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Global Oligonucleotide CDMO and CRDMO Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Oligonucleotide CDMO and CRDMO Services market size is predicted to grow from US$ 1657 million in 2025 to US$ 2745 million in 2031; it is expected to grow at a CAGR of 8.8% from 2025 to 2031.

Oligonucleotide CDMO (Contract Development and Manufacturing Organization) and CRDMO (Contract Research, Development, and Manufacturing Organization) services provide end-to-end solutions for biopharmaceutical companies and research institutions, covering the entire process from R&D to commercial production. These services include process development, synthesis, purification, analytical method development, quality control, GMP manufacturing, and regulatory support. While CDMO primarily focuses on production and process optimization, CRDMO extends to early-stage research and preclinical development. With the rapid advancement of gene and RNA-based therapies, the demand for high-quality, regulatory-compliant oligonucleotide synthesis and manufacturing continues to grow, driving technological innovation and industrial capabilities in CDMO and CRDMO companies.

United States market for Oligonucleotide CDMO and CRDMO Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Oligonucleotide CDMO and CRDMO Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Oligonucleotide CDMO and CRDMO Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025

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through 2031.

Global key Oligonucleotide CDMO and CRDMO Services players cover ST Pharm, EUROAPI, Danaher(IDT), Merck, Eurofins Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Oligonucleotide CDMO and CRDMO Services Industry Forecast” looks at past sales and reviews total world Oligonucleotide CDMO and CRDMO Services sales in 2024, providing a comprehensive analysis by region and market sector of projected Oligonucleotide CDMO and CRDMO Services sales for 2025 through 2031. With Oligonucleotide CDMO and CRDMO Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oligonucleotide CDMO and CRDMO Services industry.

This Insight Report provides a comprehensive analysis of the global Oligonucleotide CDMO and CRDMO Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oligonucleotide CDMO and CRDMO Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oligonucleotide CDMO and CRDMO Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oligonucleotide CDMO and CRDMO Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oligonucleotide CDMO and CRDMO Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Oligonucleotide CDMO and CRDMO Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

Non-GMP Oligonucleotides

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GMP Oligonucleotides

Segmentation by Application:

Pharmaceuticals

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ST Pharm

EUROAPI

Danaher(IDT)

Merck

Eurofins Scientific

Thermo Fisher Scientific

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Agilent Technologies

Nippon Shokubai

Eurogentec

Ajinomoto Bio-Pharma

PeptiStar

Bachem

CordenPharma

Guangzhou RiboBio

Hongene Biotech

WuXi AppTec

Veliter

Ribobay Pharma

ChemExpress

Asymchem

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