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Global On-Board Charger IC Market Growth 2026-2032

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Abstracts

The global On-Board Charger IC market size is predicted to grow from US$ million in 2025 to US$ million in 2032; it is expected to grow at a CAGR of %from 2026 to 2032.

On-board charging ICs charge batteries in electric vehicles (EV) and plug-in hybrid electric vehicles (PHEV) using AC power from a charging station or household power supply. To charge the battery from AC power, the OBC performs power factor correction (PFC) followed by DC-DC conversion to efficiently charge the battery to the required voltage level.

United States market for On-Board Charger IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for On-Board Charger IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for On-Board Charger IC is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key On-Board Charger IC players cover onsemi, STMicroelectronics, Microchip Technology, Texas Instruments, Infineon Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?On-Board Charger IC Industry Forecast? looks at past sales and reviews total world On-Board Charger IC sales in 2025, providing a comprehensive analysis by region and market sector of projected On-Board Charger IC sales for 2026 through 2032. With On-Board Charger IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world On-Board Charger IC industry.

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This Insight Report provides a comprehensive analysis of the global On-Board Charger IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on On-Board Charger IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global On-Board Charger IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for On-Board Charger IC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global On-Board Charger IC.

This report presents a comprehensive overview, market shares, and growth opportunities of On-Board Charger IC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0-10kv

10-20kv

Greater than 20kv

Segmentation by Application:

Plug-in Hybrid Electric Vehicle (PHEV)

Battery Electric Vehicle (BEV)

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

onsemi

STMicroelectronics

Microchip Technology

Texas Instruments

Infineon Technologies

VisIC Technologies

Nexperia

Power Integrations

Renesas

NXP Semiconductors

ABLIC

ROHM

Sanken Electric

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Analog Devices

Sanan IC

Allegro MicroSystems

Key Questions Addressed in this Report

What is the 10-year outlook for the global On-Board Charger IC market?

What factors are driving On-Board Charger IC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do On-Board Charger IC market opportunities vary by end market size?

How does On-Board Charger IC break out by Type, by Application?

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