

Global Pneumatic Table Market Growth 2026-2032

<https://marketpublishers.com/r/P0F51AD70D4CEN.html>

Date: February 2026

Pages: 158

Price: US\$ 3,660.00 (Single User License)

ID: P0F51AD70D4CEN

Abstracts

The global Pneumatic Table market size is predicted to grow from US\$ 198 million in 2025 to US\$ 257 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

A pneumatic table is a power device driven by compressed air. It converts the energy of compressed air into mechanical energy and is usually integrated into automated production lines or mechanical equipment. It is used to realize functions such as lifting, rotating, positioning or linear movement of workpieces. It is mainly used for marking, assembly, precision handling, etc., to provide high-efficiency and high-precision automated operation, while also having the advantages of fireproof and explosion-proof.

Global pneumatic table production is projected to reach 1.1 million units by 2025, with an average price of \$184 per unit. Gross margins typically range from 35% to 55%.

The upstream of pneumatic tables mainly includes aluminum profiles and steel, precision linear guides and sliders, pneumatic cylinders and actuators, sealing components, vibration isolation materials, and air preparation units. These inputs collectively determine load capacity, motion stability, and service life. Downstream applications represent the core demand, concentrated in industrial automation and precision manufacturing, including electronics and semiconductor assembly and testing, optical and laser processing, precision measurement and inspection, laboratory equipment, medical device manufacturing, and positioning or transfer units within automated production lines. Downstream users place strong emphasis on positioning accuracy, repeatability, vibration isolation performance, and compatibility with existing automation systems. In electronics and semiconductor environments, pneumatic tables are widely used in clean settings for handling micro components, where low vibration and stable air pressure are critical. In optical and precision inspection fields, they are often employed for vibration isolation and fine adjustment. In medical and laboratory

applications, safety, reliability, and long-term stability are key considerations. As downstream equipment accuracy continues to improve, pneumatic tables are evolving from simple support platforms toward integrated systems combining positioning, vibration isolation, and modular configurations.

In terms of industry trends, pneumatic tables are developing toward higher precision, enhanced stability, and greater system integration, increasingly incorporating sensors and control modules for pressure monitoring and fine regulation. Key growth drivers include rising demand for high-end manufacturing and precision processing, expansion of the semiconductor and optics industries, and growing awareness of vibration control and quality consistency. Constraints mainly stem from strong dependence on air supply quality and stability, relatively higher installation and maintenance costs, and competition from alternative technologies such as electric or magnetic levitation tables in certain applications.

LP Information, Inc. (LPI) ' newest research report, the “Pneumatic Table Industry Forecast” looks at past sales and reviews total world Pneumatic Table sales in 2025, providing a comprehensive analysis by region and market sector of projected Pneumatic Table sales for 2026 through 2032. With Pneumatic Table sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pneumatic Table industry.

This Insight Report provides a comprehensive analysis of the global Pneumatic Table landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pneumatic Table portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pneumatic Table market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pneumatic Table and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pneumatic Table.

This report presents a comprehensive overview, market shares, and growth opportunities of Pneumatic Table market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Scissor Lift

Single Column

Multi-Column

Air Bag

Others

Segmentation by Function:

Lifting and Positioning

Rotation and Tilting

Vacuum Adsorption

Pressure Loading

Material Conveying

Segmentation by Structure:

Fixed Type

Mobile Type

Suspended Type

Embedded Type

Combined Type

Segmentation by Driving Method:

Pure Pneumatic

Pneumatic-Hydraulic Boosting

Pneumatic-Mechanical Hybrid

Segmentation by Application:

Automotive

Electronics 3C

Machining

Food

Pharmaceutical

Logistics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SMC Corporation

Festo SE & Co. KG

Parker Hannifin

Emerson (AVENTICS)

IMI Norgren

CKD Corporation

Koganei Corporation

AirTAC International Group

Mindman Industrial

Camozzi Automation

Metal Work

Pneumax

Univer Group

AFAG

PHD, Inc.

CHELIC

Fabco-Air

Bimba

Bosch Rexroth

TPC Mechatronics

Janatics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pneumatic Table market?

What factors are driving Pneumatic Table market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pneumatic Table market opportunities vary by end market size?

How does Pneumatic Table break out by Type, by Application?

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