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Global Orbital Spacecraft Refueling Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Orbital Spacecraft Refueling market size is predicted to grow from US$ 777 million in 2025 to US$ 2037 million in 2031; it is expected to grow at a CAGR of 17.4% from 2025 to 2031.

In-orbit spacecraft refueling service, also known as space refueling or satellite fuel replenishment service, is a technical service that provides fuel replenishment for spacecraft (mainly satellites) in orbit. Specifically, the refueling aircraft is usually equipped with an advanced navigation system, a robotic arm or docking mechanism, and a fuel transfer system. Under the guidance of the ground control system, the refueling aircraft gradually approaches the target satellite and uses the robotic arm or docking mechanism to dock with the fuel interface of the target satellite. After the docking is successful, the fuel transfer system starts to work and transfers the fuel from the refueling aircraft to the fuel tank of the target satellite.

United States market for Orbital Spacecraft Refueling is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Orbital Spacecraft Refueling is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Orbital Spacecraft Refueling is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Orbital Spacecraft Refueling players cover Argo Space, Astroscale, Atomos, Eta Space, Ethos Space, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

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LPI (LP Information)' newest research report, the “Orbital Spacecraft Refueling Industry Forecast” looks at past sales and reviews total world Orbital Spacecraft Refueling sales in 2024, providing a comprehensive analysis by region and market sector of projected Orbital Spacecraft Refueling sales for 2025 through 2031. With Orbital Spacecraft Refueling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Orbital Spacecraft Refueling industry.

This Insight Report provides a comprehensive analysis of the global Orbital Spacecraft Refueling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Orbital Spacecraft Refueling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Orbital Spacecraft Refueling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Orbital Spacecraft Refueling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Orbital Spacecraft Refueling.

This report presents a comprehensive overview, market shares, and growth opportunities of Orbital Spacecraft Refueling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Extrusion Replenishment

Exchange Replenishment

Depressurization Replenishment

Segmentation by Application:

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- Low Earth Orbit (LEO) Satellite
- Medium Earth Orbit (MEO) Satellite
- Geosynchronous Orbit (GSO) Satellite
- High Earth Orbit (HEO) Satellite

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Argo Space

Astroscale

Atomos

Eta Space

Ethos Space

Firehawk Aerospace

Galactic Harbour

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Galactiv

Gateway Galactic

Kosmok

OrbitAID

Orbit Fab

Orbital Mining Corporation (OMC)

Orion Space

Regolithix

Spaceium

Stellar Space Industries

Thales Alenia Space

TransAstra

Valor Robotics

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