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Global Oligonucleotide Process Development and Manufacturing Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Oligonucleotide Process Development and Manufacturing market size is predicted to grow from US$ 1306 million in 2025 to US$ 2138 million in 2031; it is expected to grow at a CAGR of 8.6% from 2025 to 2031.

Oligonucleotides are short-chain nucleic acid molecules with extensive applications in gene therapy, vaccine development, and targeted therapies. Oligonucleotide process development involves the optimization of the entire production workflow, from nucleotide monomer synthesis and solid-phase synthesis to purification and final drug formulation, ensuring high purity, high yield, and scalability. Drug manufacturing must comply with Good Manufacturing Practices (GMP), including stringent quality control, sterile environments, and advanced process scale-up technologies to ensure the safety and efficacy of the final product. With the rapid advancement of nucleic acid therapeutics, efficient, cost-effective, and scalable process development is critical for accelerating new drug commercialization.

United States market for Oligonucleotide Process Development and Manufacturing is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Oligonucleotide Process Development and Manufacturing is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Oligonucleotide Process Development and Manufacturing is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of %

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from 2025 through 2031.

Global key Oligonucleotide Process Development and Manufacturing players cover ST Pharm, EUROAPI, Danaher(IDT), Merck, Eurofins Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Oligonucleotide Process Development and Manufacturing Industry Forecast” looks at past sales and reviews total world Oligonucleotide Process Development and Manufacturing sales in 2024, providing a comprehensive analysis by region and market sector of projected Oligonucleotide Process Development and Manufacturing sales for 2025 through 2031. With Oligonucleotide Process Development and Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oligonucleotide Process Development and Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global Oligonucleotide Process Development and Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oligonucleotide Process Development and Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oligonucleotide Process Development and Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oligonucleotide Process Development and Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oligonucleotide Process Development and Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of Oligonucleotide Process Development and Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Oligonucleotide Process Development

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Oligonucleotide Manufacturing

Segmentation by Application:

Pharmaceuticals

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- ST Pharm
- EUROAPI
- Danaher(IDT)
- Merck
- Eurofins Scientific
- Thermo Fisher Scientific

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Agilent Technologies

Nippon Shokubai

Eurogentec

Ajinomoto Bio-Pharma

PeptiStar

Bachem

CordenPharma

Guangzhou RiboBio

Hongene Biotech

WuXi AppTec

Veliter

Ribobay Pharma

ChemExpress

Asymchem

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