

# Global Polygala Tenuifolia Extract Market Growth 2026-2032

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## Abstracts

The global Polygala Tenuifolia Extract market size is predicted to grow from US\$ 45.39 million in 2025 to US\$ 74.96 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, the global production of Polygala tenuifolia extract is estimated at approximately 1450 tons, with an average selling price of about US\$32 per kilogram. The production capacity in 2025 is 1820 tons, with an average gross profit margin of approximately 20-30%. Polygala tenuifolia extract, extracted from the roots of the traditional Chinese medicine plant Polygala tenuifolia, has calming, cognitive-enhancing, expectorant, and anti-inflammatory effects. It is mainly used to treat insomnia, excessive dreaming, forgetfulness, palpitations, and mental confusion caused by disharmony between the heart and kidneys, as well as cough with phlegm, sores, swelling, and breast pain.

The upstream core raw material of Polygala tenuifolia extract is the dried root of Polygala tenuifolia, whose quality is directly affected by the origin (such as the authentic producing areas in Shaanxi and Shanxi provinces of China), planting years, and harvesting and processing methods. Downstream applications are mainly concentrated in health foods and dietary supplements (brain health products for enhancing memory and relieving anxiety), modern traditional Chinese medicine and proprietary Chinese medicines (sedative and cognitive-enhancing preparations), cosmetics (functional skincare products with anti-inflammatory and antioxidant effects), and the emerging field of pet health products. It is a key natural raw material connecting traditional herbal medicine with the modern health industry.

Polygala tenuifolia extract is derived from the traditional Chinese medicinal herb

Polygala tenuifolia and has long been used in traditional Chinese medicine to improve memory, promote brain function, and relieve anxiety. In recent years, with the increasing global demand for natural medicines and health products, the market for Polygala tenuifolia extract has gradually expanded. According to market research, the global demand for Polygala tenuifolia extract is mainly driven by increased health awareness and the spread of traditional Chinese medicine culture. Especially in Asian markets such as China and India, Polygala tenuifolia is widely used as a traditional herbal medicine and is favored by consumers.

The application fields of Polygala tenuifolia extract are very broad, covering health products, cosmetics, food additives, and the pharmaceutical industry. In the health product sector, Polygala tenuifolia extract is an important ingredient due to its potential benefits for brain health, anti-aging, and anti-anxiety, and is particularly widely used in memory enhancement and mood regulation products. In the cosmetics industry, its antioxidant and anti-aging properties make it an ingredient in some high-end skincare products. Furthermore, with the growing global market demand for natural therapies and herbal products, exports of Polygala tenuifolia extract are also increasing, especially in European and American markets.

However, the main challenges in the market include the need for further scientific verification of its efficacy and safety, as well as issues related to the stable supply of raw materials. Overall, the Polygala tenuifolia extract market still has growth potential and is expected to continue to expand in the coming years, especially in the health products and natural medicine sectors.

LP Information, Inc. (LPI) ' newest research report, the "Polygala Tenuifolia Extract Industry Forecast" looks at past sales and reviews total world Polygala Tenuifolia Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Polygala Tenuifolia Extract sales for 2026 through 2032. With Polygala Tenuifolia Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Polygala Tenuifolia Extract industry.

This Insight Report provides a comprehensive analysis of the global Polygala Tenuifolia Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Polygala Tenuifolia Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Polygala Tenuifolia Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Polygala Tenuifolia Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Polygala Tenuifolia Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Polygala Tenuifolia Extract market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Powder

Liquid

### **Segmentation by Extraction Method:**

Water Extract

Alcohol Extract

Supercritical CO<sub>2</sub> Extract

Others

### **Segmentation by Extract Ratio:**

10:1

20:1

50:1

Others

**Segmentation by Application:**

Pharmaceutical

Nutraceuticals

Cosmetics

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shaanxi New Horizon Biotechnology

Xi'an Tianxingjian Natural Bio-products

Nanjing Puyi Biological Technology

Shaanxi Yongyuan Biotechnology

Shaanxi Sinuote Biotechnology

Shanxi Yuning Bio-technology

Ciyuan Biology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Polygala Tenuifolia Extract market?

What factors are driving Polygala Tenuifolia Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Polygala Tenuifolia Extract market opportunities vary by end market size?

How does Polygala Tenuifolia Extract break out by Type, by Application?

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