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Global Photonic AI Chip Market Growth (Status and Outlook) 2025-2031

https://marketpublishers.com/r/P4E7F2AC0E15EN.html
Date: July 2025
Pages: 94
Price: US$ 3,660.00 (Single User License)
ID: P4E7F2AC0E15EN

Abstracts

The global Photonic AI Chip market size is predicted to grow from US$ million in 2025 to US$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

Photonic AI Chip, also known as an optical AI chip or photonic neural network, refers to a type of artificial intelligence accelerator that uses light (photons) instead of electricity (electrons) for information processing. These chips leverage the properties of light to perform computations at speeds much faster than conventional electronic chips, with the potential for lower energy consumption and heat dissipation. Photonic AI chips utilize photons traveling through waveguides, optical switches, and other photonic components to perform similar computational tasks.

United States market for Photonic AI Chip is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Photonic AI Chip is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Photonic AI Chip is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Photonic AI Chip players cover Intel, Luminous Computing, Lightmatter, Lightelligence, Photoncounts, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Photonic AI Chip Industry Forecast” looks at past sales and reviews total world Photonic AI Chip sales in 2024, providing a

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comprehensive analysis by region and market sector of projected Photonic AI Chip sales for 2025 through 2031. With Photonic AI Chip sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Photonic AI Chip industry.

This Insight Report provides a comprehensive analysis of the global Photonic AI Chip landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Photonic AI Chip portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Photonic AI Chip market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Photonic AI Chip and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Photonic AI Chip.

This report presents a comprehensive overview, market shares, and growth opportunities of Photonic AI Chip market by product type, application, key players and key regions and countries.

Segmentation by Type:

Electronic Chip (FPGA or ASIC)

Photonic Co-Processing Accelerator Chip

Segmentation by Application:

Artificial Intelligence

Self-driving

Quantum Computing

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Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Intel

Luminous Computing

Lightmatter

Lightelligence

Photoncounts

Nvidia

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