

# Global Pregnancy Pelvis Model Market Growth 2026-2032

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## Abstracts

The global Pregnancy Pelvis Model market size is predicted to grow from US\$ 620 million in 2025 to US\$ 937 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Pregnancy Pelvis Model production reached approximately 868,383 units, with an average global market price of around US\$ 730 per unit. The pregnancy pelvic model is a specialized anatomical and training model used for medical education, obstetric teaching, and demonstration of the delivery mechanism. It uses the female pelvis as the core structure and combines fetuses, placentas, and related soft tissue elements at different gestational weeks (usually full-term 38–40 weeks) to visually demonstrate the spatial relationship between the maternal pelvis and the fetus during pregnancy and the biomechanical characteristics during the delivery process.

## Gross Profit Margin Levels

From a cost structure perspective, pregnancy pelvic models mainly consist of mold amortization, PVC/silicone materials, manual painting and assembly, quality inspection, packaging and transportation, and channel discounts. High-fidelity obstetric training platforms (with soft tissue tactile feedback, replaceable consumables/modules, curriculum systems, and after-sales service) often have stronger pricing power, with gross profit margins typically ranging from 45% to 65%. Mid-range teaching models (standardized injection-molded parts + detailed local structures) usually fall between 30% and 50%. Meanwhile, OEM/ODM economical PVC models targeting distributors and e-commerce face more intense competition and higher homogeneity, with gross profit margins fluctuating between 15% and 35%. As medical education scenarios upgrade from 'static display' to 'scenario-based training,' the increased proportion of

repurchased consumables, curriculum content, and maintenance services is beneficial for leading manufacturers to maintain higher overall gross profit margins in the mid-to-high-end segment.

## Industry Drivers

On the demand side, the construction of maternal and infant safety and obstetric emergency response capabilities continues to be strengthened, and hospitals and educational institutions are increasingly relying on 'repeatable, reviewable, and low-risk' simulation training. On the supply side, obstetric training platform products are upgrading from single pelvic/fetal head demonstrations to more complete modular training systems covering shoulder dystocia, abnormal fetal position, and instrumental delivery, driving budgets to shift from 'teaching aid procurement' to 'systematic training solutions.' Simultaneously, the construction of AR/digital companion models (such as digital content accompanying some anatomical models) and regional simulation centers further expands the application radius and procurement frequency. Overall, 'expansion of residency/midwifery education + normalization of obstetric team collaboration training + product modularization and servitization' jointly drive the steady growth of this segment.

LP Information, Inc. (LPI) ' newest research report, the "Pregnancy Pelvis Model Industry Forecast" looks at past sales and reviews total world Pregnancy Pelvis Model sales in 2025, providing a comprehensive analysis by region and market sector of projected Pregnancy Pelvis Model sales for 2026 through 2032. With Pregnancy Pelvis Model sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pregnancy Pelvis Model industry.

This Insight Report provides a comprehensive analysis of the global Pregnancy Pelvis Model landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pregnancy Pelvis Model portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pregnancy Pelvis Model market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pregnancy Pelvis Model and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pregnancy Pelvis Model.

This report presents a comprehensive overview, market shares, and growth opportunities of Pregnancy Pelvis Model market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Normal Pregnancy Pelvic Model

Flat Pregnancy Pelvic Model

Funnel-Shaped Pregnancy Pelvic Model

Others

**Segmentation by Materials:**

Rigid PVC Injection Molding

Composite Materials

Others

**Segmentation by Technical Processes:**

Traditional Injection Molding Models

3D Printed Customized Models

Others

**Segmentation by Application:**

Hospitals

Specialist Clinics

Medical Schools

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3B Scientific

Laerdal

Limbs & Things

Gaumard

Kyoto Kagaku

Simulaids

Erlor-Zimmer

SOMSO Modelle

Eisco Labs

Altay Scientific

Denoyer-Geppert

Health Edco

Nasco Healthcare

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Pregnancy Pelvis Model market?

What factors are driving Pregnancy Pelvis Model market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pregnancy Pelvis Model market opportunities vary by end market size?

How does Pregnancy Pelvis Model break out by Type, by Application?

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