

Global Phellodendron Extract Market Growth 2026-2032

<https://marketpublishers.com/r/P6F9DD3689F1EN.html>

Date: January 2025

Pages: 96

Price: US\$ 3,660.00 (Single User License)

ID: P6F9DD3689F1EN

Abstracts

The global Phellodendron Extract market size is predicted to grow from US\$ 89.53 million in 2025 to US\$ 134 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

In 2025, the global production of Phellodendron extract was approximately 2,860 tons, with an average selling price of approximately US\$32/kg. The production capacity in 2025 was 3,400 tons, with an average gross profit margin of approximately 15-25%. Phellodendron extract is a natural product extracted from the dried bark of the Phellodendron amurense or Phellodendron chinense plant of the Rutaceae family. It is a brown or brownish-yellow powder, mainly containing alkaloids such as berberine and palmatine. It has the effects of clearing heat and drying dampness, purging fire and relieving steaming, and detoxifying and treating sores, and is widely used in medicine, health products, and cosmetics.

The upstream core raw material of Phellodendron extract is dried Phellodendron bark that meets pharmacopoeia standards, mainly sourced from standardized cultivation of Phellodendron to ensure stable content and controllable quality of its core active ingredients (such as berberine and palmatine). Its downstream application industries are highly concentrated in the health and pharmaceutical industries, and it is widely used as a standardized raw material in the formulation and production of dietary supplements for metabolic health, antibacterial and anti-inflammatory traditional Chinese medicines and herbal medicines, functional foods and beverages, and personal care products (such as acne treatment and oral care products).

Phellodendron extract, derived from the bark of the Phellodendron tree, is an important traditional Chinese medicine with multiple pharmacological effects, including

antibacterial, anti-inflammatory, antioxidant, and hypoglycemic properties. With the increasing global demand for natural plant extracts, the application range of Phellodendron extract is gradually expanding. Especially in the field of traditional Chinese medicine, Phellodendron extract is commonly used to treat damp-heat syndromes, skin diseases, and gastrointestinal disorders. Furthermore, with the growing consumer preference for natural, side-effect-free products, the application of Phellodendron extract in health supplements, functional foods, and cosmetics is also showing an upward trend.

In recent years, the demand for Phellodendron extract in the global market has steadily increased, particularly in Asian markets such as China and Japan, where its market share is growing due to the influence of traditional Chinese medicine culture. In European and American markets, as the acceptance of natural herbal medicines increases, Phellodendron extract is gradually being accepted by more consumers as a natural health ingredient. In the future, the market for Phellodendron extract will continue to grow, especially in applications related to anti-inflammatory, antibacterial, and anti-aging properties. With further research, more potential of Phellodendron extract will be explored in drug development, nutritional supplements, and skincare products, driving further market expansion.

LP Information, Inc. (LPI) ' newest research report, the “Phellodendron Extract Industry Forecast” looks at past sales and reviews total world Phellodendron Extract sales in 2025, providing a comprehensive analysis by region and market sector of projected Phellodendron Extract sales for 2026 through 2032. With Phellodendron Extract sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Phellodendron Extract industry.

This Insight Report provides a comprehensive analysis of the global Phellodendron Extract landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Phellodendron Extract portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Phellodendron Extract market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Phellodendron Extract and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Phellodendron Extract.

This report presents a comprehensive overview, market shares, and growth opportunities of Phellodendron Extract market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Liquid

Powder

Segmentation by Extraction Method:

Water Extract

Alcohol Extract

Supercritical CO₂ Extract

Others

Segmentation by Extract Ratio:

10:1

20:1

50:1

Others

Segmentation by Application:

Pharmaceutical

Nutraceuticals

Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shaanxi Runze Xinqi Biotechnology

Xi'an Ruilin Biotechnology

Xi'an Tianxingjian Natural Bio-products

Shaanxi Huikangyuan Bio-Medicine Technology

Shaanxi Sinuote Biotechnology

Xi'an Clover Biotechnology

Shaanxi New Horizon Biotechnology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Phellodendron Extract market?

What factors are driving Phellodendron Extract market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Phellodendron Extract market opportunities vary by end market size?

How does Phellodendron Extract break out by Type, by Application?

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