

# Global Roof Insulation Board Market Growth 2026-2032

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## Abstracts

The global Roof Insulation Board market size is predicted to grow from US\$ 39913 million in 2025 to US\$ 64600 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales of roof insulation boards reached 480 million square meters, with an average selling price of 85 yuan per square meter. Roof insulation boards are functional building materials used for thermal insulation, cold insulation, and energy conservation in building roofs. Core materials include polyurethane foam, extruded polystyrene (XPS), expanded polystyrene (EPS), rock wool, and facing aluminum foil or color steel plates. They are manufactured through continuous foaming or composite molding processes, possessing low thermal conductivity, weather resistance, and structural stability. Upstream raw materials mainly include polyether polyols, MDI, styrene, basalt fiber, aluminum foil, and steel plates. Downstream applications are primarily in industrial plants, logistics warehouses, commercial buildings, public facilities, and prefabricated housing. Industrial and warehousing buildings account for approximately 45% of consumption, commercial and public buildings 30%, and residential buildings 25%. The global designed total production capacity of roof insulation panels is approximately 560 million square meters, with an industry average capacity utilization rate of approximately 78%, and an overall gross profit margin maintained at 22%-30%. Driven by increasingly stringent building energy conservation regulations, the widespread adoption of green building certification, and energy-saving retrofits of existing buildings, future prospects lie in high flame retardancy, high strength, low carbon recyclability, and integration with photovoltaic roofs. Coupled with the accelerated infrastructure construction in emerging markets, this will continue to unleash medium- and long-term business opportunities.

United States market for Roof Insulation Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Roof Insulation Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Roof Insulation Board is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Roof Insulation Board players cover Kingspan, DANOSA, Johns Manville, Atlas Roof & Wall Insulation, Hunter Panels, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Roof Insulation Board Industry Forecast” looks at past sales and reviews total world Roof Insulation Board sales in 2025, providing a comprehensive analysis by region and market sector of projected Roof Insulation Board sales for 2026 through 2032. With Roof Insulation Board sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Roof Insulation Board industry.

This Insight Report provides a comprehensive analysis of the global Roof Insulation Board landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Roof Insulation Board portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Roof Insulation Board market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Roof Insulation Board and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Roof Insulation Board.

This report presents a comprehensive overview, market shares, and growth opportunities of Roof Insulation Board market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Molded Polystyrene Foam Board

Extruded Polystyrene Foam Board

Rigid Polyurethane Foam Board

Others

**Segmentation by Compressive Strength:**

Compressive Strength (kPa): 100-200

Compressive Strength (kPa): 200-400

Compressive Strength (kPa): >400

Others

**Segmentation by Fire Resistance Rating:**

Fire Resistance Rating: Class A - Non-combustible Material

Fire Resistance Rating: Class B1 - Flame-retardant Material

Fire Resistance Rating: Class B2 - Combustible Material

Fire Resistance Rating: Class B3 - Flammable Material

**Segmentation by Application:**

Logistics Warehouses

Commercial Buildings

Residential Buildings

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kingspan

DANOSA

Johns Manville

Atlas Roof & Wall Insulation

Hunter Panels

Knauf Insulation

Celotex

Sika Group

Gradient

GAF Roofing

SIG Roofing

Owens Corning

JIENENG

Ecological Building Systems

BFTPANEL

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Roof Insulation Board market?

What factors are driving Roof Insulation Board market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Roof Insulation Board market opportunities vary by end market size?

How does Roof Insulation Board break out by Type, by Application?

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