

# Global Power Battery and Energy Storage Product Certification Market Growth (Status and Outlook) 2026-2032

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## Abstracts

The global Power Battery and Energy Storage Product Certification market size is predicted to grow from US\$ 417 million in 2025 to US\$ 692 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Product certification or product qualification is the process of demonstrating that a product has passed performance testing and quality assurance testing and meets the qualification standards specified in contracts, regulations or specifications. Most product certification bodies have obtained or met ISO/IEC 17065 Conformity Assessment - Requirements for Product, Process and Service Certification Bodies, an international standard designed to ensure the capabilities of organizations that perform product, process and service certification. Power Battery and Energy Storage Product Certification mainly provides relevant product certification services in the field of power batteries and energy storage.

However, industry gross profit margins vary significantly depending on product type and company positioning. The gross profit margin in the energy storage battery segment is generally low, although some companies have broken through 20% due to technological iteration and economies of scale. The gross profit margin for energy storage system integration is higher due to its added value, with leading companies reaching 30%-40%. The gross profit margin for certification services is affected by technological barriers, remaining stable at 25%-30%, with international certification bodies achieving even higher margins due to brand premiums.

Market drivers mainly include the following:

**Mandatory Policy Drive and Upgraded Safety Standards:\*\*** The global carbon neutrality target is accelerating the penetration of new energy sources. China's 'dual-carbon' strategy requires non-fossil energy to account for 25% of energy by 2030, forcing the large-scale deployment of energy storage systems. Simultaneously, the implementation of mandatory standards such as GB 44240-2024 mandates that energy storage systems pass tests for thermal runaway protection and fire suppression, driving a surge in demand for technology upgrades and certification.

#### Technological Iteration and Cost Optimization Needs:

With the energy density of power batteries breaking through 400Wh/kg and charging speeds increasing to 6C rates, traditional certification equipment can no longer meet the high-precision requirements. Leading companies are shortening testing cycles by 30% through integrated 'cell-system' certification solutions, driving up industry gross margins. For example, CATL's Tianheng energy storage cells achieve a single-cell failure rate of PPB, and combined with AI risk monitoring, enable quantitative management of safety throughout the entire lifecycle.

**Application Scenarios Expanding and Supply Chain Collaboration:** The energy storage field is expanding from peak power regulation to low-altitude economy (such as electric aircraft) and home energy storage, placing higher demands on battery cycle life (>8000 cycles) and safety. For example, BYD's blade battery has completed 335 extreme tests, and Huawei Digital Energy has introduced AI-powered operation and maintenance technology to ensure the safety and resilience of energy storage systems under high-frequency scheduling. The upstream and downstream of the industry chain are accelerating technology implementation and market penetration through joint R&D (such as sharing certification databases) and standardization (such as the CTC interface specification).

LPI (LP Information)' newest research report, the 'Power Battery and Energy Storage Product Certification Industry Forecast' looks at past sales and reviews total world Power Battery and Energy Storage Product Certification sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Battery and Energy Storage Product Certification sales for 2026 through 2032. With Power Battery and Energy Storage Product Certification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Battery and Energy Storage Product Certification industry.

This Insight Report provides a comprehensive analysis of the global Power Battery and

Energy Storage Product Certification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Power Battery and Energy Storage Product Certification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Battery and Energy Storage Product Certification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Battery and Energy Storage Product Certification and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Battery and Energy Storage Product Certification.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Battery and Energy Storage Product Certification market by product type, application, key players and key regions and countries.

#### Segmentation by Type:

Compulsory Certification

Market-oriented Certification

#### Segmentation by Product Forms:

Cell-level Certification

System-level Certification

#### Segmentation by Technology:

Liquid Battery Certification

Solid-State/Semi-Solid-State Battery Certification

Segmentation by Application:

Power Battery

Energy Storage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS

Eurofins Scientific

Bureau Veritas

Intertek

TUV SUD

Dekra

UL Solutions

Applus+

T?V Rheinland

DNV GL

ALS Global

TUV NORD

Element Materials Technology

Broadcasting and Television Metrology

CTI

China Inspection Group

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