

Global OCP ORV3 Power Supply Market Growth 2026-2032

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Abstracts

The global OCP ORV3 Power Supply market size is predicted to grow from US\$ 1231 million in 2025 to US\$ 2405 million in 2032; it is expected to grow at a CAGR of 9.2% from 2026 to 2032.

OCP ORV3 power supply is a high-power and high-efficiency server cabinet power module defined by the Open Compute Project for the third-generation architecture of open cabinets. It is usually powered by a 48 volt DC bus as the core, and provides centralized power supply capability for high-density computing cabinets through a unified external interface and parallel redundancy design. It adapts to the power supply needs of cloud data centers evolving from general computing to AI training inference and high-power acceleration platforms. In 2025, the global sales volume will be about 6.8 million units, with an average unit price of about \$185 per unit. The annual production capacity of a single line is about 60000 units, suitable for a standardized production line that includes SMT assembly, magnetic device assembly, whole machine assembly, aging, and ATE testing. Upstream enterprises are mainly distributed in the fields of power semiconductors and control chips, magnetic materials and transformer inductors, PCBs and connectors, heat dissipation structural components and fans, wires and passive devices, etc. The midstream includes server power supply and power module manufacturing enterprises and contract factories, while the downstream covers open cabinet solution providers, server machine and cabinet integrators, cloud service providers and data center operators, with an overall gross profit margin of about 18%. In the cost structure, power devices and control chips account for about 32%, magnetic devices account for about 18%, PCBs and passive devices account for about 15%, structural components and heat dissipation components account for about 10%, fans and accessories account for about 6%, manufacturing assembly and testing account for about 9%, and quality after-sales and channel logistics account for about 10%. There

are three common types classified by parameters, which can be classified by power as less than 3000 watts, 3000 to 5500 watts, and greater than 5500 watts. In terms of demand, the downstream demand list includes the construction and expansion of large-scale cloud data centers, AI servers and accelerated cluster deployment, high-density cabinet transformation, data center energy efficiency improvement and power supply architecture migration from traditional distributed to centralized 48 volt bus. The downstream customer list mainly includes cloud service providers and data center procurement systems of Internet giants, server machine and cabinet integrators, ODM and OCP ecological hardware solution providers. In terms of business opportunities, policy drivers come from the continuous investment in digital infrastructure and computing power network construction by various countries, as well as the demand for high-efficiency power upgrades brought about by the strengthening of data center energy efficiency and carbon emission constraints. Technological innovation drivers come from higher power density, higher conversion efficiency, more intelligent digital monitoring and predictive maintenance, and collaborative optimization with 48 volt bus distribution. Consumer demand changes are reflected in the increasing requirements of cloud computing and AI applications for lower downtime risk, higher performance stability, and lower total cost of ownership, thereby promoting the synchronous increase of ORV3 power supply in three directions: power up, efficiency improvement, and large-scale introduction.

OCP ORV3 power supplies are rapidly penetrating from customized solutions by cloud vendors into mainstream data center power architectures. Their core advantages lie in the improved system energy efficiency and rapid deployment capabilities brought about by centralized 48V power supply, high power density, and open standards. As the power consumption of AI servers and high-performance computing clusters continues to rise, the disadvantages of traditional distributed power supplies in terms of efficiency, cabling complexity, and maintenance costs are becoming increasingly apparent. The substitution value of ORV3 power supplies in newly built hyperscale data centers and the upgrading of existing racks continues to increase. From a market perspective, demand is spreading from leading cloud service providers to a wider range of IDC operators and enterprise-level high-performance computing scenarios. Product competition is also shifting from simple price and delivery capabilities to a comprehensive competition of efficiency, reliability, power scalability, and synergy with rack-level power architectures. Vendors with high-power platforms, large-scale manufacturing capabilities, and deep involvement in the OCP ecosystem will be more likely to achieve sustained growth in the new round of computing infrastructure construction.

LP Information, Inc. (LPI) ' newest research report, the “OCP ORV3 Power Supply Industry Forecast” looks at past sales and reviews total world OCP ORV3 Power Supply sales in 2025, providing a comprehensive analysis by region and market sector of projected OCP ORV3 Power Supply sales for 2026 through 2032. With OCP ORV3 Power Supply sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world OCP ORV3 Power Supply industry.

This Insight Report provides a comprehensive analysis of the global OCP ORV3 Power Supply landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on OCP ORV3 Power Supply portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global OCP ORV3 Power Supply market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for OCP ORV3 Power Supply and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global OCP ORV3 Power Supply.

This report presents a comprehensive overview, market shares, and growth opportunities of OCP ORV3 Power Supply market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Support PSU Hot Swap

Not Support PSU Hot-Swap

Segmentation by Power:

Power Less Than 3000 Watts

Power: 3000-5500 Watts

Power: Above 5500 Watts

Segmentation by Phase:

Single-Phase Type

Three-Phase Type

Segmentation by Application:

Server

Network Communication Switch

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flex LTD

Eaton

Advanced Energy

Rittal

Delta Electronics

Lite-On Technology Corporation

ATEN

Compuware Technology, Inc

BYD ELECTRONIC INTERNATIONAL

Shenzhen Megmeet Electrical

Shenzhen Honor Electronic

Gospower

Key Questions Addressed in this Report

What is the 10-year outlook for the global OCP ORV3 Power Supply market?

What factors are driving OCP ORV3 Power Supply market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do OCP ORV3 Power Supply market opportunities vary by end market size?

How does OCP ORV3 Power Supply break out by Type, by Application?

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