

Global PET Preform Inspection System Market Growth 2026-2032

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Abstracts

The global PET Preform Inspection System market size is predicted to grow from US\$ 306 million in 2025 to US\$ 468 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

PET preform inspection systems are intelligent equipment that automatically inspects injection-molded PET preforms online, based on machine vision, high-resolution industrial cameras, infrared or ultraviolet light sources, and AI algorithms. They can identify key defects such as bottle neck defects (flash, gaps), bottle body impurities, whitening due to crystallization, dimensional deviations, and bottom stress lines, ensuring blow molding yield and food safety. The upstream of the industry chain includes suppliers of industrial cameras (such as Basler and Hikvision), lenses, light source modules, embedded industrial control computers, and AI chips. The midstream consists of core equipment manufacturers, who need to master optical design, high-speed image processing, deep learning model training, and integration capabilities with injection molding production lines. The downstream mainly serves PET packaging companies, beverage giants (such as Nongfu Spring and Coca-Cola), and preform injection molding plants. Due to high technological barriers and a clear import substitution trend, the industry's overall gross profit margin is between 35% and 50%. In 2024, the global production of PET preform inspection systems was approximately 3,670 units, with an average unit price of approximately US\$85,000. Global production capacity is expected to reach approximately 5,000 units in 2024.

United States market for PET Preform Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PET Preform Inspection System is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PET Preform Inspection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PET Preform Inspection System players cover Sacmi, Agr International, Pressco Technology, AT2E, Intravis GmbH, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “PET Preform Inspection System Industry Forecast” looks at past sales and reviews total world PET Preform Inspection System sales in 2025, providing a comprehensive analysis by region and market sector of projected PET Preform Inspection System sales for 2026 through 2032. With PET Preform Inspection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PET Preform Inspection System industry.

This Insight Report provides a comprehensive analysis of the global PET Preform Inspection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PET Preform Inspection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PET Preform Inspection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PET Preform Inspection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PET Preform Inspection System.

This report presents a comprehensive overview, market shares, and growth opportunities of PET Preform Inspection System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Automated Inspection System

Semi-Automated Inspection System

Segmentation by Detection Technology:

Vision-Based Inspection System

Infrared Inspection System

X-ray Inspection System

Segmentation by Application:

Bottled Water Industry

Carbonated Drinks Manufacturing

Edible Oil & Condiment Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Sacmi

Agr International

Pressco Technology

AT2E

Intravis GmbH

Krones

IMDvista

Chinaplas

Yuzen

Guangzhou Huayan Pharmaceutical Equipment

Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd.

Lanfranchi Preforms

Mavisol

KeyeTech

Key Questions Addressed in this Report

What is the 10-year outlook for the global PET Preform Inspection System market?

What factors are driving PET Preform Inspection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PET Preform Inspection System market opportunities vary by end market size?

How does PET Preform Inspection System break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PET Preform Inspection System Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PET Preform Inspection System by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PET Preform Inspection System by Country/Region, 2021, 2025 & 2032
- 2.2 PET Preform Inspection System Segment by Type
 - 2.2.1 Fully Automated Inspection System
 - 2.2.2 Semi-Automated Inspection System
 - 2.2.3 PET Preform Inspection System Sales by Type
 - 2.2.3.1 Global PET Preform Inspection System Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PET Preform Inspection System Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PET Preform Inspection System Sale Price by Type (2021-2026)
- 2.3 PET Preform Inspection System Segment by Detection Technology
 - 2.3.1 Vision-Based Inspection System
 - 2.3.2 Infrared Inspection System
 - 2.3.3 X-ray Inspection System
 - 2.3.4 PET Preform Inspection System Sales by Detection Technology
 - 2.3.4.1 Global PET Preform Inspection System Sales Market Share by Detection Technology (2021-2026)
 - 2.3.4.2 Global PET Preform Inspection System Revenue and Market Share by Detection Technology (2021-2026)

2.3.4.3 Global PET Preform Inspection System Sale Price by Detection Technology (2021-2026)

2.4 PET Preform Inspection System Segment by Application

2.4.1 Bottled Water Industry

2.4.2 Carbonated Drinks Manufacturing

2.4.3 Edible Oil & Condiment Packaging

2.4.4 Other

2.4.5 PET Preform Inspection System Sales by Application

2.4.5.1 Global PET Preform Inspection System Sale Market Share by Application (2021-2026)

2.4.5.2 Global PET Preform Inspection System Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global PET Preform Inspection System Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PET Preform Inspection System Breakdown Data by Company

3.1.1 Global PET Preform Inspection System Annual Sales by Company (2021-2026)

3.1.2 Global PET Preform Inspection System Sales Market Share by Company (2021-2026)

3.2 Global PET Preform Inspection System Annual Revenue by Company (2021-2026)

3.2.1 Global PET Preform Inspection System Revenue by Company (2021-2026)

3.2.2 Global PET Preform Inspection System Revenue Market Share by Company (2021-2026)

3.3 Global PET Preform Inspection System Sale Price by Company

3.4 Key Manufacturers PET Preform Inspection System Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PET Preform Inspection System Product Location Distribution

3.4.2 Players PET Preform Inspection System Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PET PREFORM INSPECTION SYSTEM BY GEOGRAPHIC REGION

4.1 World Historic PET Preform Inspection System Market Size by Geographic Region (2021-2026)

4.1.1 Global PET Preform Inspection System Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PET Preform Inspection System Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PET Preform Inspection System Market Size by Country/Region (2021-2026)

4.2.1 Global PET Preform Inspection System Annual Sales by Country/Region (2021-2026)

4.2.2 Global PET Preform Inspection System Annual Revenue by Country/Region (2021-2026)

4.3 Americas PET Preform Inspection System Sales Growth

4.4 APAC PET Preform Inspection System Sales Growth

4.5 Europe PET Preform Inspection System Sales Growth

4.6 Middle East & Africa PET Preform Inspection System Sales Growth

5 AMERICAS

5.1 Americas PET Preform Inspection System Sales by Country

5.1.1 Americas PET Preform Inspection System Sales by Country (2021-2026)

5.1.2 Americas PET Preform Inspection System Revenue by Country (2021-2026)

5.2 Americas PET Preform Inspection System Sales by Type (2021-2026)

5.3 Americas PET Preform Inspection System Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PET Preform Inspection System Sales by Region

6.1.1 APAC PET Preform Inspection System Sales by Region (2021-2026)

6.1.2 APAC PET Preform Inspection System Revenue by Region (2021-2026)

6.2 APAC PET Preform Inspection System Sales by Type (2021-2026)

6.3 APAC PET Preform Inspection System Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PET Preform Inspection System by Country

7.1.1 Europe PET Preform Inspection System Sales by Country (2021-2026)

7.1.2 Europe PET Preform Inspection System Revenue by Country (2021-2026)

7.2 Europe PET Preform Inspection System Sales by Type (2021-2026)

7.3 Europe PET Preform Inspection System Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PET Preform Inspection System by Country

8.1.1 Middle East & Africa PET Preform Inspection System Sales by Country (2021-2026)

8.1.2 Middle East & Africa PET Preform Inspection System Revenue by Country (2021-2026)

8.2 Middle East & Africa PET Preform Inspection System Sales by Type (2021-2026)

8.3 Middle East & Africa PET Preform Inspection System Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of PET Preform Inspection System
- 10.3 Manufacturing Process Analysis of PET Preform Inspection System
- 10.4 Industry Chain Structure of PET Preform Inspection System

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 PET Preform Inspection System Distributors
- 11.3 PET Preform Inspection System Customer

12 WORLD FORECAST REVIEW FOR PET PREFORM INSPECTION SYSTEM BY GEOGRAPHIC REGION

- 12.1 Global PET Preform Inspection System Market Size Forecast by Region
 - 12.1.1 Global PET Preform Inspection System Forecast by Region (2027-2032)
 - 12.1.2 Global PET Preform Inspection System Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PET Preform Inspection System Forecast by Type (2027-2032)
- 12.7 Global PET Preform Inspection System Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Sacmi
 - 13.1.1 Sacmi Company Information
 - 13.1.2 Sacmi PET Preform Inspection System Product Portfolios and Specifications
 - 13.1.3 Sacmi PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Sacmi Main Business Overview
 - 13.1.5 Sacmi Latest Developments

13.2 Agr International

13.2.1 Agr International Company Information

13.2.2 Agr International PET Preform Inspection System Product Portfolios and Specifications

13.2.3 Agr International PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Agr International Main Business Overview

13.2.5 Agr International Latest Developments

13.3 Pressco Technology

13.3.1 Pressco Technology Company Information

13.3.2 Pressco Technology PET Preform Inspection System Product Portfolios and Specifications

13.3.3 Pressco Technology PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Pressco Technology Main Business Overview

13.3.5 Pressco Technology Latest Developments

13.4 AT2E

13.4.1 AT2E Company Information

13.4.2 AT2E PET Preform Inspection System Product Portfolios and Specifications

13.4.3 AT2E PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 AT2E Main Business Overview

13.4.5 AT2E Latest Developments

13.5 Intravis GmbH

13.5.1 Intravis GmbH Company Information

13.5.2 Intravis GmbH PET Preform Inspection System Product Portfolios and Specifications

13.5.3 Intravis GmbH PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Intravis GmbH Main Business Overview

13.5.5 Intravis GmbH Latest Developments

13.6 Krones

13.6.1 Krones Company Information

13.6.2 Krones PET Preform Inspection System Product Portfolios and Specifications

13.6.3 Krones PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Krones Main Business Overview

13.6.5 Krones Latest Developments

13.7 IMDvista

- 13.7.1 IMDvista Company Information
- 13.7.2 IMDvista PET Preform Inspection System Product Portfolios and Specifications
- 13.7.3 IMDvista PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 IMDvista Main Business Overview
- 13.7.5 IMDvista Latest Developments
- 13.8 Chinaplas
 - 13.8.1 Chinaplas Company Information
 - 13.8.2 Chinaplas PET Preform Inspection System Product Portfolios and Specifications
 - 13.8.3 Chinaplas PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Chinaplas Main Business Overview
 - 13.8.5 Chinaplas Latest Developments
- 13.9 Yuzen
 - 13.9.1 Yuzen Company Information
 - 13.9.2 Yuzen PET Preform Inspection System Product Portfolios and Specifications
 - 13.9.3 Yuzen PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Yuzen Main Business Overview
 - 13.9.5 Yuzen Latest Developments
- 13.10 Guangzhou Huayan Pharmaceutical Equipment
 - 13.10.1 Guangzhou Huayan Pharmaceutical Equipment Company Information
 - 13.10.2 Guangzhou Huayan Pharmaceutical Equipment PET Preform Inspection System Product Portfolios and Specifications
 - 13.10.3 Guangzhou Huayan Pharmaceutical Equipment PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Guangzhou Huayan Pharmaceutical Equipment Main Business Overview
 - 13.10.5 Guangzhou Huayan Pharmaceutical Equipment Latest Developments
- 13.11 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd.
 - 13.11.1 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. Company Information
 - 13.11.2 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. PET Preform Inspection System Product Portfolios and Specifications
 - 13.11.3 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. Main Business Overview
 - 13.11.5 Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd.

Latest Developments

13.12 Lanfranchi Preforms

13.12.1 Lanfranchi Preforms Company Information

13.12.2 Lanfranchi Preforms PET Preform Inspection System Product Portfolios and Specifications

13.12.3 Lanfranchi Preforms PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Lanfranchi Preforms Main Business Overview

13.12.5 Lanfranchi Preforms Latest Developments

13.13 Mavisol

13.13.1 Mavisol Company Information

13.13.2 Mavisol PET Preform Inspection System Product Portfolios and Specifications

13.13.3 Mavisol PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Mavisol Main Business Overview

13.13.5 Mavisol Latest Developments

13.14 KeyeTech

13.14.1 KeyeTech Company Information

13.14.2 KeyeTech PET Preform Inspection System Product Portfolios and Specifications

13.14.3 KeyeTech PET Preform Inspection System Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 KeyeTech Main Business Overview

13.14.5 KeyeTech Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PET Preform Inspection System Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PET Preform Inspection System Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fully Automated Inspection System

Table 4. Major Players of Semi-Automated Inspection System

Table 5. Global PET Preform Inspection System Sales by Type (2021-2026) & (Units)

Table 6. Global PET Preform Inspection System Sales Market Share by Type (2021-2026)

Table 7. Global PET Preform Inspection System Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PET Preform Inspection System Revenue Market Share by Type (2021-2026)

Table 9. Global PET Preform Inspection System Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Vision-Based Inspection System

Table 11. Major Players of Infrared Inspection System

Table 12. Major Players of X-ray Inspection System

Table 13. Global PET Preform Inspection System Sales by Detection Technology (2021-2026) & (Units)

Table 14. Global PET Preform Inspection System Sales Market Share by Detection Technology (2021-2026)

Table 15. Global PET Preform Inspection System Revenue by Detection Technology (2021-2026) & (\$ million)

Table 16. Global PET Preform Inspection System Revenue Market Share by Detection Technology (2021-2026)

Table 17. Global PET Preform Inspection System Sale Price by Detection Technology (2021-2026) & (US\$/Unit)

Table 18. Global PET Preform Inspection System Sale by Application (2021-2026) & (Units)

Table 19. Global PET Preform Inspection System Sale Market Share by Application (2021-2026)

Table 20. Global PET Preform Inspection System Revenue by Application (2021-2026) & (\$ million)

Table 21. Global PET Preform Inspection System Revenue Market Share by Application

(2021-2026)

Table 22. Global PET Preform Inspection System Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global PET Preform Inspection System Sales by Company (2021-2026) & (Units)

Table 24. Global PET Preform Inspection System Sales Market Share by Company (2021-2026)

Table 25. Global PET Preform Inspection System Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global PET Preform Inspection System Revenue Market Share by Company (2021-2026)

Table 27. Global PET Preform Inspection System Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers PET Preform Inspection System Producing Area Distribution and Sales Area

Table 29. Players PET Preform Inspection System Products Offered

Table 30. PET Preform Inspection System Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global PET Preform Inspection System Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global PET Preform Inspection System Sales Market Share Geographic Region (2021-2026)

Table 35. Global PET Preform Inspection System Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global PET Preform Inspection System Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global PET Preform Inspection System Sales by Country/Region (2021-2026) & (Units)

Table 38. Global PET Preform Inspection System Sales Market Share by Country/Region (2021-2026)

Table 39. Global PET Preform Inspection System Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global PET Preform Inspection System Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas PET Preform Inspection System Sales by Country (2021-2026) & (Units)

Table 42. Americas PET Preform Inspection System Sales Market Share by Country

(2021-2026)

Table 43. Americas PET Preform Inspection System Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas PET Preform Inspection System Sales by Type (2021-2026) & (Units)

Table 45. Americas PET Preform Inspection System Sales by Application (2021-2026) & (Units)

Table 46. APAC PET Preform Inspection System Sales by Region (2021-2026) & (Units)

Table 47. APAC PET Preform Inspection System Sales Market Share by Region (2021-2026)

Table 48. APAC PET Preform Inspection System Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC PET Preform Inspection System Sales by Type (2021-2026) & (Units)

Table 50. APAC PET Preform Inspection System Sales by Application (2021-2026) & (Units)

Table 51. Europe PET Preform Inspection System Sales by Country (2021-2026) & (Units)

Table 52. Europe PET Preform Inspection System Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe PET Preform Inspection System Sales by Type (2021-2026) & (Units)

Table 54. Europe PET Preform Inspection System Sales by Application (2021-2026) & (Units)

Table 55. Middle East & Africa PET Preform Inspection System Sales by Country (2021-2026) & (Units)

Table 56. Middle East & Africa PET Preform Inspection System Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa PET Preform Inspection System Sales by Type (2021-2026) & (Units)

Table 58. Middle East & Africa PET Preform Inspection System Sales by Application (2021-2026) & (Units)

Table 59. Key Market Drivers & Growth Opportunities of PET Preform Inspection System

Table 60. Key Market Challenges & Risks of PET Preform Inspection System

Table 61. Key Industry Trends of PET Preform Inspection System

Table 62. PET Preform Inspection System Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. PET Preform Inspection System Distributors List

Table 65. PET Preform Inspection System Customer List

- Table 66. Global PET Preform Inspection System Sales Forecast by Region (2027-2032) & (Units)
- Table 67. Global PET Preform Inspection System Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 68. Americas PET Preform Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 69. Americas PET Preform Inspection System Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 70. APAC PET Preform Inspection System Sales Forecast by Region (2027-2032) & (Units)
- Table 71. APAC PET Preform Inspection System Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 72. Europe PET Preform Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 73. Europe PET Preform Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 74. Middle East & Africa PET Preform Inspection System Sales Forecast by Country (2027-2032) & (Units)
- Table 75. Middle East & Africa PET Preform Inspection System Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 76. Global PET Preform Inspection System Sales Forecast by Type (2027-2032) & (Units)
- Table 77. Global PET Preform Inspection System Revenue Forecast by Type (2027-2032) & (\$ millions)
- Table 78. Global PET Preform Inspection System Sales Forecast by Application (2027-2032) & (Units)
- Table 79. Global PET Preform Inspection System Revenue Forecast by Application (2027-2032) & (\$ millions)
- Table 80. Sacmi Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 81. Sacmi PET Preform Inspection System Product Portfolios and Specifications
- Table 82. Sacmi PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
- Table 83. Sacmi Main Business
- Table 84. Sacmi Latest Developments
- Table 85. Agr International Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors
- Table 86. Agr International PET Preform Inspection System Product Portfolios and Specifications

Table 87. Agr International PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Agr International Main Business

Table 89. Agr International Latest Developments

Table 90. Pressco Technology Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 91. Pressco Technology PET Preform Inspection System Product Portfolios and Specifications

Table 92. Pressco Technology PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Pressco Technology Main Business

Table 94. Pressco Technology Latest Developments

Table 95. AT2E Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 96. AT2E PET Preform Inspection System Product Portfolios and Specifications

Table 97. AT2E PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. AT2E Main Business

Table 99. AT2E Latest Developments

Table 100. Intravis GmbH Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 101. Intravis GmbH PET Preform Inspection System Product Portfolios and Specifications

Table 102. Intravis GmbH PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Intravis GmbH Main Business

Table 104. Intravis GmbH Latest Developments

Table 105. Krones Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 106. Krones PET Preform Inspection System Product Portfolios and Specifications

Table 107. Krones PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Krones Main Business

Table 109. Krones Latest Developments

Table 110. IMDvista Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 111. IMDvista PET Preform Inspection System Product Portfolios and Specifications

Table 112. IMDvista PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. IMDvista Main Business

Table 114. IMDvista Latest Developments

Table 115. Chinaplas Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 116. Chinaplas PET Preform Inspection System Product Portfolios and Specifications

Table 117. Chinaplas PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Chinaplas Main Business

Table 119. Chinaplas Latest Developments

Table 120. Yuzen Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 121. Yuzen PET Preform Inspection System Product Portfolios and Specifications

Table 122. Yuzen PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Yuzen Main Business

Table 124. Yuzen Latest Developments

Table 125. Guangzhou Huayan Pharmaceutical Equipment Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 126. Guangzhou Huayan Pharmaceutical Equipment PET Preform Inspection System Product Portfolios and Specifications

Table 127. Guangzhou Huayan Pharmaceutical Equipment PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Guangzhou Huayan Pharmaceutical Equipment Main Business

Table 129. Guangzhou Huayan Pharmaceutical Equipment Latest Developments

Table 130. Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 131. Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. PET Preform Inspection System Product Portfolios and Specifications

Table 132. Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd. Main Business

Table 134. Shenzhen Haizhou Measurement & Control Intelligent Equipment Co., Ltd.

Latest Developments

Table 135. Lanfranchi Preforms Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 136. Lanfranchi Preforms PET Preform Inspection System Product Portfolios and Specifications

Table 137. Lanfranchi Preforms PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Lanfranchi Preforms Main Business

Table 139. Lanfranchi Preforms Latest Developments

Table 140. Mavisol Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 141. Mavisol PET Preform Inspection System Product Portfolios and Specifications

Table 142. Mavisol PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Mavisol Main Business

Table 144. Mavisol Latest Developments

Table 145. KeyeTech Basic Information, PET Preform Inspection System Manufacturing Base, Sales Area and Its Competitors

Table 146. KeyeTech PET Preform Inspection System Product Portfolios and Specifications

Table 147. KeyeTech PET Preform Inspection System Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. KeyeTech Main Business

Table 149. KeyeTech Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PET Preform Inspection System
- Figure 2. PET Preform Inspection System Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PET Preform Inspection System Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global PET Preform Inspection System Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PET Preform Inspection System Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PET Preform Inspection System Sales Market Share by Country/Region (2025)
- Figure 10. PET Preform Inspection System Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fully Automated Inspection System
- Figure 12. Product Picture of Semi-Automated Inspection System
- Figure 13. Global PET Preform Inspection System Sales Market Share by Type in 2026
- Figure 14. Global PET Preform Inspection System Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Vision-Based Inspection System
- Figure 16. Product Picture of Infrared Inspection System
- Figure 17. Product Picture of X-ray Inspection System
- Figure 18. Global PET Preform Inspection System Sales Market Share by Detection Technology in 2026
- Figure 19. Global PET Preform Inspection System Revenue Market Share by Detection Technology (2021-2026)
- Figure 20. PET Preform Inspection System Consumed in Bottled Water Industry
- Figure 21. Global PET Preform Inspection System Market: Bottled Water Industry (2021-2026) & (Units)
- Figure 22. PET Preform Inspection System Consumed in Carbonated Drinks Manufacturing
- Figure 23. Global PET Preform Inspection System Market: Carbonated Drinks Manufacturing (2021-2026) & (Units)
- Figure 24. PET Preform Inspection System Consumed in Edible Oil & Condiment Packaging

Figure 25. Global PET Preform Inspection System Market: Edible Oil & Condiment Packaging (2021-2026) & (Units)

Figure 26. PET Preform Inspection System Consumed in Other

Figure 27. Global PET Preform Inspection System Market: Other (2021-2026) & (Units)

Figure 28. Global PET Preform Inspection System Sale Market Share by Application (2025)

Figure 29. Global PET Preform Inspection System Revenue Market Share by Application in 2026

Figure 30. PET Preform Inspection System Sales by Company in 2026 (Units)

Figure 31. Global PET Preform Inspection System Sales Market Share by Company in 2026

Figure 32. PET Preform Inspection System Revenue by Company in 2026 (\$ millions)

Figure 33. Global PET Preform Inspection System Revenue Market Share by Company in 2026

Figure 34. Global PET Preform Inspection System Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global PET Preform Inspection System Revenue Market Share by Geographic Region in 2026

Figure 36. Americas PET Preform Inspection System Sales 2021-2026 (Units)

Figure 37. Americas PET Preform Inspection System Revenue 2021-2026 (\$ millions)

Figure 38. APAC PET Preform Inspection System Sales 2021-2026 (Units)

Figure 39. APAC PET Preform Inspection System Revenue 2021-2026 (\$ millions)

Figure 40. Europe PET Preform Inspection System Sales 2021-2026 (Units)

Figure 41. Europe PET Preform Inspection System Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa PET Preform Inspection System Sales 2021-2026 (Units)

Figure 43. Middle East & Africa PET Preform Inspection System Revenue 2021-2026 (\$ millions)

Figure 44. Americas PET Preform Inspection System Sales Market Share by Country in 2026

Figure 45. Americas PET Preform Inspection System Revenue Market Share by Country (2021-2026)

Figure 46. Americas PET Preform Inspection System Sales Market Share by Type (2021-2026)

Figure 47. Americas PET Preform Inspection System Sales Market Share by Application (2021-2026)

Figure 48. United States PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada PET Preform Inspection System Revenue Growth 2021-2026 (\$

millions)

Figure 50. Mexico PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC PET Preform Inspection System Sales Market Share by Region in 2026

Figure 53. APAC PET Preform Inspection System Revenue Market Share by Region (2021-2026)

Figure 54. APAC PET Preform Inspection System Sales Market Share by Type (2021-2026)

Figure 55. APAC PET Preform Inspection System Sales Market Share by Application (2021-2026)

Figure 56. China PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 60. India PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe PET Preform Inspection System Sales Market Share by Country in 2026

Figure 64. Europe PET Preform Inspection System Revenue Market Share by Country (2021-2026)

Figure 65. Europe PET Preform Inspection System Sales Market Share by Type (2021-2026)

Figure 66. Europe PET Preform Inspection System Sales Market Share by Application (2021-2026)

Figure 67. Germany PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 68. France PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa PET Preform Inspection System Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa PET Preform Inspection System Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa PET Preform Inspection System Sales Market Share by Application (2021-2026)

Figure 75. Egypt PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries PET Preform Inspection System Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of PET Preform Inspection System in 2026

Figure 81. Manufacturing Process Analysis of PET Preform Inspection System

Figure 82. Industry Chain Structure of PET Preform Inspection System

Figure 83. Channels of Distribution

Figure 84. Global PET Preform Inspection System Sales Market Forecast by Region (2027-2032)

Figure 85. Global PET Preform Inspection System Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global PET Preform Inspection System Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global PET Preform Inspection System Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global PET Preform Inspection System Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global PET Preform Inspection System Revenue Market Share Forecast by Application (2027-2032)

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