

Global Postbiotic Ferment Filtrates Market Growth 2026-2032

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Abstracts

The global Postbiotic Ferment Filtrates market size is predicted to grow from US\$ 29.36 million in 2025 to US\$ 64.94 million in 2032; it is expected to grow at a CAGR of 12.2% from 2026 to 2032.

In 2024, global postbiotic ferment filtrates production reached approximately 178,933 Kg, with an average global market price of around USD 150 per Kg. A factory gross profit of USD 46.5 per kg with 31% gross margin. A single line full machine capacity production is around 5,000 Kg per line per year. downstream demand is concentrated in skincare & cosmetics, nutraceuticals, food & beverage and animal nutrition. PFF is used in formulation for a serum or cream that claims skin-barrier support, anti-redness or sensitivity-calming properties. Postbiotic Ferment Filtrates are nutrient-rich liquids containing beneficial byproducts (metabolites, enzymes, peptides, fatty acids, antioxidants) from fermented microorganisms, offering skincare benefits like hydration, anti-inflammation, and microbiome balancing, without using live bacteria, making them stable, safe, and easily absorbed for skin health.

United States market for Postbiotic Ferment Filtrates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Postbiotic Ferment Filtrates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Postbiotic Ferment Filtrates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Postbiotic Ferment Filtrates players cover BASF SE, Croda International,

Evonik Industries, Symrise AG, Givaudan SA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Postbiotic Ferment Filtrates Industry Forecast” looks at past sales and reviews total world Postbiotic Ferment Filtrates sales in 2025, providing a comprehensive analysis by region and market sector of projected Postbiotic Ferment Filtrates sales for 2026 through 2032. With Postbiotic Ferment Filtrates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Postbiotic Ferment Filtrates industry.

This Insight Report provides a comprehensive analysis of the global Postbiotic Ferment Filtrates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Postbiotic Ferment Filtrates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Postbiotic Ferment Filtrates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Postbiotic Ferment Filtrates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Postbiotic Ferment Filtrates.

This report presents a comprehensive overview, market shares, and growth opportunities of Postbiotic Ferment Filtrates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquids Solutions

Hydro Gel

Freeze Dried Powder

Lipid Soluble Oil Filtrates

Others

Segmentation by Material:

Lactic Acid Bacteria Derived Filtrates

Yeast Ferment Filtrates

Bacillus Derived Filtrates

Plant Based Substrate Ferment Filtrates

Others

Segmentation by Features:

Ambient Stable

Enhanced Shelf Life

UV Stable Filtrates

Preservative Free Filtrates

Others

Segmentation by Application:

Skin Care and Cosmetics

Nutraceuticals

Food and Beverages

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Croda International

Evonik Industries

Symrise AG

Givaudan SA

DSM Firmenich

Dow Chemical Inc

Ashland Global Holdings Inc

Clariant AG

Seppic

Lallemand Inc

Sabinsa Group

Probi AB

Mibelle Biochemistry

Amyris

Ingredion Inc

Lubrizol

Inolex

Kemin

Chenlang Bio

Key Questions Addressed in this Report

What is the 10-year outlook for the global Postbiotic Ferment Filtrates market?

What factors are driving Postbiotic Ferment Filtrates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Postbiotic Ferment Filtrates market opportunities vary by end market size?

How does Postbiotic Ferment Filtrates break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Postbiotic Ferment Filtrates Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Postbiotic Ferment Filtrates by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Postbiotic Ferment Filtrates by Country/Region, 2021, 2025 & 2032

2.2 Postbiotic Ferment Filtrates Segment by Type

- 2.2.1 Liquids Solutions
- 2.2.2 Hydro Gel
- 2.2.3 Freeze Dried Powder
- 2.2.4 Lipid Soluble Oil Filtrates
- 2.2.5 Others
- 2.2.6 Postbiotic Ferment Filtrates Sales by Type
 - 2.2.6.1 Global Postbiotic Ferment Filtrates Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Postbiotic Ferment Filtrates Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Postbiotic Ferment Filtrates Sale Price by Type (2021-2026)

2.3 Postbiotic Ferment Filtrates Segment by Material

- 2.3.1 Lactic Acid Bacteria Derived Filtrates
- 2.3.2 Yeast Ferment Filtrates
- 2.3.3 Bacillus Derived Filtrates
- 2.3.4 Plant Based Substrate Ferment Filtrates
- 2.3.5 Others
- 2.3.6 Postbiotic Ferment Filtrates Sales by Material

2.3.6.1 Global Postbiotic Ferment Filtrates Sales Market Share by Material
(2021-2026)

2.3.6.2 Global Postbiotic Ferment Filtrates Revenue and Market Share by Material
(2021-2026)

2.3.6.3 Global Postbiotic Ferment Filtrates Sale Price by Material (2021-2026)

2.4 Postbiotic Ferment Filtrates Segment by Features

2.4.1 Ambient Stable

2.4.2 Enhanced Shelf Life

2.4.3 UV Stable Filtrates

2.4.4 Preservative Free Filtrates

2.4.5 Others

2.4.6 Postbiotic Ferment Filtrates Sales by Features

2.4.6.1 Global Postbiotic Ferment Filtrates Sales Market Share by Features
(2021-2026)

2.4.6.2 Global Postbiotic Ferment Filtrates Revenue and Market Share by Features
(2021-2026)

2.4.6.3 Global Postbiotic Ferment Filtrates Sale Price by Features (2021-2026)

2.5 Postbiotic Ferment Filtrates Segment by Application

2.5.1 Skin Care and Cosmetics

2.5.2 Nutraceuticals

2.5.3 Food and Beverages

2.5.4 Others

2.5.5 Postbiotic Ferment Filtrates Sales by Application

2.5.5.1 Global Postbiotic Ferment Filtrates Sale Market Share by Application
(2021-2026)

2.5.5.2 Global Postbiotic Ferment Filtrates Revenue and Market Share by Application
(2021-2026)

2.5.5.3 Global Postbiotic Ferment Filtrates Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Postbiotic Ferment Filtrates Breakdown Data by Company

3.1.1 Global Postbiotic Ferment Filtrates Annual Sales by Company (2021-2026)

3.1.2 Global Postbiotic Ferment Filtrates Sales Market Share by Company
(2021-2026)

3.2 Global Postbiotic Ferment Filtrates Annual Revenue by Company (2021-2026)

3.2.1 Global Postbiotic Ferment Filtrates Revenue by Company (2021-2026)

3.2.2 Global Postbiotic Ferment Filtrates Revenue Market Share by Company
(2021-2026)

- 3.3 Global Postbiotic Ferment Filtrates Sale Price by Company
- 3.4 Key Manufacturers Postbiotic Ferment Filtrates Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Postbiotic Ferment Filtrates Product Location Distribution
 - 3.4.2 Players Postbiotic Ferment Filtrates Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POSTBIOTIC FERMENT FILTRATES BY GEOGRAPHIC REGION

- 4.1 World Historic Postbiotic Ferment Filtrates Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Postbiotic Ferment Filtrates Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Postbiotic Ferment Filtrates Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Postbiotic Ferment Filtrates Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Postbiotic Ferment Filtrates Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Postbiotic Ferment Filtrates Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Postbiotic Ferment Filtrates Sales Growth
- 4.4 APAC Postbiotic Ferment Filtrates Sales Growth
- 4.5 Europe Postbiotic Ferment Filtrates Sales Growth
- 4.6 Middle East & Africa Postbiotic Ferment Filtrates Sales Growth

5 AMERICAS

- 5.1 Americas Postbiotic Ferment Filtrates Sales by Country
 - 5.1.1 Americas Postbiotic Ferment Filtrates Sales by Country (2021-2026)
 - 5.1.2 Americas Postbiotic Ferment Filtrates Revenue by Country (2021-2026)
- 5.2 Americas Postbiotic Ferment Filtrates Sales by Type (2021-2026)
- 5.3 Americas Postbiotic Ferment Filtrates Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Postbiotic Ferment Filtrates Sales by Region

6.1.1 APAC Postbiotic Ferment Filtrates Sales by Region (2021-2026)

6.1.2 APAC Postbiotic Ferment Filtrates Revenue by Region (2021-2026)

6.2 APAC Postbiotic Ferment Filtrates Sales by Type (2021-2026)

6.3 APAC Postbiotic Ferment Filtrates Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Postbiotic Ferment Filtrates by Country

7.1.1 Europe Postbiotic Ferment Filtrates Sales by Country (2021-2026)

7.1.2 Europe Postbiotic Ferment Filtrates Revenue by Country (2021-2026)

7.2 Europe Postbiotic Ferment Filtrates Sales by Type (2021-2026)

7.3 Europe Postbiotic Ferment Filtrates Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Postbiotic Ferment Filtrates by Country

8.1.1 Middle East & Africa Postbiotic Ferment Filtrates Sales by Country (2021-2026)

8.1.2 Middle East & Africa Postbiotic Ferment Filtrates Revenue by Country
(2021-2026)

8.2 Middle East & Africa Postbiotic Ferment Filtrates Sales by Type (2021-2026)

8.3 Middle East & Africa Postbiotic Ferment Filtrates Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Postbiotic Ferment Filtrates
- 10.3 Manufacturing Process Analysis of Postbiotic Ferment Filtrates
- 10.4 Industry Chain Structure of Postbiotic Ferment Filtrates

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Postbiotic Ferment Filtrates Distributors
- 11.3 Postbiotic Ferment Filtrates Customer

12 WORLD FORECAST REVIEW FOR POSTBIOTIC FERMENT FILTRATES BY GEOGRAPHIC REGION

- 12.1 Global Postbiotic Ferment Filtrates Market Size Forecast by Region
 - 12.1.1 Global Postbiotic Ferment Filtrates Forecast by Region (2027-2032)
 - 12.1.2 Global Postbiotic Ferment Filtrates Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Postbiotic Ferment Filtrates Forecast by Type (2027-2032)

12.7 Global Postbiotic Ferment Filtrates Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF SE

13.1.1 BASF SE Company Information

13.1.2 BASF SE Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.1.3 BASF SE Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF SE Main Business Overview

13.1.5 BASF SE Latest Developments

13.2 Croda International

13.2.1 Croda International Company Information

13.2.2 Croda International Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.2.3 Croda International Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Croda International Main Business Overview

13.2.5 Croda International Latest Developments

13.3 Evonik Industries

13.3.1 Evonik Industries Company Information

13.3.2 Evonik Industries Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.3.3 Evonik Industries Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Evonik Industries Main Business Overview

13.3.5 Evonik Industries Latest Developments

13.4 Symrise AG

13.4.1 Symrise AG Company Information

13.4.2 Symrise AG Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.4.3 Symrise AG Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Symrise AG Main Business Overview

13.4.5 Symrise AG Latest Developments

13.5 Givaudan SA

13.5.1 Givaudan SA Company Information

13.5.2 Givaudan SA Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.5.3 Givaudan SA Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 Givaudan SA Main Business Overview
- 13.5.5 Givaudan SA Latest Developments
- 13.6 DSM Firmenich
 - 13.6.1 DSM Firmenich Company Information
 - 13.6.2 DSM Firmenich Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.6.3 DSM Firmenich Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 DSM Firmenich Main Business Overview
 - 13.6.5 DSM Firmenich Latest Developments
- 13.7 Dow Chemical Inc
 - 13.7.1 Dow Chemical Inc Company Information
 - 13.7.2 Dow Chemical Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.7.3 Dow Chemical Inc Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Dow Chemical Inc Main Business Overview
 - 13.7.5 Dow Chemical Inc Latest Developments
- 13.8 Ashland Global Holdings Inc
 - 13.8.1 Ashland Global Holdings Inc Company Information
 - 13.8.2 Ashland Global Holdings Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.8.3 Ashland Global Holdings Inc Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Ashland Global Holdings Inc Main Business Overview
 - 13.8.5 Ashland Global Holdings Inc Latest Developments
- 13.9 Clariant AG
 - 13.9.1 Clariant AG Company Information
 - 13.9.2 Clariant AG Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.9.3 Clariant AG Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Clariant AG Main Business Overview
 - 13.9.5 Clariant AG Latest Developments
- 13.10 Seppic
 - 13.10.1 Seppic Company Information
 - 13.10.2 Seppic Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.10.3 Seppic Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Seppic Main Business Overview

- 13.10.5 Seppic Latest Developments
- 13.11 Lallemand Inc
 - 13.11.1 Lallemand Inc Company Information
 - 13.11.2 Lallemand Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.11.3 Lallemand Inc Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Lallemand Inc Main Business Overview
 - 13.11.5 Lallemand Inc Latest Developments
- 13.12 Sabinsa Group
 - 13.12.1 Sabinsa Group Company Information
 - 13.12.2 Sabinsa Group Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.12.3 Sabinsa Group Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sabinsa Group Main Business Overview
 - 13.12.5 Sabinsa Group Latest Developments
- 13.13 Probi AB
 - 13.13.1 Probi AB Company Information
 - 13.13.2 Probi AB Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.13.3 Probi AB Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Probi AB Main Business Overview
 - 13.13.5 Probi AB Latest Developments
- 13.14 Mibelle Biochemistry
 - 13.14.1 Mibelle Biochemistry Company Information
 - 13.14.2 Mibelle Biochemistry Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.14.3 Mibelle Biochemistry Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Mibelle Biochemistry Main Business Overview
 - 13.14.5 Mibelle Biochemistry Latest Developments
- 13.15 Amyris
 - 13.15.1 Amyris Company Information
 - 13.15.2 Amyris Postbiotic Ferment Filtrates Product Portfolios and Specifications
 - 13.15.3 Amyris Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Amyris Main Business Overview
 - 13.15.5 Amyris Latest Developments

13.16 Ingredion Inc

13.16.1 Ingredion Inc Company Information

13.16.2 Ingredion Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.16.3 Ingredion Inc Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ingredion Inc Main Business Overview

13.16.5 Ingredion Inc Latest Developments

13.17 Lubrizol

13.17.1 Lubrizol Company Information

13.17.2 Lubrizol Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.17.3 Lubrizol Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Lubrizol Main Business Overview

13.17.5 Lubrizol Latest Developments

13.18 Inolex

13.18.1 Inolex Company Information

13.18.2 Inolex Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.18.3 Inolex Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Inolex Main Business Overview

13.18.5 Inolex Latest Developments

13.19 Kemin

13.19.1 Kemin Company Information

13.19.2 Kemin Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.19.3 Kemin Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Kemin Main Business Overview

13.19.5 Kemin Latest Developments

13.20 Chenlang Bio

13.20.1 Chenlang Bio Company Information

13.20.2 Chenlang Bio Postbiotic Ferment Filtrates Product Portfolios and Specifications

13.20.3 Chenlang Bio Postbiotic Ferment Filtrates Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Chenlang Bio Main Business Overview

13.20.5 Chenlang Bio Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Postbiotic Ferment Filtrates Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Postbiotic Ferment Filtrates Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Liquids Solutions

Table 4. Major Players of Hydro Gel

Table 5. Major Players of Freeze Dried Powder

Table 6. Major Players of Lipid Soluble Oil Filtrates

Table 7. Major Players of Others

Table 8. Global Postbiotic Ferment Filtrates Sales by Type (2021-2026) & (kg)

Table 9. Global Postbiotic Ferment Filtrates Sales Market Share by Type (2021-2026)

Table 10. Global Postbiotic Ferment Filtrates Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Postbiotic Ferment Filtrates Revenue Market Share by Type (2021-2026)

Table 12. Global Postbiotic Ferment Filtrates Sale Price by Type (2021-2026) & (US\$/kg)

Table 13. Major Players of Lactic Acid Bacteria Derived Filtrates

Table 14. Major Players of Yeast Ferment Filtrates

Table 15. Major Players of Bacillus Derived Filtrates

Table 16. Major Players of Plant Based Substrate Ferment Filtrates

Table 17. Major Players of Others

Table 18. Global Postbiotic Ferment Filtrates Sales by Material (2021-2026) & (kg)

Table 19. Global Postbiotic Ferment Filtrates Sales Market Share by Material (2021-2026)

Table 20. Global Postbiotic Ferment Filtrates Revenue by Material (2021-2026) & (\$ million)

Table 21. Global Postbiotic Ferment Filtrates Revenue Market Share by Material (2021-2026)

Table 22. Global Postbiotic Ferment Filtrates Sale Price by Material (2021-2026) & (US\$/kg)

Table 23. Major Players of Ambient Stable

Table 24. Major Players of Enhanced Shelf Life

Table 25. Major Players of UV Stable Filtrates

Table 26. Major Players of Preservative Free Filtrates

Table 27. Major Players of Others

Table 28. Global Postbiotic Ferment Filtrates Sales by Features (2021-2026) & (kg)

Table 29. Global Postbiotic Ferment Filtrates Sales Market Share by Features (2021-2026)

Table 30. Global Postbiotic Ferment Filtrates Revenue by Features (2021-2026) & (\$ million)

Table 31. Global Postbiotic Ferment Filtrates Revenue Market Share by Features (2021-2026)

Table 32. Global Postbiotic Ferment Filtrates Sale Price by Features (2021-2026) & (US\$/kg)

Table 33. Global Postbiotic Ferment Filtrates Sale by Application (2021-2026) & (kg)

Table 34. Global Postbiotic Ferment Filtrates Sale Market Share by Application (2021-2026)

Table 35. Global Postbiotic Ferment Filtrates Revenue by Application (2021-2026) & (\$ million)

Table 36. Global Postbiotic Ferment Filtrates Revenue Market Share by Application (2021-2026)

Table 37. Global Postbiotic Ferment Filtrates Sale Price by Application (2021-2026) & (US\$/kg)

Table 38. Global Postbiotic Ferment Filtrates Sales by Company (2021-2026) & (kg)

Table 39. Global Postbiotic Ferment Filtrates Sales Market Share by Company (2021-2026)

Table 40. Global Postbiotic Ferment Filtrates Revenue by Company (2021-2026) & (\$ millions)

Table 41. Global Postbiotic Ferment Filtrates Revenue Market Share by Company (2021-2026)

Table 42. Global Postbiotic Ferment Filtrates Sale Price by Company (2021-2026) & (US\$/kg)

Table 43. Key Manufacturers Postbiotic Ferment Filtrates Producing Area Distribution and Sales Area

Table 44. Players Postbiotic Ferment Filtrates Products Offered

Table 45. Postbiotic Ferment Filtrates Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Postbiotic Ferment Filtrates Sales by Geographic Region (2021-2026) & (kg)

Table 49. Global Postbiotic Ferment Filtrates Sales Market Share Geographic Region (2021-2026)

Table 50. Global Postbiotic Ferment Filtrates Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Postbiotic Ferment Filtrates Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Postbiotic Ferment Filtrates Sales by Country/Region (2021-2026) & (kg)

Table 53. Global Postbiotic Ferment Filtrates Sales Market Share by Country/Region (2021-2026)

Table 54. Global Postbiotic Ferment Filtrates Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Postbiotic Ferment Filtrates Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Postbiotic Ferment Filtrates Sales by Country (2021-2026) & (kg)

Table 57. Americas Postbiotic Ferment Filtrates Sales Market Share by Country (2021-2026)

Table 58. Americas Postbiotic Ferment Filtrates Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Postbiotic Ferment Filtrates Sales by Type (2021-2026) & (kg)

Table 60. Americas Postbiotic Ferment Filtrates Sales by Application (2021-2026) & (kg)

Table 61. APAC Postbiotic Ferment Filtrates Sales by Region (2021-2026) & (kg)

Table 62. APAC Postbiotic Ferment Filtrates Sales Market Share by Region (2021-2026)

Table 63. APAC Postbiotic Ferment Filtrates Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Postbiotic Ferment Filtrates Sales by Type (2021-2026) & (kg)

Table 65. APAC Postbiotic Ferment Filtrates Sales by Application (2021-2026) & (kg)

Table 66. Europe Postbiotic Ferment Filtrates Sales by Country (2021-2026) & (kg)

Table 67. Europe Postbiotic Ferment Filtrates Revenue by Country (2021-2026) & (\$ millions)

Table 68. Europe Postbiotic Ferment Filtrates Sales by Type (2021-2026) & (kg)

Table 69. Europe Postbiotic Ferment Filtrates Sales by Application (2021-2026) & (kg)

Table 70. Middle East & Africa Postbiotic Ferment Filtrates Sales by Country (2021-2026) & (kg)

Table 71. Middle East & Africa Postbiotic Ferment Filtrates Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Postbiotic Ferment Filtrates Sales by Type (2021-2026) & (kg)

Table 73. Middle East & Africa Postbiotic Ferment Filtrates Sales by Application

(2021-2026) & (kg)

Table 74. Key Market Drivers & Growth Opportunities of Postbiotic Ferment Filtrates

Table 75. Key Market Challenges & Risks of Postbiotic Ferment Filtrates

Table 76. Key Industry Trends of Postbiotic Ferment Filtrates

Table 77. Postbiotic Ferment Filtrates Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Postbiotic Ferment Filtrates Distributors List

Table 80. Postbiotic Ferment Filtrates Customer List

Table 81. Global Postbiotic Ferment Filtrates Sales Forecast by Region (2027-2032) & (kg)

Table 82. Global Postbiotic Ferment Filtrates Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Postbiotic Ferment Filtrates Sales Forecast by Country (2027-2032) & (kg)

Table 84. Americas Postbiotic Ferment Filtrates Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Postbiotic Ferment Filtrates Sales Forecast by Region (2027-2032) & (kg)

Table 86. APAC Postbiotic Ferment Filtrates Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Postbiotic Ferment Filtrates Sales Forecast by Country (2027-2032) & (kg)

Table 88. Europe Postbiotic Ferment Filtrates Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Postbiotic Ferment Filtrates Sales Forecast by Country (2027-2032) & (kg)

Table 90. Middle East & Africa Postbiotic Ferment Filtrates Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Postbiotic Ferment Filtrates Sales Forecast by Type (2027-2032) & (kg)

Table 92. Global Postbiotic Ferment Filtrates Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Postbiotic Ferment Filtrates Sales Forecast by Application (2027-2032) & (kg)

Table 94. Global Postbiotic Ferment Filtrates Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. BASF SE Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 96. BASF SE Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 97. BASF SE Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 98. BASF SE Main Business

Table 99. BASF SE Latest Developments

Table 100. Croda International Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 101. Croda International Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 102. Croda International Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 103. Croda International Main Business

Table 104. Croda International Latest Developments

Table 105. Evonik Industries Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 106. Evonik Industries Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 107. Evonik Industries Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 108. Evonik Industries Main Business

Table 109. Evonik Industries Latest Developments

Table 110. Symrise AG Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 111. Symrise AG Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 112. Symrise AG Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 113. Symrise AG Main Business

Table 114. Symrise AG Latest Developments

Table 115. Givaudan SA Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 116. Givaudan SA Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 117. Givaudan SA Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 118. Givaudan SA Main Business

Table 119. Givaudan SA Latest Developments

Table 120. DSM Firmenich Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 121. DSM Firmenich Postbiotic Ferment Filtrates Product Portfolios and

Specifications

Table 122. DSM Firmenich Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 123. DSM Firmenich Main Business

Table 124. DSM Firmenich Latest Developments

Table 125. Dow Chemical Inc Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 126. Dow Chemical Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 127. Dow Chemical Inc Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 128. Dow Chemical Inc Main Business

Table 129. Dow Chemical Inc Latest Developments

Table 130. Ashland Global Holdings Inc Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 131. Ashland Global Holdings Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 132. Ashland Global Holdings Inc Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 133. Ashland Global Holdings Inc Main Business

Table 134. Ashland Global Holdings Inc Latest Developments

Table 135. Clariant AG Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 136. Clariant AG Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 137. Clariant AG Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 138. Clariant AG Main Business

Table 139. Clariant AG Latest Developments

Table 140. Seppic Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 141. Seppic Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 142. Seppic Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 143. Seppic Main Business

Table 144. Seppic Latest Developments

Table 145. Lallemand Inc Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 146. Lallemand Inc Postbiotic Ferment Filtrates Product Portfolios and

Specifications

Table 147. Lallemand Inc Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 148. Lallemand Inc Main Business

Table 149. Lallemand Inc Latest Developments

Table 150. Sabinsa Group Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 151. Sabinsa Group Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 152. Sabinsa Group Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 153. Sabinsa Group Main Business

Table 154. Sabinsa Group Latest Developments

Table 155. Probi AB Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 156. Probi AB Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 157. Probi AB Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 158. Probi AB Main Business

Table 159. Probi AB Latest Developments

Table 160. Mibelle Biochemistry Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 161. Mibelle Biochemistry Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 162. Mibelle Biochemistry Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 163. Mibelle Biochemistry Main Business

Table 164. Mibelle Biochemistry Latest Developments

Table 165. Amyris Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 166. Amyris Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 167. Amyris Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 168. Amyris Main Business

Table 169. Amyris Latest Developments

Table 170. Ingredion Inc Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 171. Ingredion Inc Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 172. Ingredion Inc Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 173. Ingredion Inc Main Business

Table 174. Ingredion Inc Latest Developments

Table 175. Lubrizol Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 176. Lubrizol Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 177. Lubrizol Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 178. Lubrizol Main Business

Table 179. Lubrizol Latest Developments

Table 180. Inolex Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 181. Inolex Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 182. Inolex Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 183. Inolex Main Business

Table 184. Inolex Latest Developments

Table 185. Kemin Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 186. Kemin Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 187. Kemin Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 188. Kemin Main Business

Table 189. Kemin Latest Developments

Table 190. Chenlang Bio Basic Information, Postbiotic Ferment Filtrates Manufacturing Base, Sales Area and Its Competitors

Table 191. Chenlang Bio Postbiotic Ferment Filtrates Product Portfolios and Specifications

Table 192. Chenlang Bio Postbiotic Ferment Filtrates Sales (kg), Revenue (\$ Million), Price (US\$/kg) and Gross Margin (2021-2026)

Table 193. Chenlang Bio Main Business

Table 194. Chenlang Bio Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Postbiotic Ferment Filtrates
- Figure 2. Postbiotic Ferment Filtrates Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Postbiotic Ferment Filtrates Sales Growth Rate 2021-2032 (kg)
- Figure 7. Global Postbiotic Ferment Filtrates Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Postbiotic Ferment Filtrates Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Postbiotic Ferment Filtrates Sales Market Share by Country/Region (2025)
- Figure 10. Postbiotic Ferment Filtrates Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Liquids Solutions
- Figure 12. Product Picture of Hydro Gel
- Figure 13. Product Picture of Freeze Dried Powder
- Figure 14. Product Picture of Lipid Soluble Oil Filtrates
- Figure 15. Product Picture of Others
- Figure 16. Global Postbiotic Ferment Filtrates Sales Market Share by Type in 2026
- Figure 17. Global Postbiotic Ferment Filtrates Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Lactic Acid Bacteria Derived Filtrates
- Figure 19. Product Picture of Yeast Ferment Filtrates
- Figure 20. Product Picture of Bacillus Derived Filtrates
- Figure 21. Product Picture of Plant Based Substrate Ferment Filtrates
- Figure 22. Product Picture of Others
- Figure 23. Global Postbiotic Ferment Filtrates Sales Market Share by Material in 2026
- Figure 24. Global Postbiotic Ferment Filtrates Revenue Market Share by Material (2021-2026)
- Figure 25. Product Picture of Ambient Stable
- Figure 26. Product Picture of Enhanced Shelf Life
- Figure 27. Product Picture of UV Stable Filtrates
- Figure 28. Product Picture of Preservative Free Filtrates
- Figure 29. Product Picture of Others
- Figure 30. Global Postbiotic Ferment Filtrates Sales Market Share by Features in 2026

Figure 31. Global Postbiotic Ferment Filtrates Revenue Market Share by Features (2021-2026)

Figure 32. Postbiotic Ferment Filtrates Consumed in Skin Care and Cosmetics

Figure 33. Global Postbiotic Ferment Filtrates Market: Skin Care and Cosmetics (2021-2026) & (kg)

Figure 34. Postbiotic Ferment Filtrates Consumed in Nutraceuticals

Figure 35. Global Postbiotic Ferment Filtrates Market: Nutraceuticals (2021-2026) & (kg)

Figure 36. Postbiotic Ferment Filtrates Consumed in Food and Beverages

Figure 37. Global Postbiotic Ferment Filtrates Market: Food and Beverages (2021-2026) & (kg)

Figure 38. Postbiotic Ferment Filtrates Consumed in Others

Figure 39. Global Postbiotic Ferment Filtrates Market: Others (2021-2026) & (kg)

Figure 40. Global Postbiotic Ferment Filtrates Sale Market Share by Application (2025)

Figure 41. Global Postbiotic Ferment Filtrates Revenue Market Share by Application in 2026

Figure 42. Postbiotic Ferment Filtrates Sales by Company in 2026 (kg)

Figure 43. Global Postbiotic Ferment Filtrates Sales Market Share by Company in 2026

Figure 44. Postbiotic Ferment Filtrates Revenue by Company in 2026 (\$ millions)

Figure 45. Global Postbiotic Ferment Filtrates Revenue Market Share by Company in 2026

Figure 46. Global Postbiotic Ferment Filtrates Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Postbiotic Ferment Filtrates Revenue Market Share by Geographic Region in 2026

Figure 48. Americas Postbiotic Ferment Filtrates Sales 2021-2026 (kg)

Figure 49. Americas Postbiotic Ferment Filtrates Revenue 2021-2026 (\$ millions)

Figure 50. APAC Postbiotic Ferment Filtrates Sales 2021-2026 (kg)

Figure 51. APAC Postbiotic Ferment Filtrates Revenue 2021-2026 (\$ millions)

Figure 52. Europe Postbiotic Ferment Filtrates Sales 2021-2026 (kg)

Figure 53. Europe Postbiotic Ferment Filtrates Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Postbiotic Ferment Filtrates Sales 2021-2026 (kg)

Figure 55. Middle East & Africa Postbiotic Ferment Filtrates Revenue 2021-2026 (\$ millions)

Figure 56. Americas Postbiotic Ferment Filtrates Sales Market Share by Country in 2026

Figure 57. Americas Postbiotic Ferment Filtrates Revenue Market Share by Country (2021-2026)

Figure 58. Americas Postbiotic Ferment Filtrates Sales Market Share by Type

(2021-2026)

Figure 59. Americas Postbiotic Ferment Filtrates Sales Market Share by Application (2021-2026)

Figure 60. United States Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Postbiotic Ferment Filtrates Sales Market Share by Region in 2026

Figure 65. APAC Postbiotic Ferment Filtrates Revenue Market Share by Region (2021-2026)

Figure 66. APAC Postbiotic Ferment Filtrates Sales Market Share by Type (2021-2026)

Figure 67. APAC Postbiotic Ferment Filtrates Sales Market Share by Application (2021-2026)

Figure 68. China Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Postbiotic Ferment Filtrates Sales Market Share by Country in 2026

Figure 76. Europe Postbiotic Ferment Filtrates Revenue Market Share by Country (2021-2026)

Figure 77. Europe Postbiotic Ferment Filtrates Sales Market Share by Type (2021-2026)

Figure 78. Europe Postbiotic Ferment Filtrates Sales Market Share by Application (2021-2026)

Figure 79. Germany Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Postbiotic Ferment Filtrates Sales Market Share by

Country (2021-2026)

Figure 85. Middle East & Africa Postbiotic Ferment Filtrates Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Postbiotic Ferment Filtrates Sales Market Share by Application (2021-2026)

Figure 87. Egypt Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Postbiotic Ferment Filtrates Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Postbiotic Ferment Filtrates in 2026

Figure 93. Manufacturing Process Analysis of Postbiotic Ferment Filtrates

Figure 94. Industry Chain Structure of Postbiotic Ferment Filtrates

Figure 95. Channels of Distribution

Figure 96. Global Postbiotic Ferment Filtrates Sales Market Forecast by Region (2027-2032)

Figure 97. Global Postbiotic Ferment Filtrates Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Postbiotic Ferment Filtrates Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Postbiotic Ferment Filtrates Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Postbiotic Ferment Filtrates Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Postbiotic Ferment Filtrates Revenue Market Share Forecast by Application (2027-2032)

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