

# Global Polyimide Raw Materials Market Growth 2026-2032

<https://marketpublishers.com/r/P536060A7FFCEN.html>

Date: January 2026

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: P536060A7FFCEN

## Abstracts

The global Polyimide Raw Materials market size is predicted to grow from US\$ 1456 million in 2025 to US\$ 2358 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Polyimide raw materials are the chemical building blocks and processing inputs used to manufacture polyimide (PI) resins, films, and coatings. The core monomers are typically an aromatic dianhydride (such as PMDA, BPDA, BTDA, ODPDA, or 6FDA) and an aromatic diamine (such as ODA, p-phenylenediamine, MDA, DDS, or MPDA/OPDA), which first react to form poly(amic acid) in a suitable solvent and then undergo imidization (usually by heat, or sometimes by chemical dehydrating agents) to become polyimide. In 2025, global Polyimide Raw Materials production reached approximately 136.5 K MT, with an average global market price of around US\$ 11022 per MT.

The polyimide (PI) raw materials market—dominated by aromatic dianhydrides (e.g., PMDA, BPDA, BTDA, ODPDA, 6FDA) and aromatic diamines (e.g., ODA, PPD, DDS, MDA, MPDA/OPDA)—is mainly driven by downstream growth in electronics and semiconductors (flex circuits/FPC, FCCL, insulation layers, advanced packaging, and high-temperature dielectrics), plus rising requirements for thin, high-reliability films and varnishes in compact consumer devices. Another big driver is electrification (EV motors, inverters, charging systems, and battery-related insulation), where heat resistance and dielectric strength matter; and in higher-value niches, demand is pulled by optical/transparent or low-CTE PI for flexible/foldable displays and by aerospace/defense applications that value thermal stability, flame resistance, and durability. Supply-side factors also shape demand: customers increasingly require high-purity/consistent lots, secure regional supply, and compliance with tightening environmental and worker-exposure rules (which can shift formulations and raise

qualification barriers).

Upstream, PI monomers sit on top of aromatic petrochemical chains and a few specialty intermediates: many dianhydrides originate from alkylated aromatics that are oxidized and dehydrated (with costs influenced by aromatics pricing, oxidants, energy, and waste handling), while fluorinated monomers (e.g., 6FDA-based systems) depend on the fluorochemicals value chain, which is more specialized and often more capacity-constrained. Aromatic diamines commonly rely on nitro-aromatic intermediates followed by catalytic hydrogenation (so nitric acid, hydrogen, catalysts, and hydrogenation capacity matter), and some key diamines (like MDA) are closely tied to aniline and formaldehyde economics and integration with adjacent value chains. Beyond monomers, practical PI production also depends heavily on polar aprotic solvents (e.g., NMP/DMAc/DMF) and process chemicals (imidization/curing aids and purification utilities), so solvent availability, regulatory constraints, and recycling infrastructure can materially impact delivered costs and qualification stability.

LP Information, Inc. (LPI) ' newest research report, the “Polyimide Raw Materials Industry Forecast” looks at past sales and reviews total world Polyimide Raw Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Polyimide Raw Materials sales for 2026 through 2032. With Polyimide Raw Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polyimide Raw Materials industry.

This Insight Report provides a comprehensive analysis of the global Polyimide Raw Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polyimide Raw Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Polyimide Raw Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polyimide Raw Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polyimide Raw Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide Raw Materials market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Aromatic Dianhydride

Aromatic Diamines

**Segmentation by Feature:**

Thermoplastic Type

Thermosetting Type

**Segmentation by Channel:**

Direct Selling

Distribution

**Segmentation by Application:**

Polyimide Film

Polyimide Profiles

Polyimide Coatings

Polyimide Resins

Others

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daikin Industries

UBE

Mitsubishi Chemical

JFE Chemical

CABB

Shandong Xingshun

Puyang ShengHuaDe Chemical

Jiangsu Hualun Chemical

Lonza

Rugao Leheng Chemical

Seika

Wanhua Chemical

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Polyimide Raw Materials market?

What factors are driving Polyimide Raw Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polyimide Raw Materials market opportunities vary by end market size?

How does Polyimide Raw Materials break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Polyimide Raw Materials Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Polyimide Raw Materials by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Polyimide Raw Materials by Country/Region, 2021, 2025 & 2032
- 2.2 Polyimide Raw Materials Segment by Type
  - 2.2.1 Aromatic Dianhydride
  - 2.2.2 Aromatic Diamines
  - 2.2.3 Polyimide Raw Materials Sales by Type
    - 2.2.3.1 Global Polyimide Raw Materials Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Polyimide Raw Materials Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Polyimide Raw Materials Sale Price by Type (2021-2026)
- 2.3 Polyimide Raw Materials Segment by Feature
  - 2.3.1 Thermoplastic Type
  - 2.3.2 Thermosetting Type
  - 2.3.3 Polyimide Raw Materials Sales by Feature
    - 2.3.3.1 Global Polyimide Raw Materials Sales Market Share by Feature (2021-2026)
    - 2.3.3.2 Global Polyimide Raw Materials Revenue and Market Share by Feature (2021-2026)
    - 2.3.3.3 Global Polyimide Raw Materials Sale Price by Feature (2021-2026)
- 2.4 Polyimide Raw Materials Segment by Channel
  - 2.4.1 Direct Selling

## 2.4.2 Distribution

### 2.4.3 Polyimide Raw Materials Sales by Channel

#### 2.4.3.1 Global Polyimide Raw Materials Sales Market Share by Channel (2021-2026)

#### 2.4.3.2 Global Polyimide Raw Materials Revenue and Market Share by Channel (2021-2026)

#### 2.4.3.3 Global Polyimide Raw Materials Sale Price by Channel (2021-2026)

## 2.5 Polyimide Raw Materials Segment by Application

### 2.5.1 Polyimide Film

### 2.5.2 Polyimide Profiles

### 2.5.3 Polyimide Coatings

### 2.5.4 Polyimide Resins

### 2.5.5 Others

### 2.5.6 Polyimide Raw Materials Sales by Application

#### 2.5.6.1 Global Polyimide Raw Materials Sale Market Share by Application (2021-2026)

#### 2.5.6.2 Global Polyimide Raw Materials Revenue and Market Share by Application (2021-2026)

#### 2.5.6.3 Global Polyimide Raw Materials Sale Price by Application (2021-2026)

## 3 GLOBAL BY COMPANY

### 3.1 Global Polyimide Raw Materials Breakdown Data by Company

#### 3.1.1 Global Polyimide Raw Materials Annual Sales by Company (2021-2026)

#### 3.1.2 Global Polyimide Raw Materials Sales Market Share by Company (2021-2026)

### 3.2 Global Polyimide Raw Materials Annual Revenue by Company (2021-2026)

#### 3.2.1 Global Polyimide Raw Materials Revenue by Company (2021-2026)

#### 3.2.2 Global Polyimide Raw Materials Revenue Market Share by Company (2021-2026)

### 3.3 Global Polyimide Raw Materials Sale Price by Company

### 3.4 Key Manufacturers Polyimide Raw Materials Producing Area Distribution, Sales Area, Product Type

#### 3.4.1 Key Manufacturers Polyimide Raw Materials Product Location Distribution

#### 3.4.2 Players Polyimide Raw Materials Products Offered

### 3.5 Market Concentration Rate Analysis

#### 3.5.1 Competition Landscape Analysis

#### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

### 3.6 New Products and Potential Entrants

### 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR POLYIMIDE RAW MATERIALS BY GEOGRAPHIC REGION**

4.1 World Historic Polyimide Raw Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Polyimide Raw Materials Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Polyimide Raw Materials Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Polyimide Raw Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Polyimide Raw Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Polyimide Raw Materials Annual Revenue by Country/Region (2021-2026)

4.3 Americas Polyimide Raw Materials Sales Growth

4.4 APAC Polyimide Raw Materials Sales Growth

4.5 Europe Polyimide Raw Materials Sales Growth

4.6 Middle East & Africa Polyimide Raw Materials Sales Growth

## **5 AMERICAS**

5.1 Americas Polyimide Raw Materials Sales by Country

5.1.1 Americas Polyimide Raw Materials Sales by Country (2021-2026)

5.1.2 Americas Polyimide Raw Materials Revenue by Country (2021-2026)

5.2 Americas Polyimide Raw Materials Sales by Type (2021-2026)

5.3 Americas Polyimide Raw Materials Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Polyimide Raw Materials Sales by Region

6.1.1 APAC Polyimide Raw Materials Sales by Region (2021-2026)

6.1.2 APAC Polyimide Raw Materials Revenue by Region (2021-2026)

6.2 APAC Polyimide Raw Materials Sales by Type (2021-2026)

6.3 APAC Polyimide Raw Materials Sales by Application (2021-2026)

6.4 China

6.5 Japan

- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Polyimide Raw Materials by Country
  - 7.1.1 Europe Polyimide Raw Materials Sales by Country (2021-2026)
  - 7.1.2 Europe Polyimide Raw Materials Revenue by Country (2021-2026)
- 7.2 Europe Polyimide Raw Materials Sales by Type (2021-2026)
- 7.3 Europe Polyimide Raw Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Polyimide Raw Materials by Country
  - 8.1.1 Middle East & Africa Polyimide Raw Materials Sales by Country (2021-2026)
  - 8.1.2 Middle East & Africa Polyimide Raw Materials Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Polyimide Raw Materials Sales by Type (2021-2026)
- 8.3 Middle East & Africa Polyimide Raw Materials Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Polyimide Raw Materials
- 10.3 Manufacturing Process Analysis of Polyimide Raw Materials
- 10.4 Industry Chain Structure of Polyimide Raw Materials

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Polyimide Raw Materials Distributors
- 11.3 Polyimide Raw Materials Customer

## **12 WORLD FORECAST REVIEW FOR POLYIMIDE RAW MATERIALS BY GEOGRAPHIC REGION**

- 12.1 Global Polyimide Raw Materials Market Size Forecast by Region
  - 12.1.1 Global Polyimide Raw Materials Forecast by Region (2027-2032)
  - 12.1.2 Global Polyimide Raw Materials Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Polyimide Raw Materials Forecast by Type (2027-2032)
- 12.7 Global Polyimide Raw Materials Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Daikin Industries
  - 13.1.1 Daikin Industries Company Information
  - 13.1.2 Daikin Industries Polyimide Raw Materials Product Portfolios and Specifications
  - 13.1.3 Daikin Industries Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Daikin Industries Main Business Overview
  - 13.1.5 Daikin Industries Latest Developments
- 13.2 UBE
  - 13.2.1 UBE Company Information

- 13.2.2 UBE Polyimide Raw Materials Product Portfolios and Specifications
- 13.2.3 UBE Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 UBE Main Business Overview
- 13.2.5 UBE Latest Developments
- 13.3 Mitsubishi Chemical
  - 13.3.1 Mitsubishi Chemical Company Information
  - 13.3.2 Mitsubishi Chemical Polyimide Raw Materials Product Portfolios and Specifications
  - 13.3.3 Mitsubishi Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 Mitsubishi Chemical Main Business Overview
  - 13.3.5 Mitsubishi Chemical Latest Developments
- 13.4 JFE Chemical
  - 13.4.1 JFE Chemical Company Information
  - 13.4.2 JFE Chemical Polyimide Raw Materials Product Portfolios and Specifications
  - 13.4.3 JFE Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 JFE Chemical Main Business Overview
  - 13.4.5 JFE Chemical Latest Developments
- 13.5 CABB
  - 13.5.1 CABB Company Information
  - 13.5.2 CABB Polyimide Raw Materials Product Portfolios and Specifications
  - 13.5.3 CABB Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 CABB Main Business Overview
  - 13.5.5 CABB Latest Developments
- 13.6 Shandong Xingshun
  - 13.6.1 Shandong Xingshun Company Information
  - 13.6.2 Shandong Xingshun Polyimide Raw Materials Product Portfolios and Specifications
  - 13.6.3 Shandong Xingshun Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Shandong Xingshun Main Business Overview
  - 13.6.5 Shandong Xingshun Latest Developments
- 13.7 Puyang ShengHuaDe Chemical
  - 13.7.1 Puyang ShengHuaDe Chemical Company Information
  - 13.7.2 Puyang ShengHuaDe Chemical Polyimide Raw Materials Product Portfolios and Specifications

13.7.3 Puyang ShengHuaDe Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Puyang ShengHuaDe Chemical Main Business Overview

13.7.5 Puyang ShengHuaDe Chemical Latest Developments

13.8 Jiangsu Hualun Chemical

13.8.1 Jiangsu Hualun Chemical Company Information

13.8.2 Jiangsu Hualun Chemical Polyimide Raw Materials Product Portfolios and Specifications

13.8.3 Jiangsu Hualun Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Jiangsu Hualun Chemical Main Business Overview

13.8.5 Jiangsu Hualun Chemical Latest Developments

13.9 Lonza

13.9.1 Lonza Company Information

13.9.2 Lonza Polyimide Raw Materials Product Portfolios and Specifications

13.9.3 Lonza Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Lonza Main Business Overview

13.9.5 Lonza Latest Developments

13.10 Rugao Leheng Chemical

13.10.1 Rugao Leheng Chemical Company Information

13.10.2 Rugao Leheng Chemical Polyimide Raw Materials Product Portfolios and Specifications

13.10.3 Rugao Leheng Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Rugao Leheng Chemical Main Business Overview

13.10.5 Rugao Leheng Chemical Latest Developments

13.11 Seika

13.11.1 Seika Company Information

13.11.2 Seika Polyimide Raw Materials Product Portfolios and Specifications

13.11.3 Seika Polyimide Raw Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Seika Main Business Overview

13.11.5 Seika Latest Developments

13.12 Wanhua Chemical

13.12.1 Wanhua Chemical Company Information

13.12.2 Wanhua Chemical Polyimide Raw Materials Product Portfolios and Specifications

13.12.3 Wanhua Chemical Polyimide Raw Materials Sales, Revenue, Price and Gross

Margin (2021-2026)

13.12.4 Wanhua Chemical Main Business Overview

13.12.5 Wanhua Chemical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Polyimide Raw Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Polyimide Raw Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aromatic Dianhydride

Table 4. Major Players of Aromatic Diamines

Table 5. Global Polyimide Raw Materials Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Polyimide Raw Materials Sales Market Share by Type (2021-2026)

Table 7. Global Polyimide Raw Materials Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Polyimide Raw Materials Revenue Market Share by Type (2021-2026)

Table 9. Global Polyimide Raw Materials Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of Thermoplastic Type

Table 11. Major Players of Thermosetting Type

Table 12. Global Polyimide Raw Materials Sales by Feature (2021-2026) & (Kilotons)

Table 13. Global Polyimide Raw Materials Sales Market Share by Feature (2021-2026)

Table 14. Global Polyimide Raw Materials Revenue by Feature (2021-2026) & (\$ million)

Table 15. Global Polyimide Raw Materials Revenue Market Share by Feature (2021-2026)

Table 16. Global Polyimide Raw Materials Sale Price by Feature (2021-2026) & (US\$/Ton)

Table 17. Major Players of Direct Selling

Table 18. Major Players of Distribution

Table 19. Global Polyimide Raw Materials Sales by Channel (2021-2026) & (Kilotons)

Table 20. Global Polyimide Raw Materials Sales Market Share by Channel (2021-2026)

Table 21. Global Polyimide Raw Materials Revenue by Channel (2021-2026) & (\$ million)

Table 22. Global Polyimide Raw Materials Revenue Market Share by Channel (2021-2026)

Table 23. Global Polyimide Raw Materials Sale Price by Channel (2021-2026) & (US\$/Ton)

Table 24. Global Polyimide Raw Materials Sale by Application (2021-2026) & (Kilotons)

Table 25. Global Polyimide Raw Materials Sale Market Share by Application (2021-2026)

Table 26. Global Polyimide Raw Materials Revenue by Application (2021-2026) & (\$

million)

Table 27. Global Polyimide Raw Materials Revenue Market Share by Application (2021-2026)

Table 28. Global Polyimide Raw Materials Sale Price by Application (2021-2026) & (US\$/Ton)

Table 29. Global Polyimide Raw Materials Sales by Company (2021-2026) & (Kilotons)

Table 30. Global Polyimide Raw Materials Sales Market Share by Company (2021-2026)

Table 31. Global Polyimide Raw Materials Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Polyimide Raw Materials Revenue Market Share by Company (2021-2026)

Table 33. Global Polyimide Raw Materials Sale Price by Company (2021-2026) & (US\$/Ton)

Table 34. Key Manufacturers Polyimide Raw Materials Producing Area Distribution and Sales Area

Table 35. Players Polyimide Raw Materials Products Offered

Table 36. Polyimide Raw Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Polyimide Raw Materials Sales by Geographic Region (2021-2026) & (Kilotons)

Table 40. Global Polyimide Raw Materials Sales Market Share Geographic Region (2021-2026)

Table 41. Global Polyimide Raw Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Polyimide Raw Materials Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Polyimide Raw Materials Sales by Country/Region (2021-2026) & (Kilotons)

Table 44. Global Polyimide Raw Materials Sales Market Share by Country/Region (2021-2026)

Table 45. Global Polyimide Raw Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Polyimide Raw Materials Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Polyimide Raw Materials Sales by Country (2021-2026) & (Kilotons)

Table 48. Americas Polyimide Raw Materials Sales Market Share by Country

(2021-2026)

Table 49. Americas Polyimide Raw Materials Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Polyimide Raw Materials Sales by Type (2021-2026) & (Kilotons)

Table 51. Americas Polyimide Raw Materials Sales by Application (2021-2026) & (Kilotons)

Table 52. APAC Polyimide Raw Materials Sales by Region (2021-2026) & (Kilotons)

Table 53. APAC Polyimide Raw Materials Sales Market Share by Region (2021-2026)

Table 54. APAC Polyimide Raw Materials Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Polyimide Raw Materials Sales by Type (2021-2026) & (Kilotons)

Table 56. APAC Polyimide Raw Materials Sales by Application (2021-2026) & (Kilotons)

Table 57. Europe Polyimide Raw Materials Sales by Country (2021-2026) & (Kilotons)

Table 58. Europe Polyimide Raw Materials Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Polyimide Raw Materials Sales by Type (2021-2026) & (Kilotons)

Table 60. Europe Polyimide Raw Materials Sales by Application (2021-2026) & (Kilotons)

Table 61. Middle East & Africa Polyimide Raw Materials Sales by Country (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Polyimide Raw Materials Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Polyimide Raw Materials Sales by Type (2021-2026) & (Kilotons)

Table 64. Middle East & Africa Polyimide Raw Materials Sales by Application (2021-2026) & (Kilotons)

Table 65. Key Market Drivers & Growth Opportunities of Polyimide Raw Materials

Table 66. Key Market Challenges & Risks of Polyimide Raw Materials

Table 67. Key Industry Trends of Polyimide Raw Materials

Table 68. Polyimide Raw Materials Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Polyimide Raw Materials Distributors List

Table 71. Polyimide Raw Materials Customer List

Table 72. Global Polyimide Raw Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 73. Global Polyimide Raw Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Polyimide Raw Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Americas Polyimide Raw Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Polyimide Raw Materials Sales Forecast by Region (2027-2032) & (Kilotons)

Table 77. APAC Polyimide Raw Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Polyimide Raw Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 79. Europe Polyimide Raw Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Polyimide Raw Materials Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Middle East & Africa Polyimide Raw Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Polyimide Raw Materials Sales Forecast by Type (2027-2032) & (Kilotons)

Table 83. Global Polyimide Raw Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Polyimide Raw Materials Sales Forecast by Application (2027-2032) & (Kilotons)

Table 85. Global Polyimide Raw Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Daikin Industries Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 87. Daikin Industries Polyimide Raw Materials Product Portfolios and Specifications

Table 88. Daikin Industries Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 89. Daikin Industries Main Business

Table 90. Daikin Industries Latest Developments

Table 91. UBE Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 92. UBE Polyimide Raw Materials Product Portfolios and Specifications

Table 93. UBE Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. UBE Main Business

Table 95. UBE Latest Developments

Table 96. Mitsubishi Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 97. Mitsubishi Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 98. Mitsubishi Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Mitsubishi Chemical Main Business

Table 100. Mitsubishi Chemical Latest Developments

Table 101. JFE Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 102. JFE Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 103. JFE Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. JFE Chemical Main Business

Table 105. JFE Chemical Latest Developments

Table 106. CABB Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 107. CABB Polyimide Raw Materials Product Portfolios and Specifications

Table 108. CABB Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. CABB Main Business

Table 110. CABB Latest Developments

Table 111. Shandong Xingshun Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 112. Shandong Xingshun Polyimide Raw Materials Product Portfolios and Specifications

Table 113. Shandong Xingshun Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Shandong Xingshun Main Business

Table 115. Shandong Xingshun Latest Developments

Table 116. Puyang ShengHuaDe Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 117. Puyang ShengHuaDe Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 118. Puyang ShengHuaDe Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Puyang ShengHuaDe Chemical Main Business

Table 120. Puyang ShengHuaDe Chemical Latest Developments

Table 121. Jiangsu Hualun Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 122. Jiangsu Hualun Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 123. Jiangsu Hualun Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Jiangsu Hualun Chemical Main Business

Table 125. Jiangsu Hualun Chemical Latest Developments

Table 126. Lonza Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 127. Lonza Polyimide Raw Materials Product Portfolios and Specifications

Table 128. Lonza Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Lonza Main Business

Table 130. Lonza Latest Developments

Table 131. Rugao Leheng Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 132. Rugao Leheng Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 133. Rugao Leheng Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Rugao Leheng Chemical Main Business

Table 135. Rugao Leheng Chemical Latest Developments

Table 136. Seika Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 137. Seika Polyimide Raw Materials Product Portfolios and Specifications

Table 138. Seika Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Seika Main Business

Table 140. Seika Latest Developments

Table 141. Wanhua Chemical Basic Information, Polyimide Raw Materials Manufacturing Base, Sales Area and Its Competitors

Table 142. Wanhua Chemical Polyimide Raw Materials Product Portfolios and Specifications

Table 143. Wanhua Chemical Polyimide Raw Materials Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Wanhua Chemical Main Business

Table 145. Wanhua Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Polyimide Raw Materials
- Figure 2. Polyimide Raw Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Polyimide Raw Materials Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Polyimide Raw Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Polyimide Raw Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Polyimide Raw Materials Sales Market Share by Country/Region (2025)
- Figure 10. Polyimide Raw Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aromatic Dianhydride
- Figure 12. Product Picture of Aromatic Diamines
- Figure 13. Global Polyimide Raw Materials Sales Market Share by Type in 2026
- Figure 14. Global Polyimide Raw Materials Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Thermoplastic Type
- Figure 16. Product Picture of Thermosetting Type
- Figure 17. Global Polyimide Raw Materials Sales Market Share by Feature in 2026
- Figure 18. Global Polyimide Raw Materials Revenue Market Share by Feature (2021-2026)
- Figure 19. Product Picture of Direct Selling
- Figure 20. Product Picture of Distribution
- Figure 21. Global Polyimide Raw Materials Sales Market Share by Channel in 2026
- Figure 22. Global Polyimide Raw Materials Revenue Market Share by Channel (2021-2026)
- Figure 23. Polyimide Raw Materials Consumed in Polyimide Film
- Figure 24. Global Polyimide Raw Materials Market: Polyimide Film (2021-2026) & (Kilotons)
- Figure 25. Polyimide Raw Materials Consumed in Polyimide Profiles
- Figure 26. Global Polyimide Raw Materials Market: Polyimide Profiles (2021-2026) & (Kilotons)
- Figure 27. Polyimide Raw Materials Consumed in Polyimide Coatings
- Figure 28. Global Polyimide Raw Materials Market: Polyimide Coatings (2021-2026) &

(Kilotons)

Figure 29. Polyimide Raw Materials Consumed in Polyimide Resins

Figure 30. Global Polyimide Raw Materials Market: Polyimide Resins (2021-2026) & (Kilotons)

Figure 31. Polyimide Raw Materials Consumed in Others

Figure 32. Global Polyimide Raw Materials Market: Others (2021-2026) & (Kilotons)

Figure 33. Global Polyimide Raw Materials Sale Market Share by Application (2025)

Figure 34. Global Polyimide Raw Materials Revenue Market Share by Application in 2026

Figure 35. Polyimide Raw Materials Sales by Company in 2026 (Kilotons)

Figure 36. Global Polyimide Raw Materials Sales Market Share by Company in 2026

Figure 37. Polyimide Raw Materials Revenue by Company in 2026 (\$ millions)

Figure 38. Global Polyimide Raw Materials Revenue Market Share by Company in 2026

Figure 39. Global Polyimide Raw Materials Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Polyimide Raw Materials Revenue Market Share by Geographic Region in 2026

Figure 41. Americas Polyimide Raw Materials Sales 2021-2026 (Kilotons)

Figure 42. Americas Polyimide Raw Materials Revenue 2021-2026 (\$ millions)

Figure 43. APAC Polyimide Raw Materials Sales 2021-2026 (Kilotons)

Figure 44. APAC Polyimide Raw Materials Revenue 2021-2026 (\$ millions)

Figure 45. Europe Polyimide Raw Materials Sales 2021-2026 (Kilotons)

Figure 46. Europe Polyimide Raw Materials Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Polyimide Raw Materials Sales 2021-2026 (Kilotons)

Figure 48. Middle East & Africa Polyimide Raw Materials Revenue 2021-2026 (\$ millions)

Figure 49. Americas Polyimide Raw Materials Sales Market Share by Country in 2026

Figure 50. Americas Polyimide Raw Materials Revenue Market Share by Country (2021-2026)

Figure 51. Americas Polyimide Raw Materials Sales Market Share by Type (2021-2026)

Figure 52. Americas Polyimide Raw Materials Sales Market Share by Application (2021-2026)

Figure 53. United States Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Polyimide Raw Materials Sales Market Share by Region in 2026

Figure 58. APAC Polyimide Raw Materials Revenue Market Share by Region

(2021-2026)

Figure 59. APAC Polyimide Raw Materials Sales Market Share by Type (2021-2026)

Figure 60. APAC Polyimide Raw Materials Sales Market Share by Application  
(2021-2026)

Figure 61. China Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Polyimide Raw Materials Revenue Growth 2021-2026 (\$  
millions)

Figure 64. Southeast Asia Polyimide Raw Materials Revenue Growth 2021-2026 (\$  
millions)

Figure 65. India Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Polyimide Raw Materials Revenue Growth 2021-2026 (\$  
millions)

Figure 68. Europe Polyimide Raw Materials Sales Market Share by Country in 2026

Figure 69. Europe Polyimide Raw Materials Revenue Market Share by Country  
(2021-2026)

Figure 70. Europe Polyimide Raw Materials Sales Market Share by Type (2021-2026)

Figure 71. Europe Polyimide Raw Materials Sales Market Share by Application  
(2021-2026)

Figure 72. Germany Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Polyimide Raw Materials Sales Market Share by  
Country (2021-2026)

Figure 78. Middle East & Africa Polyimide Raw Materials Sales Market Share by Type  
(2021-2026)

Figure 79. Middle East & Africa Polyimide Raw Materials Sales Market Share by  
Application (2021-2026)

Figure 80. Egypt Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Polyimide Raw Materials Revenue Growth 2021-2026 (\$  
millions)

Figure 82. Israel Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Polyimide Raw Materials Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Polyimide Raw Materials Revenue Growth 2021-2026 (\$  
millions)

Figure 85. Manufacturing Cost Structure Analysis of Polyimide Raw Materials in 2026

Figure 86. Manufacturing Process Analysis of Polyimide Raw Materials

Figure 87. Industry Chain Structure of Polyimide Raw Materials

Figure 88. Channels of Distribution

Figure 89. Global Polyimide Raw Materials Sales Market Forecast by Region  
(2027-2032)

Figure 90. Global Polyimide Raw Materials Revenue Market Share Forecast by Region  
(2027-2032)

Figure 91. Global Polyimide Raw Materials Sales Market Share Forecast by Type  
(2027-2032)

Figure 92. Global Polyimide Raw Materials Revenue Market Share Forecast by Type  
(2027-2032)

Figure 93. Global Polyimide Raw Materials Sales Market Share Forecast by Application  
(2027-2032)

Figure 94. Global Polyimide Raw Materials Revenue Market Share Forecast by  
Application (2027-2032)

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