

Global Perfusion Device for Blood Purification Market Growth 2026-2032

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Abstracts

The global Perfusion Device for Blood Purification market size is predicted to grow from US\$ 1341 million in 2025 to US\$ 2417 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global Perfusion Device for Blood Purification reached approximately 2,226.1 K units, with an average global market price of around 615.6 USD/unit.

Perfusion Device for Blood Purification refers to a specialized medical device core component that achieves blood purification by utilizing high-performance adsorbent materials (such as activated carbon, polymer resin) encapsulated in a biocompatible housing, functioning to selectively adsorb and remove specific toxic substances (including metabolic wastes, inflammatory factors, endotoxins, drugs, and toxins) from the blood through extracorporeal circulation. It is typically used in conjunction with blood purification equipment like hemodialysis machines, and common types include hemoperfusion cartridges, bilirubin adsorbers, and cytokine adsorption columns, which are widely applied in the treatment of end-stage renal disease, liver failure, sepsis, acute poisoning, and autoimmune diseases due to their high specificity and efficiency in toxin removal.

Demand for Perfusion Device for Blood Purification is primarily driven by the growing global prevalence of chronic diseases such as end-stage renal disease and liver failure, the expanding aging population, the rising incidence of acute critical conditions like sepsis and drug poisoning, as well as the improved accessibility of blood purification treatments supported by enhanced medical infrastructure and expanded medical insurance coverage. Additionally, the deepening clinical recognition of combined treatment regimens (e.g., 'hemodialysis + hemoperfusion') and the increasing

penetration of treatment in primary medical institutions further boost market demand. Business opportunities lie in developing high-performance adsorbent materials with enhanced specificity and biocompatibility, advancing the R&D of multi-functional perfusion devices for segmented clinical scenarios; promoting localized production to accelerate domestic substitution and reduce costs; constructing an integrated business model of 'equipment + consumables + clinical services'; actively expanding overseas markets through obtaining international certifications; and exploring innovative applications in emerging fields such as sub-health regulation and anti-inflammatory therapy.

LP Information, Inc. (LPI) ' newest research report, the “Perfusion Device for Blood Purification Industry Forecast” looks at past sales and reviews total world Perfusion Device for Blood Purification sales in 2025, providing a comprehensive analysis by region and market sector of projected Perfusion Device for Blood Purification sales for 2026 through 2032. With Perfusion Device for Blood Purification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Perfusion Device for Blood Purification industry.

This Insight Report provides a comprehensive analysis of the global Perfusion Device for Blood Purification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Perfusion Device for Blood Purification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Perfusion Device for Blood Purification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Perfusion Device for Blood Purification and breaks down the forecast by Adsorbent Material Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Perfusion Device for Blood Purification.

This report presents a comprehensive overview, market shares, and growth opportunities of Perfusion Device for Blood Purification market by product type, application, key manufacturers and key regions and countries.

Segmentation by Adsorbent Material Type:

Activated Carbon Perfusion Devices

Polymer Resin Perfusion Devices

Immunoabsorbent Perfusion Devices

Specific Toxin Adsorption Devices

Segmentation by Product Structure:

Column-Type Perfusion Devices

Flat-Sheet Perfusion Devices

Hollow Fiber Perfusion Devices

Segmentation by Usage Mode:

Disposable Perfusion Devices

Reusable Perfusion Devices

Segmentation by Application:

Acute Drug/Toxin Poisoning Treatment

Uremia Complication Treatment

Liver Failure/Hepatic Encephalopathy Treatment

Sepsis/Inflammatory Storm Treatment

Autoimmune Disease Treatment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

Key Questions Addressed in this Report

What is the 10-year outlook for the global Perfusion Device for Blood Purification market?

What factors are driving Perfusion Device for Blood Purification market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Perfusion Device for Blood Purification market opportunities vary by end market size?

How does Perfusion Device for Blood Purification break out by Adsorbent Material Type, by Application?

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