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Global Oligonucleotide API Manufacturing Services Market Growth (Status and Outlook) 2025-2031

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Abstracts

The global Oligonucleotide API Manufacturing Services market size is predicted to grow from US$ 960 million in 2025 to US$ 1798 million in 2031; it is expected to grow at a CAGR of 11.0% from 2025 to 2031.

Oligonucleotide API manufacturing services focus on providing high-quality oligonucleotide synthesis, purification, and scalable production to meet the research and commercialization needs of the biopharmaceutical industry. These services cover the entire process from nucleic acid sequence design and process development to optimization and large-scale GMP (Good Manufacturing Practice) production, ensuring high purity, high yield, and consistency. The manufacturing process utilizes advanced solid-phase synthesis (SPPS) technology, combined with quality control measures such as high-performance liquid chromatography (HPLC) and mass spectrometry (MS) to ensure compliance with regulatory standards. Oligonucleotide APIs are widely used in gene therapy, vaccine development, mRNA therapeutics, and RNA interference (RNAi)-based treatments, driving advancements in precision medicine.

United States market for Oligonucleotide API Manufacturing Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Oligonucleotide API Manufacturing Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Oligonucleotide API Manufacturing Services is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through

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2031.

Global key Oligonucleotide API Manufacturing Services players cover Danaher(IDT), Merck, Eurofins Scientific, Thermo Fisher Scientific, Agilent Technologies, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LPI (LP Information)' newest research report, the “Oligonucleotide API Manufacturing Services Industry Forecast” looks at past sales and reviews total world Oligonucleotide API Manufacturing Services sales in 2024, providing a comprehensive analysis by region and market sector of projected Oligonucleotide API Manufacturing Services sales for 2025 through 2031. With Oligonucleotide API Manufacturing Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Oligonucleotide API Manufacturing Services industry.

This Insight Report provides a comprehensive analysis of the global Oligonucleotide API Manufacturing Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Oligonucleotide API Manufacturing Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Oligonucleotide API Manufacturing Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Oligonucleotide API Manufacturing Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oligonucleotide API Manufacturing Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Oligonucleotide API Manufacturing Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

ASO

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siRNA

miRNA

saRNA

Aptamer

Others

Segmentation by Application:

Pharmaceuticals

Scientific Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Danaher(IDT)

Merck

Eurofins Scientific

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Thermo Fisher Scientific

Agilent Technologies

Nippon Shokubai

Eurogentec

Ajinomoto Bio-Pharma

PeptiStar

Bachem

CordenPharma

Guangzhou RiboBio

Hongene Biotech

WuXi AppTec

Veliter

Ribobay Pharma

ChemExpress

Asymchem

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