

Global RO Membrane Support Materials Market Growth 2026-2032

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Abstracts

The global RO Membrane Support Materials market size is predicted to grow from US\$ million in 2025 to US\$ million in 2032; it is expected to grow at a CAGR of % from 2026 to 2032.

RO membrane support materials refer to the structural substrates and reinforcement layers used to support thin-film composite (TFC) reverse osmosis membranes, including nonwoven polyester fabrics, PET/PP scrim layers, woven support fabrics, porous substrates and spacer meshes. These materials provide mechanical strength, dimensional stability, porosity and uniformity for the RO membrane fabrication process. In 2024, the global average price is about US\$1.45 per square meter, with worldwide demand reaching 4.1 billion m². Gross margins generally range from 18%–33%, depending on material type, porosity precision, coating uniformity and supplier scale. Upstream includes PET/PP resins, fibers and specialty coatings; midstream involves nonwoven production, scrim weaving, lamination, calendaring and pore-size control; downstream customers include RO membrane manufacturers for desalination, industrial wastewater treatment, ultrapure water, municipal water treatment and lithium battery recycling.

United States market for RO Membrane Support Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for RO Membrane Support Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for RO Membrane Support Materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key RO Membrane Support Materials players cover Ahlstrom Nonwoven Support Materials, Freudenberg Performance Materials, Toray Nonwoven & PET Scrim, Hollytex Materials (for RO Support), Dupont Water Solutions (Support Layer Supply), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "RO Membrane Support Materials Industry Forecast" looks at past sales and reviews total world RO Membrane Support Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected RO Membrane Support Materials sales for 2026 through 2032. With RO Membrane Support Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world RO Membrane Support Materials industry.

This Insight Report provides a comprehensive analysis of the global RO Membrane Support Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on RO Membrane Support Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global RO Membrane Support Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for RO Membrane Support Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global RO Membrane Support Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of RO Membrane Support Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PET Nonwoven Support

PP Nonwoven Support

Hybrid PET/PP Structures

Reinforced Fiber Support

Mesh/Porous Fabric

Segmentation by Thickness Tier:

Thin Support (150 μm)

Segmentation by Value Tier:

Standard Grade

High-Performance Grade

Premium Grade

Segmentation by Application:

Water Treatment

Semiconductors

Food Processing

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ahlstrom Nonwoven Support Materials

Freudenberg Performance Materials

Toray Nonwoven & PET Scrim

Hollytex Materials (for RO Support)

Dupont Water Solutions (Support Layer Supply)

Nitto / Hydranautics Support Layer Integration

JJ Plastalloy (Specialty PET/PP fibers)

Nanhai Nonwoven (RO support fabric OEM)

Jinlun Fiber / PET Scrim Manufacturer

Zhejiang Kingsafe Nonwovens

Toray Advanced Materials

Berry Global Nonwovens

Hollingsworth & Vose (H&V)

Mogul Nonwovens

Key Questions Addressed in this Report

What is the 10-year outlook for the global RO Membrane Support Materials market?

What factors are driving RO Membrane Support Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do RO Membrane Support Materials market opportunities vary by end market size?

How does RO Membrane Support Materials break out by Type, by Application?

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