

Global Oil Soluble Metal Deactivator Market Growth 2026-2032

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Abstracts

The global Oil Soluble Metal Deactivator market size is predicted to grow from US\$ 1233 million in 2025 to US\$ 1611 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2025, global Oil Soluble Metal Deactivator production reached approximately 84,000 tons?with an average global market price of around US\$ 15000 per ton, and a gross profit margin of approximately 20%-40%. Oil Soluble Metal Deactivator is a class of lubricant/fuel additive designed to reduce or “switch off” the catalytic activity of trace metals—especially copper and copper alloys (yellow metals), but also iron and other transition metals—that accelerate oxidation and deposit formation in hydrocarbon systems. In oils and fuels, even ppm-level dissolved metal ions or contact with active metal surfaces can promote free-radical autoxidation by decomposing hydroperoxides into new radicals, which rapidly consumes antioxidants and shortens oxidation induction time. The practical consequences include faster darkening, acid number increase, viscosity rise, gum/insolubles, sludge/varnish deposits, and reduced service life of the fluid.

The upstream mainly consists of raw materials for basic and fine chemicals: aromatic/heterocyclic intermediates (such as key intermediates in the benzotriazole/toluenetriazole route), sulfur- and nitrogen-containing intermediates (thiadiazole, dithiocarbamate, thiourea/thiocyanate related), aldehydes/amines for Schiff base complexation structures, and solvents and carrier oils (mineral oil/PAO/esters, etc.). The midstream involves the synthesis, manufacturing, and commercialization of metal deactivators: including the functionalization of heterocyclic compounds (improving oil solubility and thermal stability), the reaction and purification of sulfur- and nitrogen-containing polar molecules, and the formulation of active ingredients into liquid

concentrates (usually soluble in solvents or base oils) and compatibility design with antioxidants, corrosion inhibitors, dispersants, anti-wear/extreme pressure agents, etc. Downstream, the products mainly enter two major markets: one is the fuel additive chain (improving stability at refinery outlets, pipelines/storage, and end-users, and inhibiting oxidation and gumming caused by trace metals); the other is lubricating oils and industrial fluids (hydraulic oil, gear oil, turbine oil, compressor oil, grease, and some oil-based processing fluids), focusing on solving the problems of catalytic oxidation, sludge/varnish, and deposition in brass/copper components.

United States market for Oil Soluble Metal Deactivator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Oil Soluble Metal Deactivator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Oil Soluble Metal Deactivator is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Oil Soluble Metal Deactivator players cover BASF, Vanderbilt Chemicals, LANXESS, King Industries, Metall-Chemie, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Oil Soluble Metal Deactivator Industry Forecast" looks at past sales and reviews total world Oil Soluble Metal Deactivator sales in 2025, providing a comprehensive analysis by region and market sector of projected Oil Soluble Metal Deactivator sales for 2026 through 2032. With Oil Soluble Metal Deactivator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Oil Soluble Metal Deactivator industry.

This Insight Report provides a comprehensive analysis of the global Oil Soluble Metal Deactivator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Oil Soluble Metal Deactivator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Oil Soluble Metal Deactivator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Oil Soluble Metal Deactivator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Oil Soluble Metal Deactivator.

This report presents a comprehensive overview, market shares, and growth opportunities of Oil Soluble Metal Deactivator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Triazoles

Phenols

Amines

Others

Segmentation by Mechanism:

Metal Ion Chelation

Surface Film-forming on Metals

Others

Segmentation by End-user Industry:

Aerospace

Automotive

Chemicals

Others

Segmentation by Application:

Compressor Oil

Engine Oils

Gear Oils

Hydraulic Fluids

Turbine Oils

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Vanderbilt Chemicals

LANXESS

King Industries

Metall-Chemie

Lubrizol

Afton Chemical

Innospec

Brad-Chem

Rianlon

Mayzo

Key Questions Addressed in this Report

What is the 10-year outlook for the global Oil Soluble Metal Deactivator market?

What factors are driving Oil Soluble Metal Deactivator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Oil Soluble Metal Deactivator market opportunities vary by end market size?

How does Oil Soluble Metal Deactivator break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Oil Soluble Metal Deactivator Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Oil Soluble Metal Deactivator by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Oil Soluble Metal Deactivator by Country/Region, 2021, 2025 & 2032

2.2 Oil Soluble Metal Deactivator Segment by Type

- 2.2.1 Triazoles

- 2.2.2 Phenols

- 2.2.3 Amines

- 2.2.4 Others

- 2.2.5 Oil Soluble Metal Deactivator Sales by Type

- 2.2.5.1 Global Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

- 2.2.5.2 Global Oil Soluble Metal Deactivator Revenue and Market Share by Type (2021-2026)

- 2.2.5.3 Global Oil Soluble Metal Deactivator Sale Price by Type (2021-2026)

2.3 Oil Soluble Metal Deactivator Segment by Mechanism

- 2.3.1 Metal Ion Chelation

- 2.3.2 Surface Film-forming on Metals

- 2.3.3 Others

- 2.3.4 Oil Soluble Metal Deactivator Sales by Mechanism

- 2.3.4.1 Global Oil Soluble Metal Deactivator Sales Market Share by Mechanism (2021-2026)

2.3.4.2 Global Oil Soluble Metal Deactivator Revenue and Market Share by Mechanism (2021-2026)

2.3.4.3 Global Oil Soluble Metal Deactivator Sale Price by Mechanism (2021-2026)

2.4 Oil Soluble Metal Deactivator Segment by End-user Industry

2.4.1 Aerospace

2.4.2 Automotive

2.4.3 Chemicals

2.4.4 Others

2.4.5 Oil Soluble Metal Deactivator Sales by End-user Industry

2.4.5.1 Global Oil Soluble Metal Deactivator Sales Market Share by End-user Industry (2021-2026)

2.4.5.2 Global Oil Soluble Metal Deactivator Revenue and Market Share by End-user Industry (2021-2026)

2.4.5.3 Global Oil Soluble Metal Deactivator Sale Price by End-user Industry (2021-2026)

2.5 Oil Soluble Metal Deactivator Segment by Application

2.5.1 Compressor Oil

2.5.2 Engine Oils

2.5.3 Gear Oils

2.5.4 Hydraulic Fluids

2.5.5 Turbine Oils

2.5.6 Others

2.5.7 Oil Soluble Metal Deactivator Sales by Application

2.5.7.1 Global Oil Soluble Metal Deactivator Sale Market Share by Application (2021-2026)

2.5.7.2 Global Oil Soluble Metal Deactivator Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Oil Soluble Metal Deactivator Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Oil Soluble Metal Deactivator Breakdown Data by Company

3.1.1 Global Oil Soluble Metal Deactivator Annual Sales by Company (2021-2026)

3.1.2 Global Oil Soluble Metal Deactivator Sales Market Share by Company (2021-2026)

3.2 Global Oil Soluble Metal Deactivator Annual Revenue by Company (2021-2026)

3.2.1 Global Oil Soluble Metal Deactivator Revenue by Company (2021-2026)

3.2.2 Global Oil Soluble Metal Deactivator Revenue Market Share by Company (2021-2026)

- 3.3 Global Oil Soluble Metal Deactivator Sale Price by Company
- 3.4 Key Manufacturers Oil Soluble Metal Deactivator Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Oil Soluble Metal Deactivator Product Location Distribution
 - 3.4.2 Players Oil Soluble Metal Deactivator Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR OIL SOLUBLE METAL DEACTIVATOR BY GEOGRAPHIC REGION

- 4.1 World Historic Oil Soluble Metal Deactivator Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Oil Soluble Metal Deactivator Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Oil Soluble Metal Deactivator Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Oil Soluble Metal Deactivator Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Oil Soluble Metal Deactivator Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Oil Soluble Metal Deactivator Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Oil Soluble Metal Deactivator Sales Growth
- 4.4 APAC Oil Soluble Metal Deactivator Sales Growth
- 4.5 Europe Oil Soluble Metal Deactivator Sales Growth
- 4.6 Middle East & Africa Oil Soluble Metal Deactivator Sales Growth

5 AMERICAS

- 5.1 Americas Oil Soluble Metal Deactivator Sales by Country
 - 5.1.1 Americas Oil Soluble Metal Deactivator Sales by Country (2021-2026)
 - 5.1.2 Americas Oil Soluble Metal Deactivator Revenue by Country (2021-2026)
- 5.2 Americas Oil Soluble Metal Deactivator Sales by Type (2021-2026)
- 5.3 Americas Oil Soluble Metal Deactivator Sales by Application (2021-2026)
- 5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Oil Soluble Metal Deactivator Sales by Region

6.1.1 APAC Oil Soluble Metal Deactivator Sales by Region (2021-2026)

6.1.2 APAC Oil Soluble Metal Deactivator Revenue by Region (2021-2026)

6.2 APAC Oil Soluble Metal Deactivator Sales by Type (2021-2026)

6.3 APAC Oil Soluble Metal Deactivator Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Oil Soluble Metal Deactivator by Country

7.1.1 Europe Oil Soluble Metal Deactivator Sales by Country (2021-2026)

7.1.2 Europe Oil Soluble Metal Deactivator Revenue by Country (2021-2026)

7.2 Europe Oil Soluble Metal Deactivator Sales by Type (2021-2026)

7.3 Europe Oil Soluble Metal Deactivator Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Oil Soluble Metal Deactivator by Country

8.1.1 Middle East & Africa Oil Soluble Metal Deactivator Sales by Country (2021-2026)

8.1.2 Middle East & Africa Oil Soluble Metal Deactivator Revenue by Country (2021-2026)

8.2 Middle East & Africa Oil Soluble Metal Deactivator Sales by Type (2021-2026)

8.3 Middle East & Africa Oil Soluble Metal Deactivator Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Oil Soluble Metal Deactivator

10.3 Manufacturing Process Analysis of Oil Soluble Metal Deactivator

10.4 Industry Chain Structure of Oil Soluble Metal Deactivator

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Oil Soluble Metal Deactivator Distributors

11.3 Oil Soluble Metal Deactivator Customer

12 WORLD FORECAST REVIEW FOR OIL SOLUBLE METAL DEACTIVATOR BY GEOGRAPHIC REGION

12.1 Global Oil Soluble Metal Deactivator Market Size Forecast by Region

12.1.1 Global Oil Soluble Metal Deactivator Forecast by Region (2027-2032)

12.1.2 Global Oil Soluble Metal Deactivator Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Oil Soluble Metal Deactivator Forecast by Type (2027-2032)

12.7 Global Oil Soluble Metal Deactivator Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 BASF

13.1.1 BASF Company Information

13.1.2 BASF Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.1.3 BASF Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 BASF Main Business Overview

13.1.5 BASF Latest Developments

13.2 Vanderbilt Chemicals

13.2.1 Vanderbilt Chemicals Company Information

13.2.2 Vanderbilt Chemicals Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.2.3 Vanderbilt Chemicals Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Vanderbilt Chemicals Main Business Overview

13.2.5 Vanderbilt Chemicals Latest Developments

13.3 LANXESS

13.3.1 LANXESS Company Information

13.3.2 LANXESS Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.3.3 LANXESS Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 LANXESS Main Business Overview

13.3.5 LANXESS Latest Developments

13.4 King Industries

13.4.1 King Industries Company Information

13.4.2 King Industries Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.4.3 King Industries Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 King Industries Main Business Overview

13.4.5 King Industries Latest Developments

13.5 Metall-Chemie

13.5.1 Metall-Chemie Company Information

13.5.2 Metall-Chemie Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.5.3 Metall-Chemie Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Metall-Chemie Main Business Overview

13.5.5 Metall-Chemie Latest Developments

13.6 Lubrizol

13.6.1 Lubrizol Company Information

13.6.2 Lubrizol Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.6.3 Lubrizol Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Lubrizol Main Business Overview

13.6.5 Lubrizol Latest Developments

13.7 Afton Chemical

13.7.1 Afton Chemical Company Information

13.7.2 Afton Chemical Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.7.3 Afton Chemical Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Afton Chemical Main Business Overview

13.7.5 Afton Chemical Latest Developments

13.8 Innospec

13.8.1 Innospec Company Information

13.8.2 Innospec Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.8.3 Innospec Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Innospec Main Business Overview

13.8.5 Innospec Latest Developments

13.9 Brad-Chem

13.9.1 Brad-Chem Company Information

13.9.2 Brad-Chem Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.9.3 Brad-Chem Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Brad-Chem Main Business Overview

13.9.5 Brad-Chem Latest Developments

13.10 Rianlon

13.10.1 Rianlon Company Information

13.10.2 Rianlon Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.10.3 Rianlon Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Rianlon Main Business Overview

13.10.5 Rianlon Latest Developments

13.11 Mayzo

13.11.1 Mayzo Company Information

13.11.2 Mayzo Oil Soluble Metal Deactivator Product Portfolios and Specifications

13.11.3 Mayzo Oil Soluble Metal Deactivator Sales, Revenue, Price and Gross Margin
(2021-2026)

13.11.4 Mayzo Main Business Overview

13.11.5 Mayzo Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Oil Soluble Metal Deactivator Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Oil Soluble Metal Deactivator Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Triazoles

Table 4. Major Players of Phenols

Table 5. Major Players of Amines

Table 6. Major Players of Others

Table 7. Global Oil Soluble Metal Deactivator Sales by Type (2021-2026) & (Tons)

Table 8. Global Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

Table 9. Global Oil Soluble Metal Deactivator Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Oil Soluble Metal Deactivator Revenue Market Share by Type (2021-2026)

Table 11. Global Oil Soluble Metal Deactivator Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of Metal Ion Chelation

Table 13. Major Players of Surface Film-forming on Metals

Table 14. Major Players of Others

Table 15. Global Oil Soluble Metal Deactivator Sales by Mechanism (2021-2026) & (Tons)

Table 16. Global Oil Soluble Metal Deactivator Sales Market Share by Mechanism (2021-2026)

Table 17. Global Oil Soluble Metal Deactivator Revenue by Mechanism (2021-2026) & (\$ million)

Table 18. Global Oil Soluble Metal Deactivator Revenue Market Share by Mechanism (2021-2026)

Table 19. Global Oil Soluble Metal Deactivator Sale Price by Mechanism (2021-2026) & (US\$/Ton)

Table 20. Major Players of Aerospace

Table 21. Major Players of Automotive

Table 22. Major Players of Chemicals

Table 23. Major Players of Others

Table 24. Global Oil Soluble Metal Deactivator Sales by End-user Industry (2021-2026) & (Tons)

Table 25. Global Oil Soluble Metal Deactivator Sales Market Share by End-user Industry (2021-2026)

Table 26. Global Oil Soluble Metal Deactivator Revenue by End-user Industry (2021-2026) & (\$ million)

Table 27. Global Oil Soluble Metal Deactivator Revenue Market Share by End-user Industry (2021-2026)

Table 28. Global Oil Soluble Metal Deactivator Sale Price by End-user Industry (2021-2026) & (US\$/Ton)

Table 29. Global Oil Soluble Metal Deactivator Sale by Application (2021-2026) & (Tons)

Table 30. Global Oil Soluble Metal Deactivator Sale Market Share by Application (2021-2026)

Table 31. Global Oil Soluble Metal Deactivator Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Oil Soluble Metal Deactivator Revenue Market Share by Application (2021-2026)

Table 33. Global Oil Soluble Metal Deactivator Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global Oil Soluble Metal Deactivator Sales by Company (2021-2026) & (Tons)

Table 35. Global Oil Soluble Metal Deactivator Sales Market Share by Company (2021-2026)

Table 36. Global Oil Soluble Metal Deactivator Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Oil Soluble Metal Deactivator Revenue Market Share by Company (2021-2026)

Table 38. Global Oil Soluble Metal Deactivator Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers Oil Soluble Metal Deactivator Producing Area Distribution and Sales Area

Table 40. Players Oil Soluble Metal Deactivator Products Offered

Table 41. Oil Soluble Metal Deactivator Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Oil Soluble Metal Deactivator Sales by Geographic Region (2021-2026) & (Tons)

Table 45. Global Oil Soluble Metal Deactivator Sales Market Share Geographic Region (2021-2026)

Table 46. Global Oil Soluble Metal Deactivator Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Oil Soluble Metal Deactivator Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Oil Soluble Metal Deactivator Sales by Country/Region (2021-2026) & (Tons)

Table 49. Global Oil Soluble Metal Deactivator Sales Market Share by Country/Region (2021-2026)

Table 50. Global Oil Soluble Metal Deactivator Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Oil Soluble Metal Deactivator Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Oil Soluble Metal Deactivator Sales by Country (2021-2026) & (Tons)

Table 53. Americas Oil Soluble Metal Deactivator Sales Market Share by Country (2021-2026)

Table 54. Americas Oil Soluble Metal Deactivator Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Oil Soluble Metal Deactivator Sales by Type (2021-2026) & (Tons)

Table 56. Americas Oil Soluble Metal Deactivator Sales by Application (2021-2026) & (Tons)

Table 57. APAC Oil Soluble Metal Deactivator Sales by Region (2021-2026) & (Tons)

Table 58. APAC Oil Soluble Metal Deactivator Sales Market Share by Region (2021-2026)

Table 59. APAC Oil Soluble Metal Deactivator Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Oil Soluble Metal Deactivator Sales by Type (2021-2026) & (Tons)

Table 61. APAC Oil Soluble Metal Deactivator Sales by Application (2021-2026) & (Tons)

Table 62. Europe Oil Soluble Metal Deactivator Sales by Country (2021-2026) & (Tons)

Table 63. Europe Oil Soluble Metal Deactivator Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Oil Soluble Metal Deactivator Sales by Type (2021-2026) & (Tons)

Table 65. Europe Oil Soluble Metal Deactivator Sales by Application (2021-2026) & (Tons)

Table 66. Middle East & Africa Oil Soluble Metal Deactivator Sales by Country (2021-2026) & (Tons)

Table 67. Middle East & Africa Oil Soluble Metal Deactivator Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Oil Soluble Metal Deactivator Sales by Type (2021-2026) & (Tons)

Table 69. Middle East & Africa Oil Soluble Metal Deactivator Sales by Application (2021-2026) & (Tons)

Table 70. Key Market Drivers & Growth Opportunities of Oil Soluble Metal Deactivator

Table 71. Key Market Challenges & Risks of Oil Soluble Metal Deactivator

Table 72. Key Industry Trends of Oil Soluble Metal Deactivator

Table 73. Oil Soluble Metal Deactivator Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Oil Soluble Metal Deactivator Distributors List

Table 76. Oil Soluble Metal Deactivator Customer List

Table 77. Global Oil Soluble Metal Deactivator Sales Forecast by Region (2027-2032) & (Tons)

Table 78. Global Oil Soluble Metal Deactivator Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Oil Soluble Metal Deactivator Sales Forecast by Country (2027-2032) & (Tons)

Table 80. Americas Oil Soluble Metal Deactivator Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Oil Soluble Metal Deactivator Sales Forecast by Region (2027-2032) & (Tons)

Table 82. APAC Oil Soluble Metal Deactivator Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Oil Soluble Metal Deactivator Sales Forecast by Country (2027-2032) & (Tons)

Table 84. Europe Oil Soluble Metal Deactivator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Oil Soluble Metal Deactivator Sales Forecast by Country (2027-2032) & (Tons)

Table 86. Middle East & Africa Oil Soluble Metal Deactivator Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Oil Soluble Metal Deactivator Sales Forecast by Type (2027-2032) & (Tons)

Table 88. Global Oil Soluble Metal Deactivator Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Oil Soluble Metal Deactivator Sales Forecast by Application (2027-2032) & (Tons)

Table 90. Global Oil Soluble Metal Deactivator Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. BASF Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 92. BASF Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 93. BASF Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. BASF Main Business

Table 95. BASF Latest Developments

Table 96. Vanderbilt Chemicals Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 97. Vanderbilt Chemicals Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 98. Vanderbilt Chemicals Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Vanderbilt Chemicals Main Business

Table 100. Vanderbilt Chemicals Latest Developments

Table 101. LANXESS Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 102. LANXESS Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 103. LANXESS Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. LANXESS Main Business

Table 105. LANXESS Latest Developments

Table 106. King Industries Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 107. King Industries Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 108. King Industries Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. King Industries Main Business

Table 110. King Industries Latest Developments

Table 111. Metall-Chemie Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 112. Metall-Chemie Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 113. Metall-Chemie Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Metall-Chemie Main Business

Table 115. Metall-Chemie Latest Developments

Table 116. Lubrizol Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 117. Lubrizol Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 118. Lubrizol Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. Lubrizol Main Business

Table 120. Lubrizol Latest Developments

Table 121. Afton Chemical Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 122. Afton Chemical Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 123. Afton Chemical Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. Afton Chemical Main Business

Table 125. Afton Chemical Latest Developments

Table 126. Innospec Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 127. Innospec Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 128. Innospec Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Innospec Main Business

Table 130. Innospec Latest Developments

Table 131. Brad-Chem Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 132. Brad-Chem Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 133. Brad-Chem Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. Brad-Chem Main Business

Table 135. Brad-Chem Latest Developments

Table 136. Rianlon Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 137. Rianlon Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 138. Rianlon Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Rianlon Main Business

Table 140. Rianlon Latest Developments

Table 141. Mayzo Basic Information, Oil Soluble Metal Deactivator Manufacturing Base, Sales Area and Its Competitors

Table 142. Mayzo Oil Soluble Metal Deactivator Product Portfolios and Specifications

Table 143. Mayzo Oil Soluble Metal Deactivator Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. Mayzo Main Business

Table 145. Mayzo Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Oil Soluble Metal Deactivator
- Figure 2. Oil Soluble Metal Deactivator Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Oil Soluble Metal Deactivator Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Oil Soluble Metal Deactivator Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Oil Soluble Metal Deactivator Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Oil Soluble Metal Deactivator Sales Market Share by Country/Region (2025)
- Figure 10. Oil Soluble Metal Deactivator Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Triazoles
- Figure 12. Product Picture of Phenols
- Figure 13. Product Picture of Amines
- Figure 14. Product Picture of Others
- Figure 15. Global Oil Soluble Metal Deactivator Sales Market Share by Type in 2026
- Figure 16. Global Oil Soluble Metal Deactivator Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Metal Ion Chelation
- Figure 18. Product Picture of Surface Film-forming on Metals
- Figure 19. Product Picture of Others
- Figure 20. Global Oil Soluble Metal Deactivator Sales Market Share by Mechanism in 2026
- Figure 21. Global Oil Soluble Metal Deactivator Revenue Market Share by Mechanism (2021-2026)
- Figure 22. Product Picture of Aerospace
- Figure 23. Product Picture of Automotive
- Figure 24. Product Picture of Chemicals
- Figure 25. Product Picture of Others
- Figure 26. Global Oil Soluble Metal Deactivator Sales Market Share by End-user Industry in 2026
- Figure 27. Global Oil Soluble Metal Deactivator Revenue Market Share by End-user Industry (2021-2026)

- Figure 28. Oil Soluble Metal Deactivator Consumed in Compressor Oil
- Figure 29. Global Oil Soluble Metal Deactivator Market: Compressor Oil (2021-2026) & (Tons)
- Figure 30. Oil Soluble Metal Deactivator Consumed in Engine Oils
- Figure 31. Global Oil Soluble Metal Deactivator Market: Engine Oils (2021-2026) & (Tons)
- Figure 32. Oil Soluble Metal Deactivator Consumed in Gear Oils
- Figure 33. Global Oil Soluble Metal Deactivator Market: Gear Oils (2021-2026) & (Tons)
- Figure 34. Oil Soluble Metal Deactivator Consumed in Hydraulic Fluids
- Figure 35. Global Oil Soluble Metal Deactivator Market: Hydraulic Fluids (2021-2026) & (Tons)
- Figure 36. Oil Soluble Metal Deactivator Consumed in Turbine Oils
- Figure 37. Global Oil Soluble Metal Deactivator Market: Turbine Oils (2021-2026) & (Tons)
- Figure 38. Oil Soluble Metal Deactivator Consumed in Others
- Figure 39. Global Oil Soluble Metal Deactivator Market: Others (2021-2026) & (Tons)
- Figure 40. Global Oil Soluble Metal Deactivator Sale Market Share by Application (2025)
- Figure 41. Global Oil Soluble Metal Deactivator Revenue Market Share by Application in 2026
- Figure 42. Oil Soluble Metal Deactivator Sales by Company in 2026 (Tons)
- Figure 43. Global Oil Soluble Metal Deactivator Sales Market Share by Company in 2026
- Figure 44. Oil Soluble Metal Deactivator Revenue by Company in 2026 (\$ millions)
- Figure 45. Global Oil Soluble Metal Deactivator Revenue Market Share by Company in 2026
- Figure 46. Global Oil Soluble Metal Deactivator Sales Market Share by Geographic Region (2021-2026)
- Figure 47. Global Oil Soluble Metal Deactivator Revenue Market Share by Geographic Region in 2026
- Figure 48. Americas Oil Soluble Metal Deactivator Sales 2021-2026 (Tons)
- Figure 49. Americas Oil Soluble Metal Deactivator Revenue 2021-2026 (\$ millions)
- Figure 50. APAC Oil Soluble Metal Deactivator Sales 2021-2026 (Tons)
- Figure 51. APAC Oil Soluble Metal Deactivator Revenue 2021-2026 (\$ millions)
- Figure 52. Europe Oil Soluble Metal Deactivator Sales 2021-2026 (Tons)
- Figure 53. Europe Oil Soluble Metal Deactivator Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Oil Soluble Metal Deactivator Sales 2021-2026 (Tons)
- Figure 55. Middle East & Africa Oil Soluble Metal Deactivator Revenue 2021-2026 (\$ millions)

Figure 56. Americas Oil Soluble Metal Deactivator Sales Market Share by Country in 2026

Figure 57. Americas Oil Soluble Metal Deactivator Revenue Market Share by Country (2021-2026)

Figure 58. Americas Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

Figure 59. Americas Oil Soluble Metal Deactivator Sales Market Share by Application (2021-2026)

Figure 60. United States Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Oil Soluble Metal Deactivator Sales Market Share by Region in 2026

Figure 65. APAC Oil Soluble Metal Deactivator Revenue Market Share by Region (2021-2026)

Figure 66. APAC Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

Figure 67. APAC Oil Soluble Metal Deactivator Sales Market Share by Application (2021-2026)

Figure 68. China Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Oil Soluble Metal Deactivator Sales Market Share by Country in 2026

Figure 76. Europe Oil Soluble Metal Deactivator Revenue Market Share by Country (2021-2026)

Figure 77. Europe Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

Figure 78. Europe Oil Soluble Metal Deactivator Sales Market Share by Application

(2021-2026)

Figure 79. Germany Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Oil Soluble Metal Deactivator Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Oil Soluble Metal Deactivator Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Oil Soluble Metal Deactivator Sales Market Share by Application (2021-2026)

Figure 87. Egypt Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Oil Soluble Metal Deactivator Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Oil Soluble Metal Deactivator in 2026

Figure 93. Manufacturing Process Analysis of Oil Soluble Metal Deactivator

Figure 94. Industry Chain Structure of Oil Soluble Metal Deactivator

Figure 95. Channels of Distribution

Figure 96. Global Oil Soluble Metal Deactivator Sales Market Forecast by Region (2027-2032)

Figure 97. Global Oil Soluble Metal Deactivator Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Oil Soluble Metal Deactivator Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Oil Soluble Metal Deactivator Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Oil Soluble Metal Deactivator Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Oil Soluble Metal Deactivator Revenue Market Share Forecast by Application (2027-2032)

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