

Global Shoe Press Belts Market Growth 2026-2032

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Abstracts

The global Shoe Press Belts market size is predicted to grow from US\$ 16.73 million in 2025 to US\$ 24.43 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

In 2025, global Shoe Press Belts production reached approximately 427 units, with an average global market price of around 40 k USD per unit. Shoe press belts, crucial in paper - making, are flexible components of shoe press systems. Usually made of rubber - like materials, they cover the shoe roll. During operation, they work with the shoe plate to create a wide nip, evenly pressing paper sheets for efficient water removal. Their durability and flexibility are key to stable press operation.

The global market for shoe press belts is primarily driven by sustained energy-saving and cost-reduction efforts across the paper industry. As a core consumable component of shoe press systems, shoe press belts have a limited service life and require periodic replacement, generating recurring demand from paper mills. Belt dewatering efficiency and durability directly affect press section performance, sheet dryness, and subsequent steam consumption in the drying section, which in turn impacts overall production costs. On the supply side, shoe press belt manufacturing involves high technical barriers, with a limited number of established suppliers holding advanced capabilities. In China, the industry has progressed from import dependence to domestic production, with locally manufactured shoe press belts gaining technical maturity and market acceptance, now deployed across multiple domestic paper machines. From a policy perspective, shoe press technology has been explicitly listed as a recommended application in regional paper industry development guidelines in China, encouraging paper mills to pursue energy efficiency retrofits. In summary, global market growth for shoe press belts is underpinned by ongoing maintenance demand from existing paper machines, initial equipment needs for new production lines, and the fundamental industry-wide objective of reducing energy consumption per ton of paper through improved dewatering

efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Shoe Press Belts Industry Forecast" looks at past sales and reviews total world Shoe Press Belts sales in 2025, providing a comprehensive analysis by region and market sector of projected Shoe Press Belts sales for 2026 through 2032. With Shoe Press Belts sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Shoe Press Belts industry.

This Insight Report provides a comprehensive analysis of the global Shoe Press Belts landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Shoe Press Belts portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Shoe Press Belts market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Shoe Press Belts and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Shoe Press Belts.

This report presents a comprehensive overview, market shares, and growth opportunities of Shoe Press Belts market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Plain

Grooved

Blind Drilled

Segmentation by Appearance:

Semi-transparent

Opaque

Segmentation by Application Market:

New Installation

Retrofit Market

Segmentation by Application:

Paperboard Machine

Culture Paper Machine

Reconstructed Paper Machine

Household Paper Machine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Voith

Valmet

Andritz

Ichikawa

Yamauchi

Albany International

Nippon Felt

Heimbach

Zhejiang Zhengrong Roller

Key Questions Addressed in this Report

What is the 10-year outlook for the global Shoe Press Belts market?

What factors are driving Shoe Press Belts market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Shoe Press Belts market opportunities vary by end market size?

How does Shoe Press Belts break out by Type, by Application?

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