\$ 2648 million in 2032; it is expected to grow at a CAGR of 7.7% from 2026 to 2032.

A Small Scale Carbon Capture System refers to a compact carbon capture solution designed for low- to medium-volume CO<sub>2</sub> emission sources, typically ranging from tens to several thousand tons of CO<sub>2</sub> per year. These systems are deployed in distributed applications such as small industrial plants, commercial buildings, data centers, laboratories, marine vessels, district energy systems, and biomass facilities. They commonly use technologies such as amine-based absorption, solid sorbent adsorption, membrane separation, or cryogenic methods, with a strong focus on modularity, rapid deployment, lower capital expenditure, and operational flexibility. Captured CO<sub>2</sub> is often utilized locally for applications including food-grade CO<sub>2</sub> supply, greenhouse enrichment, synthetic fuels, or specialty chemicals, or stored at small scale.

The Small Scale Carbon Capture System market is expanding rapidly due to rising demand for distributed decarbonization, the implementation of carbon pricing mechanisms, and the downstream diffusion of CCUS technologies. Compared with large centralized carbon capture projects, this market segment emphasizes economic feasibility, deployment flexibility, and on-site CO<sub>2</sub> utilization value. Key demand comes from small and mid-sized industrial emitters, commercial and public buildings, data centers, marine applications, and off-grid energy systems, while also benefiting from food-grade CO<sub>2</sub> shortages, carbon credit markets, and corporate ESG compliance requirements. Future growth will be driven by declining costs of modular systems, performance improvements in sorbents and membrane technologies, and the maturation of “carbon capture plus utilization (CCU)” business models, although

regional growth will remain highly dependent on energy prices, subsidy structures, and carbon market development.

LPI (LP Information)' newest research report, the “Small Scale Carbon Capture System Industry Forecast” looks at past sales and reviews total world Small Scale Carbon Capture System sales in 2025, providing a comprehensive analysis by region and market sector of projected Small Scale Carbon Capture System sales for 2026 through 2032. With Small Scale Carbon Capture System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Small Scale Carbon Capture System industry.

This Insight Report provides a comprehensive analysis of the global Small Scale Carbon Capture System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Small Scale Carbon Capture System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Small Scale Carbon Capture System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Small Scale Carbon Capture System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Small Scale Carbon Capture System.

This report presents a comprehensive overview, market shares, and growth opportunities of Small Scale Carbon Capture System market by product type, application, key players and key regions and countries.

### **Segmentation by Type:**

Pre-Combustion Carbon Capture

Oxy-Combustion Carbon Capture

Post-Combustion Carbon Capture

Segmentation by Capture Technology:

Amine-based Absorption Systems

Solid Sorbent Adsorption Systems

Membrane Separation Systems

Others

Segmentation by CO<sub>2</sub> Source Type:

Point-source Industrial Capture Systems

Biogenic Carbon Capture Systems

Direct Air Capture (DAC)

**Segmentation by Application:**

Industrial Manufacturing

Energy & Power

Commercial & Buildings

Data Centers & Digital Infrastructure

Food & Beverage

Others

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Exxon Mobil

SLB

Linde PLC

Mitsubishi

Huaneng

BASF

Halliburton

Siemens AG

General Electric

Honeywell UOP

Carbonfree

Shell

JX Nippon (ENEOS)

Sulzer

Equinor

Sinopec

Fluor Corporation

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Small Scale Carbon Capture System Market Size (2021-2032)
- 2.1.2 Small Scale Carbon Capture System Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for Small Scale Carbon Capture System by Country/Region (2021, 2025 & 2032)

#### 2.2 Small Scale Carbon Capture System Segment by Type

- 2.2.1 Pre-Combustion Carbon Capture
- 2.2.2 Oxy-Combustion Carbon Capture
- 2.2.3 Post-Combustion Carbon Capture
- 2.2.4 Small Scale Carbon Capture System Market Size by Type
  - 2.2.4.1 Small Scale Carbon Capture System Market Size CAGR by Type (2021 VS 2025 VS 2032)
  - 2.2.4.2 Global Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)

#### 2.3 Small Scale Carbon Capture System Segment by Capture Technology

- 2.3.1 Amine-based Absorption Systems
- 2.3.2 Solid Sorbent Adsorption Systems
- 2.3.3 Membrane Separation Systems
- 2.3.4 Others
- 2.3.5 Small Scale Carbon Capture System Market Size by Capture Technology
  - 2.3.5.1 Small Scale Carbon Capture System Market Size CAGR by Capture Technology (2021 VS 2025 VS 2032)
  - 2.3.5.2 Global Small Scale Carbon Capture System Market Size Market Share by

## Capture Technology (2021-2026)

### 2.4 Small Scale Carbon Capture System Segment by CO<sub>2</sub> Source Type

#### 2.4.1 Point-source Industrial Capture Systems

#### 2.4.2 Biogenic Carbon Capture Systems

#### 2.4.3 Direct Air Capture (DAC)

### 2.4.4 Small Scale Carbon Capture System Market Size by CO<sub>2</sub> Source Type

#### 2.4.4.1 Small Scale Carbon Capture System Market Size CAGR by CO<sub>2</sub> Source Type (2021 VS 2025 VS 2032)

#### 2.4.4.2 Global Small Scale Carbon Capture System Market Size Market Share by CO<sub>2</sub> Source Type (2021-2026)

### 2.5 Small Scale Carbon Capture System Segment by Application

#### 2.5.1 Industrial Manufacturing

#### 2.5.2 Energy & Power

#### 2.5.3 Commercial & Buildings

#### 2.5.4 Data Centers & Digital Infrastructure

#### 2.5.5 Food & Beverage

#### 2.5.6 Others

### 2.5.7 Small Scale Carbon Capture System Market Size by Application

#### 2.5.7.1 Small Scale Carbon Capture System Market Size CAGR by Application (2021 VS 2025 VS 2032)

#### 2.5.7.2 Global Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

## **3 SMALL SCALE CARBON CAPTURE SYSTEM MARKET SIZE BY PLAYER**

### 3.1 Small Scale Carbon Capture System Market Size Market Share by Player

#### 3.1.1 Global Small Scale Carbon Capture System Revenue by Player (2021-2026)

#### 3.1.2 Global Small Scale Carbon Capture System Revenue Market Share by Player (2021-2026)

### 3.2 Global Small Scale Carbon Capture System Key Players Head office and Products Offered

### 3.3 Market Concentration Rate Analysis

#### 3.3.1 Competition Landscape Analysis

#### 3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.4 New Products and Potential Entrants

### 3.5 Mergers & Acquisitions, Expansion

## **4 SMALL SCALE CARBON CAPTURE SYSTEM BY REGION**

- 4.1 Small Scale Carbon Capture System Market Size by Region (2021-2026)
- 4.2 Global Small Scale Carbon Capture System Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Small Scale Carbon Capture System Market Size Growth (2021-2026)
- 4.4 APAC Small Scale Carbon Capture System Market Size Growth (2021-2026)
- 4.5 Europe Small Scale Carbon Capture System Market Size Growth (2021-2026)
- 4.6 Middle East & Africa Small Scale Carbon Capture System Market Size Growth (2021-2026)

## **5 AMERICAS**

- 5.1 Americas Small Scale Carbon Capture System Market Size by Country (2021-2026)
- 5.2 Americas Small Scale Carbon Capture System Market Size by Type (2021-2026)
- 5.3 Americas Small Scale Carbon Capture System Market Size by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Small Scale Carbon Capture System Market Size by Region (2021-2026)
- 6.2 APAC Small Scale Carbon Capture System Market Size by Type (2021-2026)
- 6.3 APAC Small Scale Carbon Capture System Market Size by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia

## **7 EUROPE**

- 7.1 Europe Small Scale Carbon Capture System Market Size by Country (2021-2026)
- 7.2 Europe Small Scale Carbon Capture System Market Size by Type (2021-2026)
- 7.3 Europe Small Scale Carbon Capture System Market Size by Application (2021-2026)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Small Scale Carbon Capture System by Region (2021-2026)
- 8.2 Middle East & Africa Small Scale Carbon Capture System Market Size by Type (2021-2026)
- 8.3 Middle East & Africa Small Scale Carbon Capture System Market Size by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 GLOBAL SMALL SCALE CARBON CAPTURE SYSTEM MARKET FORECAST**

- 10.1 Global Small Scale Carbon Capture System Forecast by Region (2027-2032)
  - 10.1.1 Global Small Scale Carbon Capture System Forecast by Region (2027-2032)
  - 10.1.2 Americas Small Scale Carbon Capture System Forecast
  - 10.1.3 APAC Small Scale Carbon Capture System Forecast
  - 10.1.4 Europe Small Scale Carbon Capture System Forecast
  - 10.1.5 Middle East & Africa Small Scale Carbon Capture System Forecast
- 10.2 Americas Small Scale Carbon Capture System Forecast by Country (2027-2032)
  - 10.2.1 United States Market Small Scale Carbon Capture System Forecast
  - 10.2.2 Canada Market Small Scale Carbon Capture System Forecast
  - 10.2.3 Mexico Market Small Scale Carbon Capture System Forecast
  - 10.2.4 Brazil Market Small Scale Carbon Capture System Forecast
- 10.3 APAC Small Scale Carbon Capture System Forecast by Region (2027-2032)
  - 10.3.1 China Small Scale Carbon Capture System Market Forecast

- 10.3.2 Japan Market Small Scale Carbon Capture System Forecast
- 10.3.3 Korea Market Small Scale Carbon Capture System Forecast
- 10.3.4 Southeast Asia Market Small Scale Carbon Capture System Forecast
- 10.3.5 India Market Small Scale Carbon Capture System Forecast
- 10.3.6 Australia Market Small Scale Carbon Capture System Forecast
- 10.4 Europe Small Scale Carbon Capture System Forecast by Country (2027-2032)
  - 10.4.1 Germany Market Small Scale Carbon Capture System Forecast
  - 10.4.2 France Market Small Scale Carbon Capture System Forecast
  - 10.4.3 UK Market Small Scale Carbon Capture System Forecast
  - 10.4.4 Italy Market Small Scale Carbon Capture System Forecast
  - 10.4.5 Russia Market Small Scale Carbon Capture System Forecast
- 10.5 Middle East & Africa Small Scale Carbon Capture System Forecast by Region (2027-2032)
  - 10.5.1 Egypt Market Small Scale Carbon Capture System Forecast
  - 10.5.2 South Africa Market Small Scale Carbon Capture System Forecast
  - 10.5.3 Israel Market Small Scale Carbon Capture System Forecast
  - 10.5.4 Turkey Market Small Scale Carbon Capture System Forecast
- 10.6 Global Small Scale Carbon Capture System Forecast by Type (2027-2032)
- 10.7 Global Small Scale Carbon Capture System Forecast by Application (2027-2032)
  - 10.7.1 GCC Countries Market Small Scale Carbon Capture System Forecast

## **11 KEY PLAYERS ANALYSIS**

### 11.1 Exxon Mobil

- 11.1.1 Exxon Mobil Company Information
- 11.1.2 Exxon Mobil Small Scale Carbon Capture System Product Offered
- 11.1.3 Exxon Mobil Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
- 11.1.4 Exxon Mobil Main Business Overview
- 11.1.5 Exxon Mobil Latest Developments

### 11.2 SLB

- 11.2.1 SLB Company Information
- 11.2.2 SLB Small Scale Carbon Capture System Product Offered
- 11.2.3 SLB Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
- 11.2.4 SLB Main Business Overview
- 11.2.5 SLB Latest Developments

### 11.3 Linde PLC

- 11.3.1 Linde PLC Company Information

- 11.3.2 Linde PLC Small Scale Carbon Capture System Product Offered
- 11.3.3 Linde PLC Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
- 11.3.4 Linde PLC Main Business Overview
- 11.3.5 Linde PLC Latest Developments
- 11.4 Mitsubishi
  - 11.4.1 Mitsubishi Company Information
  - 11.4.2 Mitsubishi Small Scale Carbon Capture System Product Offered
  - 11.4.3 Mitsubishi Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.4.4 Mitsubishi Main Business Overview
  - 11.4.5 Mitsubishi Latest Developments
- 11.5 Huaneng
  - 11.5.1 Huaneng Company Information
  - 11.5.2 Huaneng Small Scale Carbon Capture System Product Offered
  - 11.5.3 Huaneng Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.5.4 Huaneng Main Business Overview
  - 11.5.5 Huaneng Latest Developments
- 11.6 BASF
  - 11.6.1 BASF Company Information
  - 11.6.2 BASF Small Scale Carbon Capture System Product Offered
  - 11.6.3 BASF Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.6.4 BASF Main Business Overview
  - 11.6.5 BASF Latest Developments
- 11.7 Halliburton
  - 11.7.1 Halliburton Company Information
  - 11.7.2 Halliburton Small Scale Carbon Capture System Product Offered
  - 11.7.3 Halliburton Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.7.4 Halliburton Main Business Overview
  - 11.7.5 Halliburton Latest Developments
- 11.8 Siemens AG
  - 11.8.1 Siemens AG Company Information
  - 11.8.2 Siemens AG Small Scale Carbon Capture System Product Offered
  - 11.8.3 Siemens AG Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.8.4 Siemens AG Main Business Overview

- 11.8.5 Siemens AG Latest Developments
- 11.9 General Electric
  - 11.9.1 General Electric Company Information
  - 11.9.2 General Electric Small Scale Carbon Capture System Product Offered
  - 11.9.3 General Electric Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.9.4 General Electric Main Business Overview
  - 11.9.5 General Electric Latest Developments
- 11.10 Honeywell UOP
  - 11.10.1 Honeywell UOP Company Information
  - 11.10.2 Honeywell UOP Small Scale Carbon Capture System Product Offered
  - 11.10.3 Honeywell UOP Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.10.4 Honeywell UOP Main Business Overview
  - 11.10.5 Honeywell UOP Latest Developments
- 11.11 Carbonfree
  - 11.11.1 Carbonfree Company Information
  - 11.11.2 Carbonfree Small Scale Carbon Capture System Product Offered
  - 11.11.3 Carbonfree Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.11.4 Carbonfree Main Business Overview
  - 11.11.5 Carbonfree Latest Developments
- 11.12 Shell
  - 11.12.1 Shell Company Information
  - 11.12.2 Shell Small Scale Carbon Capture System Product Offered
  - 11.12.3 Shell Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.12.4 Shell Main Business Overview
  - 11.12.5 Shell Latest Developments
- 11.13 JX Nippon (ENEOS)
  - 11.13.1 JX Nippon (ENEOS) Company Information
  - 11.13.2 JX Nippon (ENEOS) Small Scale Carbon Capture System Product Offered
  - 11.13.3 JX Nippon (ENEOS) Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)
  - 11.13.4 JX Nippon (ENEOS) Main Business Overview
  - 11.13.5 JX Nippon (ENEOS) Latest Developments
- 11.14 Sulzer
  - 11.14.1 Sulzer Company Information
  - 11.14.2 Sulzer Small Scale Carbon Capture System Product Offered

11.14.3 Sulzer Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)

11.14.4 Sulzer Main Business Overview

11.14.5 Sulzer Latest Developments

11.15 Equinor

11.15.1 Equinor Company Information

11.15.2 Equinor Small Scale Carbon Capture System Product Offered

11.15.3 Equinor Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)

11.15.4 Equinor Main Business Overview

11.15.5 Equinor Latest Developments

11.16 Sinopec

11.16.1 Sinopec Company Information

11.16.2 Sinopec Small Scale Carbon Capture System Product Offered

11.16.3 Sinopec Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)

11.16.4 Sinopec Main Business Overview

11.16.5 Sinopec Latest Developments

11.17 Fluor Corporation

11.17.1 Fluor Corporation Company Information

11.17.2 Fluor Corporation Small Scale Carbon Capture System Product Offered

11.17.3 Fluor Corporation Small Scale Carbon Capture System Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Fluor Corporation Main Business Overview

11.17.5 Fluor Corporation Latest Developments

## **12 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Small Scale Carbon Capture System Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)
- Table 2. Small Scale Carbon Capture System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Pre-Combustion Carbon Capture
- Table 4. Major Players of Oxy-Combustion Carbon Capture
- Table 5. Major Players of Post-Combustion Carbon Capture
- Table 6. Small Scale Carbon Capture System Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 7. Global Small Scale Carbon Capture System Market Size by Type (2021-2026) & (\$ millions)
- Table 8. Global Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)
- Table 9. Major Players of Amine-based Absorption Systems
- Table 10. Major Players of Solid Sorbent Adsorption Systems
- Table 11. Major Players of Membrane Separation Systems
- Table 12. Major Players of Others
- Table 13. Small Scale Carbon Capture System Market Size CAGR by Capture Technology (2021 VS 2025 VS 2032) & (\$ millions)
- Table 14. Global Small Scale Carbon Capture System Market Size by Capture Technology (2021-2026) & (\$ millions)
- Table 15. Global Small Scale Carbon Capture System Market Size Market Share by Capture Technology (2021-2026)
- Table 16. Major Players of Point-source Industrial Capture Systems
- Table 17. Major Players of Biogenic Carbon Capture Systems
- Table 18. Major Players of Direct Air Capture (DAC)
- Table 19. Small Scale Carbon Capture System Market Size CAGR by CO<sub>2</sub> Source Type (2021 VS 2025 VS 2032) & (\$ millions)
- Table 20. Global Small Scale Carbon Capture System Market Size by CO<sub>2</sub> Source Type (2021-2026) & (\$ millions)
- Table 21. Global Small Scale Carbon Capture System Market Size Market Share by CO<sub>2</sub> Source Type (2021-2026)
- Table 22. Small Scale Carbon Capture System Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)
- Table 23. Global Small Scale Carbon Capture System Market Size by Application

(2021-2026) & (\$ millions)

Table 24. Global Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

Table 25. Global Small Scale Carbon Capture System Revenue by Player (2021-2026) & (\$ millions)

Table 26. Global Small Scale Carbon Capture System Revenue Market Share by Player (2021-2026)

Table 27. Small Scale Carbon Capture System Key Players Head office and Products Offered

Table 28. Small Scale Carbon Capture System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 29. New Products and Potential Entrants

Table 30. Mergers & Acquisitions, Expansion

Table 31. Global Small Scale Carbon Capture System Market Size by Region (2021-2026) & (\$ millions)

Table 32. Global Small Scale Carbon Capture System Market Size Market Share by Region (2021-2026)

Table 33. Global Small Scale Carbon Capture System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Small Scale Carbon Capture System Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Small Scale Carbon Capture System Market Size by Country (2021-2026) & (\$ millions)

Table 36. Americas Small Scale Carbon Capture System Market Size Market Share by Country (2021-2026)

Table 37. Americas Small Scale Carbon Capture System Market Size by Type (2021-2026) & (\$ millions)

Table 38. Americas Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)

Table 39. Americas Small Scale Carbon Capture System Market Size by Application (2021-2026) & (\$ millions)

Table 40. Americas Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

Table 41. APAC Small Scale Carbon Capture System Market Size by Region (2021-2026) & (\$ millions)

Table 42. APAC Small Scale Carbon Capture System Market Size Market Share by Region (2021-2026)

Table 43. APAC Small Scale Carbon Capture System Market Size by Type (2021-2026) & (\$ millions)

Table 44. APAC Small Scale Carbon Capture System Market Size by Application (2021-2026) & (\$ millions)

Table 45. Europe Small Scale Carbon Capture System Market Size by Country (2021-2026) & (\$ millions)

Table 46. Europe Small Scale Carbon Capture System Market Size Market Share by Country (2021-2026)

Table 47. Europe Small Scale Carbon Capture System Market Size by Type (2021-2026) & (\$ millions)

Table 48. Europe Small Scale Carbon Capture System Market Size by Application (2021-2026) & (\$ millions)

Table 49. Middle East & Africa Small Scale Carbon Capture System Market Size by Region (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Small Scale Carbon Capture System Market Size by Type (2021-2026) & (\$ millions)

Table 51. Middle East & Africa Small Scale Carbon Capture System Market Size by Application (2021-2026) & (\$ millions)

Table 52. Key Market Drivers & Growth Opportunities of Small Scale Carbon Capture System

Table 53. Key Market Challenges & Risks of Small Scale Carbon Capture System

Table 54. Key Industry Trends of Small Scale Carbon Capture System

Table 55. Global Small Scale Carbon Capture System Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 56. Global Small Scale Carbon Capture System Market Size Market Share Forecast by Region (2027-2032)

Table 57. Global Small Scale Carbon Capture System Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 58. Global Small Scale Carbon Capture System Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 59. Exxon Mobil Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 60. Exxon Mobil Small Scale Carbon Capture System Product Offered

Table 61. Exxon Mobil Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 62. Exxon Mobil Main Business

Table 63. Exxon Mobil Latest Developments

Table 64. SLB Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 65. SLB Small Scale Carbon Capture System Product Offered

Table 66. SLB Small Scale Carbon Capture System Revenue (\$ million), Gross Margin

and Market Share (2021-2026)

Table 67. SLB Main Business

Table 68. SLB Latest Developments

Table 69. Linde PLC Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 70. Linde PLC Small Scale Carbon Capture System Product Offered

Table 71. Linde PLC Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 72. Linde PLC Main Business

Table 73. Linde PLC Latest Developments

Table 74. Mitsubishi Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 75. Mitsubishi Small Scale Carbon Capture System Product Offered

Table 76. Mitsubishi Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 77. Mitsubishi Main Business

Table 78. Mitsubishi Latest Developments

Table 79. Huaneng Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 80. Huaneng Small Scale Carbon Capture System Product Offered

Table 81. Huaneng Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 82. Huaneng Main Business

Table 83. Huaneng Latest Developments

Table 84. BASF Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 85. BASF Small Scale Carbon Capture System Product Offered

Table 86. BASF Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 87. BASF Main Business

Table 88. BASF Latest Developments

Table 89. Halliburton Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 90. Halliburton Small Scale Carbon Capture System Product Offered

Table 91. Halliburton Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 92. Halliburton Main Business

Table 93. Halliburton Latest Developments

Table 94. Siemens AG Details, Company Type, Small Scale Carbon Capture System

## Area Served and Its Competitors

Table 95. Siemens AG Small Scale Carbon Capture System Product Offered

Table 96. Siemens AG Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 97. Siemens AG Main Business

Table 98. Siemens AG Latest Developments

Table 99. General Electric Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 100. General Electric Small Scale Carbon Capture System Product Offered

Table 101. General Electric Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 102. General Electric Main Business

Table 103. General Electric Latest Developments

Table 104. Honeywell UOP Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 105. Honeywell UOP Small Scale Carbon Capture System Product Offered

Table 106. Honeywell UOP Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 107. Honeywell UOP Main Business

Table 108. Honeywell UOP Latest Developments

Table 109. Carbonfree Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 110. Carbonfree Small Scale Carbon Capture System Product Offered

Table 111. Carbonfree Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 112. Carbonfree Main Business

Table 113. Carbonfree Latest Developments

Table 114. Shell Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 115. Shell Small Scale Carbon Capture System Product Offered

Table 116. Shell Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 117. Shell Main Business

Table 118. Shell Latest Developments

Table 119. JX Nippon (ENEOS) Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 120. JX Nippon (ENEOS) Small Scale Carbon Capture System Product Offered

Table 121. JX Nippon (ENEOS) Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 122. JX Nippon (ENEOS) Main Business

Table 123. JX Nippon (ENEOS) Latest Developments

Table 124. Sulzer Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 125. Sulzer Small Scale Carbon Capture System Product Offered

Table 126. Sulzer Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 127. Sulzer Main Business

Table 128. Sulzer Latest Developments

Table 129. Equinor Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 130. Equinor Small Scale Carbon Capture System Product Offered

Table 131. Equinor Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 132. Equinor Main Business

Table 133. Equinor Latest Developments

Table 134. Sinopec Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 135. Sinopec Small Scale Carbon Capture System Product Offered

Table 136. Sinopec Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 137. Sinopec Main Business

Table 138. Sinopec Latest Developments

Table 139. Fluor Corporation Details, Company Type, Small Scale Carbon Capture System Area Served and Its Competitors

Table 140. Fluor Corporation Small Scale Carbon Capture System Product Offered

Table 141. Fluor Corporation Small Scale Carbon Capture System Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 142. Fluor Corporation Main Business

Table 143. Fluor Corporation Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Small Scale Carbon Capture System Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Small Scale Carbon Capture System Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. Small Scale Carbon Capture System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. Small Scale Carbon Capture System Sales Market Share by Country/Region (2025)

Figure 8. Small Scale Carbon Capture System Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global Small Scale Carbon Capture System Market Size Market Share by Type in 2025

Figure 10. Global Small Scale Carbon Capture System Market Size Market Share by Capture Technology in 2025

Figure 11. Global Small Scale Carbon Capture System Market Size Market Share by CO<sub>2</sub> Source Type in 2025

Figure 12. Small Scale Carbon Capture System in Industrial Manufacturing

Figure 13. Global Small Scale Carbon Capture System Market: Industrial Manufacturing (2021-2026) & (\$ millions)

Figure 14. Small Scale Carbon Capture System in Energy & Power

Figure 15. Global Small Scale Carbon Capture System Market: Energy & Power (2021-2026) & (\$ millions)

Figure 16. Small Scale Carbon Capture System in Commercial & Buildings

Figure 17. Global Small Scale Carbon Capture System Market: Commercial & Buildings (2021-2026) & (\$ millions)

Figure 18. Small Scale Carbon Capture System in Data Centers & Digital Infrastructure

Figure 19. Global Small Scale Carbon Capture System Market: Data Centers & Digital Infrastructure (2021-2026) & (\$ millions)

Figure 20. Small Scale Carbon Capture System in Food & Beverage

Figure 21. Global Small Scale Carbon Capture System Market: Food & Beverage (2021-2026) & (\$ millions)

Figure 22. Small Scale Carbon Capture System in Others

Figure 23. Global Small Scale Carbon Capture System Market: Others (2021-2026) & (\$

millions)

Figure 24. Global Small Scale Carbon Capture System Market Size Market Share by Application in 2025

Figure 25. Global Small Scale Carbon Capture System Revenue Market Share by Player in 2025

Figure 26. Global Small Scale Carbon Capture System Market Size Market Share by Region (2021-2026)

Figure 27. Americas Small Scale Carbon Capture System Market Size 2021-2026 (\$ millions)

Figure 28. APAC Small Scale Carbon Capture System Market Size 2021-2026 (\$ millions)

Figure 29. Europe Small Scale Carbon Capture System Market Size 2021-2026 (\$ millions)

Figure 30. Middle East & Africa Small Scale Carbon Capture System Market Size 2021-2026 (\$ millions)

Figure 31. Americas Small Scale Carbon Capture System Value Market Share by Country in 2025

Figure 32. United States Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 33. Canada Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 34. Mexico Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 35. Brazil Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 36. APAC Small Scale Carbon Capture System Market Size Market Share by Region in 2025

Figure 37. APAC Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)

Figure 38. APAC Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

Figure 39. China Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 40. Japan Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 41. South Korea Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 42. Southeast Asia Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 43. India Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 44. Australia Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 45. Europe Small Scale Carbon Capture System Market Size Market Share by Country in 2025

Figure 46. Europe Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)

Figure 47. Europe Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

Figure 48. Germany Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 49. France Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 50. UK Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 51. Italy Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 52. Russia Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 53. Middle East & Africa Small Scale Carbon Capture System Market Size Market Share by Region (2021-2026)

Figure 54. Middle East & Africa Small Scale Carbon Capture System Market Size Market Share by Type (2021-2026)

Figure 55. Middle East & Africa Small Scale Carbon Capture System Market Size Market Share by Application (2021-2026)

Figure 56. Egypt Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 57. South Africa Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 58. Israel Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 59. Turkey Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 60. GCC Countries Small Scale Carbon Capture System Market Size Growth 2021-2026 (\$ millions)

Figure 61. Americas Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 62. APAC Small Scale Carbon Capture System Market Size 2027-2032 (\$

millions)

Figure 63. Europe Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 64. Middle East & Africa Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 65. United States Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 66. Canada Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 67. Mexico Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 68. Brazil Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 69. China Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 70. Japan Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 71. Korea Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 72. Southeast Asia Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 73. India Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 74. Australia Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 75. Germany Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 76. France Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 77. UK Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 78. Italy Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 79. Russia Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 80. Egypt Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 81. South Africa Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 82. Israel Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 83. Turkey Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

Figure 84. Global Small Scale Carbon Capture System Market Size Market Share Forecast by Type (2027-2032)

Figure 85. Global Small Scale Carbon Capture System Market Size Market Share Forecast by Application (2027-2032)

Figure 86. GCC Countries Small Scale Carbon Capture System Market Size 2027-2032 (\$ millions)

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