

Global Phosphorus Removing Agent Market Growth 2026-2032

<https://marketpublishers.com/r/P13434D4F834EN.html>

Date: January 2025

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: P13434D4F834EN

Abstracts

The global Phosphorus Removing Agent market size is predicted to grow from US\$ 2261 million in 2025 to US\$ 2893 million in 2032; it is expected to grow at a CAGR of 3.6% from 2026 to 2032.

In 2025, the global production of phosphorus removal agents is approximately 6.7 million tons, with an average selling price of about US\$345 per ton. Single-line production capacity is approximately 60,000-150,000 tons per year, with an average gross profit margin of about 8-20%. Phosphorus removal agents are chemical agents used in water treatment to remove phosphorus. They primarily work by reacting with phosphate ions in water to form insoluble precipitates, achieving chemical precipitation and flocculation of phosphorus, thus preventing eutrophication of water bodies. The main types include iron salts, aluminum salts, and calcium salts, with new generations including highly efficient composite phosphorus removal agents. They are efficient, easy to operate, and economical, suitable for treating various phosphorus-containing water bodies such as domestic sewage and industrial wastewater.

The upstream core raw materials for phosphorus removal agents include aluminum sources, iron sources, acids (hydrochloric acid, sulfuric acid), and specialized polymers and complexing agents used in the production of high-performance composite agents. Downstream applications cover all industries that require controlling phosphorus content in water bodies, mainly including domestic sewage treatment, various industrial wastewater treatments, and the prevention of eutrophication in landscape water bodies and rivers. They are fundamental bulk chemicals for ensuring water environmental safety and compliance with discharge standards.

With the increasing global demand for water environmental protection, particularly

concerning the issue of water eutrophication, the market for phosphorus removal agents has been continuously growing in recent years. Phosphorus removal agents are widely used in wastewater treatment, drinking water treatment, and industrial wastewater treatment, primarily to remove phosphates from water, prevent water eutrophication, and protect the ecological balance of water resources. Especially against the backdrop of accelerated urbanization and worsening industrial pollution, the demand for phosphorus removal agents is steadily rising. According to market research, the global market for phosphorus removal agents is expected to continue to grow, particularly in regions such as China, Europe, and North America.

With stricter environmental regulations, traditional chemical phosphorus removal methods face greater environmental pressure. Currently, environmentally friendly, low-toxicity, and biodegradable phosphorus removal agents are becoming the main market trend. These products effectively reduce secondary pollution and meet stricter environmental protection requirements. Liquid and solid phosphorus removal agents remain the mainstream products in the market, and with technological advancements, composite and biological phosphorus removal agents are also gaining increasing application.

In the future, the phosphorus removal agent market will benefit from continued investment in the water treatment industry and support from environmental policies. The growth potential of the phosphorus removal agent market is particularly significant in the industrial wastewater and municipal sewage treatment sectors. Overall, the demand for environmentally friendly phosphorus removal agents will be the main driving force for market growth, and the market size is expected to continue to expand.

LP Information, Inc. (LPI) ' newest research report, the “Phosphorus Removing Agent Industry Forecast” looks at past sales and reviews total world Phosphorus Removing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Phosphorus Removing Agent sales for 2026 through 2032. With Phosphorus Removing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phosphorus Removing Agent industry.

This Insight Report provides a comprehensive analysis of the global Phosphorus Removing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phosphorus Removing Agent portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phosphorus Removing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phosphorus Removing Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phosphorus Removing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphorus Removing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Aluminum Salt Type

Iron Salt Type

Calcium Salt Type

Others

Segmentation by Reaction Mechanism:

Precipitation-type Phosphorus Removal Agents

Adsorption-type Phosphorus Removal Agents

Biological Phosphorus Removal Agents

Others

Segmentation by State:

Liquid Phosphorus Removal Agents

Solid Phosphorus Removal Agents

Segmentation by Application:

Domestic Sewage Treatment

Industrial Wastewater Treatment

Landfill Leachate Treatment

River Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

WaterCo

EnviroChemie

Kemira

BASF

Solvay

Ecolab

ShanDong XinTai Water Treatment Technology

Sanfeng Environmental

Henan Ruisi Environmental Protection Technology

Hainan Yijing Environmental Protection

Jiangsu Haipu Functional Materials

Changlong Technology

Lanbo Chemicals

Jiangsu Feymer Technology

Zibo Yuanrun Water Purification Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phosphorus Removing Agent market?

What factors are driving Phosphorus Removing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phosphorus Removing Agent market opportunities vary by end market size?

How does Phosphorus Removing Agent break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Phosphorus Removing Agent Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Phosphorus Removing Agent by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Phosphorus Removing Agent by Country/Region, 2021, 2025 & 2032
- 2.2 Phosphorus Removing Agent Segment by Type
 - 2.2.1 Aluminum Salt Type
 - 2.2.2 Iron Salt Type
 - 2.2.3 Calcium Salt Type
 - 2.2.4 Others
 - 2.2.5 Phosphorus Removing Agent Sales by Type
 - 2.2.5.1 Global Phosphorus Removing Agent Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Phosphorus Removing Agent Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Phosphorus Removing Agent Sale Price by Type (2021-2026)
- 2.3 Phosphorus Removing Agent Segment by Reaction Mechanism
 - 2.3.1 Precipitation-type Phosphorus Removal Agents
 - 2.3.2 Adsorption-type Phosphorus Removal Agents
 - 2.3.3 Biological Phosphorus Removal Agents
 - 2.3.4 Others
 - 2.3.5 Phosphorus Removing Agent Sales by Reaction Mechanism
 - 2.3.5.1 Global Phosphorus Removing Agent Sales Market Share by Reaction

Mechanism (2021-2026)

2.3.5.2 Global Phosphorus Removing Agent Revenue and Market Share by Reaction

Mechanism (2021-2026)

2.3.5.3 Global Phosphorus Removing Agent Sale Price by Reaction Mechanism

(2021-2026)

2.4 Phosphorus Removing Agent Segment by State

2.4.1 Liquid Phosphorus Removal Agents

2.4.2 Solid Phosphorus Removal Agents

2.4.3 Phosphorus Removing Agent Sales by State

2.4.3.1 Global Phosphorus Removing Agent Sales Market Share by State

(2021-2026)

2.4.3.2 Global Phosphorus Removing Agent Revenue and Market Share by State

(2021-2026)

2.4.3.3 Global Phosphorus Removing Agent Sale Price by State (2021-2026)

2.5 Phosphorus Removing Agent Segment by Application

2.5.1 Domestic Sewage Treatment

2.5.2 Industrial Wastewater Treatment

2.5.3 Landfill Leachate Treatment

2.5.4 River Management

2.5.5 Others

2.5.6 Phosphorus Removing Agent Sales by Application

2.5.6.1 Global Phosphorus Removing Agent Sale Market Share by Application

(2021-2026)

2.5.6.2 Global Phosphorus Removing Agent Revenue and Market Share by

Application (2021-2026)

2.5.6.3 Global Phosphorus Removing Agent Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Phosphorus Removing Agent Breakdown Data by Company

3.1.1 Global Phosphorus Removing Agent Annual Sales by Company (2021-2026)

3.1.2 Global Phosphorus Removing Agent Sales Market Share by Company

(2021-2026)

3.2 Global Phosphorus Removing Agent Annual Revenue by Company (2021-2026)

3.2.1 Global Phosphorus Removing Agent Revenue by Company (2021-2026)

3.2.2 Global Phosphorus Removing Agent Revenue Market Share by Company

(2021-2026)

3.3 Global Phosphorus Removing Agent Sale Price by Company

3.4 Key Manufacturers Phosphorus Removing Agent Producing Area Distribution, Sales

Area, Product Type

3.4.1 Key Manufacturers Phosphorus Removing Agent Product Location Distribution

3.4.2 Players Phosphorus Removing Agent Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PHOSPHORUS REMOVING AGENT BY GEOGRAPHIC REGION

4.1 World Historic Phosphorus Removing Agent Market Size by Geographic Region (2021-2026)

4.1.1 Global Phosphorus Removing Agent Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Phosphorus Removing Agent Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Phosphorus Removing Agent Market Size by Country/Region (2021-2026)

4.2.1 Global Phosphorus Removing Agent Annual Sales by Country/Region (2021-2026)

4.2.2 Global Phosphorus Removing Agent Annual Revenue by Country/Region (2021-2026)

4.3 Americas Phosphorus Removing Agent Sales Growth

4.4 APAC Phosphorus Removing Agent Sales Growth

4.5 Europe Phosphorus Removing Agent Sales Growth

4.6 Middle East & Africa Phosphorus Removing Agent Sales Growth

5 AMERICAS

5.1 Americas Phosphorus Removing Agent Sales by Country

5.1.1 Americas Phosphorus Removing Agent Sales by Country (2021-2026)

5.1.2 Americas Phosphorus Removing Agent Revenue by Country (2021-2026)

5.2 Americas Phosphorus Removing Agent Sales by Type (2021-2026)

5.3 Americas Phosphorus Removing Agent Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Phosphorus Removing Agent Sales by Region

6.1.1 APAC Phosphorus Removing Agent Sales by Region (2021-2026)

6.1.2 APAC Phosphorus Removing Agent Revenue by Region (2021-2026)

6.2 APAC Phosphorus Removing Agent Sales by Type (2021-2026)

6.3 APAC Phosphorus Removing Agent Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Phosphorus Removing Agent by Country

7.1.1 Europe Phosphorus Removing Agent Sales by Country (2021-2026)

7.1.2 Europe Phosphorus Removing Agent Revenue by Country (2021-2026)

7.2 Europe Phosphorus Removing Agent Sales by Type (2021-2026)

7.3 Europe Phosphorus Removing Agent Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Phosphorus Removing Agent by Country

8.1.1 Middle East & Africa Phosphorus Removing Agent Sales by Country (2021-2026)

8.1.2 Middle East & Africa Phosphorus Removing Agent Revenue by Country (2021-2026)

8.2 Middle East & Africa Phosphorus Removing Agent Sales by Type (2021-2026)

8.3 Middle East & Africa Phosphorus Removing Agent Sales by Application (2021-2026)

8.4 Egypt

- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Phosphorus Removing Agent
- 10.3 Manufacturing Process Analysis of Phosphorus Removing Agent
- 10.4 Industry Chain Structure of Phosphorus Removing Agent

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Phosphorus Removing Agent Distributors
- 11.3 Phosphorus Removing Agent Customer

12 WORLD FORECAST REVIEW FOR PHOSPHORUS REMOVING AGENT BY GEOGRAPHIC REGION

- 12.1 Global Phosphorus Removing Agent Market Size Forecast by Region
 - 12.1.1 Global Phosphorus Removing Agent Forecast by Region (2027-2032)
 - 12.1.2 Global Phosphorus Removing Agent Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Phosphorus Removing Agent Forecast by Type (2027-2032)
- 12.7 Global Phosphorus Removing Agent Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 WaterCo

13.1.1 WaterCo Company Information

13.1.2 WaterCo Phosphorus Removing Agent Product Portfolios and Specifications

13.1.3 WaterCo Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 WaterCo Main Business Overview

13.1.5 WaterCo Latest Developments

13.2 EnviroChemie

13.2.1 EnviroChemie Company Information

13.2.2 EnviroChemie Phosphorus Removing Agent Product Portfolios and Specifications

13.2.3 EnviroChemie Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 EnviroChemie Main Business Overview

13.2.5 EnviroChemie Latest Developments

13.3 Kemira

13.3.1 Kemira Company Information

13.3.2 Kemira Phosphorus Removing Agent Product Portfolios and Specifications

13.3.3 Kemira Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Kemira Main Business Overview

13.3.5 Kemira Latest Developments

13.4 BASF

13.4.1 BASF Company Information

13.4.2 BASF Phosphorus Removing Agent Product Portfolios and Specifications

13.4.3 BASF Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 BASF Main Business Overview

13.4.5 BASF Latest Developments

13.5 Solvay

13.5.1 Solvay Company Information

13.5.2 Solvay Phosphorus Removing Agent Product Portfolios and Specifications

13.5.3 Solvay Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Solvay Main Business Overview

13.5.5 Solvay Latest Developments

13.6 Ecolab

13.6.1 Ecolab Company Information

13.6.2 Ecolab Phosphorus Removing Agent Product Portfolios and Specifications

13.6.3 Ecolab Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Ecolab Main Business Overview

13.6.5 Ecolab Latest Developments

13.7 ShanDong XinTai Water Treatment Technology

13.7.1 ShanDong XinTai Water Treatment Technology Company Information

13.7.2 ShanDong XinTai Water Treatment Technology Phosphorus Removing Agent Product Portfolios and Specifications

13.7.3 ShanDong XinTai Water Treatment Technology Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 ShanDong XinTai Water Treatment Technology Main Business Overview

13.7.5 ShanDong XinTai Water Treatment Technology Latest Developments

13.8 Sanfeng Environmental

13.8.1 Sanfeng Environmental Company Information

13.8.2 Sanfeng Environmental Phosphorus Removing Agent Product Portfolios and Specifications

13.8.3 Sanfeng Environmental Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sanfeng Environmental Main Business Overview

13.8.5 Sanfeng Environmental Latest Developments

13.9 Henan Ruisi Environmental Protection Technology

13.9.1 Henan Ruisi Environmental Protection Technology Company Information

13.9.2 Henan Ruisi Environmental Protection Technology Phosphorus Removing Agent Product Portfolios and Specifications

13.9.3 Henan Ruisi Environmental Protection Technology Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Henan Ruisi Environmental Protection Technology Main Business Overview

13.9.5 Henan Ruisi Environmental Protection Technology Latest Developments

13.10 Hainan Yijing Environmental Protection

13.10.1 Hainan Yijing Environmental Protection Company Information

13.10.2 Hainan Yijing Environmental Protection Phosphorus Removing Agent Product Portfolios and Specifications

13.10.3 Hainan Yijing Environmental Protection Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Hainan Yijing Environmental Protection Main Business Overview

13.10.5 Hainan Yijing Environmental Protection Latest Developments

13.11 Jiangsu Haipu Functional Materials

13.11.1 Jiangsu Haipu Functional Materials Company Information

13.11.2 Jiangsu Haipu Functional Materials Phosphorus Removing Agent Product Portfolios and Specifications

13.11.3 Jiangsu Haipu Functional Materials Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Jiangsu Haipu Functional Materials Main Business Overview

13.11.5 Jiangsu Haipu Functional Materials Latest Developments

13.12 Changlong Technology

13.12.1 Changlong Technology Company Information

13.12.2 Changlong Technology Phosphorus Removing Agent Product Portfolios and Specifications

13.12.3 Changlong Technology Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Changlong Technology Main Business Overview

13.12.5 Changlong Technology Latest Developments

13.13 Lanbo Chemicals

13.13.1 Lanbo Chemicals Company Information

13.13.2 Lanbo Chemicals Phosphorus Removing Agent Product Portfolios and Specifications

13.13.3 Lanbo Chemicals Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Lanbo Chemicals Main Business Overview

13.13.5 Lanbo Chemicals Latest Developments

13.14 Jiangsu Feymer Technology

13.14.1 Jiangsu Feymer Technology Company Information

13.14.2 Jiangsu Feymer Technology Phosphorus Removing Agent Product Portfolios and Specifications

13.14.3 Jiangsu Feymer Technology Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Jiangsu Feymer Technology Main Business Overview

13.14.5 Jiangsu Feymer Technology Latest Developments

13.15 Zibo Yuanrun Water Purification Technology

13.15.1 Zibo Yuanrun Water Purification Technology Company Information

13.15.2 Zibo Yuanrun Water Purification Technology Phosphorus Removing Agent Product Portfolios and Specifications

13.15.3 Zibo Yuanrun Water Purification Technology Phosphorus Removing Agent Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Zibo Yuanrun Water Purification Technology Main Business Overview

13.15.5 Zibo Yuanrun Water Purification Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Phosphorus Removing Agent Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Phosphorus Removing Agent Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Aluminum Salt Type

Table 4. Major Players of Iron Salt Type

Table 5. Major Players of Calcium Salt Type

Table 6. Major Players of Others

Table 7. Global Phosphorus Removing Agent Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Phosphorus Removing Agent Sales Market Share by Type (2021-2026)

Table 9. Global Phosphorus Removing Agent Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Phosphorus Removing Agent Revenue Market Share by Type (2021-2026)

Table 11. Global Phosphorus Removing Agent Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Precipitation-type Phosphorus Removal Agents

Table 13. Major Players of Adsorption-type Phosphorus Removal Agents

Table 14. Major Players of Biological Phosphorus Removal Agents

Table 15. Major Players of Others

Table 16. Global Phosphorus Removing Agent Sales by Reaction Mechanism (2021-2026) & (Kilotons)

Table 17. Global Phosphorus Removing Agent Sales Market Share by Reaction Mechanism (2021-2026)

Table 18. Global Phosphorus Removing Agent Revenue by Reaction Mechanism (2021-2026) & (\$ million)

Table 19. Global Phosphorus Removing Agent Revenue Market Share by Reaction Mechanism (2021-2026)

Table 20. Global Phosphorus Removing Agent Sale Price by Reaction Mechanism (2021-2026) & (US\$/Ton)

Table 21. Major Players of Liquid Phosphorus Removal Agents

Table 22. Major Players of Solid Phosphorus Removal Agents

Table 23. Global Phosphorus Removing Agent Sales by State (2021-2026) & (Kilotons)

Table 24. Global Phosphorus Removing Agent Sales Market Share by State (2021-2026)

Table 25. Global Phosphorus Removing Agent Revenue by State (2021-2026) & (\$ million)

Table 26. Global Phosphorus Removing Agent Revenue Market Share by State (2021-2026)

Table 27. Global Phosphorus Removing Agent Sale Price by State (2021-2026) & (US\$/Ton)

Table 28. Global Phosphorus Removing Agent Sale by Application (2021-2026) & (Kilotons)

Table 29. Global Phosphorus Removing Agent Sale Market Share by Application (2021-2026)

Table 30. Global Phosphorus Removing Agent Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Phosphorus Removing Agent Revenue Market Share by Application (2021-2026)

Table 32. Global Phosphorus Removing Agent Sale Price by Application (2021-2026) & (US\$/Ton)

Table 33. Global Phosphorus Removing Agent Sales by Company (2021-2026) & (Kilotons)

Table 34. Global Phosphorus Removing Agent Sales Market Share by Company (2021-2026)

Table 35. Global Phosphorus Removing Agent Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Phosphorus Removing Agent Revenue Market Share by Company (2021-2026)

Table 37. Global Phosphorus Removing Agent Sale Price by Company (2021-2026) & (US\$/Ton)

Table 38. Key Manufacturers Phosphorus Removing Agent Producing Area Distribution and Sales Area

Table 39. Players Phosphorus Removing Agent Products Offered

Table 40. Phosphorus Removing Agent Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Phosphorus Removing Agent Sales by Geographic Region (2021-2026) & (Kilotons)

Table 44. Global Phosphorus Removing Agent Sales Market Share Geographic Region (2021-2026)

Table 45. Global Phosphorus Removing Agent Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Phosphorus Removing Agent Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Phosphorus Removing Agent Sales by Country/Region (2021-2026) & (Kilotons)

Table 48. Global Phosphorus Removing Agent Sales Market Share by Country/Region (2021-2026)

Table 49. Global Phosphorus Removing Agent Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Phosphorus Removing Agent Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Phosphorus Removing Agent Sales by Country (2021-2026) & (Kilotons)

Table 52. Americas Phosphorus Removing Agent Sales Market Share by Country (2021-2026)

Table 53. Americas Phosphorus Removing Agent Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Phosphorus Removing Agent Sales by Type (2021-2026) & (Kilotons)

Table 55. Americas Phosphorus Removing Agent Sales by Application (2021-2026) & (Kilotons)

Table 56. APAC Phosphorus Removing Agent Sales by Region (2021-2026) & (Kilotons)

Table 57. APAC Phosphorus Removing Agent Sales Market Share by Region (2021-2026)

Table 58. APAC Phosphorus Removing Agent Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Phosphorus Removing Agent Sales by Type (2021-2026) & (Kilotons)

Table 60. APAC Phosphorus Removing Agent Sales by Application (2021-2026) & (Kilotons)

Table 61. Europe Phosphorus Removing Agent Sales by Country (2021-2026) & (Kilotons)

Table 62. Europe Phosphorus Removing Agent Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Phosphorus Removing Agent Sales by Type (2021-2026) & (Kilotons)

Table 64. Europe Phosphorus Removing Agent Sales by Application (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Phosphorus Removing Agent Sales by Country (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Phosphorus Removing Agent Revenue Market Share by

Country (2021-2026)

Table 67. Middle East & Africa Phosphorus Removing Agent Sales by Type (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Phosphorus Removing Agent Sales by Application (2021-2026) & (Kilotons)

Table 69. Key Market Drivers & Growth Opportunities of Phosphorus Removing Agent

Table 70. Key Market Challenges & Risks of Phosphorus Removing Agent

Table 71. Key Industry Trends of Phosphorus Removing Agent

Table 72. Phosphorus Removing Agent Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Phosphorus Removing Agent Distributors List

Table 75. Phosphorus Removing Agent Customer List

Table 76. Global Phosphorus Removing Agent Sales Forecast by Region (2027-2032) & (Kilotons)

Table 77. Global Phosphorus Removing Agent Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Phosphorus Removing Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 79. Americas Phosphorus Removing Agent Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Phosphorus Removing Agent Sales Forecast by Region (2027-2032) & (Kilotons)

Table 81. APAC Phosphorus Removing Agent Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Phosphorus Removing Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Europe Phosphorus Removing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Phosphorus Removing Agent Sales Forecast by Country (2027-2032) & (Kilotons)

Table 85. Middle East & Africa Phosphorus Removing Agent Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Phosphorus Removing Agent Sales Forecast by Type (2027-2032) & (Kilotons)

Table 87. Global Phosphorus Removing Agent Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Phosphorus Removing Agent Sales Forecast by Application (2027-2032) & (Kilotons)

Table 89. Global Phosphorus Removing Agent Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 90. WaterCo Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 91. WaterCo Phosphorus Removing Agent Product Portfolios and Specifications

Table 92. WaterCo Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 93. WaterCo Main Business

Table 94. WaterCo Latest Developments

Table 95. EnviroChemie Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 96. EnviroChemie Phosphorus Removing Agent Product Portfolios and Specifications

Table 97. EnviroChemie Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 98. EnviroChemie Main Business

Table 99. EnviroChemie Latest Developments

Table 100. Kemira Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 101. Kemira Phosphorus Removing Agent Product Portfolios and Specifications

Table 102. Kemira Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 103. Kemira Main Business

Table 104. Kemira Latest Developments

Table 105. BASF Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 106. BASF Phosphorus Removing Agent Product Portfolios and Specifications

Table 107. BASF Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 108. BASF Main Business

Table 109. BASF Latest Developments

Table 110. Solvay Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 111. Solvay Phosphorus Removing Agent Product Portfolios and Specifications

Table 112. Solvay Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 113. Solvay Main Business

Table 114. Solvay Latest Developments

Table 115. Ecolab Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 116. Ecolab Phosphorus Removing Agent Product Portfolios and Specifications

Table 117. Ecolab Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 118. Ecolab Main Business

Table 119. Ecolab Latest Developments

Table 120. ShanDong XinTai Water Treatment Technology Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 121. ShanDong XinTai Water Treatment Technology Phosphorus Removing Agent Product Portfolios and Specifications

Table 122. ShanDong XinTai Water Treatment Technology Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 123. ShanDong XinTai Water Treatment Technology Main Business

Table 124. ShanDong XinTai Water Treatment Technology Latest Developments

Table 125. Sanfeng Environmental Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 126. Sanfeng Environmental Phosphorus Removing Agent Product Portfolios and Specifications

Table 127. Sanfeng Environmental Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 128. Sanfeng Environmental Main Business

Table 129. Sanfeng Environmental Latest Developments

Table 130. Henan Ruisi Environmental Protection Technology Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 131. Henan Ruisi Environmental Protection Technology Phosphorus Removing Agent Product Portfolios and Specifications

Table 132. Henan Ruisi Environmental Protection Technology Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 133. Henan Ruisi Environmental Protection Technology Main Business

Table 134. Henan Ruisi Environmental Protection Technology Latest Developments

Table 135. Hainan Yijing Environmental Protection Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 136. Hainan Yijing Environmental Protection Phosphorus Removing Agent Product Portfolios and Specifications

Table 137. Hainan Yijing Environmental Protection Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 138. Hainan Yijing Environmental Protection Main Business

Table 139. Hainan Yijing Environmental Protection Latest Developments

Table 140. Jiangsu Haipu Functional Materials Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 141. Jiangsu Haipu Functional Materials Phosphorus Removing Agent Product Portfolios and Specifications

Table 142. Jiangsu Haipu Functional Materials Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 143. Jiangsu Haipu Functional Materials Main Business

Table 144. Jiangsu Haipu Functional Materials Latest Developments

Table 145. Changlong Technology Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 146. Changlong Technology Phosphorus Removing Agent Product Portfolios and Specifications

Table 147. Changlong Technology Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 148. Changlong Technology Main Business

Table 149. Changlong Technology Latest Developments

Table 150. Lanbo Chemicals Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 151. Lanbo Chemicals Phosphorus Removing Agent Product Portfolios and Specifications

Table 152. Lanbo Chemicals Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 153. Lanbo Chemicals Main Business

Table 154. Lanbo Chemicals Latest Developments

Table 155. Jiangsu Feymer Technology Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 156. Jiangsu Feymer Technology Phosphorus Removing Agent Product Portfolios and Specifications

Table 157. Jiangsu Feymer Technology Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 158. Jiangsu Feymer Technology Main Business

Table 159. Jiangsu Feymer Technology Latest Developments

Table 160. Zibo Yuanrun Water Purification Technology Basic Information, Phosphorus Removing Agent Manufacturing Base, Sales Area and Its Competitors

Table 161. Zibo Yuanrun Water Purification Technology Phosphorus Removing Agent Product Portfolios and Specifications

Table 162. Zibo Yuanrun Water Purification Technology Phosphorus Removing Agent Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 163. Zibo Yuanrun Water Purification Technology Main Business

Table 164. Zibo Yuanrun Water Purification Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Phosphorus Removing Agent
- Figure 2. Phosphorus Removing Agent Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Phosphorus Removing Agent Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Phosphorus Removing Agent Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Phosphorus Removing Agent Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Phosphorus Removing Agent Sales Market Share by Country/Region (2025)
- Figure 10. Phosphorus Removing Agent Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Aluminum Salt Type
- Figure 12. Product Picture of Iron Salt Type
- Figure 13. Product Picture of Calcium Salt Type
- Figure 14. Product Picture of Others
- Figure 15. Global Phosphorus Removing Agent Sales Market Share by Type in 2026
- Figure 16. Global Phosphorus Removing Agent Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Precipitation-type Phosphorus Removal Agents
- Figure 18. Product Picture of Adsorption-type Phosphorus Removal Agents
- Figure 19. Product Picture of Biological Phosphorus Removal Agents
- Figure 20. Product Picture of Others
- Figure 21. Global Phosphorus Removing Agent Sales Market Share by Reaction Mechanism in 2026
- Figure 22. Global Phosphorus Removing Agent Revenue Market Share by Reaction Mechanism (2021-2026)
- Figure 23. Product Picture of Liquid Phosphorus Removal Agents
- Figure 24. Product Picture of Solid Phosphorus Removal Agents
- Figure 25. Global Phosphorus Removing Agent Sales Market Share by State in 2026
- Figure 26. Global Phosphorus Removing Agent Revenue Market Share by State (2021-2026)
- Figure 27. Phosphorus Removing Agent Consumed in Domestic Sewage Treatment
- Figure 28. Global Phosphorus Removing Agent Market: Domestic Sewage Treatment

(2021-2026) & (Kilotons)

Figure 29. Phosphorus Removing Agent Consumed in Industrial Wastewater Treatment

Figure 30. Global Phosphorus Removing Agent Market: Industrial Wastewater Treatment (2021-2026) & (Kilotons)

Figure 31. Phosphorus Removing Agent Consumed in Landfill Leachate Treatment

Figure 32. Global Phosphorus Removing Agent Market: Landfill Leachate Treatment (2021-2026) & (Kilotons)

Figure 33. Phosphorus Removing Agent Consumed in River Management

Figure 34. Global Phosphorus Removing Agent Market: River Management (2021-2026) & (Kilotons)

Figure 35. Phosphorus Removing Agent Consumed in Others

Figure 36. Global Phosphorus Removing Agent Market: Others (2021-2026) & (Kilotons)

Figure 37. Global Phosphorus Removing Agent Sale Market Share by Application (2025)

Figure 38. Global Phosphorus Removing Agent Revenue Market Share by Application in 2026

Figure 39. Phosphorus Removing Agent Sales by Company in 2026 (Kilotons)

Figure 40. Global Phosphorus Removing Agent Sales Market Share by Company in 2026

Figure 41. Phosphorus Removing Agent Revenue by Company in 2026 (\$ millions)

Figure 42. Global Phosphorus Removing Agent Revenue Market Share by Company in 2026

Figure 43. Global Phosphorus Removing Agent Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Phosphorus Removing Agent Revenue Market Share by Geographic Region in 2026

Figure 45. Americas Phosphorus Removing Agent Sales 2021-2026 (Kilotons)

Figure 46. Americas Phosphorus Removing Agent Revenue 2021-2026 (\$ millions)

Figure 47. APAC Phosphorus Removing Agent Sales 2021-2026 (Kilotons)

Figure 48. APAC Phosphorus Removing Agent Revenue 2021-2026 (\$ millions)

Figure 49. Europe Phosphorus Removing Agent Sales 2021-2026 (Kilotons)

Figure 50. Europe Phosphorus Removing Agent Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Phosphorus Removing Agent Sales 2021-2026 (Kilotons)

Figure 52. Middle East & Africa Phosphorus Removing Agent Revenue 2021-2026 (\$ millions)

Figure 53. Americas Phosphorus Removing Agent Sales Market Share by Country in 2026

Figure 54. Americas Phosphorus Removing Agent Revenue Market Share by Country (2021-2026)

Figure 55. Americas Phosphorus Removing Agent Sales Market Share by Type (2021-2026)

Figure 56. Americas Phosphorus Removing Agent Sales Market Share by Application (2021-2026)

Figure 57. United States Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Phosphorus Removing Agent Sales Market Share by Region in 2026

Figure 62. APAC Phosphorus Removing Agent Revenue Market Share by Region (2021-2026)

Figure 63. APAC Phosphorus Removing Agent Sales Market Share by Type (2021-2026)

Figure 64. APAC Phosphorus Removing Agent Sales Market Share by Application (2021-2026)

Figure 65. China Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Phosphorus Removing Agent Sales Market Share by Country in 2026

Figure 73. Europe Phosphorus Removing Agent Revenue Market Share by Country (2021-2026)

Figure 74. Europe Phosphorus Removing Agent Sales Market Share by Type (2021-2026)

Figure 75. Europe Phosphorus Removing Agent Sales Market Share by Application (2021-2026)

Figure 76. Germany Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Phosphorus Removing Agent Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Phosphorus Removing Agent Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Phosphorus Removing Agent Sales Market Share by Application (2021-2026)

Figure 84. Egypt Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Phosphorus Removing Agent Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Phosphorus Removing Agent in 2026

Figure 90. Manufacturing Process Analysis of Phosphorus Removing Agent

Figure 91. Industry Chain Structure of Phosphorus Removing Agent

Figure 92. Channels of Distribution

Figure 93. Global Phosphorus Removing Agent Sales Market Forecast by Region (2027-2032)

Figure 94. Global Phosphorus Removing Agent Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Phosphorus Removing Agent Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Phosphorus Removing Agent Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Phosphorus Removing Agent Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Phosphorus Removing Agent Revenue Market Share Forecast by Application (2027-2032)

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